



Q1 2026|27

INTERIM STATEMENT FOR THE
FIRST QUARTER OF 2026|27

First quarter of 2026|27 at a glance

- Revenue: € 855.3 million (–2.8%; Q1 previous year: € 880.2 million)
- EBIT: € 35.4 million (+521.1%; Q1 previous year: € 5.7 million)
- EBIT margin: 4.1% (Q1 previous year: 0.6%)
- Profit/loss for the period: profit of € 19.3 million (+344.3%; Q1 previous year: loss of € 7.9 million)
- Equity ratio: 45.3% (28 February 2026: 44.1%)
- Gearing ratio¹: 43.9% (28 February 2026: 39.2%)
- Number of employees (FTE)²: 8,353 (–8.3%; Q1 previous year: 9,111)

¹ Ratio of net debt to total equity.

² Average number of full-time equivalents in the reporting period.

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Letter from the Management Board

Dear Investor, Dear Stakeholder,

The AGRANA Group has made a solid start into the 2026|27 financial year. At € 35.4 million in Q1, operating profit (EBIT) was, as forecast, very significantly higher than it had been in the corresponding period of the previous year and also reflects initial operational progress in what remains a challenging market environment.

We are encouraged by the fact that the ACS – Starch and ACS – Sugar segments were able to significantly improve their contributions to earnings over the corresponding quarter of the previous year. This development reflects the efficiency-enhancing measures we have implemented, as well as more stable operational performance in key production and sales markets. This demonstrates that the measures implemented as part of our strategic initiatives are increasingly taking effect.

Concomitantly, the integration projects relating to AUSTRIA JUICE and Mercator-Emba are continuing to progress according to plan. Both investments are performing as expected and are helping to further strengthen our diversified business model in the Food & Beverage Solutions segment.

However, the macroeconomic environment remains challenging. The war in the Middle East is a major source of volatility, particularly with regard to energy and raw material prices and the associated cost trends. As an energy-intensive company, AGRANA is directly affected by such price fluctuations. Against this backdrop, we continue to monitor our cost structures and procurement markets closely and manage our activities with a high degree of flexibility.

In view of these underlying conditions, we have also further refined the strategic focus of our segments. Building on our AGRANA NEXT LEVEL transformation programme, we have defined clear priorities regarding profitability, capital efficiency, and resilience to external volatility. This strategic refinement forms the basis for the sustainable further development of our business model.

Another special event in the current business year is an anniversary: On 10 July 2026, AGRANA will celebrate 35 years of listing on the Vienna Stock Exchange. This anniversary underlines our company's long-term orientation and our clear commitment to transparency, reliability, and continuous development in the interests of our shareholders.

In summary, we consider the AGRANA Group to be in a stable operational position after Q1 2026|27. Simultaneously, geopolitical uncertainties and volatility in energy and commodity prices remain key factors shaping our future business performance. Our focus therefore remains on consistent implementation of our strategic measures and, in the short term, on achieving our financial targets for 2026|27 – consolidated EBIT is expected to be in the range of € 70 to 90 million¹.

The Management Board of AGRANA Beteiligungs-AG



Stephan Büttner, CEO



Franz Ennser



Stephan Meeder

¹ Also see the Outlook section from page 12.

Group report

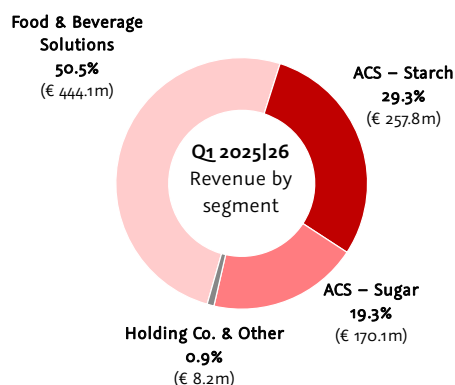
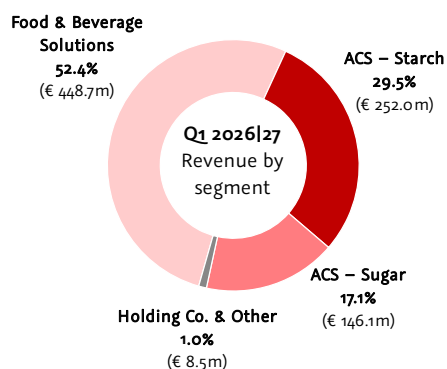
AGRANA Group results for the first quarter of 2026|27

