

Mirus Industry Analysis | August 2026 edition | Reporting on July 2026 data
Released 14 AUGUST 2026, 12:01 AM

Total care time and RN time decreased from June to July, with total time decreasing by -1.52% and RN time decreasing by -1.06%. Average casemix and occupancy continue to climb, but rosters have a buffer that is keeping care delivery ahead of the target. Average Daily Subsidy increased by \$0.30 in July and occupancy increased 0.28%.

Workforce	Jun-26	Jul-26	Change
Care Minutes (PRPD)	230.72	227.22	-1.52%
RN Minutes	47.85	47.35	-1.06%
EN Minutes	6.75	6.58	-2.41%
AIN Minutes	176.12	173.29	-1.60%
Allied Health	10.50	10.48	-0.19%
DT/AO	6.52	6.39	-2.06%
Non Care Minutes (Hospitality)	50.36	50.04	-0.63%

Occupancy in MM1 areas passed another milestone, rising above 94% for the first time in over ten years. The weighted average advertised room price increased 1.29% to \$615,112, with a large number of homes making price adjustments in the new financial year. It was the largest number of homes to make price increases in a single month ever.

When analysing ADS and claiming activity, the more recent month is always artificially lower due to the nature of reassessment requests, which are typically uplifts, being backdated several weeks to their effective date. We see a month's average funding rise through the following two months as uplift requests that were made in the initial month are actioned. This also applies to the measurement of 'Days from Request to Reassessment'.

ADS	Jun-26	Jul-26	Change
Industry	\$314.13	\$314.43	\$0.30
MM 1	\$309.03	\$309.42	\$0.39
MM 2-3	\$315.47	\$315.53	\$0.06
MM 4-5	\$331.24	\$331.16	-\$0.08

Claiming Activity	Jun-26	Jul-26	Change
Industry	7.17%	7.15%	-0.01%
MM 1	7.23%	7.05%	-0.18%
MM 2-3	6.73%	7.10%	0.37%
MM 4-5	7.52%	7.92%	0.40%

Voluntary Claiming	Jun-26	Jul-26	Change
Industry	4.94%	4.70%	-0.24%
MM 1	5.03%	4.64%	-0.39%
MM 2-3	4.43%	4.72%	0.29%
MM 4-5	5.26%	5.07%	-0.19%

AN-ACC Age	Jun-26	Jul-26	Change
Industry	44.90%	45.23%	0.34%
MM 1	45.74%	45.88%	0.13%
MM 2-3	42.82%	44.01%	1.19%
MM 4-5	58.70%	57.75%	-0.95%

Days from Request to Reassessment	Jun-26	Jul-26	Change
Industry	16.99	17.35	2.12%
MM 1	15.91	16.37	2.85%
MM 2-3	19.32	20.05	3.82%
MM 4-5	20.19	18.99	-5.94%

Occupancy	Jun-26	Jul-26	Change
Industry	93.26%	93.54%	0.28%
MM 1	93.85%	94.01%	0.16%

% of stays under 6 months	Jun-26	Jul-26	Change
Industry	18.07%	17.21%	-0.86%
MM 1	17.22%	15.88%	-1.34%

New Admissions (permanent)	Jun-26	Jul-26	Change
Industry	5150	4252	-17.44%
MM 1	3586	2966	-17.29%

Respite Usage	Jun-26	Jul-26	Change
Industry	188,207	177,342	-5.77%
MM 1	120,421	113,855	-5.45%

Respite to Permanent Conversion	Jun-26	Jul-26	Change
Industry	51.70%	48.69%	-3.01%
MM 1	55.75%	53.18%	-2.57%

Average age of new admissions	Jun-26	Jul-26	Change
Industry	85.09	85.57	0.48
MM 1	85.46	86.10	0.64

Changes to advertised room prices	Jun-26	Jul-26	Change
# of Services increased highest price	68	362	432.35%
# of Services increased lowest price	67	356	431.34%
Industry Average Price	\$607,276	\$615,112	1.29%