



# **METALLIS**

RESOURCES INC.

TSX-V: **MTS**  
OTCQB: **MTLFF**  
FSE: **OCVM**

MAY 2022

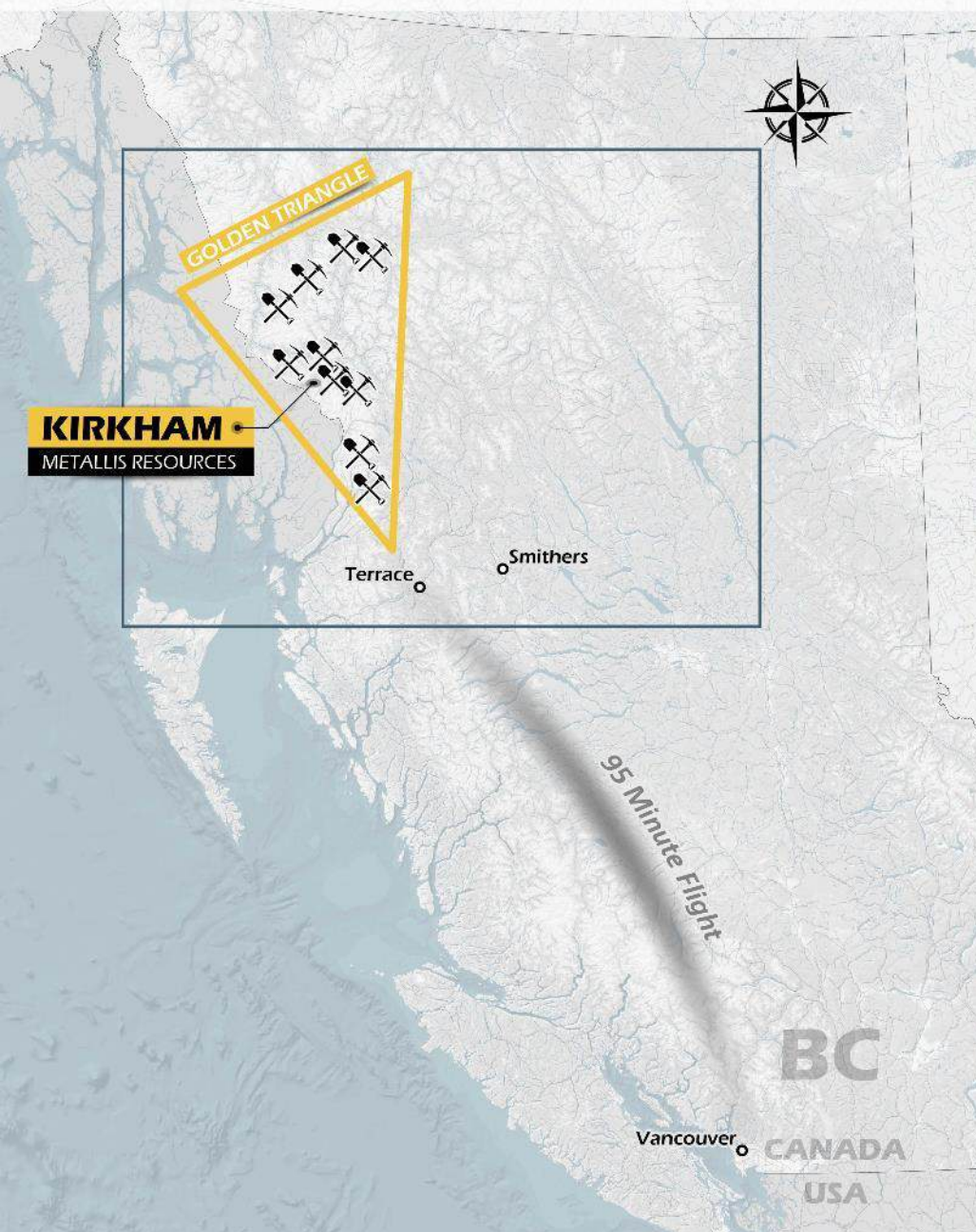
# CAUTIONARY STATEMENT



Certain statements herein may contain forward-looking information within the meaning of applicable securities laws. Forward-looking information appears in a number of places and can be identified by the use of words such as “intends” or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking information includes statements regarding the Company’s exploration and development plans with respect to its properties and the estimate of mineral resources and are subject to such forward-looking risks, uncertainties and other factors which may cause the Company’s actual results, performance or achievements, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking information. Such risks include but are not limited to metal price volatility, change in equity markets, the uncertainties involved in interpreting geological data, permitting and environmental, increase in costs, exchange rate fluctuations and other risks involved in the exploration and development industry. There can be no assurance that forward-looking information referenced herein will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements or information. Also, many of the factors are beyond the control of Metallis Resources Inc. Accordingly, readers should not place undue reliance on forward-looking information. All forward-looking information here in are qualified by this cautionary statement. The Company does not undertake to update such forward-looking information except in accordance with applicable securities laws.

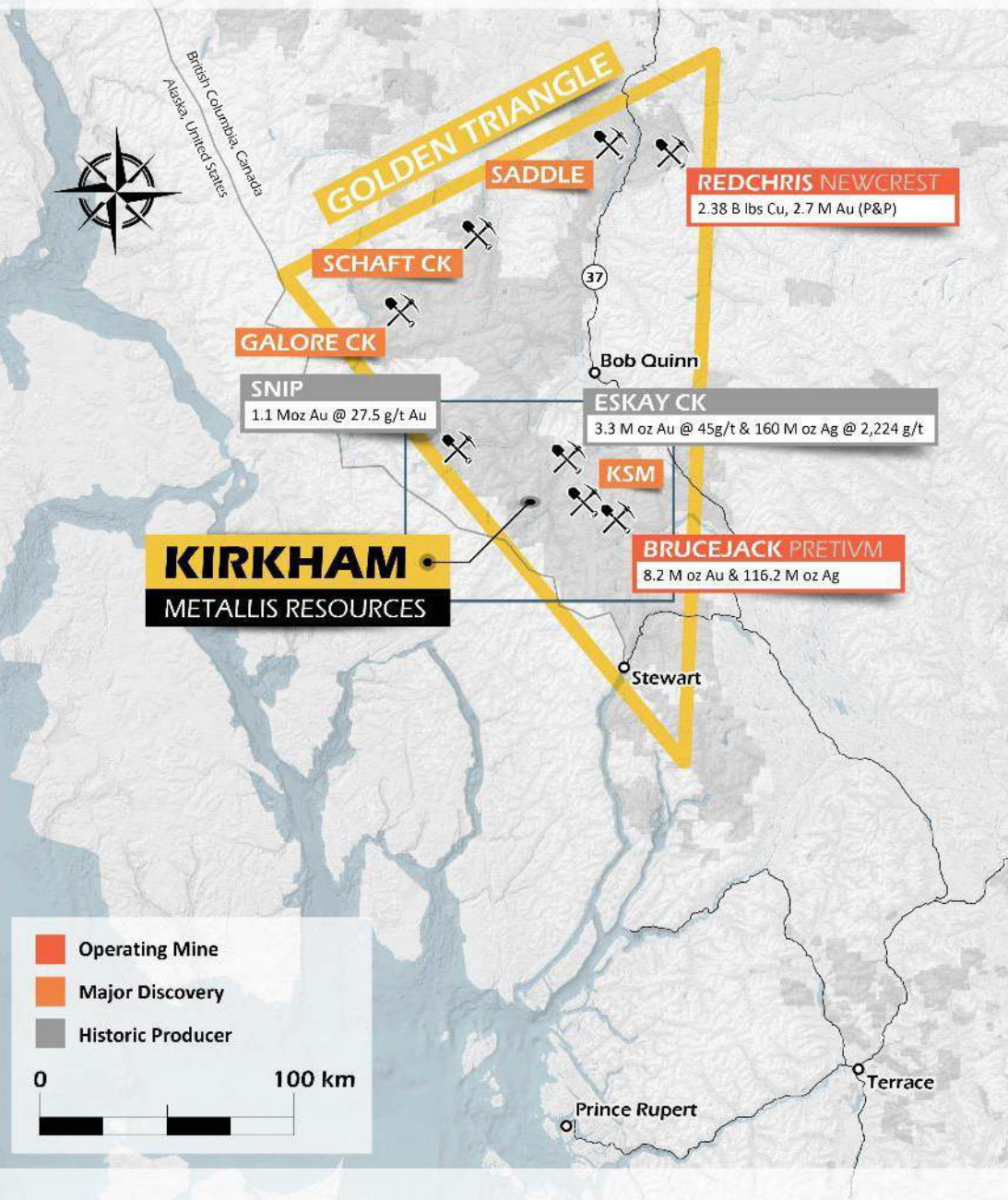
Technical aspects on this presentation have been reviewed and approved by the Company’s Vice-President of Exploration, David Dupre P.GEO designated as a Qualified Person under National Instrument 43-101.

# WHERE & WHY



- Northwestern BC, Canada. (~1hr 30min flight from Metallis' headquarters in Vancouver)
- Remote location has meant until recently area is underexplored compared to other gold districts around the globe
- Elephant Country – even with a lack of exploration activity until recent times a significant number of world class discoveries have been made in the area
- Mining friendly jurisdiction – once discoveries are made there is a history of projects getting developed into production
- Receding glaciers are creating new exploration opportunities

# THE METALLIS OPPORTUNITY

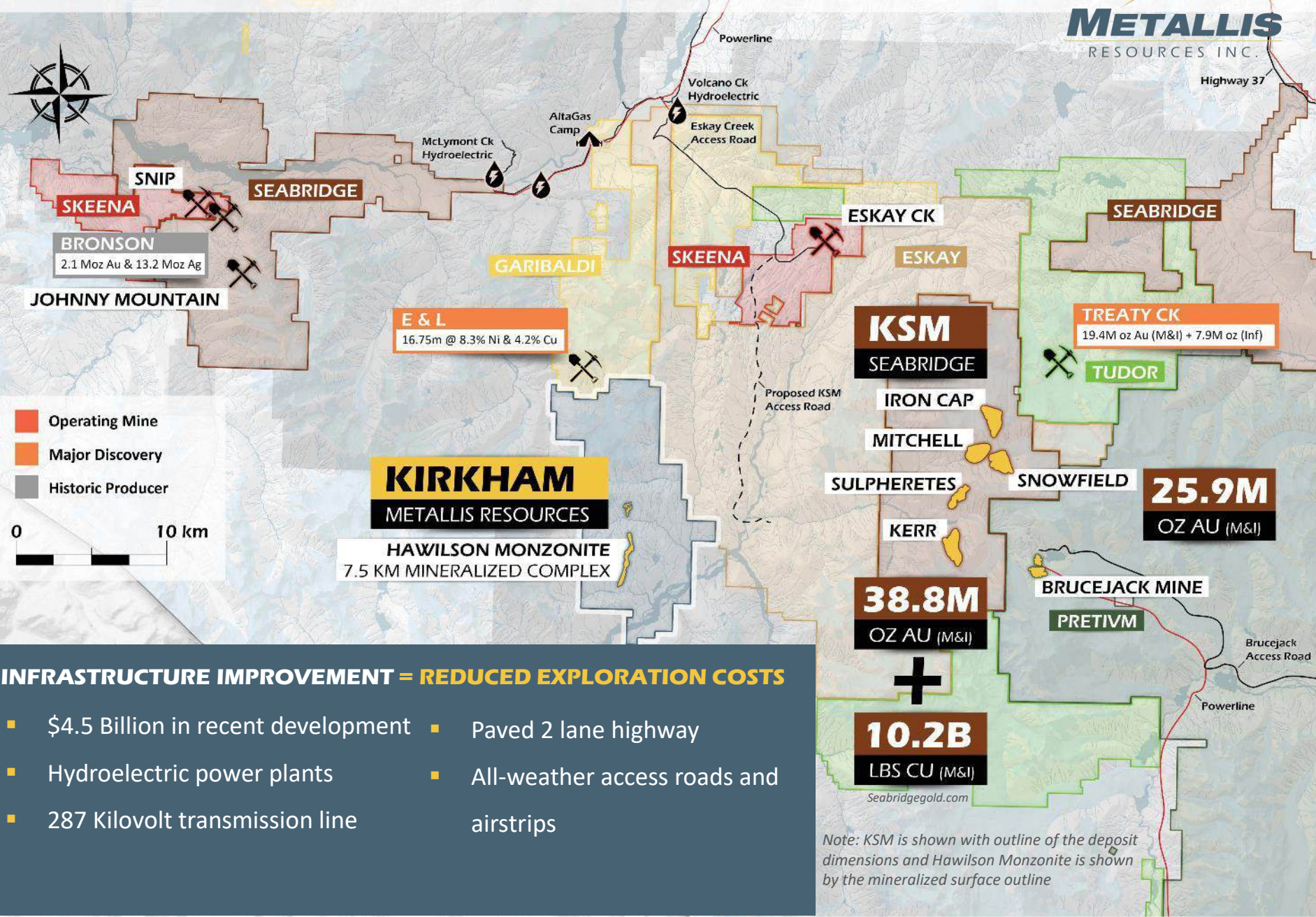


- Highly experienced exploration team with past involvement in major discoveries in the Golden Triangle and around the globe
- Fiscally responsible management - After 8 years of operation only **52 million shares are Issued & Outstanding**, with no roll-backs
- **~10%** management ownership, without a single share being sold in 8 years (options included)
- Working capital of **~\$700,000**
- **100% ownership** of key asset including fully purchasable NSR on property's main target (Cliff Porphyry Corridor)

## REGIONAL ENDOWMENT

- **219** Million ounces of Gold
- **87.7** Billion pounds of Copper
- **1,342** Million ounces of Silver

# KIRKHAM INFRASTRUCTURE INVESTMENT



## INFRASTRUCTURE IMPROVEMENT = REDUCED EXPLORATION COSTS

- \$4.5 Billion in recent development
- Hydroelectric power plants
- 287 Kilovolt transmission line
- Paved 2 lane highway
- All-weather access roads and airstrips

**38.8M**  
OZ AU (M&I)

**+**

**10.2B**  
LBS CU (M&I)

*Seabridgegold.com*

*Note: KSM is shown with outline of the deposit dimensions and Hawilson Monzonite is shown by the mineralized surface outline*

# BC'S GOLDEN TRIANGLE: IN THE COMPANY OF GIANTS



Brucejack mine Credit: Newcrest



## MARKET CAP COMP CHART

## RECENT REGIONAL ACQUISITIONS

- Brucejack / Newcrest – Nov 2021 ~CAD\$3.5 Billion
- Snip Gold / Hochschild 60% - Oct 2021 ~CAD\$ 100 Million
- GT Gold / Newmont – Feb 2021 ~CAD\$400 Million
- Snowfields / Seabridge – Dec 2020 ~CAD\$116 Million
- Red Chris / Newcrest 70% – Aug 2019 ~CAD\$1 Billion