Revenue and earnings

Consolidated income statement (condensed)	Q1 2026 27	Q1 2025 26	Change
€m, except as otherwise indicated			
Revenue	855.3	880.2	-2.8%
EBITDA¹	59.2	52.4	13.0%
Operating profit before exceptional items and results of equity-accounted joint ventures	33.2	25.7	29.2%
Share of results of equity-accounted joint ventures	2.6	(1.6)	262.5%
Exceptional items	(0.4)	(18.4)	97.8%
Operating profit (EBIT)	35.4	5.7	521.1%
EBIT margin	4.1%	0.6%	3.5pp
Net financial items	(9.9)	(11.1)	10.8%
Profit/(loss) before tax	25.5	(5.4)	572.2%
Income tax expense	(6.2)	(2.5)	-148.0%
Profit/(loss) for the period	19.3	(7.9)	344.3%
Attributable to shareholders of the parent	19.2	(10.0)	292.0%
Earnings/(loss) per share (€)	0.31	(0.16)	293.8%

Revenue of the AGRANA Group in Q1 2026|27 (1 March to 31 May 2026) amounted to € 855.3 million, slightly below the previous year's figure, with the decline primarily attributable to lower volumes in the ACS – Sugar segment.

Operating profit (EBIT) amounted to € 35.4 million in Q1 2026|27, which was very significantly higher than the previous year's figure of € 5.7 million. In the Food & Beverage Solutions segment, EBIT fell moderately to € 33.6 million (Q1 previous year: € 36.4 million) due to a weaker performance in the beverages sector. Improved margins on ethanol led to a very significant rise in EBIT in the ACS – Starch segment, to € 10.4 million (Q1 previous year: € 2.8 million). In the ACS – Sugar segment, significantly lower production costs and the absence of one-off effects relating to restructuring measures in the corresponding period of the previous year were responsible for the improvement in earnings to € -2.7 million (Q1 previous year: € -29.5 million). Holding Co. & Other reported an EBIT of € -5.9 million in Q1 2026|27 (Q1 previous year: € -3.9 million).



The Group's **net financial items** amounted to € –9.9 million, compared to € –11.1 million in the corresponding quarter of the previous year, with the improvement resulting from both better net interest income and better net foreign exchange gains. After tax expenses of € 6.2 million, corresponding to a tax rate of 24.3% (previous year: 46.3%), **profit for the period** amounted to € 19.3 million (Q1 previous year: loss of € 7.9 million). **Earnings per share** attributable to AGRANA shareholders rose to € 0.31 (Q1 previous year: loss of € 0.16).

Investment¹

In Q1 2026|27, AGRANA invested € 16.1 million, roughly the same amount as in the corresponding period of the previous year. Capital expenditure by business area or segment was as follows:

Investment ¹ €m, except %	Q1 2026 27	Q1 2025 26	Change
Food & Beverage Solutions	12.0	9.9	21.2%
Agricultural Commodities & Specialities (ACS)			
ACS – Starch	2.0	2.5	–20.0%
ACS – Sugar	1.7	3.3	–48.5%
Holding Co. & Other	0.4	0.3	33.3%
Group	16.1	16.0	0.6%

In addition to regular projects for improvement of product quality and energy efficiency and for asset replacement and maintenance across all production sites, the following individual investments undertaken are worthy of note:

Food & Beverage Solutions

- Capacity expansion for the food service portfolio in Jiangsu, China
- Expansion of fruit preparation capacities in Lysander, New York, USA

ACS – Starch

- Investments in capacity expansion and to support the sustainability agenda at the Aschach site, Austria
- Replacement of chemical storage tanks, including construction of a central loading point for lorries and rail at the Gmünd site, Austria

ACS – Sugar

- New central control room at the Kaposvár plant in Hungary

In addition, in Q1 2026|27, investments totalling € 5.6 million (100 %; Q1 previous year: € 5.1 million) were made in the joint ventures accounted for using the equity method (HUNGRANA Group, AGFD TANDAREI SRL, STUDEN Group, and Beta Pura GmbH).

