



# The Agency Advantage

At gotoPremiumFinance, we specialize in providing quality premium financing solutions. Our mission is to empower insurance brokers and agents with innovative, reliable, and customer-centric services that drive business growth and success.

## Why Choose Us

We understand the challenges insurance professionals face, such as cash flow management, client retention, and increasing operational efficiency while providing exceptional services to their clients.

With years of experience in the insurance industry, our team's expertise and dedication to excellence have earned us the trust of numerous insurance professionals.

## Contact Us

(888) 875-4000 ext. 2135  
sales@gotopf.com  
www.gotopf.com

## Key Features



### Web & Mobile Pay

Simplify your payment process with our seamless online payment options via credit card or ACH.



### Cancellation Avoidance

Gain control with our online cancellation hold feature, which allows you to prevent cancellations for up to 5 days without a phone call.



### Additional Premium Quoting

Get instant premium quotes online, calculate, print, and e-sign agreement.



### First Payment Coupon/Bill

Deliver the first payment notice directly to your customers at the point-of-sale with our easy print feature.



### Text & Email Alerts

Stay ahead with our proactive alert system that notifies account holders 5 days before their cancellation date.



### Convenient Funding

Enjoy hassle-free funding via check or ACH, complete with a daily report detailing all transactions.



**gotoPremiumFinance**

# Experience the gotoPremiumFinance **ADVANTAGE**

Is your firm reaching its full potential? With gotoPremiumFinance, streamline your business, enhance your revenue model, and capture additional opportunities. Experience stable, long-term growth with our optimized service platform.

## More Features to Enhance Your Business:



**Recurring Payment Options**  
Keep your customers happy by providing them with a variety of recurring payment options.



**Revenue Participation**  
Participate in the revenue of each financed account through a variety of options and watch your profits grow.\*  
\*In states where revenue sharing is permitted.



**Online Account Details**  
Access all account details, including payment history, policy information, and previously mailed notices, anytime, anywhere.



**Auto Reports & Notices**  
Any report or notice can be delivered to your inbox each morning.

## EXCLUSIVE FEATURE

### CROSS-MARKETING

Promoting your all of your agency's products and services in tandem is a quick and effortless strategy to boost your profits. When your accountholders join, they will be greeted with a warm welcome email and letter, both containing your personalized message endorsing other offerings. Furthermore, every time they visit our portal to check their account details, they will be presented with your distinct promotional message message displayed.

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## Optimize for growth with gotoPremiumFinance

Contact us today to learn more about how gotoPremiumFinance can help your business thrive.