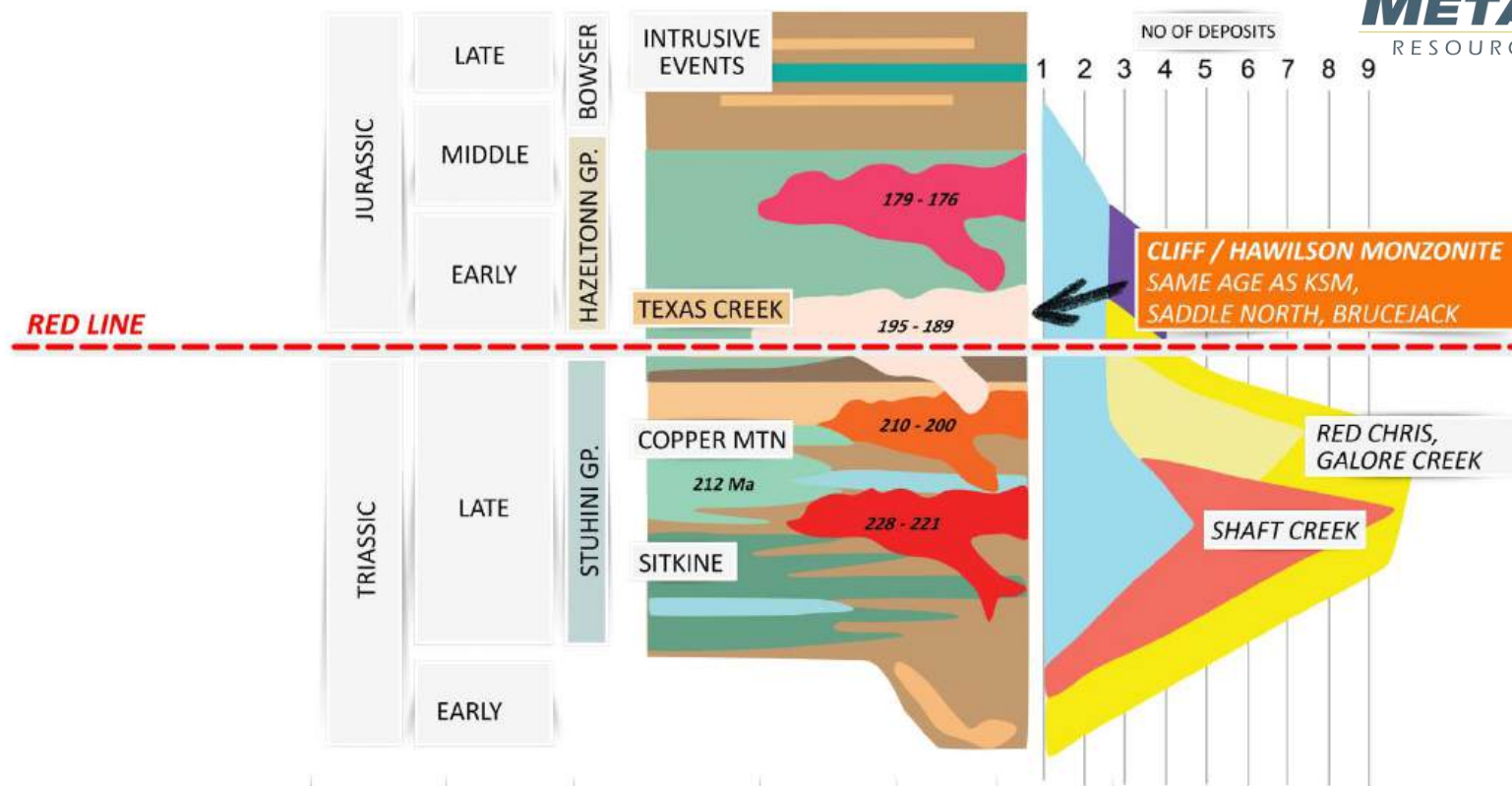
## CAPITAL STRUCTURE

(As of May 2022)

|                      |            |
|----------------------|------------|
| Issued & Outstanding | 52,839,878 |
| Options              | 2,980,000  |
| Warrants             | 11,788,154 |
| Fully Diluted        | 67,608,643 |



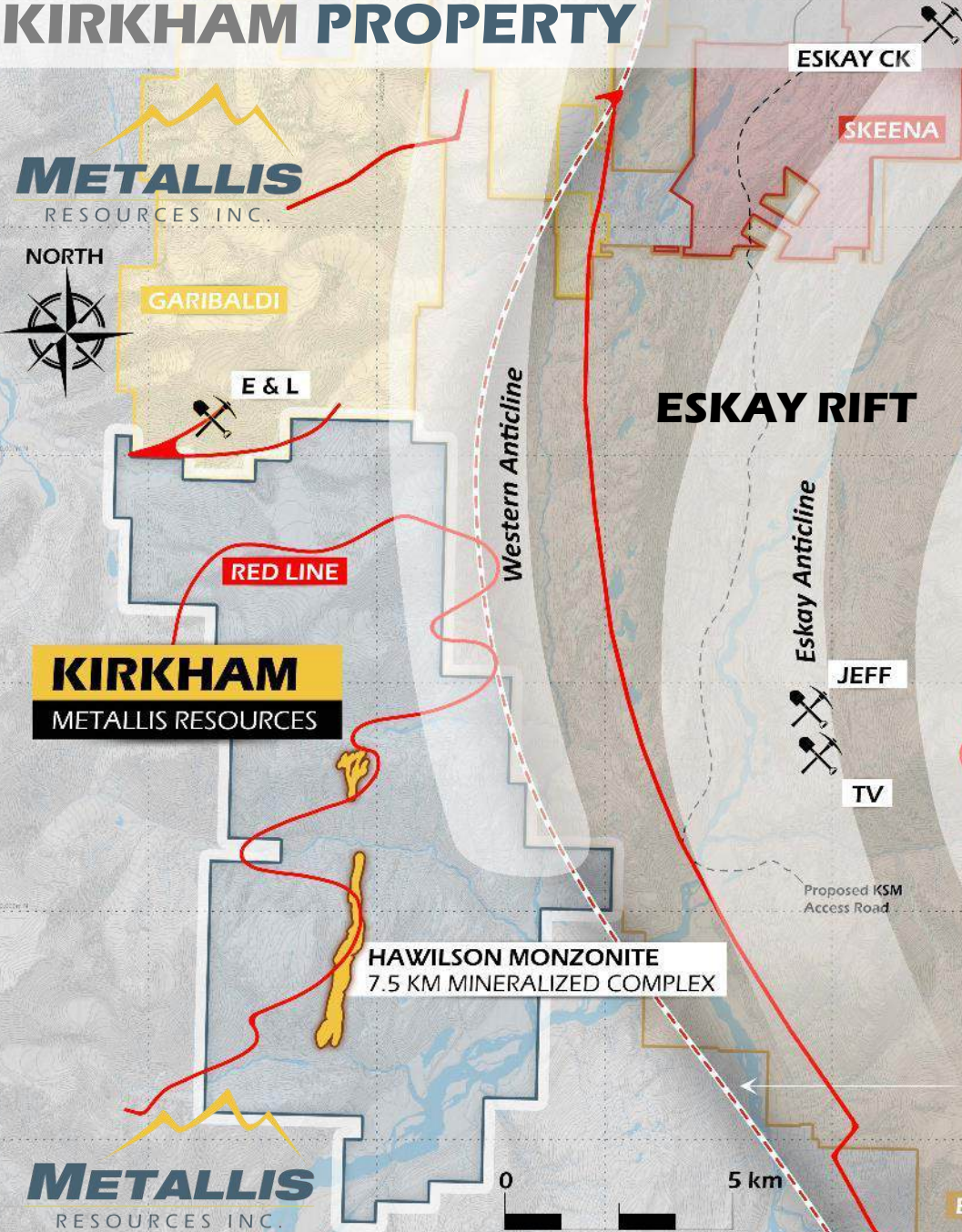
# THE GOLDEN TRIANGLE X-FACTOR – THE RED LINE



| Deposits       | Type         | Metals   | Intrusive Suite | Age (Ma) | Cu (%) | Contained<br>Cu (Mt) | Contained<br>Au (g/t) | Contained<br>Au (Mt) |
|----------------|--------------|----------|-----------------|----------|--------|----------------------|-----------------------|----------------------|
| Shaft Creek    | Calc-Alkalic | Cu-Mo-Au | Stikine         | 222      | 0.27   | 3.14                 | 0.18                  | 209.7                |
| Galore Creek   | Alkalic      | Cu-Au    | Copper Mountain | 210-208  | 0.52   | 4.08                 | 0.29                  | 227.8                |
| Copper Canyon  | Calc-Alkalic | Cu-Au    | Texas Creek     | 205      | 0.31   | 0.47                 | 0.52                  | 79                   |
| Red Chris      | Alkalic      | Cu-Au    | Copper Mountain | 204      | 0.37   | 3.5                  | 0.38                  | 360.4                |
| Kerr           | Calc-Alkalic | Cu-Au    | Texas Creek     | 197-195  | 0.43   | 1.17                 | 0.22                  | 56.7                 |
| Deep Kerr      | Calc-Alkalic | Cu-Au    | Texas Creek     | 197-195? | 0.41   | 7.85                 | 0.3                   | 540.1                |
| Sulphurets     | Calc-Alkalic | Cu-Au    | Texas Creek     | 196-191  | 0.21   | 0.78                 | 0.59                  | 218.8                |
| Iron Cap       | Calc-Alkalic | Cu-Au    | Texas Creek     |          | 0.21   | 0.76                 | 0.44                  | 159.15               |
| Mitchell       | Calc-Alkalic | Cu-Au    | Texas Creek     | 196-189  | 0.17   | 3.02                 | 0.6                   | 108.4                |
| Cliff Porphyry | Calc-Alkalic | Cu-Au    | Texas Creek     | 191-189  |        |                      |                       |                      |
| Cole Porphyry  | Calc-Alkalic | Cu-Au    | Texas Creek     |          |        |                      |                       |                      |

# KIRKHAM PROPERTY

**METALLIS**  
RESOURCES INC.



- Red Line is a significant geological marker in the area
- 10 kms of the Red Line is found on the Kirkham
- Types of deposit in the area: VMS/Nickel/Porphyry
- Kirkham has exploration potential for Copper, Gold and Nickel

**KSM**  
SEABRIDGE

IRON CAP

TUDOR

MITCHELL

SNOWFIELD

SULPHERETES

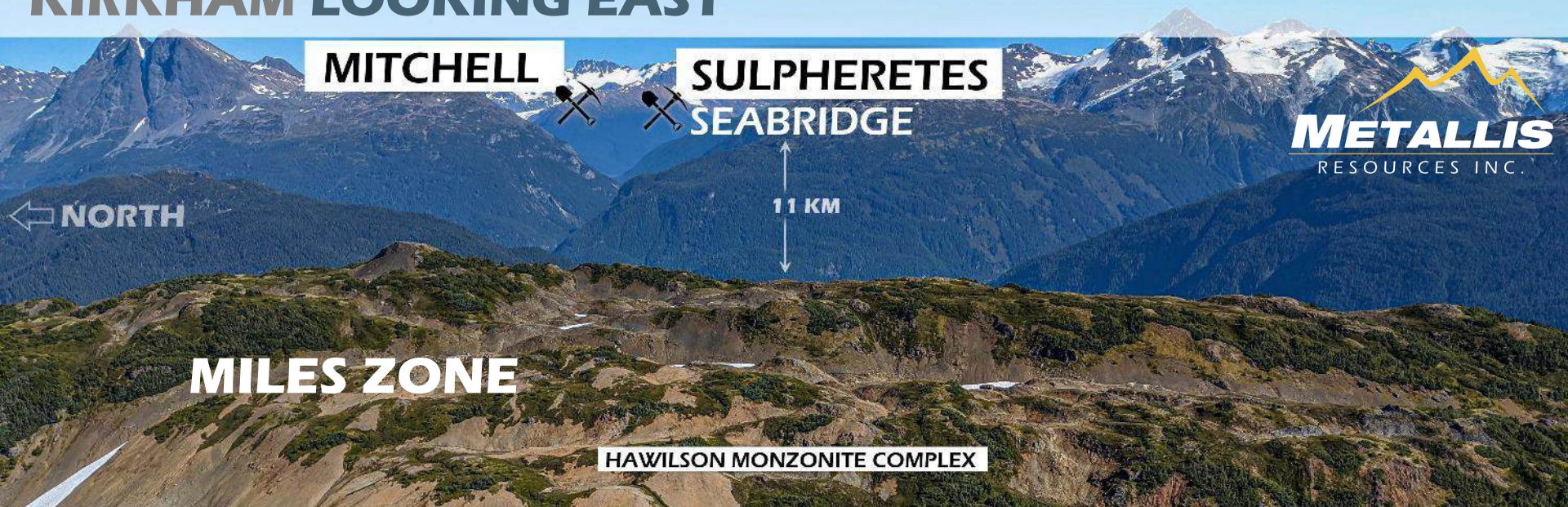
KERR

BRUCEJACK MINE

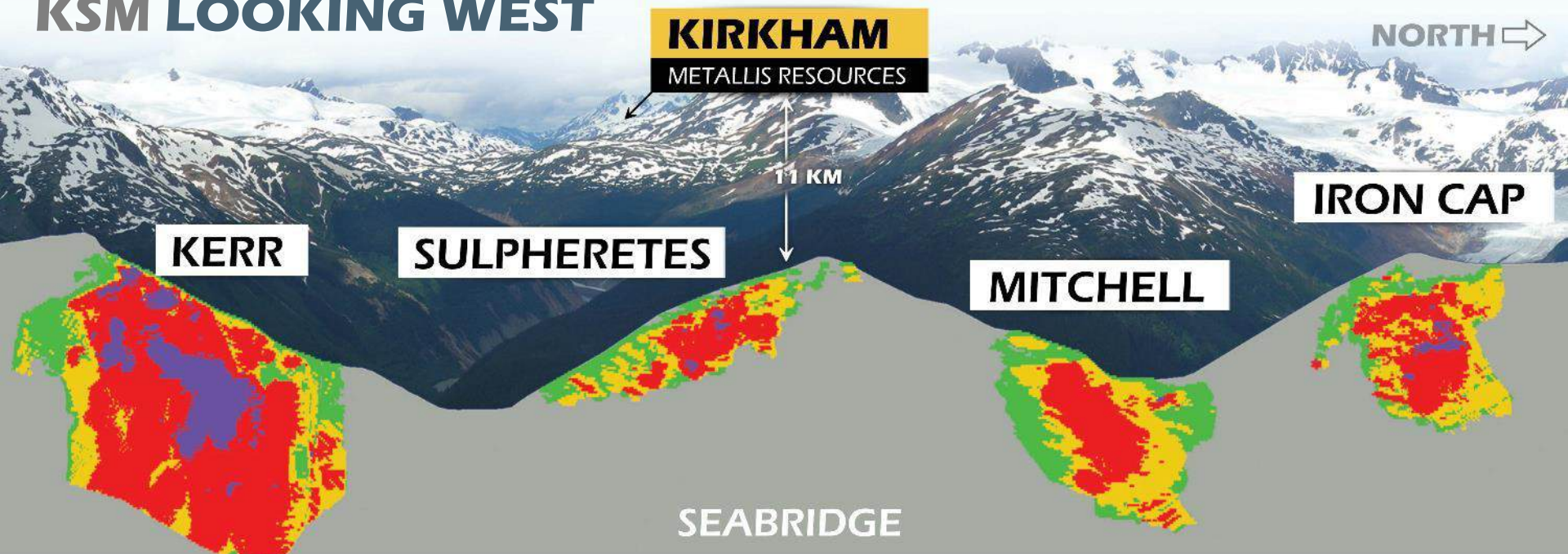
PRETIVM

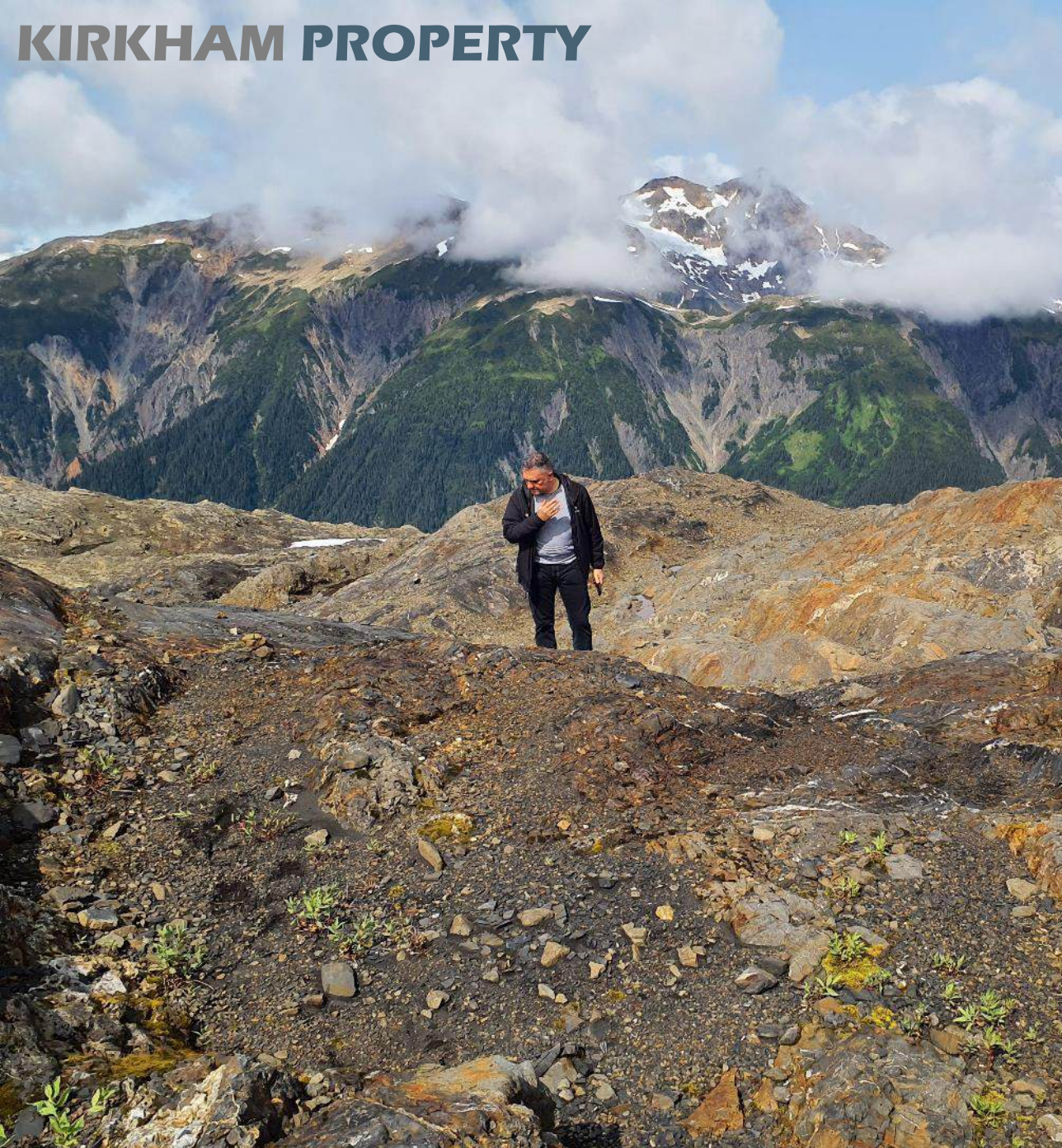
**METALLIS**  
RESOURCES INC.