¹ Investment represents purchases of property, plant and equipment and intangible assets, excluding goodwill.

Cash flow

Consolidated cash flow statement (condensed)

€m, except %

	Q1 2026 27	Q1 2025 26	Change
Operating cash flow before changes in working capital	63.5	51.3	23.8%
Changes in working capital	(83.4)	(18.5)	–350.8%
Interest received and paid and income tax paid, net	(12.1)	(8.6)	–40.7%
Net cash (used in)/from operating activities	(32.0)	24.2	–232.2%
Net cash (used in) investing activities	(48.4)	(13.3)	–263.9%
Net cash from/(used in) financing activities	58.1	(4.3)	1,451.2%
Net (decrease)/increase in cash and cash equivalents	(22.3)	6.6	–437.9%
Effects of movement in foreign exchange rates and of IAS 29 on cash and cash equivalents	4.4	(1.5)	393.3%
Cash and cash equivalents at beginning of period	124.0	203.6	–39.1%
Cash and cash equivalents at end of period	106.1	208.7	–49.2%

Operating cash flow before changes in working capital increased to € 63.5 million in the first quarter of 2026|27, driven by the very significantly improved consolidated profit (Q1 previous year: € 51.3 million). Following a markedly higher increase of € 83.4 million in working capital than in the corresponding period of the previous year (Q1 previous year: increase of € 18.5 million), cash flow from operating activities in Q1 2026|27 amounted to € –32.0 million (Q1 previous year: € 24.2 million). Cash outflow from investing activities rose, with investment in property, plant and equipment and intangible assets remaining stable, primarily due to payments made for the acquisition of a subsidiary (Mercator-Emba d.o.o., Logatec, Slovenia)¹, to € 48.4 million (Q1 previous year: cash outflow of € 13.3 million). Proceeds from syndicated loans resulted in a cash flow from financing activities of € 58.1 million (Q1 previous year: cash outflow of € 4.3 million). Free cash flow amounted to € –80.4 million (Q1 previous year: € 10.9 million).

Financial position

Consolidated balance sheet (condensed)

€m, except % and pp

ASSETS

	31 May 2026	28 February 2026	Change
Non-current assets	1,056.6	1,003.8	5.3%
Of which intangible assets, including goodwill	138.8	110.9	25.2%
Of which property, plant and equipment	721.7	710.5	1.6%
Current assets	1,435.5	1,434.5	0.1%
Of which inventories	863.4	941.6	-8.3%
Of which trade receivables	313.5	221.0	41.9%
Of which cash and cash equivalents	106.1	124.0	-14.4%
Total assets	2,492.1	2,438.3	2.2%

EQUITY AND LIABILITIES

Equity	1,128.7	1,074.5	5.0%
Equity attributable to shareholders of the parent	1,112.2	1,058.6	5.1%
Non-controlling interests	16.5	15.9	3.8%
Non-current liabilities	398.6	470.7	-15.3%
Of which borrowings	304.6	383.0	-20.5%
Current liabilities	964.8	893.1	8.0%
Of which borrowings	320.0	183.4	74.5%
Of which trade payables	396.3	486.4	-18.5%
Total equity and liabilities	2,492.1	2,438.3	2.2%

Net debt	495.1	421.0	17.6%
Gearing ratio¹	43.9%	39.2%	4.7pp
Equity ratio	45.3%	44.1%	1.2pp

On 27 March 2026, 100 % of the shares in Mercator-Emba d.o.o., Logatec, Slovenia, were acquired by AGRANA Internationale Verwaltungs- und Asset-Management GmbH, Vienna. The company was included in the consolidated financial statements for the first time in Q1 2026|27 on a full-consolidation basis and is allocated to the Food & Beverage Solutions segment. In connection with this transaction, € 40.9 million was already paid to the seller in Q1 2026|27.

