

Mirus Industry Analysis | October 2026 edition | Reporting on September 2026 data Release Thursday 15 October 2026, 12:01 AM

Total care time decreased and RN time increased from August to September, with total time decreasing by 0.39 % and RN time increasing by 0.41%. Average casemix declined and occupancy went up helping rosters retain a relatively consistent care delivery, which is maintaining a buffer ahead of the target. Average Daily Subsidy decreased by \$0.23 in September and occupancy increased 0.18%.

Workforce	Aug-26	Sep-26	Change
Care Minutes (PRPD)	224.61	223.73	-0.39%
RN Minutes	46.34	46.53	0.41%
EN Minutes	6.49	6.49	0.02%
AIN Minutes	171.77	170.71	-0.62%
Allied Health	9.71	10.40	7.15%
DT/AO	6.00	6.34	5.61%
Non Care Minutes (Hospitality)	48.48	48.86	0.77%

The casemix adjusted care minute requirement in MM1 homes decreased from 218.08 to 217.86. The weighted average advertised room price increased 0.59% to \$624,732, with 159 homes increasing their highest price in September.

When analysing ADS and claiming activity, the more recent month is always artificially lower due to the nature of reassessment requests, which are typically uplifts, being backdated several weeks to their effective date. We see a month's average funding rise through the following two months as uplift requests that were made in the initial month are actioned. This also applies to the measurement of 'Days from Request to Reassessment'.

ADS	Aug-26	Sep-26	Change
Industry	\$315.16	\$314.93	-\$0.23
MM 1	\$309.66	\$309.42	-\$0.24
MM 2-3	\$316.48	\$316.18	-\$0.30
MM 4-5	\$332.02	\$332.04	\$0.02

Claiming Activity	Aug-26	Sep-26	Change
Industry	7.34%	7.13%	-0.21%
MM 1	7.27%	7.12%	-0.15%
MM 2-3	7.80%	7.25%	-0.55%
MM 4-5	6.89%	6.95%	0.06%

Voluntary Claiming	Aug-26	Sep-26	Change
Industry	5.25%	4.85%	-0.40%
MM 1	5.18%	4.98%	-0.20%
MM 2-3	5.50%	4.50%	-0.99%
MM 4-5	5.18%	4.71%	-0.48%

AN-ACC Age	Aug-26	Sep-26	Change
Industry	45.49%	45.58%	0.09%
MM 1	46.24%	46.43%	0.19%
MM 2-3	45.50%	44.67%	-0.83%
MM 4-5	55.82%	55.63%	-0.18%

Days from Request to Reassessment	Aug-26	Sep-26	Change
Industry	21.17	19.05	-10.03%
MM 1	17.30	17.74	2.53%
MM 2-3	27.16	21.07	-22.43%
MM 4-5	33.25	23.33	-29.84%

Occupancy	Aug-26	Sep-26	Change
Industry	93.53%	93.72%	0.18%
MM 1	93.79%	93.87%	0.08%

% of stays under 6 months	Aug-26	Sep-26	Change
Industry	18.28%	20.63%	2.34%
MM 1	18.01%	19.48%	1.47%

New Admissions (permanent)	Aug-26	Sep-26	Change
Industry	4872	5605	15.05%
MM 1	3058	3578	17.00%

Respite Usage	Aug-26	Sep-26	Change
Industry	216,884	239,160	10.27%
MM 1	125,713	139,588	11.04%

Respite to Permanent Conversion	Aug-26	Sep-26	Change
Industry	55.11%	50.33%	-4.77%
MM 1	58.61%	54.90%	-3.71%

Average age of new admissions	Aug-26	Sep-26	Change
Industry	85.68	85.70	0.02
MM 1	86.07	85.97	-0.10

Changes to advertised room prices	Aug-26	Sep-26	Change
# of Services increased highest price	232	159	-31.47%
# of Services increased lowest price	210	157	-25.24%
Industry Average Price	\$621,072	\$624,732	0.59%