# KIRKHAM LOOKING EAST



# KSM LOOKING WEST





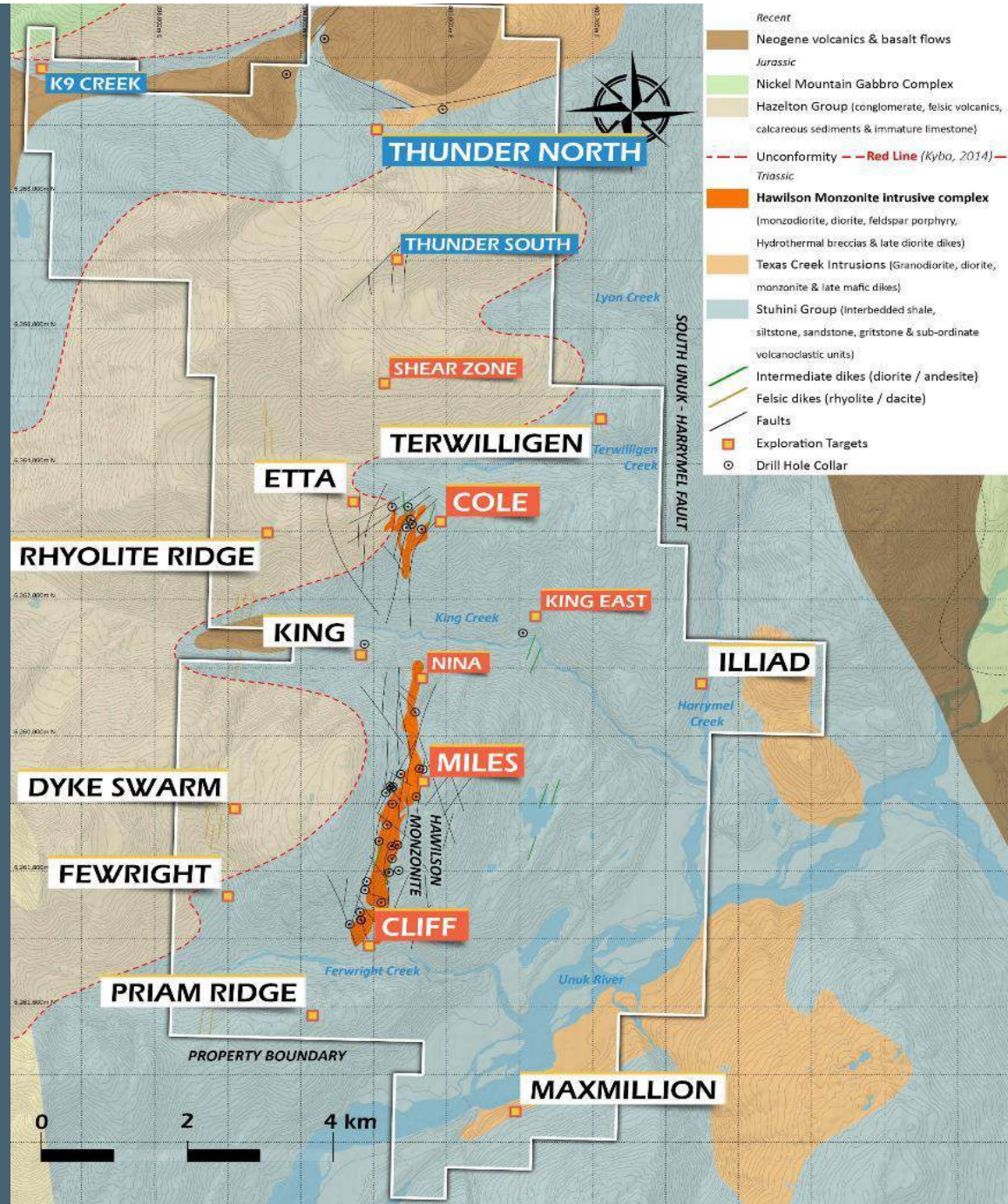
- 106 km<sup>2</sup> land package assembled by renowned copper-gold expert Dr. Rodney Kirkham
- Highly fertile region with a rich and diverse metallogeny along the Triassic-Jurassic “Red-line”
- 7.5km long Hawilson Monzonite Porphyry Complex associated with Texas Creek suite rocks
- Cliff Porphyry System; discovered in 2017 is now expanded to 400m x 4000m x 1000m in dimensions

# GEOLOGY

- Fertile Eskay Camp with diverse metallogeny, is known for producing mines and advanced exploration projects
- >10km Triassic-Jurassic unconformity, the prospective "Red-line"
- 7.5 Kms Hawilson Monzonite Complex
- Similar Geology & Mineralization compared to "KSM" - Kerr deposit with ~2 Moz. Gold and 2586 M lbs. copper. (SEA PPT October 3, 2018)

## EXPLORATION TARGETS

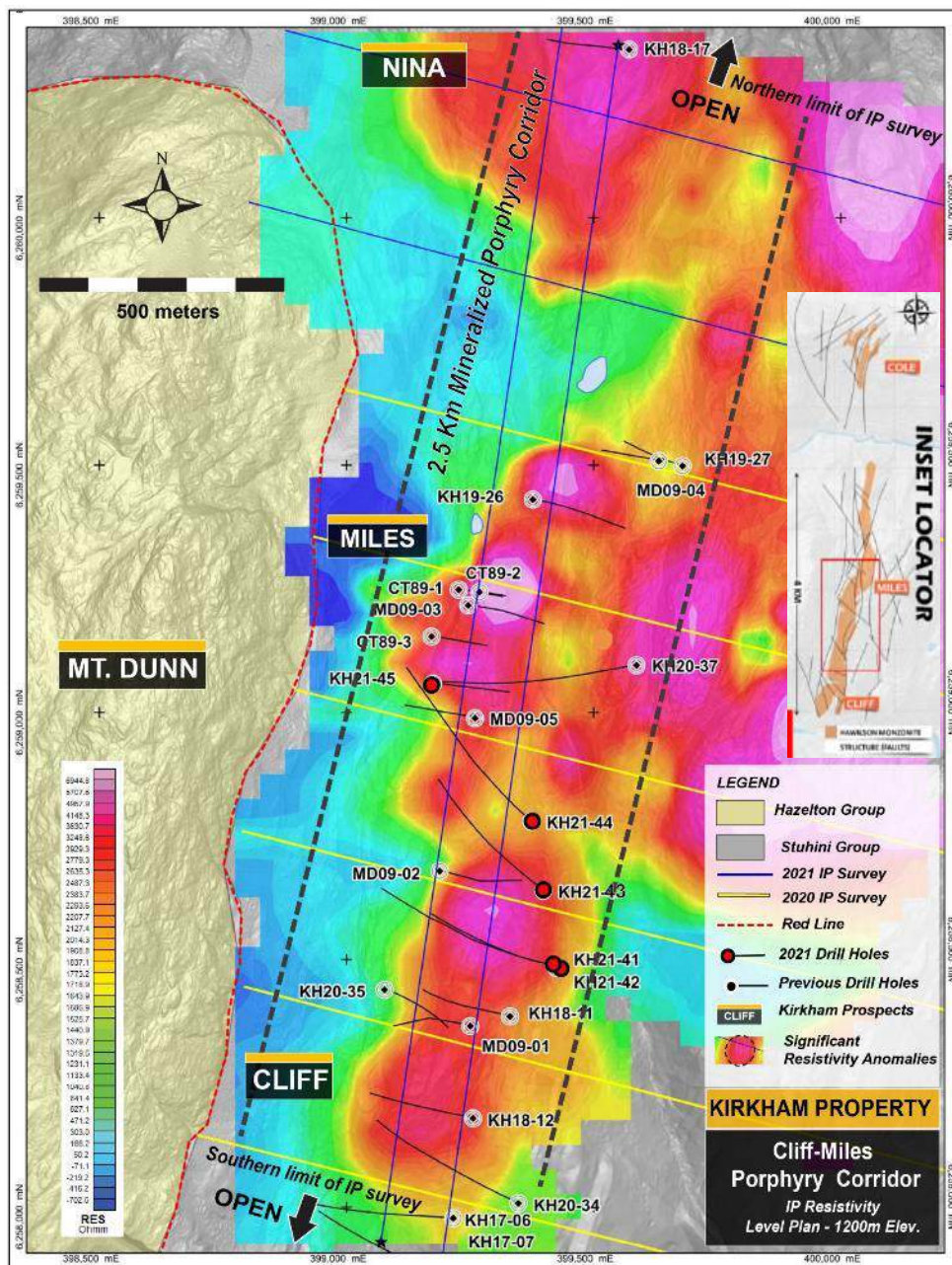
- Porphyry Au-Cu Systems (Cliff, Miles, Cole)
- Shear-vein Gold / Porphyry Target (King East)
- VMS Targets at Mount Dunn & Rhyolite Ridge
- Magmatic Ni-Cu Potential (Thunder North)
- Follow-up Targets (Terwilligen, Iliad, Maximillian)



# CLIFF-MILES PORPHYRY CORRIDOR



# CLIFF-MILES PORPHYRY SYSTEM



- Prominent IP Anomalies will aid in future drill targeting of the porphyry mineralization and gold-bearing silicification
- Sericitic and remnant potassic alteration with increasing quartz stockwork and chalcopyrite at depth

## DISCOVERY HOLES

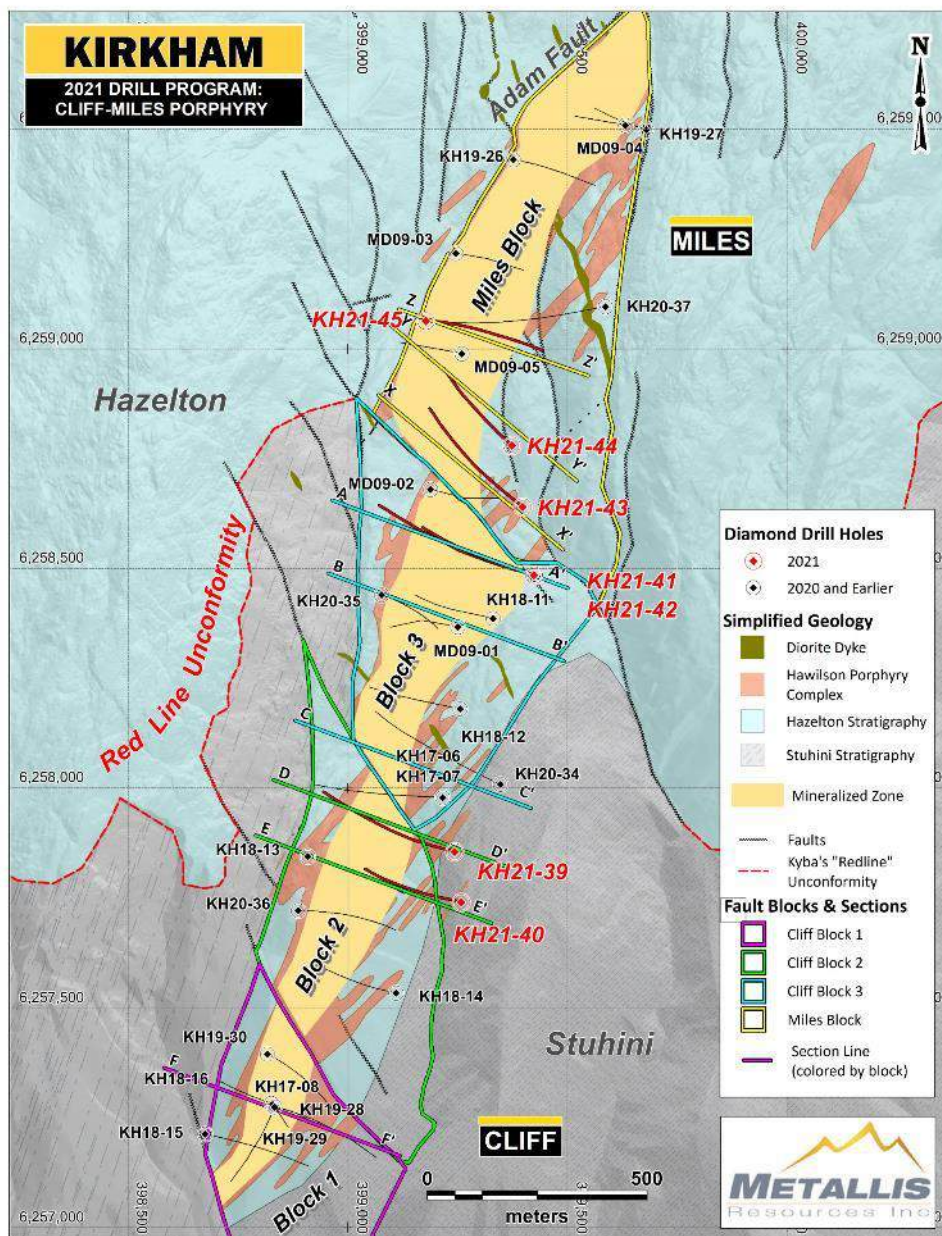
**KH20-37** - Discovered a substantial gold zone intersecting **83m @ 0.68 g/t AuEq. incl. 32m @ 1.24 g/t AuEq.**

**KH21-45** - Confirmed the vertical extension of the gold zone drilling **220m of 0.43 g/t AuEq. incl. 40m @ 1.0 g/t AuEq.**

**KH20-34** - Confirmed the southern extension of gold zone drilling **141m of 0.64 g/t AuEq. incl. 54m of 1.13 g/t AuEq.**

**KH20-36** - Provided a true test of the Cliff-Miles corridor by drilling **490.8m of 0.33 g/t AuEq. incl. 56 m of 0.50 g/t AuEq.**