With total assets as at 31 May 2026 standing at € 2,492.1 million – a slight increase compared with the balance sheet date for 2025|26 –, the equity ratio stood at 45.3% (28 February 2026: 44.1%). The value of non-current assets increased moderately to € 1,056.6 million due to an increase in intangible assets and goodwill (first-time consolidation of Mercator-Emba). Current assets (€ 1,435.5 million) remained stable overall. A reduction in inventories was offset by an increase in trade receivables. On the liabilities side, non-current liabilities fell to € 398.6 million. Current liabilities (€ 964.8 million) increased, primarily due to a significant increase in financial liabilities, whereas trade payables were significantly reduced. Net financial debt as at 31 May 2026 stood at € 495.1 million, which was € 74.1 million higher than the figure as at 28 February 2026. The gearing ratio as at the end of the quarter was 43.9% (28 February 2026: 39.2%).

Uncertainty in assumptions and judgements arises from a volatile market environment with regard to the costs of raw materials, energy, transport and other expense items. In addition, uncertainty is prominent in macroeconomic conditions such as interest rates and inflation.

¹ Ratio of net debt to total equity.

Financial results by segment or business area

Food & Beverage Solutions (FBS)

FBS €m, except % and pp	Q1 2026 27	Q1 2025 26	Change
Revenue	448.7	444.1	1.0%
EBITDA ¹	44.2	45.8	-3.5%
Operating profit before exceptional items and share of results of equity-accounted joint ventures	33.6	36.4	-7.7%
Operating profit (EBIT)	33.6	36.4	-7.7%
EBIT margin	7.5%	8.2%	-0.7pp

Revenue in the FBS segment remained stable at the previous year's level, at € 448.7 million in Q1 2026|27. While sales in the formulations activities rose moderately due to volume and price factors, they fell significantly in the beverage business, primarily due to price factors but also volume factors.

EBIT in the FBS segment was € 33.6 million in the first three months of the financial year (Q1 previous year: € 36.4 million). In the formulations activities, earnings were moderately higher than in the corresponding period of the previous year. The improvement was attributable, amongst other things, to an improved holding company result, the earnings contribution from the newly consolidated company AGRANA Fruit Emba d.o.o.², and positive business performance in South Africa and Russia. In the beverage business, earnings deteriorated compared with Q1 of the previous year due to lower contribution margins from the 2025 harvest.

Agricultural Commodities & Specialities (ACS)

ACS – Starch

ACS – Starch €m, except % and pp	Q1 2026 27	Q1 2025 26	Change
Revenue	252.0	257.8	-2.2%
EBITDA ¹	19.7	15.5	27.1%
Operating profit before exceptional items and results of equity-accounted joint ventures	7.8	3.4	129.4%
Share of results of equity-accounted joint ventures	2.6	(0.6)	533.3%
Operating profit (EBIT)	10.4	2.8	271.4%
EBIT margin	4.1%	1.1%	3.0pp

Revenue in the ACS – Starch segment amounted to € 252.0 million in Q1 2026|27, which was slightly below the figure for the corresponding period of the previous year. The decline was attributable to the change in the consolidation method applied to the Romanian subsidiary. AGFD TANDAREI was fully consolidated in Q1 of the previous year, but has been included in the Group as a joint venture using the equity method since 1 June 2025. Sales trends for the main products were positive overall. Sales prices for starch and saccharification products, as well as for by-products, were lower than in Q1 of the previous year.

At € 10.4 million, **EBIT** in the ACS – Starch segment was very significantly higher than the figure for the corresponding period of the previous year. The main reason for this was the increase in margins in the ethanol business. In general, raw material prices were moderately to significantly lower than in the corresponding period of the previous year. For example, the price of conventional wheat decreased by about 10 % and that of conventional European corn (maize) by

¹ EBITDA represents operating profit before exceptional items, results of equity-accounted joint ventures, and operating depreciation and amortisation.

² Mercator-Emba d.o.o., Logatec, Slovenia, acquired on 27 March 2026, has since been trading under the new company name AGRANA Fruit Emba, Logatec, Slovenia.

around 12 %. The HUNGRANA Group, accounted for using the equity method, contributed € 2.3 million (Q1 previous year: € –0.6 million) to segment EBIT. In the Hungarian joint venture, ethanol prices significantly higher than in the corresponding period of the previous year (+17 %) had a positive impact on earnings. The share of profit from AGFD TANDAREI SRL, which is now accounted for using the equity method, amounted to € 0.3 million in Q1 2026|27. In the corresponding period of the previous year, the share of profit from the subsidiary – still fully consolidated at that time – amounted to € –0.4 million.

