

Mirus Industry Analysis | July 2026 edition | Reporting on June data | Release Friday 17 July 2026

Total care time and RN time increased from May to June, with total time increasing by 0.91% and RN time increasing by 2.32%. Average casemix and occupancy continue to climb, however rosters are maintaining a comfortable margin ahead of the target. Average Daily Subsidy increased by \$0.01 in June and occupancy increased 0.20%.

Workforce	May-26	Jun-26	Change
Care Minutes (PRPD)	228.65	230.72	0.91%
RN Minutes	46.73	47.81	2.32%
EN Minutes	6.70	6.75	0.71%
AIN Minutes	175.22	176.17	0.54%
Allied Health	9.89	10.55	6.70%
DT/AO	5.94	6.56	10.49%
Non Care Minutes (Hospitality)	48.72	50.63	3.91%

The weighted average advertised room price increased 0.41% to \$607,276, but the number of homes making price adjustments in June was much smaller than May. It was the smallest number of price adjustments in a month since December last year.

When analysing ADS and claiming activity, the more recent month is always artificially lower due to the nature of reassessment requests, which are typically uplifts, being backdated several weeks to their effective date. We see a month's average funding rise through the following two months as uplift requests that were made in the initial month are actioned. This also applies to the measurement of 'Days from Request to Reassessment'.

ADS	May-26	Jun-26	Change
Industry	\$313.95	\$313.96	\$0.01
MM 1	\$309.00	\$309.03	\$0.03
MM 2-3	\$315.07	\$315.20	\$0.13
MM 4-5	\$331.43	\$331.12	-\$0.31

Claiming Activity	May-26	Jun-26	Change
Industry	6.97%	7.02%	0.05%
MM 1	6.82%	7.06%	0.24%
MM 2-3	7.55%	6.60%	-0.95%
MM 4-5	6.93%	7.55%	0.62%

Voluntary Claiming	May-26	Jun-26	Change
Industry	4.65%	4.88%	0.24%
MM 1	4.60%	4.95%	0.35%
MM 2-3	5.05%	4.38%	-0.67%
MM 4-5	4.22%	5.39%	1.17%

AN-ACC Age	May-26	Jun-26	Change
Industry	46.05%	44.90%	-1.16%
MM 1	46.74%	45.74%	-1.00%
MM 2-3	44.46%	42.82%	-1.64%
MM 4-5	61.33%	58.70%	-2.63%

Days from Request to Reassessment	May-26	Jun-26	Change
Industry	18.09	15.93	-11.97%
MM 1	17.13	15.06	-12.09%
MM 2-3	20.45	18.11	-11.44%
MM 4-5	19.71	18.22	-7.58%

Occupancy	May-26	Jun-26	Change
Industry	93.09%	93.29%	0.20%
MM 1	94.00%	93.90%	-0.10%

% of stays under 6 months	May-26	Jun-26	Change
Industry	19.15%	17.59%	-1.56%
MM 1	18.24%	16.61%	-1.62%

New Admissions (permanent)	May-26	Jun-26	Change
Industry	4741	5047	6.45%
MM 1	3290	3497	6.29%

Respite Usage (bed days)	May-26	Jun-26	Change
Industry	182,889	185,327	1.33%
MM 1	123,488	119,193	-3.48%

Respite to Permanent Conversion	May-26	Jun-26	Change
Industry	54.22%	49.11%	-5.11%
MM 1	56.09%	52.48%	-3.61%

Average age of new admissions	May-26	Jun-26	Change
Industry	85.20	85.11	-0.10
MM 1	85.40	85.48	0.08

Changes to advertised room prices	May-26	Jun-26	Change
# of Services increased highest price	168	68	-59.52%
# of Services increased lowest price	134	67	-50.00%
Industry Average Price	\$604,793	\$607,276	0.41%