# CLIFF-MILES PORPHYRY SYSTEM

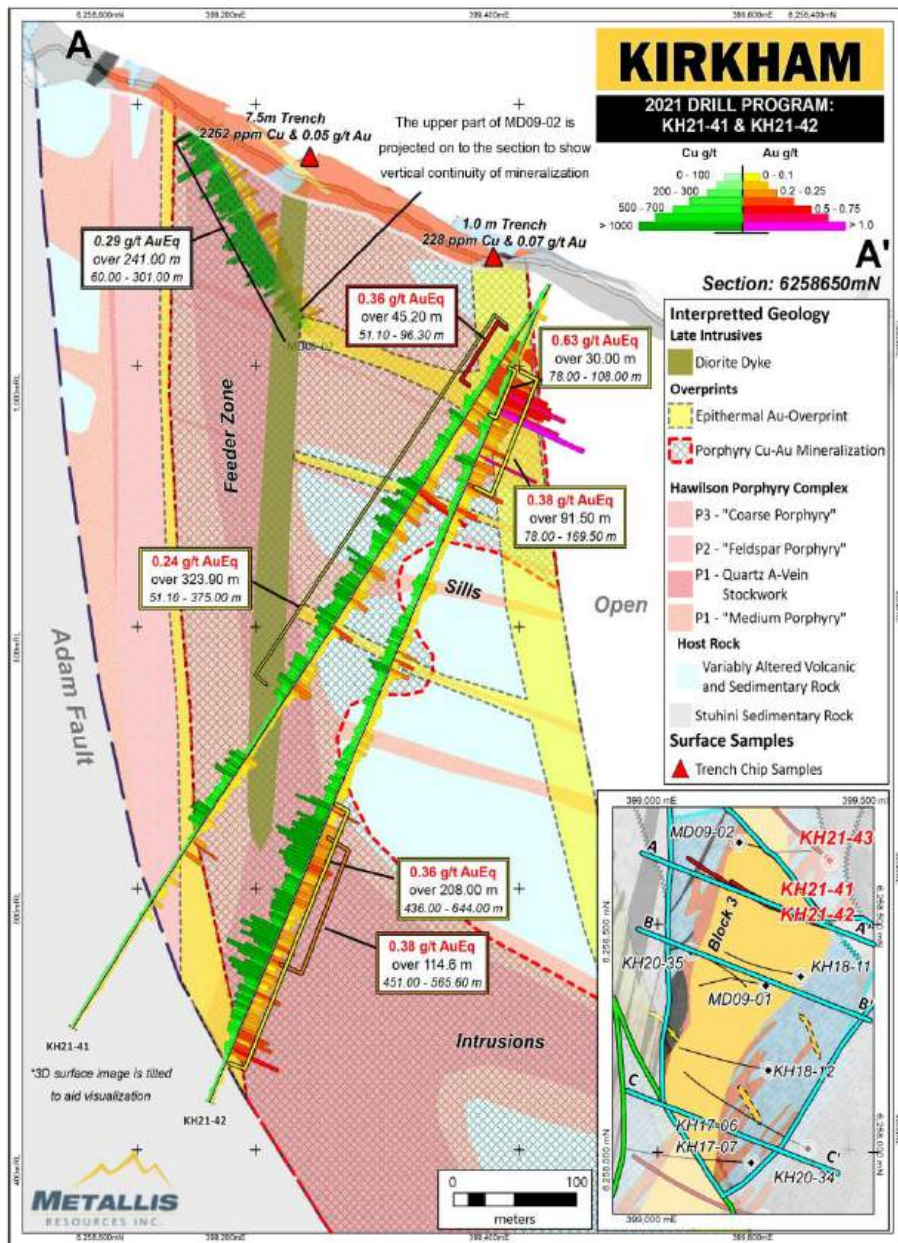


- Graben Structure with 4 Blocks of subvertical porphyry intrusions and east-dipping Hazelton rocks
- Gold zone expanded as 200 x 2,500 x 600m in dimensions
- Increasing Cu-Au grades and potassic alteration in the feeder zone of the Cliff-Miles Porphyry corridor

## HIGHLIGHTS

- **Miles Block**
  - KH21-45 - 220m @ 0.43 g/t AuEq. incl. 43m @ 1.05 g/t AuEq.
  - KH20-37 - 83m @ 0.68 g/t AuEq. incl. 32m @ 1.24 g/t AuEq.
- **Block 3**
  - KH21-42 - 91m @ 0.38 g/t AuEq. incl. 30m @ 0.63 g/t AuEq.
  - MD09-01 - 331m @ 0.35 g/t AuEq. Stockwork Mineralization
  - KH17-07 - 80m @ 0.40 g/t AuEq. incl. 27m @ 0.60 g/t AuEq.
- **Block 2**
  - KH20-36 - 490m @ 0.33 g/t AuEq. incl. 56m @ 0.50 g/t AuEq.
  - KH18-13 - 245m @ 0.40 g/t AuEq. Stockwork Mineralization
- **Block 1**
  - KH18-08 - 172m @ 0.64 g/t AuEq. in Potassic alteration
  - KH18-16 - 141m @ 0.70 g/t AuEq. in Potassic alteration
  - KH19-30 - 126m @ 0.50 g/t AuEq. in Potassic alteration

# BLOCK 3 - SECTION A-A'



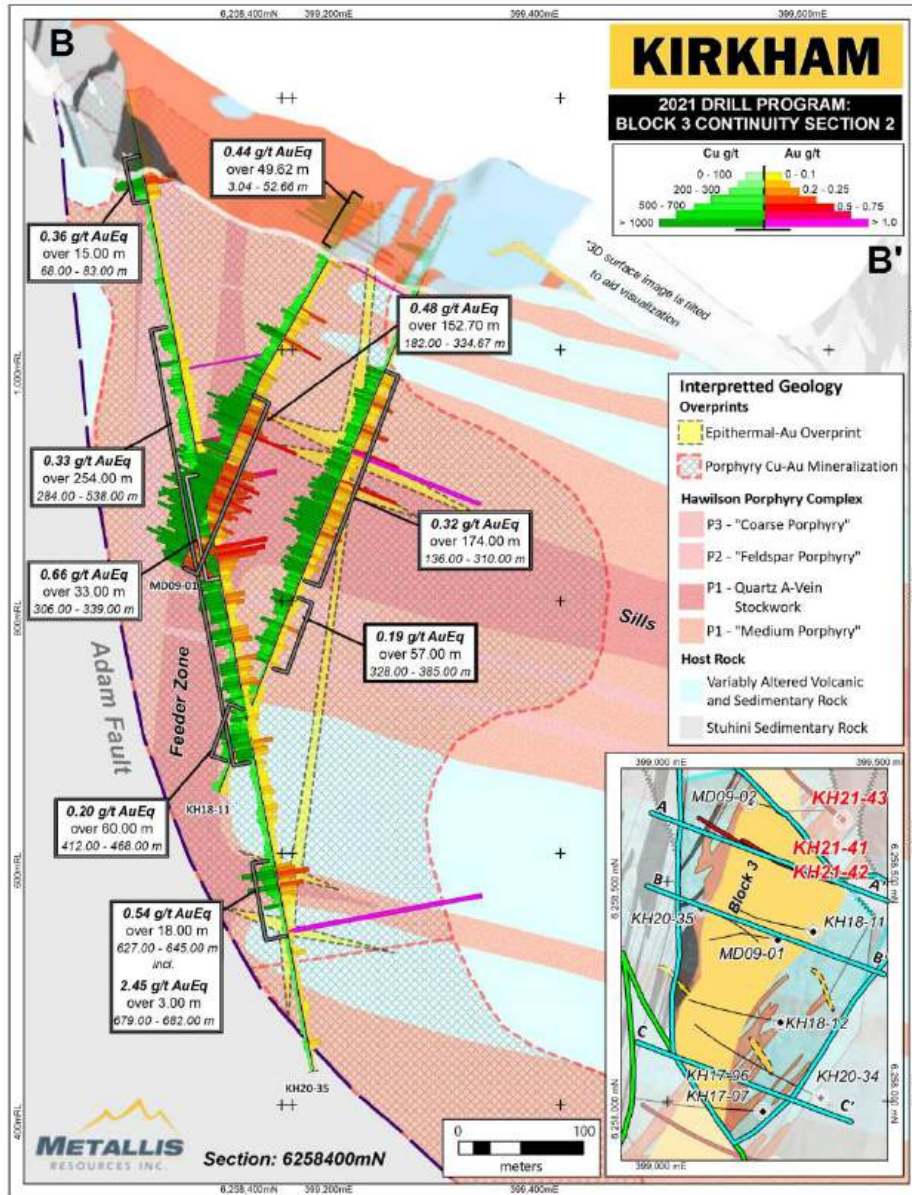
## CLIFF-MILES GOLD ZONE

2500m-long x 150m-wide and >600m-deep

- Fault-bounded central Block-3 within a Graben Structure
- Dike-sills morphology of porphyry and epithermal mineralization
- KH20-42 drilled 91m of 0.38 g/t AuEq. incl. 30m of 0.63 g/t AuEq.
- Continued potassic alteration and Cu-Au grades with depth
- Potential of copper-gold core below 600m



# BLOCK 3 - SECTION B-B'



## CLIFF-MILES GOLD ZONE

2500m-long x 150m-wide and >600m-deep

- Fault-bounded Block-3 within a Graben Structure
- Dike-sills morphology of porphyry and epithermal mineralization
- Remnant potassic alteration and higher Cu-Au grades
- Potential of copper-gold core below 600m

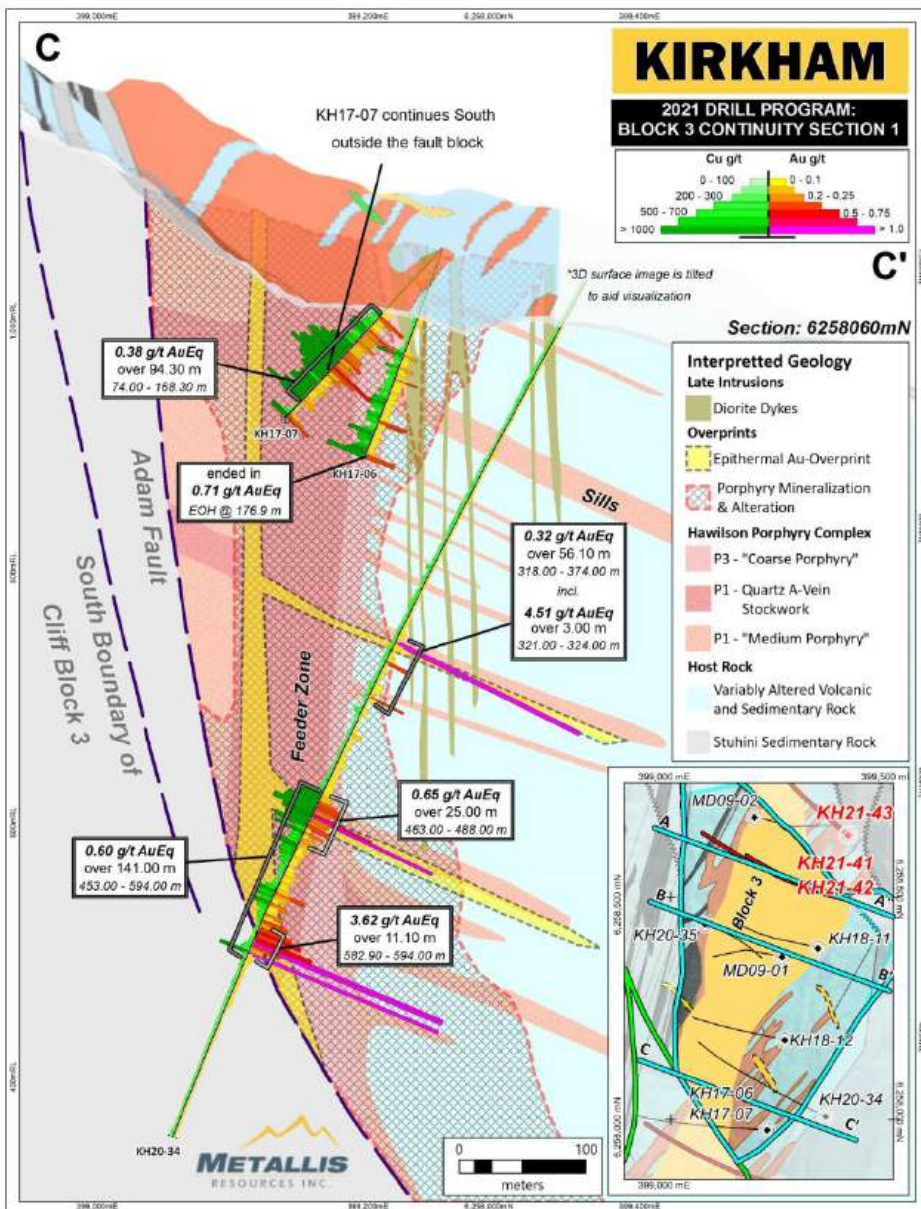


# BLOCK 3 - SECTION C-C'

## CLIFF-MILES GOLD ZONE

2500m-long x 150m-wide and >600m-deep

- Fault-bounded Block-3 within a Graben Structure
- Dike-sills morphology of porphyry and epithermal mineralization
- KH20-34 drilled 141m of 0.64 g/t AuEq. incl. 54m of 1.13 g/t AuEq. confirmed improving grades beyond 500m depth
- Remnant potassic alteration and higher Cu-Au grades
- Potential of copper-gold core below 600m