ACS – Sugar

	Q1 2026 27	Q1 2025 26	Change
ACS – Sugar			
€m, except % and pp			
Revenue	146.1	170.1	–14.1%
EBITDA ¹	(0.1)	(6.5)	98.5%
Operating (loss) before exceptional items and results of equity-accounted joint ventures	(2.6)	(10.7)	75.7%
Share of results of equity-accounted joint ventures	0.0	(1.0)	100.0%
Exceptional items	(0.1)	(17.9)	99.4%
Operating loss [EBIT]	(2.7)	(29.6)	90.9%
EBIT margin	–1.8%	–17.4%	15.6pp

In the ACS – Sugar segment, **revenue** in Q1 2026|27 amounted to € 146.1 million, significantly lower than in the corresponding quarter of the previous year. Higher sugar sales to retail customers were offset by significantly lower sales volumes in the industrial sector. The rise in oil prices linked to the war in the Middle East, together with the expected expansion of Brazilian ethanol production, led only transiently to a slight easing of price pressures on the sugar market during the reporting period.

In Q1 2026|27, **EBIT** in the ACS – Sugar segment amounted to € –2.7 million, a marked improvement on the corresponding quarter. Due to significantly lower production costs resulting from the cost-saving and restructuring measures implemented over the past two financial years, coupled with relatively stable sugar sales prices, the operating result improved to € –2.6 million (Q1 previous year: € –10.7 million). In March 2025, sugar production at the Leopoldsdorf (Austria) and Hrušovany (Czech Republic) sites was discontinued. In connection with this restructuring, a redundancy programme was drawn up in Q1 of the previous year, and € 17.9 million was recognised, primarily in respect of staff costs. The absence of this result from exceptional items in Q1 2026|27 had a positive impact on EBIT performance as well. Profit from joint ventures was € 0.9 million higher than in the corresponding quarter of the previous year; this is largely attributable to the sugar operations of the AGRANA-STUDEN Group in South-Eastern Europe.

¹ EBITDA represents operating profit before exceptional items, results of equity-accounted joint ventures, and operating depreciation and amortisation.

Holding Co. & Other (HCO)

HCO €m, except % and pp	Q1 2026 27	Q1 2025 26	Change
Revenue	8.5	8.2	3.7%
EBITDA ¹	(4.6)	(2.3)	–100.0%
Operating (loss) before exceptional items and results of equity-accounted joint ventures	(5.6)	(3.4)	–64.7%
Exceptional items	(0.3)	(0.5)	40.0%
Operating loss [EBIT]	(5.9)	(3.9)	–51.3%
EBIT margin	–69.4%	–47.6%	–21.9pp

Holding Co. & Other comprises AGRANA Beteiligungs-AG, INSTANTINA Nahrungsmittel Entwicklungs- und Produktionsgesellschaft m.b.H. (INSTANTINA), AGRANA Research & Innovation Center GmbH, and AGRANA Group-Services GmbH, all based in Vienna.

Revenue for Holding Co. & Other in Q1 2026|27 stood at € 8.5 million, slightly above the corresponding figure for the previous year. This consisted primarily of sales revenue from the subsidiary INSTANTINA.

The **EBIT** of Holding Co. & Other, amounting to € –5.9 million, was lower than in the corresponding quarter of the previous year. As a result of the reorganisation of the “Strategic Holding” and greater centralisation of functions, Q1 2026|27 included, amongst other things, expenditure on new departments and strategic projects. Higher raw material prices at the subsidiary INSTANTINA could be passed on only to a limited extent. As in the corresponding period of the previous year, exceptional items included expenses for strategy implementation and restructuring steps under NEXT LEVEL, the Group’s strategic transformation programme.

Management of risks and opportunities

AGRANA uses an integrated system for the early identification and monitoring of risks that are relevant to the Group. There are currently no known risks to the AGRANA Group's ability to continue as a going concern and no future risks of this nature are discernible at present.

A detailed description of the Group's business risks is provided on pages 176 to 185 of the annual report for 2025|26.

