

J.P. MORGAN CHARITABLE GIVING FUND

Account Funding Instructions

J.PMorgan
Private Bank

The following instructions are intended to be used when making contributions toward your or your organization's Charitable Giving Fund account with assets held outside of J.P. Morgan.

■ CHECKS

Checks should be made payable to: National Philanthropic Trust

Mail the check to: The J.P. Morgan Charitable Giving Fund

c/o National Philanthropic Trust
165 Township Line Road, Suite 1200
Jenkintown, PA 19046

Please reference your or your organization's donor-advised fund name on the check.

■ SECURITIES

All **Depository Trust Company-Eligible & Free Transactions** should be directed to:

JPMorgan Chase Bank, N.A.
DTC Participant Number 902
FFC to Account Number-P72500
For Account Number-PBD# Q63423000
For Account of National Philanthropic Trust
Reference (Donor Fund Name)

All **Federal Reserve-Eligible U.S. Government Transactions** should be directed to:

JPMCHASE/CUST
ABA# 021 000 021
FFC to Account Number-P72500
For Account Number-PBD# Q63423000
For Account of National Philanthropic Trust
Reference (Donor Fund Name)

All **Physical Transactions** should be directed to:

The J.P. Morgan Charitable Giving Fund
c/o National Philanthropic Trust
165 Township Line Road, Suite 1200
Jenkintown, PA 19046

All **Restricted Stock:**

The Restricted Stock Questionnaire and an Irrevocable Stock/Bond Power are required for assets held at J.P. Morgan.

Please contact your J.P. Morgan team for assistance.

All **Privately Held Stock, Real Estate or Specialty Assets:**

Please contact your J.P. Morgan team for assistance.

■ CASH DEPOSITS BY WIRE

JPMorgan Chase Bank, N.A.

500 Stanton Christiana Road

Newark, DE 19713

ABA# 021 000 021

Account Number 2663423000

For Account of National Philanthropic Trust

Ref: Apply funds to *(name of donor-advised fund)*