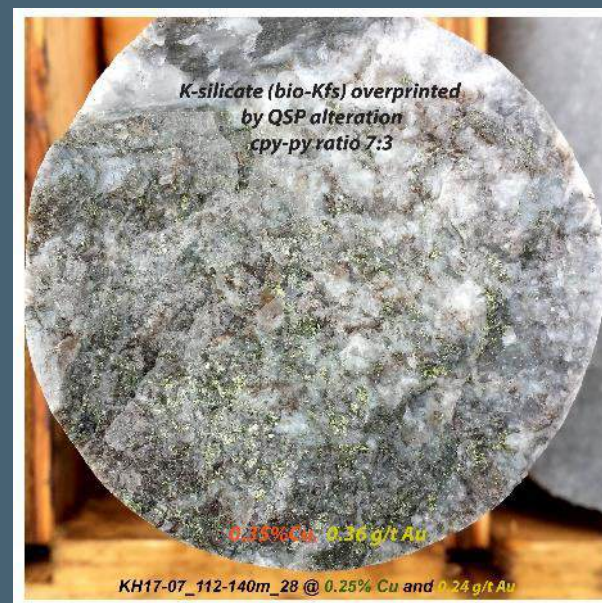


# BLOCK 2 - SECTION D-D'

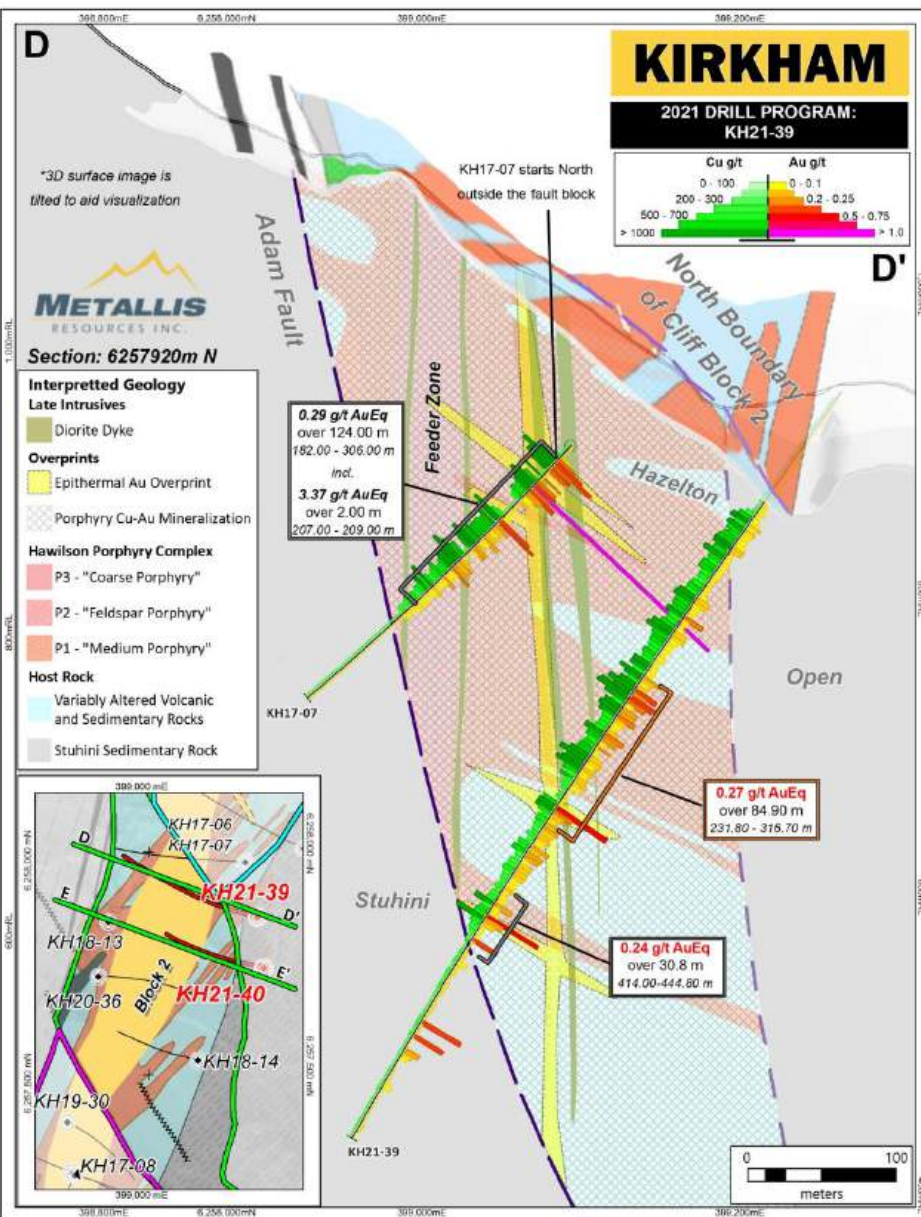
## CLIFF-MILES GOLD ZONE

2500m-long x 150m-wide and >600m-deep

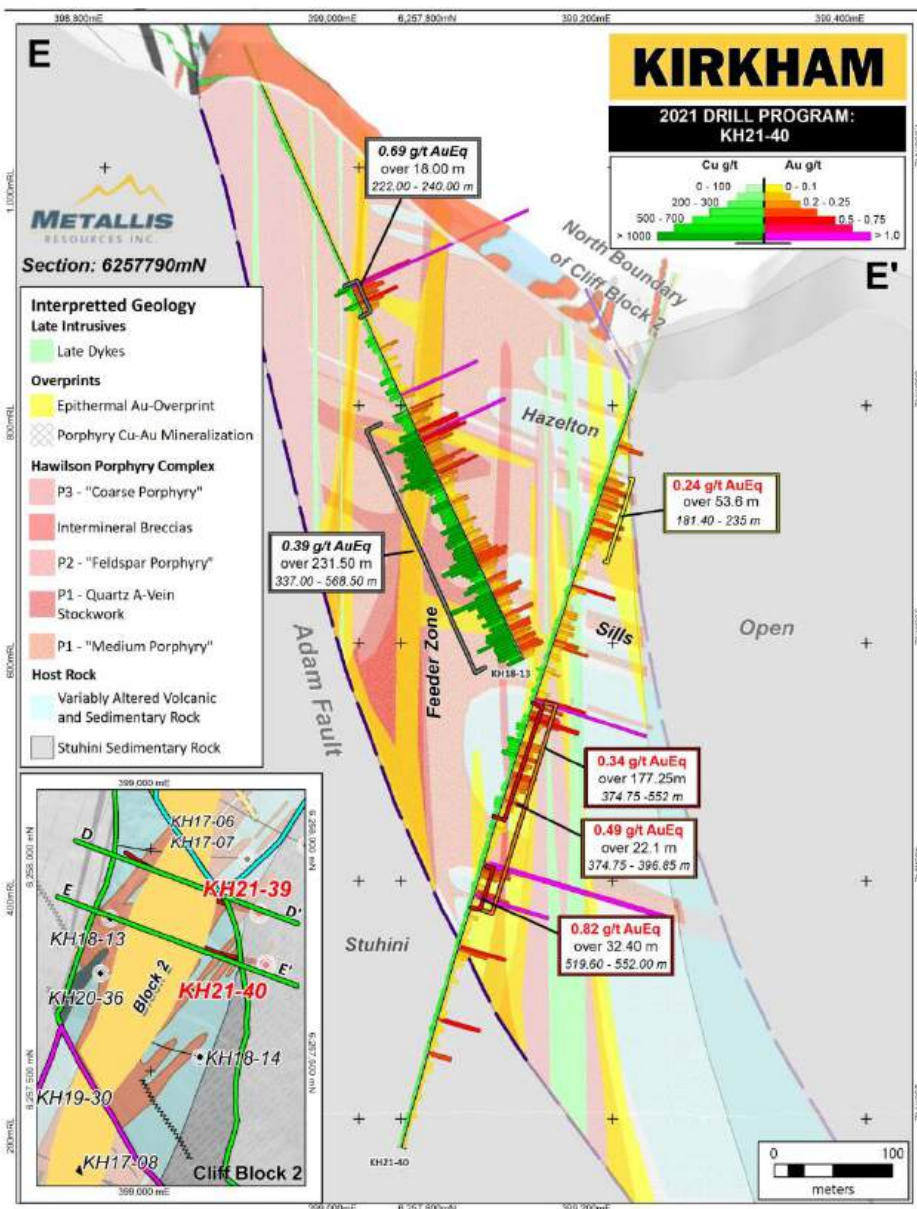
- Fault-bounded Block-2 within a Graben Structure
- Dike-sills morphology of porphyry and epithermal mineralization
- KH17-07 drilled 94m of 0.38 g/t AuEq. incl. 27m of 0.6 g/t AuEq.
- Potential of copper-gold core below 600m



**KH17-07 @ 128m: Potassic Alteration and CPY Mineralization**



# BLOCK 2 - SECTION E-E'



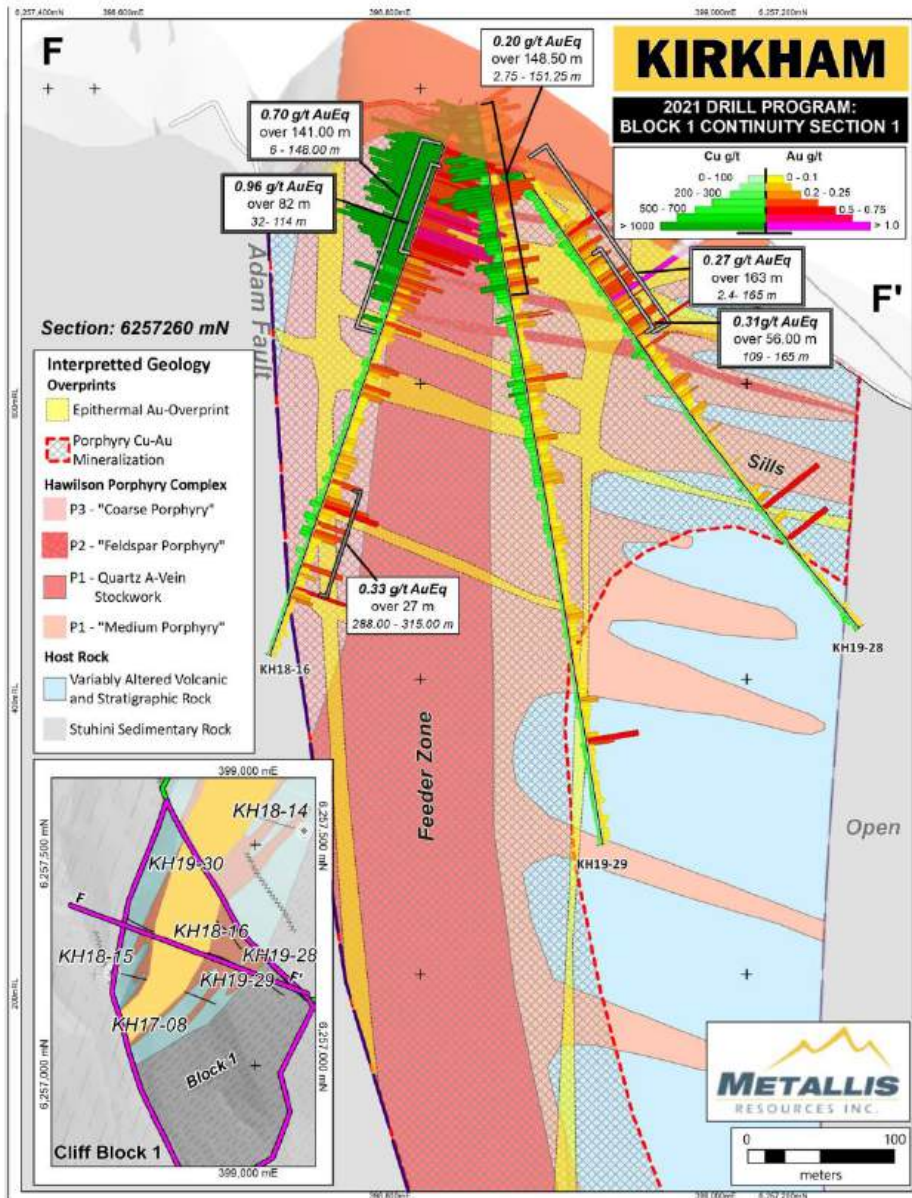
## CLIFF-MILES GOLD ZONE

2500m-long x 150m-wide and >600m-deep

- Fault-bounded Block-2 within a Graben Structure
- Dike-sill morphology of porphyry & epithermal mineralization
- KH18-13 drilled 231m of 0.39 g/t AuEq. Mineralization
- Potassic Alteration and vein-stockwork Cu-Au Mineralization
- Potential of copper-gold core below 600m



# BLOCK 1 - SECTION F-F'



## CLIFF-MILES GOLD ZONE

2500m-long x 150m-wide and >600m-deep

- Fault-bounded Block-1 within a Graben Structure
- Prominent Feeder zone of Multiple porphyry intrusions
- KH17-16 drilled 141m of 0.70 g/t AuEq. incl. 82m of .96 g/t AuEq.
- Increasing Potassic alteration and higher Cu-Au grades
- Potential of copper-gold core below 600m

**KH18-16 @ 85m: M Porphyry with semi-massive PY-CPY Mineralization**



# MILES-BLOCK - SECTION X-X'

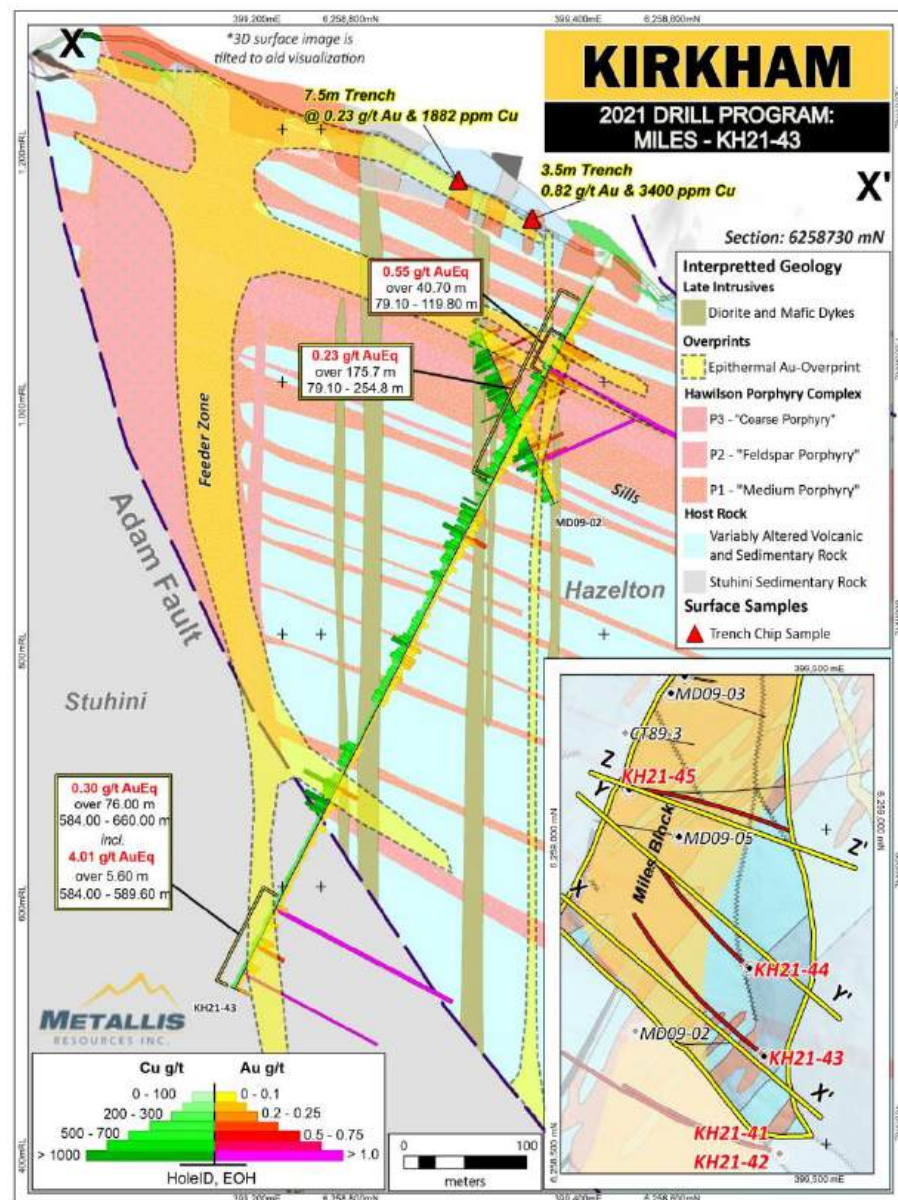
## CLIFF-MILES GOLD ZONE

2500m-long x 150m-wide and >600m-deep

- Fault-bounded Miles-Block within a Graben Structure
- Multiple porphyry intrusions and sills hosted by Hazelton Rocks
- Gold-rich Mineralization appears to exploit the tensional faults and Hazelton Stratigraphy
- KH21-43 @ 175m of 0.23 g/t AuEq. incl. 40m of 0.55 g/t AuEq.



KH21-43 @ 479m: **Quartz-carb-mag-sulphide (py-cpy) vein Mineralization**





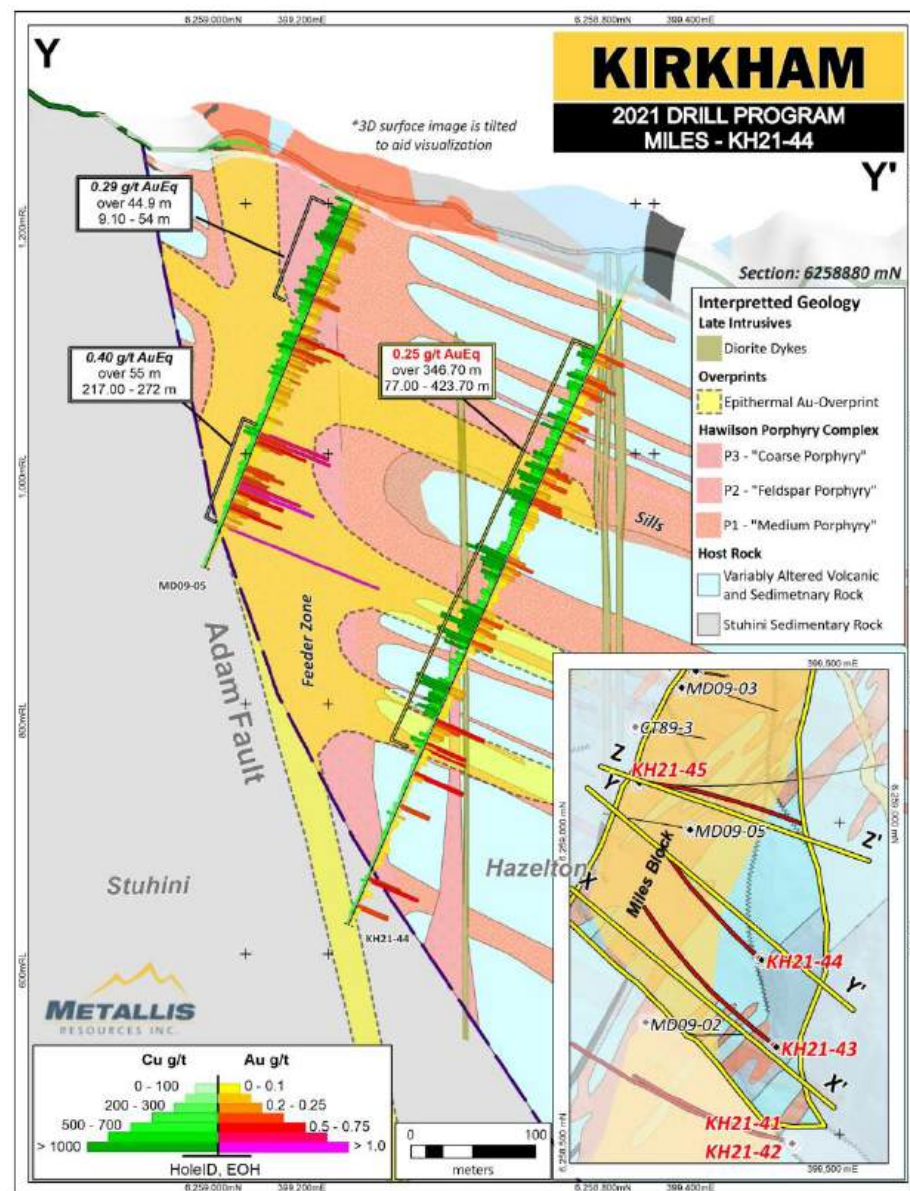
**METALLIS**  
RESOURCES INC.