Number of employees

Number of employees (FTE) ¹ :	Q1 2026 27	Q1 2025 26	Change
Food & Beverage Solutions	6,164	6,298	-2.1%
Agricultural Commodities & Specialities (ACS)			
ACS – Starch	939	1,155	-18.7%
ACS – Sugar	928	1,310	-29.2%
Holding Co. & Other	322	348	
Group	8,353	9,111	-8.3%

In Q1 2026|27, the AGRANA Group employed an average of 8,353 staff/FTEs¹ (Q1 previous year: 9,111). The quarter-on-quarter decline in the number of employees is primarily attributable to the implementation of the NEXT LEVEL Group strategy. This involves site closures, project-related measures and a policy of not filling vacancies in the ACS business area and at holding company level.

Significant events after the interim reporting date

No significant events occurred after the interim balance sheet date of 31 May 2026 that had a material effect on AGRANA's financial position, results of operations or cash flows.

¹ Average number of full-time equivalents in the reporting period.

Outlook

AGRANA Group €m	2025 26 Actual	2026 27 Forecast
Revenue	3,237.3	↗
EBIT	3.2	↑↑↑↑
Investment ¹	102.9	113

↗ Slight increase ²

↑↑↑↑ Very significant increase ²

At **Group level**, operating profit (EBIT) for the 2026|27 financial year is expected to be very significantly higher than in the previous year. The forecast remains unchanged at € 70 to 90 million. Group revenue is projected to show a slight increase.

With regard to the AGRANA NEXT LEVEL Group strategy, measures with a sustainable annual cost-saving effect of up to € 110 million are to be implemented in the 2026|27 financial year.

EBIT for the second quarter of the 2026|27 financial year is forecast to be significantly higher than the figure for the corresponding period of the previous year (Q2 2025|26: € 22.3 million).

Food & Beverage Solutions €m	2025 26 Actual	2026 27 Forecast
Revenue	1,647.8	↑
EBIT	103.3	↓
Investment ¹	64.0	77

↑ Moderate increase ²

↓ Moderate reduction ²

In the **Food & Beverage Solutions (FBS) segment**, AGRANA forecasts a moderate increase in revenue for the 2026|27 financial year, with rising sales volumes in the formulations business. Following a high-margin 2025|26 financial year, a moderate decline in EBIT is expected for 2026|27. The Beverages segment is the key factor here: Here, significantly weaker earnings are anticipated as a result of significantly lower contribution margins for apple juice concentrate from the 2025 harvest, as well as expected idle costs due to frost damage to apple crops that has already occurred and is affecting the 2026 harvest.

ACS – Starch €m	2025 26 Actual	2026 27 Forecast
Revenue	982.3	→
EBIT	23.5	↑↑
Investment ¹	18.5	21

→ Stable ²

↑↑ Significant increase ²

Revenue in the **ACS – Starch segment** is forecast to remain stable for the 2026|27 financial year. As a result of projects launched with the aim of achieving further efficiency gains and cost reductions, EBIT is expected to be significantly higher than in the previous year. The war in the Middle East has resulted in higher material costs (raw materials, energy, consumables and operating supplies), but also in higher selling prices for ethanol.

¹ Investment represents purchases of property, plant and equipment and intangible assets, excluding goodwill.

² These quantitative terms as used in this Outlook section are defined as specific ranges of percentage change; see the definitions on page 15.

ACS – Sugar €m	2025 26 Actual	2026 27 Forecast
Revenue	570.6	↘
EBIT (loss)	(106.6)	↑↑↑↑
Investment ¹	12.4	12

↘ Slight reduction²

↑↑↑↑ Very significant improvement²

In the **ACS – Sugar segment**, AGRANA expects the market situation to stabilise in 2026|27, with sales revenue slightly below the previous year's level. The persistently high sugar stocks in the EU, as well as geopolitical uncertainties, continue to weigh on the price environment. The ongoing conflict in the Middle East is affecting energy markets, logistics and inflation, and is driving up the prices of oil, gas and fertilisers. This will lead to a significant rise in costs, including in the agricultural sector. In addition, there are heightened risks to market share, particularly in EU countries with a sugar deficit. Nevertheless, against the backdrop of the optimisation measures implemented over the past two years, a very significant improvement in EBIT is expected.

