

Mirus Industry Analysis May 2026 – Embargoed Friday 15 May

Total care time and RN time decreased from March to April, with total time decreasing by -0.83% and RN time decreasing by -0.89%. Providers are seeking to more closely align care delivery time to their mandated targets following several months of increasing care delivery well past the requirement. Average Daily Subsidy decreased by \$0.53 in April and occupancy increased, marking a three-month trend of growing occupancy.

Workforce	Mar-26	Apr-26	Change
Care Minutes (PRPD)	231.88	229.94	-0.83%
RN Minutes	47.18	46.76	-0.89%
EN Minutes	6.90	7.01	1.51%
AIN Minutes	177.80	176.18	-0.91%
Allied Health	10.84	10.50	-3.15%
DT/AO	6.14	6.05	-1.42%
Non Care Minutes (Hospitality)	50.27	50.58	0.61%

The decline in ADS was largely due to the reduced BCT for MM1 services. From April, MM1 services received a reduced Base Care Tariff, which is being offset by the current quarter's payable Care Minute Supplement. This is now included as a component of subsidy in the calculation of ADS. Growth in occupancy was fuelled by respite resident bed days and another decline in the proportion of permanent stays under six months. The weighted average advertised room price increased 0.87% to \$599,718.

When analysing ADS and claiming activity, the more recent month is always artificially lower due to the nature of reassessment requests, which are typically uplifts, being backdated several weeks to their effective date. We see a month's average funding rise through the following two months as uplift requests that were made in the initial month are actioned. This also applies to the measurement of 'Days from Request to Reassessment'.

ADS	Mar-26	Apr-26	Change
Industry	\$313.61	\$313.08	-\$0.53
MM 1	\$309.11	\$308.35	-\$0.76
MM 2-3	\$313.91	\$313.75	-\$0.16
MM 4-5	\$330.87	\$330.67	-\$0.20

Claiming Activity	Mar-26	Apr-26	Change
Industry	6.36%	7.12%	0.76%
MM 1	6.32%	7.00%	0.68%
MM 2-3	6.31%	7.45%	1.15%
MM 4-5	6.70%	7.37%	0.66%

Voluntary Claiming	Mar-26	Apr-26	Change
Industry	4.17%	4.87%	0.70%
MM 1	4.19%	4.81%	0.62%
MM 2-3	3.96%	5.00%	1.05%
MM 4-5	4.43%	5.04%	0.61%

AN-ACC Age	Mar-26	Apr-26	Change
Industry	45.70%	45.73%	0.03%
MM 1	46.05%	46.13%	0.08%
MM 2-3	46.07%	46.26%	0.19%
MM 4-5	57.52%	57.23%	-0.29%

Days from Request to Reassessment	Mar-26	Apr-26	Change
Industry	19.64	17.70	-9.88%
MM 1	17.90	17.03	-4.86%
MM 2-3	24.21	19.01	-21.49%
MM 4-5	22.93	19.74	-13.92%

Occupancy	Mar-26	Apr-26	Change
Industry	92.81%	92.86%	0.04%
MM 1	93.75%	93.82%	0.07%

% of stays under 6 months	Mar-26	Apr-26	Change
Industry	19.65%	19.38%	-0.26%
MM 1	19.36%	17.81%	-1.56%

New Admissions (permanent)	Mar-26	Apr-26	Change
Industry	4981	4376	-12.15%
MM 1	3339	2948	-11.71%

Respite Usage	Mar-26	Apr-26	Change
Industry	158,847	176,890	11.36%
MM 1	102,326	119,605	16.89%

Respite to Permanent Conversion	Mar-26	Apr-26	Change
Industry	55.41%	49.90%	-5.51%
MM 1	57.78%	52.52%	-5.26%

Average age of new admissions	Mar-26	Apr-26	Change
Industry	85.39	85.60	0.21
MM 1	85.74	85.98	0.24

Changes to advertised room prices	Mar-26	Apr-26	Change
# of Services increased highest price	155	129	-16.77%
# of Services increased lowest price	156	136	-12.82%
Industry Average Price	\$594,557	\$599,718	0.87%