2500m-long x 150m-wide and >600m-deep

- Fault-bounded Miles-Block within a Graben Structure
- Multiple porphyry intrusions and sills hosted by Hazelton Rocks
- Gold-rich Mineralization appears to exploit the tensional faults and Hazelton stratigraphy
- Abundant Intermediate Sulphidation Epithermal-gold veins
- KH21-44 @ 0.25 g/t AuEq. over 346 meters
- MD09-05 @ 0.40 g/t AuEq. over 55 meters



### KH21-44 @ 371m: Quartz-Magnetite-Sulphide (py-cpy) vein Breccia



# MILES-BLOCK - SECTION Z-Z'

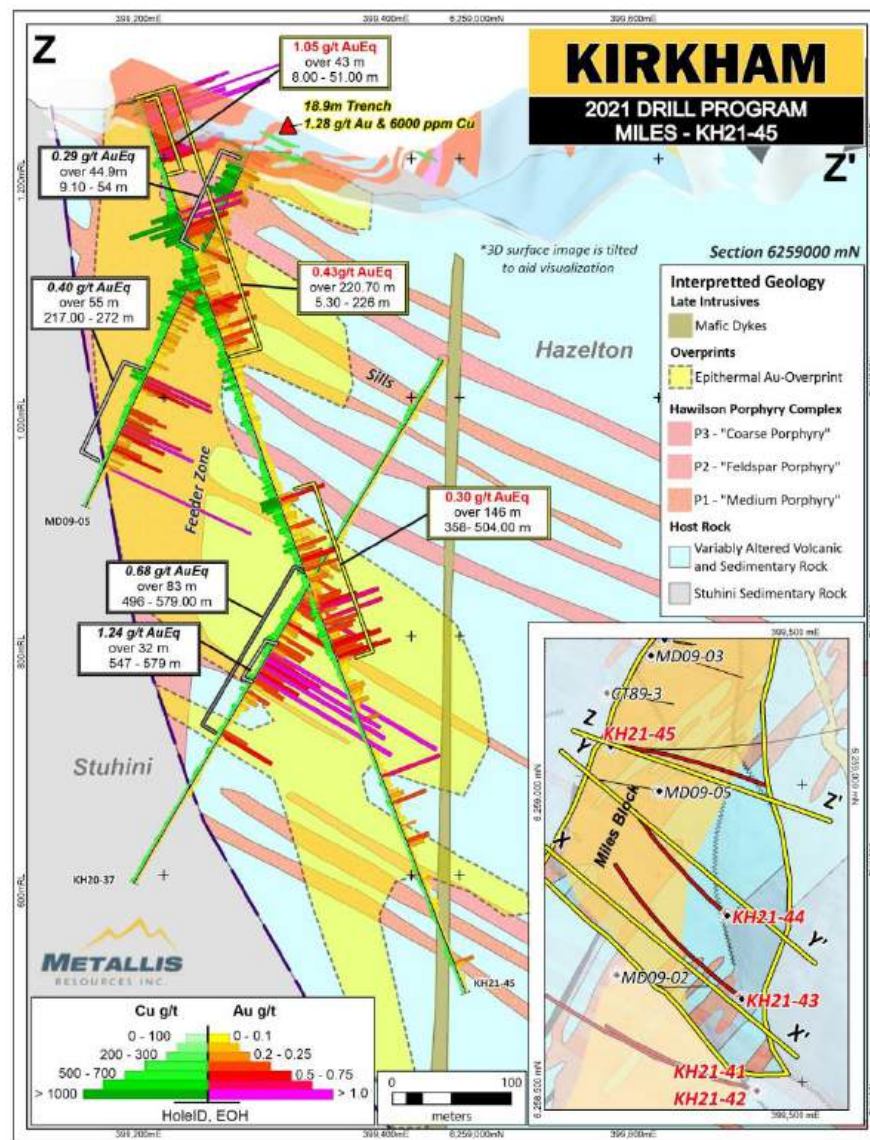
## CLIFF-MILES GOLD ZONE

2500m-long x 150m-wide and >600m-deep

- Fault-bounded Miles-Block within a Graben Structure
- Multiple porphyry intrusions and sills hosted by Hazelton Rocks
- Gold-rich Mineralization exploits the faults and stratigraphy
- KH21-45 @ 220m of 0.43 g/t AuEq. incl. 43m of 1.05 g/t AuEq.
- KH20-37 @ 83m of 0.68 g/t AuEq. incl. 32m of 1.24 g/t AuEq
- Intermediate Sulphidation Epithermal-gold veins



KH21-45 @ 26m: Gold-bearing Quartz-carb-sulphide veins



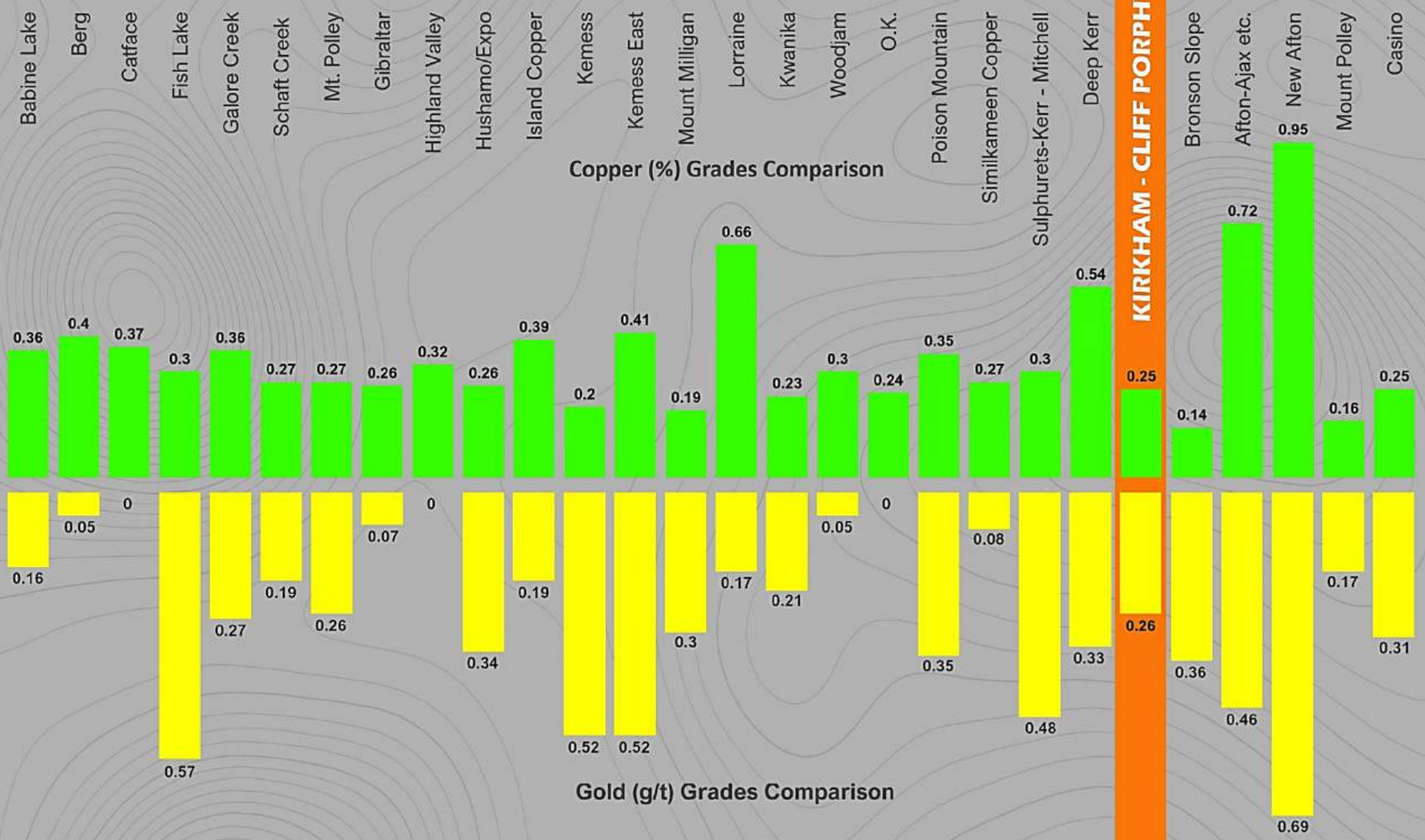
## PROGRAM ACTIVITIES

- Total 879 Line-km ZTEM™ Survey over the entire Kirkham Property
- 11.5 line-km Induced Polarization (“IP”) Survey over Cliff-Miles Complex
- Structural Mapping and Prospecting at Cliff and Regional Targets
- Rock Chip / Soil Sampling (Cliff, Miles, Terwilligen Targets)
- Relogging of ~6,000m drill core and >300 counts of SWIR / Mag sus analysis
- 4,785m drilling in 7 deep drill holes at Cliff-Miles Porphyry Corridor
- Petrographic and geochronologic studies at UBC

## PROGRAM RESULT HIGHLIGHTS

- Discovered a substantial Gold zone (150m-wide, 2,500m-long and >600m-deep) in a Graben structure
- 3D Modeling identified dike-sill morphology of the intrusions and gold-zones
- Gold-rich Mineralization is associated with silicification in the feeder zone and Hazelton rocks
- Copper-Gold mineralization in the Medium-grained Porphyry (“MP”) and hydrothermal Breccias (“HBX”)
- Higher Gold grades correlate with silicification and massive PY-CPY veins along faults and Breccias
- Syn-mineral tensional faults are identified as structural traps for high-grade gold mineralization

# PORPHYRY DEPOSIT COMPARISON



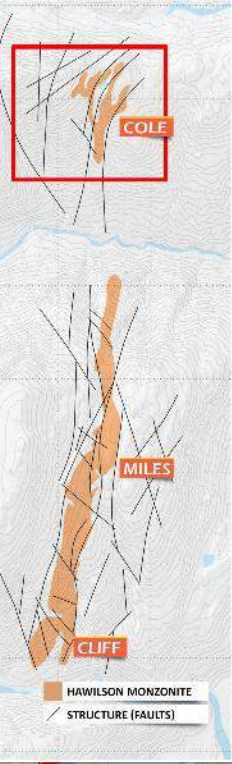
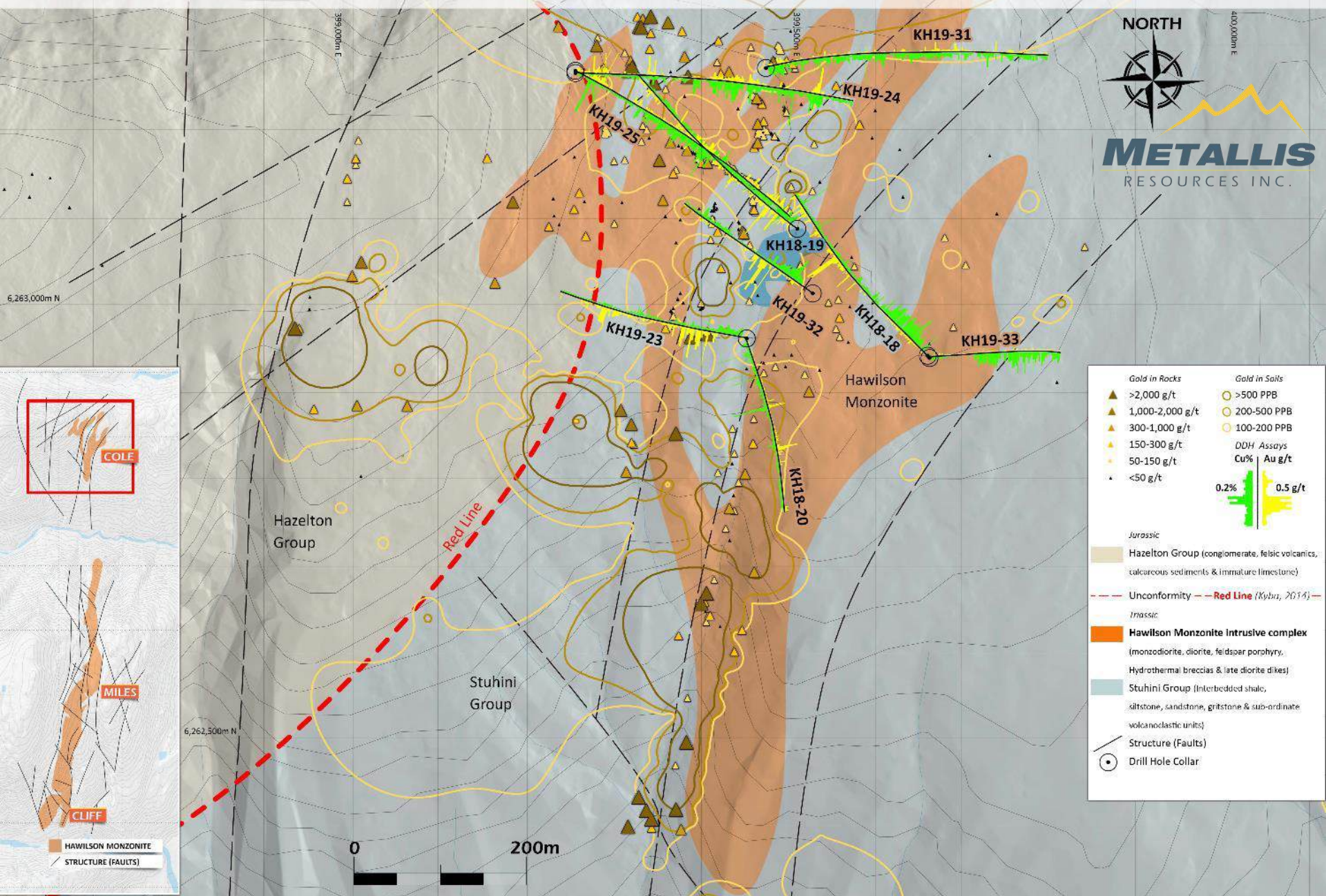
\*Grades are length-weighted average of all significant mineralized intervals



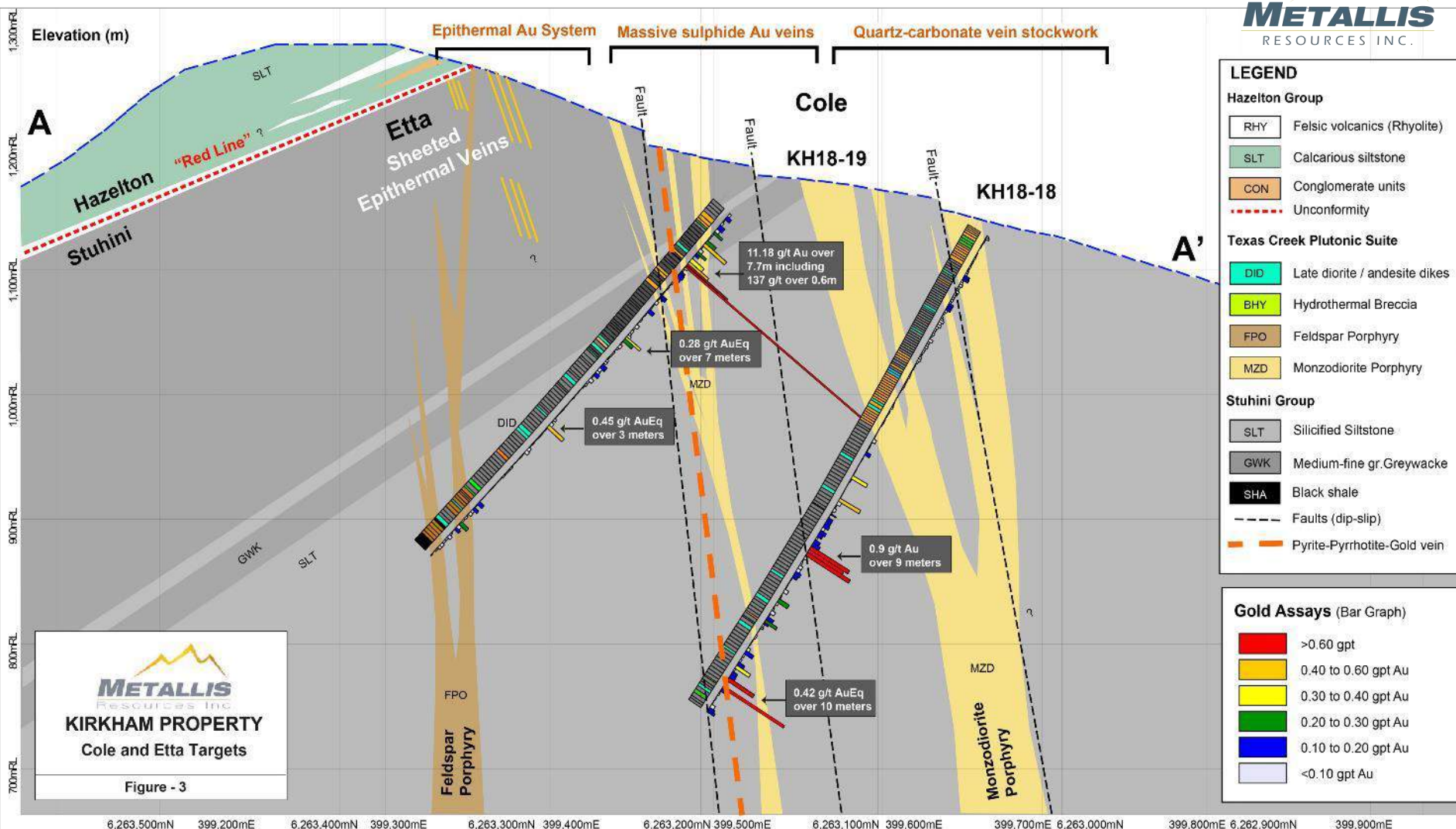
## KEY FEATURES

- Tabular porphyry system (1km x 1 km) at the northern end of the 7.5 km long Hawilson Monzonite Complex
- Extensive sericitic alteration and silicification footprint.
- Quartz stockwork and Chalcopyrite at surface
- KH18-19 cut 7.7m @ 11.18 g/t Au incl. 0.6m @ 137 g/t Au
- >3,500m comprising 9 shallow holes drilled from 2018-2019

