

# J.P. MORGAN CHARITABLE GIVING FUND

## Account Funding Instructions

---

The following instructions are intended to be used when making contributions toward your or your organization's Charitable Giving Fund account with assets held outside of J.P. Morgan.

---

### ■ CHECKS

Checks should be made payable to: National Philanthropic Trust

Mail the check to: The J.P. Morgan Charitable Giving Fund

c/o National Philanthropic Trust

165 Township Line Road, Suite 1200

Jenkintown, PA 19046

Please reference your or your organization's donor-advised fund name on the check.

---

### ■ SECURITIES

All **Depository Trust Company-Eligible & Free Transactions** should be directed to:

JPMorgan Chase Bank, N.A.

DTC Participant Number 902

FFC to Account Number--P72500

For Account Number--PBD# Q63423000

For Account of National Philanthropic Trust

Reference (Donor Fund Name)

All **Federal Reserve-Eligible U.S. Government Transactions** should be directed to:

JPMCHASE/CUST

ABA# 021 000 021

FFC to Account Number--P72500

For Account Number--PBD# Q63423000

For Account of National Philanthropic Trust

Reference (Donor Fund Name)

All **Physical Transactions** should be directed to:

The J.P. Morgan Charitable Giving Fund

c/o National Philanthropic Trust

165 Township Line Road, Suite 1200

Jenkintown, PA 19046

### All **Restricted Stock:**

The Restricted Stock Questionnaire and an Irrevocable Stock/Bond Power are required for assets held at J.P. Morgan.

Please contact your J.P. Morgan team for assistance.

### All **Privately Held Stock, Real Estate or Specialty Assets:**

Please contact your J.P. Morgan team for assistance.

---

### ■ CASH DEPOSITS BY WIRE

JPMorgan Chase Bank, N.A.

500 Stanton Christiana Road

Newark, DE 19713

ABA# 021 000 021

Account Number 2663423000

For Account of National Philanthropic Trust

Ref: Apply funds to *(name of donor-advised fund)*