

Mirus Industry Analysis | September 2026 edition | Reporting on August data | Release 11 September

Total care time and RN time decreased from July to August, with total time decreasing by -1.15% and RN time decreasing by -2.45%. Average casemix and occupancy both declined slightly helping rosters retain some buffer that is keeping care delivery ahead of the target. Average Daily Subsidy decreased by -\$0.38 in August and occupancy decreased -0.05%.

Workforce	Jul-26	Aug-26	Change
Care Minutes (PRPD)	227.22	224.61	-1.15%
RN Minutes	47.42	46.25	-2.45%
EN Minutes	6.59	6.50	-1.36%
AIN Minutes	173.21	171.86	-0.78%
Allied Health	10.43	9.69	-7.09%
DT/AO	6.36	6.03	-5.13%
Non Care Minutes (Hospitality)	49.77	48.70	-2.15%

Occupancy in MM1 areas continued rising to a new all-time high of 94.07%. The weighted average advertised room price increased 0.97% to \$621,072, with a large number of homes making price adjustments in the new financial year. Activity was down from the record high in July but still relatively quite active.

When analysing ADS and claiming activity, the more recent month is always artificially lower due to the nature of reassessment requests, which are typically uplifts, being backdated several weeks to their effective date. We see a month's average funding rise through the following two months as uplift requests that were made in the initial month are actioned. This also applies to the measurement of 'Days from Request to Reassessment'.

ADS	Jul-26	Aug-26	Change
Industry	\$314.46	\$314.08	-\$0.38
MM 1	\$309.70	\$309.40	-\$0.30
MM 2-3	\$315.99	\$315.66	-\$0.33
MM 4-5	\$330.92	\$330.34	-\$0.58

Claiming Activity	Jul-26	Aug-26	Change
Industry	7.46%	7.15%	-0.32%
MM 1	7.22%	7.21%	0.00%
MM 2-3	7.82%	7.37%	-0.45%
MM 4-5	8.57%	6.21%	-2.36%

Voluntary Claiming	Jul-26	Aug-26	Change
Industry	4.86%	5.08%	0.23%
MM 1	4.71%	5.19%	0.48%
MM 2-3	5.11%	5.08%	-0.03%
MM 4-5	5.47%	4.34%	-1.13%

AN-ACC Age	Jul-26	Aug-26	Change
Industry	45.23%	45.49%	0.25%
MM 1	45.88%	46.24%	0.36%
MM 2-3	44.01%	45.50%	1.49%
MM 4-5	57.75%	55.82%	-1.93%

Days from Request to Reassessment	Jul-26	Aug-26	Change
Industry	18.85	16.48	-12.57%
MM 1	17.07	15.85	-7.13%
MM 2-3	23.58	18.33	-22.28%
MM 4-5	21.52	17.56	-18.41%

Occupancy	Jul-26	Aug-26	Change
Industry	93.49%	93.44%	-0.05%
MM 1	94.01%	94.07%	0.06%

% of stays under 6 months	Jul-26	Aug-26	Change
Industry	17.23%	18.47%	1.24%
MM 1	15.72%	17.83%	2.11%

New Admissions (permanent)	Jul-26	Aug-26	Change
Industry	4500	4618	2.62%
MM 1	3151	3110	-1.30%

Respite Usage	Jul-26	Aug-26	Change
Industry	183,695	206,631	12.49%
MM 1	117,052	133,126	13.73%

Respite to Permanent Conversion	Jul-26	Aug-26	Change
Industry	52.79%	48.01%	-4.78%
MM 1	55.82%	51.09%	-4.73%

Average age of new admissions	Jul-26	Aug-26	Change
Industry	85.64	85.67	0.04
MM 1	86.08	86.06	-0.02

Changes to advertised room prices	Jul-26	Aug-26	Change
# of Services increased highest price	362	232	-35.91%
# of Services increased lowest price	356	210	-41.01%
Industry Average Price	\$615,112	\$621,072	0.97%