# COLE PORPHYRY SYSTEM



# COLE SECTION

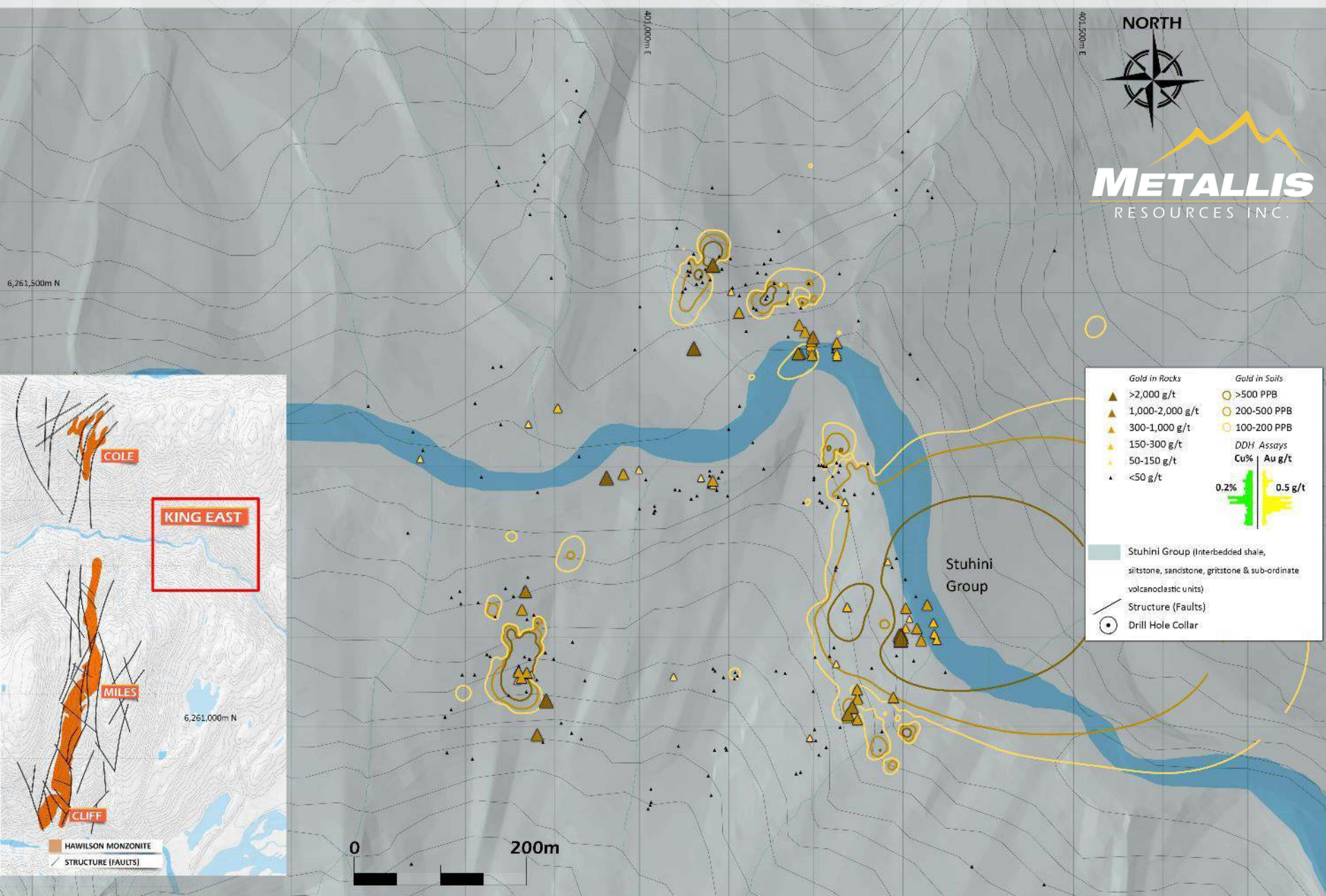


- Multiple Porphyry dikes and extensive sericitic alteration along NE-trending Adam fault system
- Epithermal gold mineralization telescoping the underlying porphyry copper-gold system
- Gold-rich mineralization associated with a NE-trending corridor of silicified MP and calcareous siltstone units.
- Porphyry Copper-Gold potential at depth along Adam fault and Gossan Creek to the south



- Extensive geochemical Cu, Au and Mo anomalies
- Coincident magnetic and resistivity anomaly
- NS trending Structural corridors with Au mineralization
- Intense silicification and vein stockwork

# KING EAST TARGET

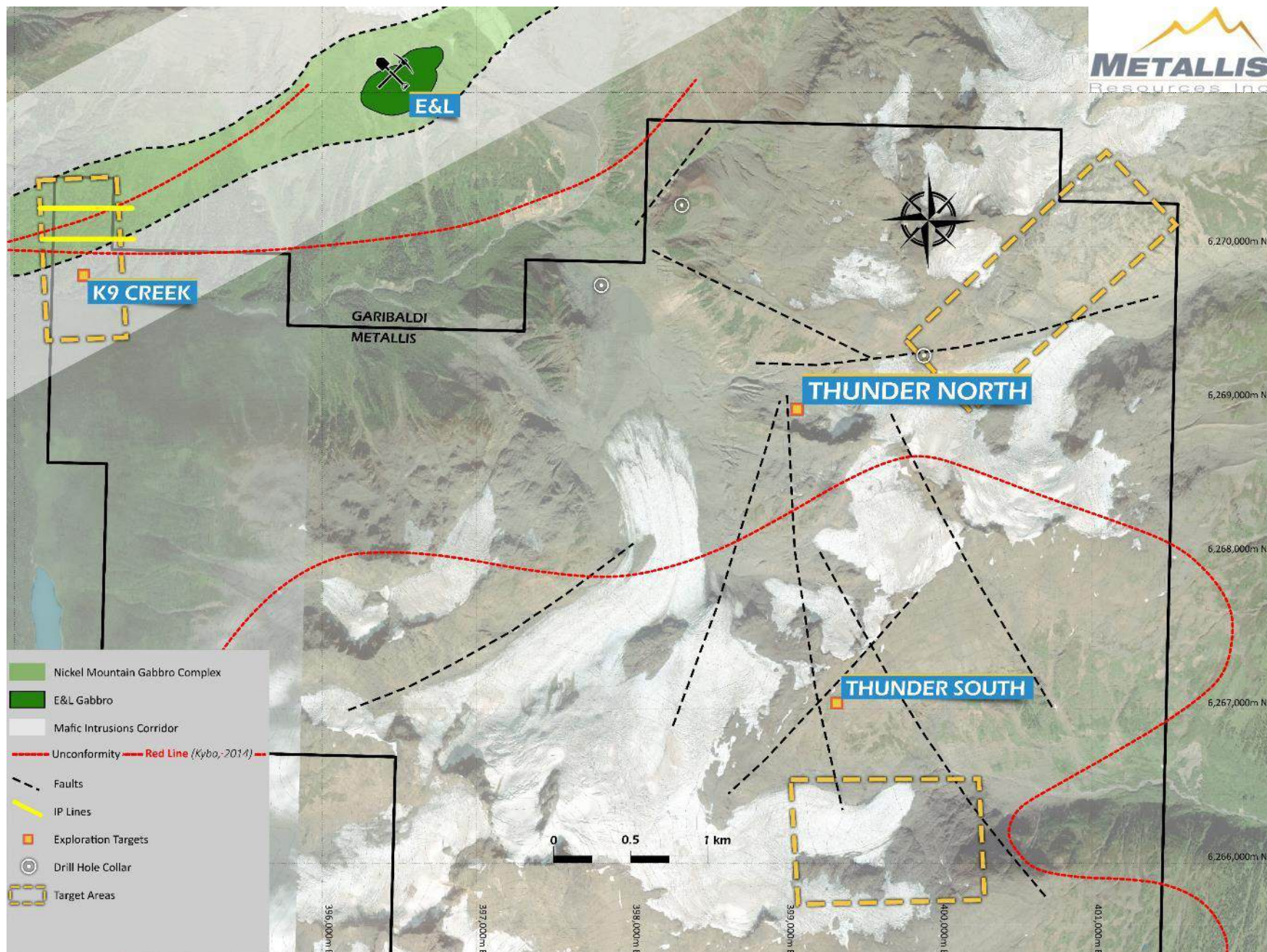


# THUNDER NORTH TARGET

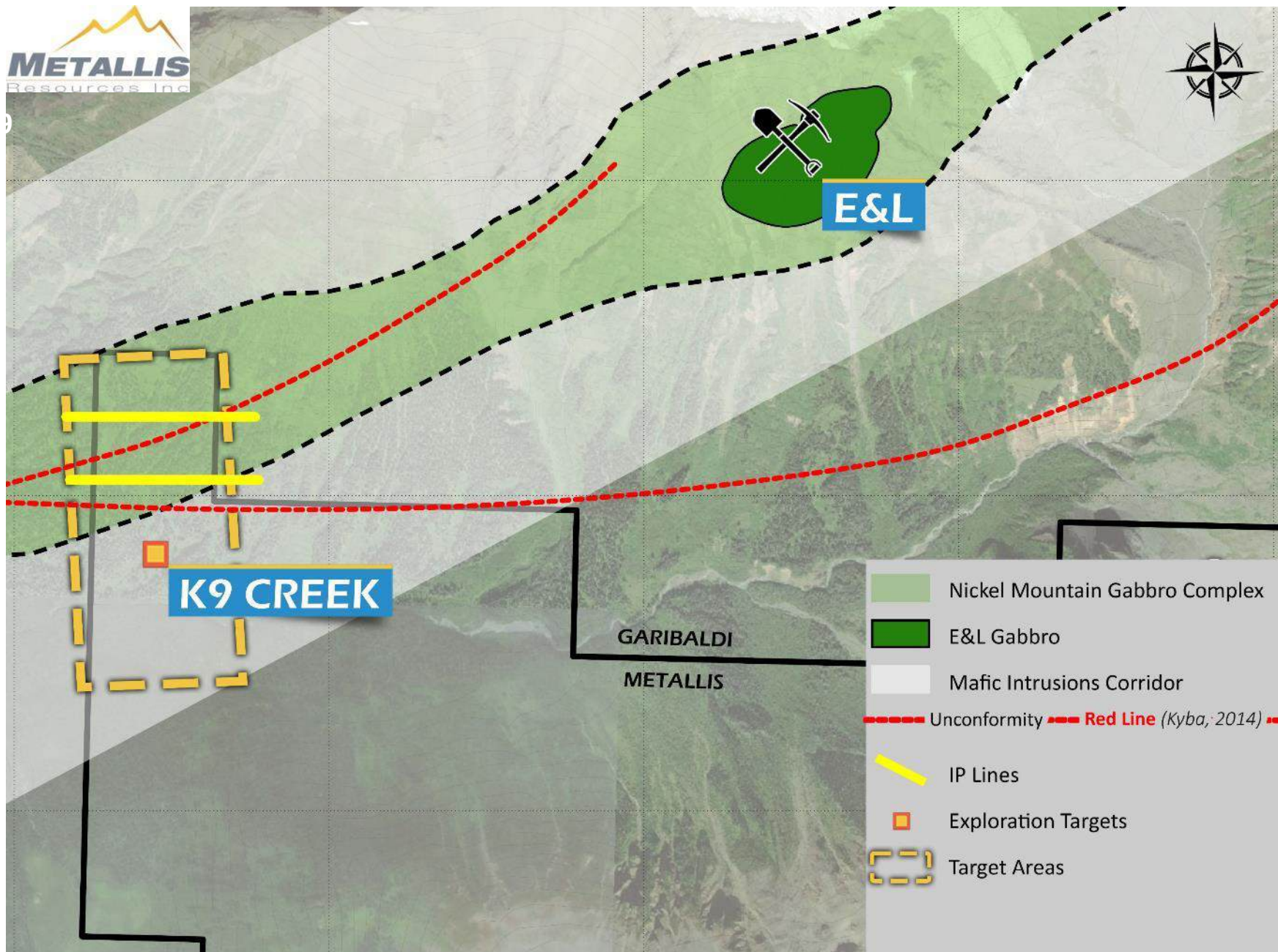


  
**METALLIS**  
RESOURCES INC.

# THUNDER NORTH TARGET



# THUNDER NORTH TARGET



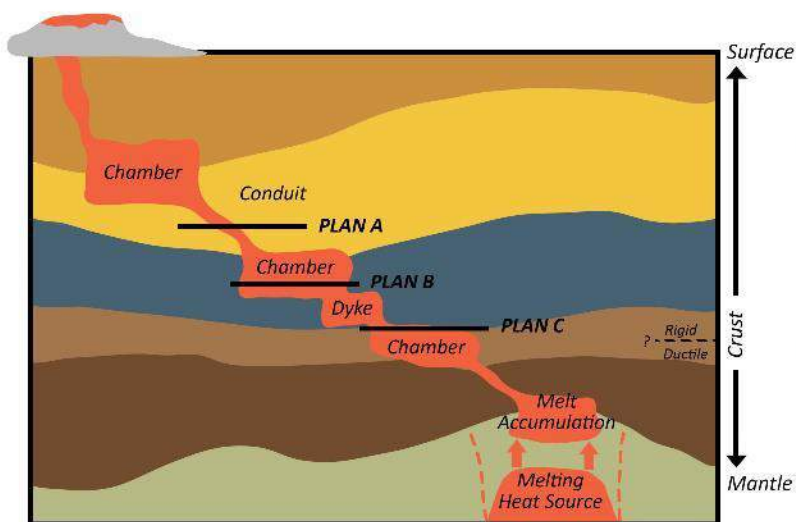
## THUNDER NORTH:

Geological Model for Nickel Sulfide Target

### Key Features:

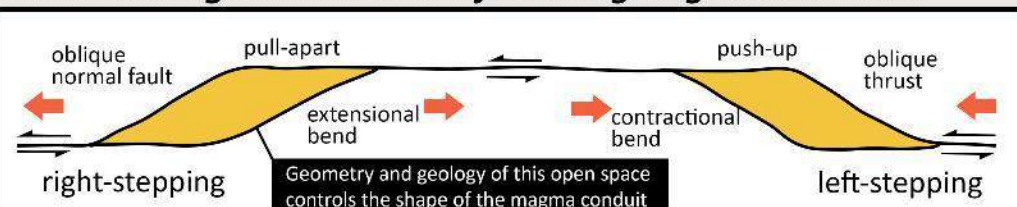
- Structural setting on flank of Eskay Rift
- Small mafic intrusions with irregular geometry/contacts
- Differentiated gabbroic rocks (olivine gabbro through leucogabbro)
- Variable- and orbicular-textured gabbro
- Inclusions/magmatic breccias
- Disseminated pyrrhotite-pentlandite-chalcocopyrite
- Elevated Ni, Cu, Co, Ag, Pt, Pd, and Au in 100% sulfide

### View Along Plane of Strike-Slip Shear Zone



### Structural Setting:

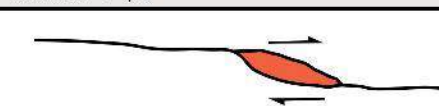
#### Cross-linking structures in rift undergoing transtension