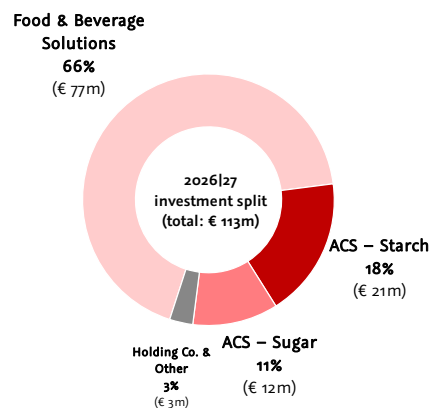
Forecast uncertainty and assumptions

The conflict in the Middle East, which escalated at the end of February 2026, combined with the ongoing war in Ukraine, is leading to a further increase in the already high volatility in sales markets and to further price rises in procurement markets. The resulting economic and financial impacts, as well as the duration of this additional temporary exceptional situation, are just as difficult to assess as the effects and duration of the global tariff-related disruptions.

The forecast is based on the assumption that the war in the Near and Middle East will remain temporary and regionally limited; that the physical supply of energy and raw materials will be ensured; and that there will be no major disruptions in the sales and procurement markets during the 2026|27 financial year. AGRANA also expects to be able to pass on any significant price increases, particularly in the raw materials and energy sectors, to new customer contracts.

Investment

The total investment volume across the three segments and Holding Co. & Other is expected to amount to around € 113 million, which is moderately higher than the figure for 2025|26 but below the planned level of depreciation (around € 117 million).



¹ Investment represents purchases of property, plant and equipment and intangible assets, excluding goodwill.

² These quantitative terms as used in this Outlook section are defined as specific ranges of percentage change; see the definitions on page 15.

Other information

Financial calendar

13 July 2026	Dividend payment date
8 October 2026	Results for first half of 2026 27
14 January 2027	Results for first three quarters of 2026 27

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Interim statement for the first quarter of 2026|27

Published 9 July 2026 by
AGRANA Beteiligungs-AG
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Forward-looking statements

This interim statement contains forward-looking statements, which are based on assumptions and estimates made by the Management Board of AGRANA Beteiligungs-AG. Although these assumptions, plans and projections represent the Management Board's current intentions and best knowledge, a large number of internal and external factors may cause actual future developments and results to differ materially from these assumptions and estimates. Some examples of such factors are, without limitation: negotiations concerning world trade agreements; changes in the overall economic environment, especially in macroeconomic variables such as exchange rates, inflation, interest rates and tariffs; EU sugar policy; consumer behaviour; and public policy related to food and energy. AGRANA Beteiligungs-AG does not guarantee in any way that the actual future developments and actual future results achieved will match the assumptions and estimates expressed or made in this interim statement, and does not accept any liability in the event that assumptions and estimates prove to be incorrect.

THE QUANTITATIVE STATEMENTS AND DIRECTION ARROWS IN THE "OUTLOOK" SECTION OF THIS REPORT ARE BASED ON THE FOLLOWING DEFINITIONS:

Modifier	Visualisation	Numerical rate of change
Steady	→	0% up to +1%, or 0% up to -1%
Slight(ly)	↗ or ↘	More than +1% and up to +5%, or more than -1% and up to -5%
Moderate(ly)	↑ or ↓	More than +5% and up to +10%, or more than -5% and up to -10%
Significant(ly)	↑↑ or ↓↓	More than +10% and up to +50%, or more than -10% and up to -50%
Very significant(ly)	↑↑↑ or ↓↓↓	More than +50% or more than -50%

This interim statement has not been audited or reviewed. It was prepared by the Management Board of AGRANA Beteiligungs-AG on 30 June 2026.

For financial performance indicators not defined in a footnote, please see the definitions on page 290 of the annual report 2025|26.

AGRANA strives to use gender-inclusive language in all its internal and external written documents, including in this interim statement. To ensure readability, this document may occasionally employ language that does not explicitly reflect all gender identities. However, any gender-specific references should be understood to include all genders, as appropriate to the context.

As a result of the standard round-half-up convention used in rounding individual amounts and percentages, this interim statement may contain minor, immaterial rounding errors.

No liability is assumed for misprints, typographical and similar errors.

This English translation of the interim statement is solely for readers' convenience and is not definitive. In the event of discrepancies or disputes, the German version shall govern.

AI-based technologies were used to assist with the editorial processing of this interim statement. All texts were reviewed, validated and approved by AGRANA following their drafting to ensure accuracy and quality.