Mirus Industry Analysis | November 2026 edition | Reporting on October 2026 data
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Total care time and RN time decreased from September to October, with total time decreasing by -0.89% and RN time decreasing by -1.58%. Average casemix declined but occupancy went up, which reduced rosters' buffer ahead of their target. Average Daily Subsidy increased by $7.91 following the indexation of the base price in October and occupancy increased 0.24%.

Workforce	Sep-26	Oct-26	Change
Care Minutes (PRPD)	223.73	221.74	-0.89%
RN Minutes	46.58	45.84	-1.58%
EN Minutes	6.50	6.35	-2.29%
AIN Minutes	170.65	169.55	-0.65%
Allied Health	10.39	10.04	-3.42%
DT/AO	6.30	5.98	-5.06%
Non Care Minutes (Hospitality)	48.60	48.01	-1.22%

The casemix adjusted care minute requirement in MM1 homes decreased from 218.07 to 217.78. The weighted average advertised room price increased 0.71% to $629,146, with 163 homes increasing their highest price in October.

When analysing ADS and claiming activity, the more recent month is always artificially lower due to the nature of reassessment requests, which are typically uplifts, being backdated several weeks to their effective date. We see a month's average funding rise through the following two months as uplift requests that were made in the initial month are actioned. This also applies to the measurement of 'Days from Request to Reassessment'.

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ADS	Sep-26	Oct-26	Change
Industry	$315.25	$323.16	$7.91
MM 1	$309.65	$317.47	$7.82
MM 2-3	$316.74	$324.39	$7.65
MM 4-5	$332.14	$340.59	$8.45

Claiming Activity	Sep-26	Oct-26	Change
Industry	7.30%	7.80%	0.50%
MM 1	7.20%	7.64%	0.44%
MM 2-3	7.56%	8.31%	0.75%
MM 4-5	7.42%	7.82%	0.40%

Voluntary Claiming	Sep-26	Oct-26	Change
Industry	4.94%	4.95%	0.01%
MM 1	5.00%	4.92%	-0.07%
MM 2-3	4.71%	5.30%	0.59%
MM 4-5	5.05%	4.48%	-0.57%

AN-ACC Age	Sep-26	Oct-26	Change
Industry	45.58%	46.99%	1.41%
MM 1	46.43%	47.82%	1.39%
MM 2-3	44.67%	47.00%	2.33%
MM 4-5	55.63%	55.09%	-0.54%

Days from Request to Reassessment	Sep-26	Oct-26	Change
Industry	20.85	19.40	-6.93%
MM 1	18.71	19.34	3.36%
MM 2-3	24.27	19.30	-20.49%
MM 4-5	26.79	19.98	-25.43%

Occupancy	Sep-26	Oct-26	Change
Industry	93.72%	93.96%	0.24%
MM 1	93.89%	94.16%	0.27%

% of stays under 6 months	Sep-26	Oct-26	Change
Industry	20.95%	20.28%	-0.67%
MM 1	19.52%	19.31%	-0.21%

New Admissions (permanent)	Sep-26	Oct-26	Change
Industry	5987	4914	-17.92%
MM 1	3779	3295	-12.81%

Respite Usage	Sep-26	Oct-26	Change
Industry	241,495	217,849	-9.79%
MM 1	140,003	130,017	-7.13%

Respite to Permanent Conversion	Sep-26	Oct-26	Change
Industry	55.21%	52.04%	-3.17%
MM 1	59.73%	55.80%	-3.94%

Average age of new admissions	Sep-26	Oct-26	Change
Industry	85.74	85.84	0.10
MM 1	86.00	86.13	0.13

Changes to advertised room prices	Sep-26	Oct-26	Change
# of Services increased highest price	159	163	2.52%
# of Services increased lowest price	157	153	-2.55%
Industry Average Price	$624,732	$629,146	0.71%

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