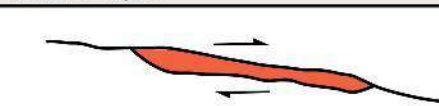
### Plan View

Magma Conduits (pipes, dykes, chambers)  
at different crustal levels

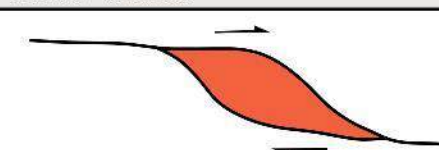
#### PLAN A - Pipe



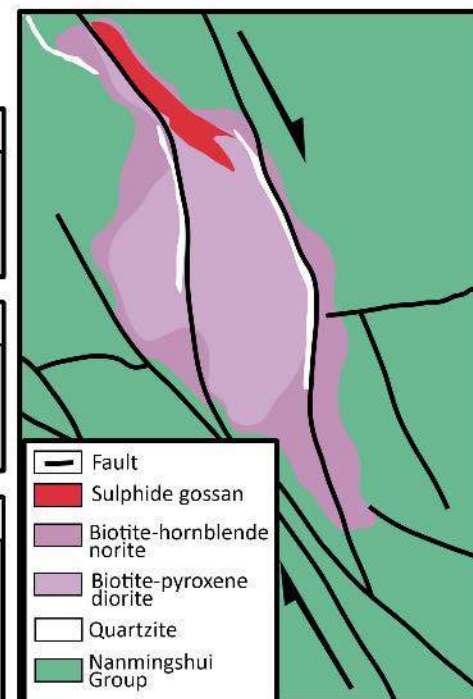
#### PLAN B - Dyke



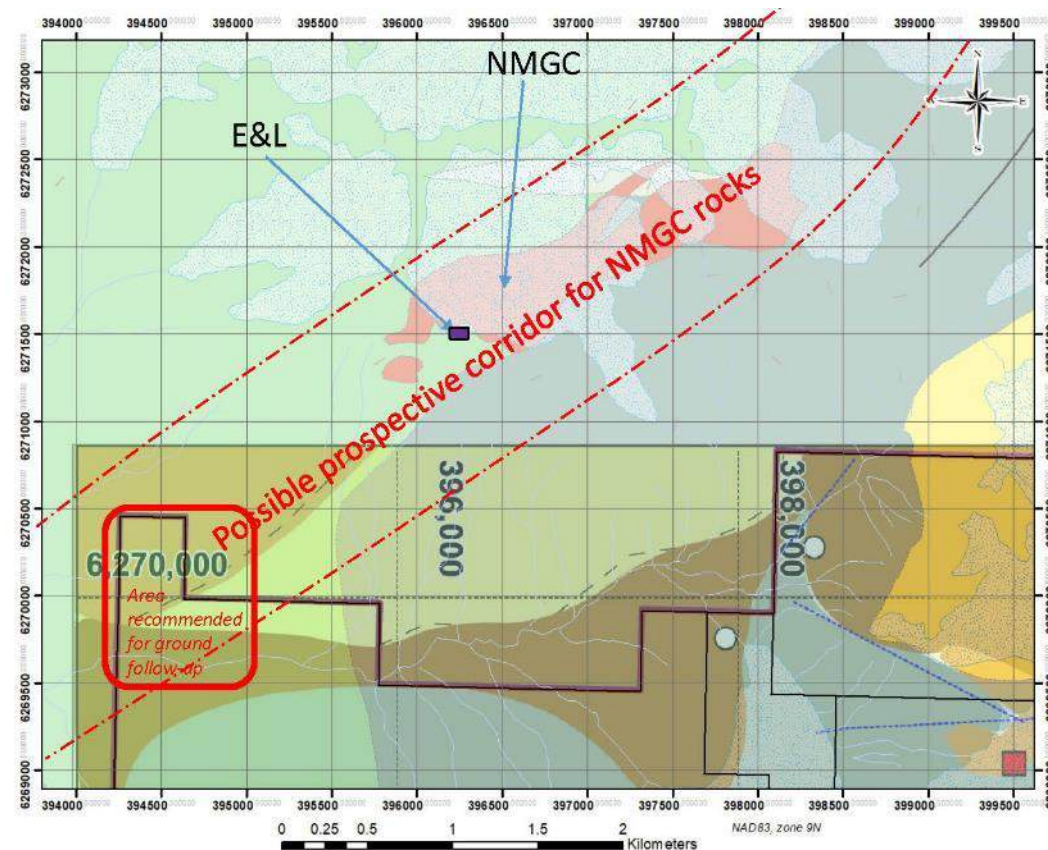
#### PLAN C - Chamber



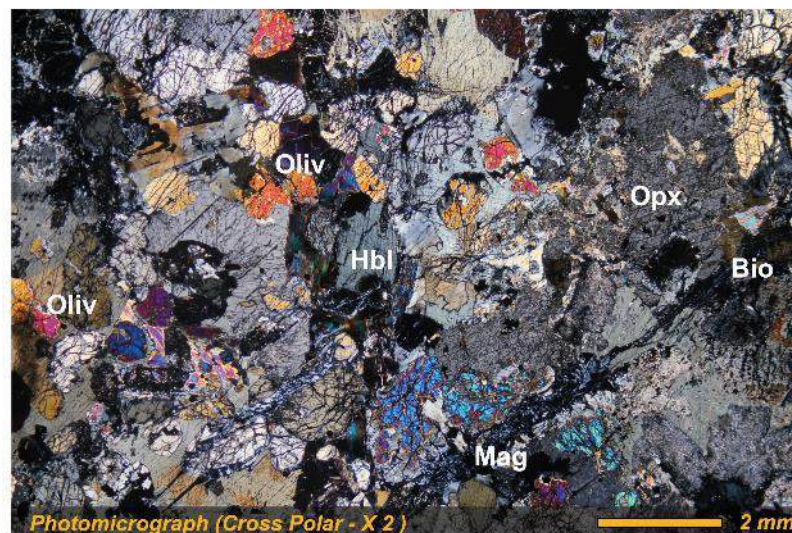
### Example: Kalatongke



# THUNDER NORTH TARGET



## Olivine Gabbronorite



| Primary Mineralogy |                                  |     | Alteration Mineralogy         |                                          |    |
|--------------------|----------------------------------|-----|-------------------------------|------------------------------------------|----|
| Orthopyroxene      | < 2mm sub-hedral                 | 35% | Muscovite                     | < 0.2mm anhedral, tabular, pseudomorphic | 5% |
| Olivine            | < 1.5mm euhedral to anhedral     | 30% | Quartz                        | < 0.1mm, anhedral, equant, pseudomorphic | 1% |
| Hornblende         | < 4mm anhedral, interstitial     | 16% | Vein Mineralogy               |                                          |    |
| Plagioclase        | < 3mm euhedral, tabular          | 10% |                               |                                          |    |
| Magnetite          | < 0.4mm diss and fracture filled | 2%  | Quartz - Muscovite - Pyrite   |                                          |    |
| Biorite            | < 1.5mm anhedral, interstitial   | 1%  | Chalcedony (0.5mm), irregular |                                          |    |
|                    |                                  |     | Quartz - Muscovite - Pyrite   |                                          |    |

Photomicrograph of the Olivine Gabbronorite from UBC - MDRU thin section study

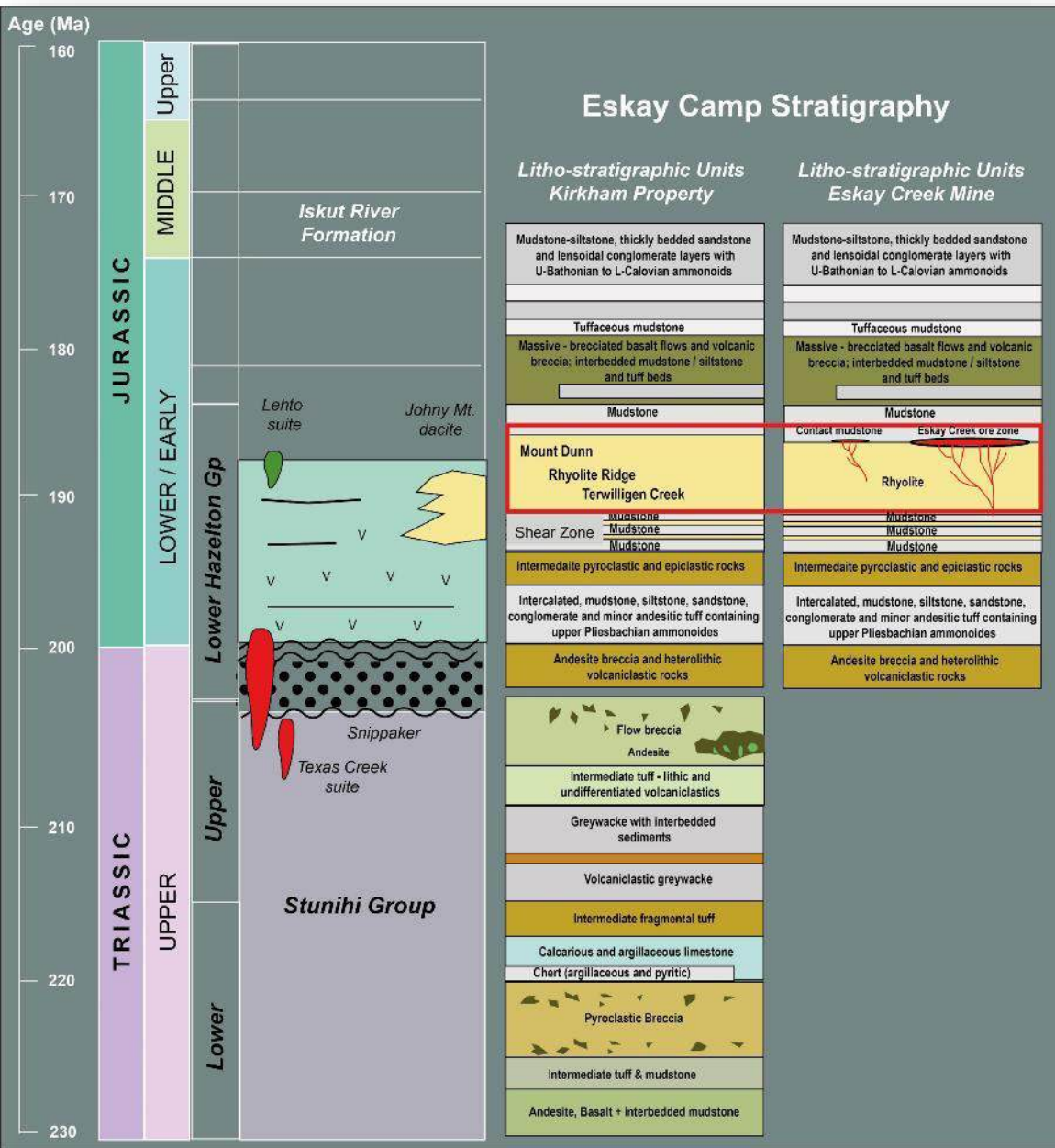
- Ni-Mountain Gabbros at K9 Target, ~1.5km southwest of Garibaldi Resources' E&L deposit
- Outlined 20 coincident VTEM Conductors and Mag anomalies
- MDRU/UBC Petrography identified "Olivine Gabbronorite"
- Olivine gabbro float with PO-CP-PN, highlight Ni-Cu potential in Thunder N
- Re-interpretation of the VTEM conductors and proposed Z-TEM





**Fewright Creek Target – West of Cliff**

# KIRKHAM - STRATIGRAPHY

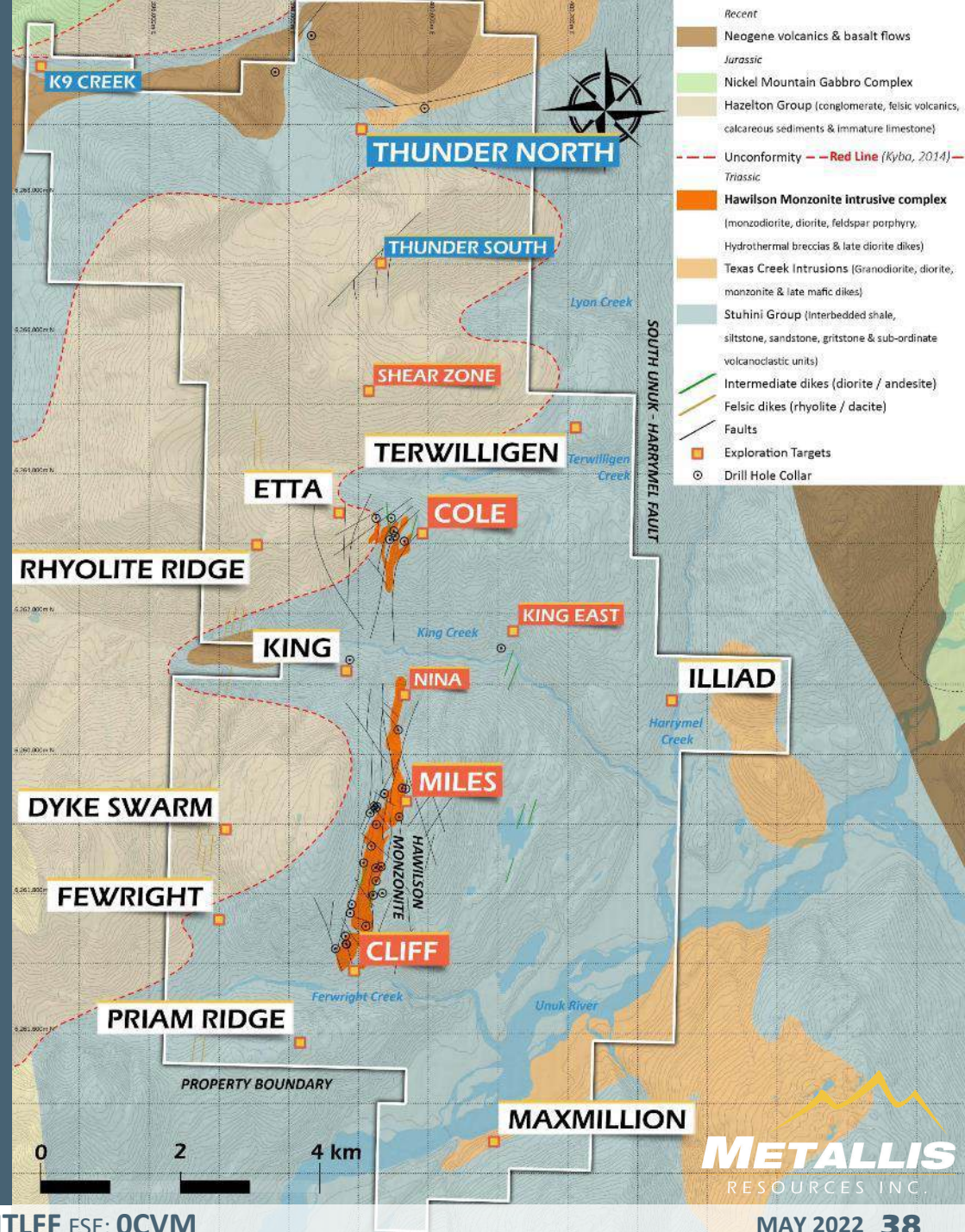


## HIGHLIGHTES

- Over 10 km of Prospective Triassic – Jurassic unconformity **"Red-Line"**
- Texas Creek Plutonic suite is responsible for Porphyry Copper-gold systems.
- Vein-stockwork gold and VMS potential in the lower Stuhini Group
- Eskay Creek type VMS potential in the Hazelton Rocks (Mt. Dunn, Rhyolite Ridge)
- Magmatic Ni-Cu along Nickel Mountain ultra-mafic Complex

# REGIONAL EXPLORATION PROSPECTIVE TARGETS

- **King East:**  
Coincident mag, Cu-Au-Mo geochem, resistivity-low and gold-veins  
**Porphyry & Vein-stockwork gold Target**
- **Fewright:**  
Resistivity-low and mag west of Cliff  
**VMS/ Porphyry Target**
- **Rhyolite Ridge:**  
Gossanous mudstone and Rhyolite lenses  
**VMS Target**
- **Dike Swarm:**  
Felsic dikes in the Hazelton group rocks  
**VMS / Porphyry Target**
- **Iliad:**  
Coincident Mag, Resistivity and gossan  
**VMS Target**
- **Maxmillion:**  
Coincident Mag, Resistivity and anomalous geochemistry  
**VMS / IOCG Target**



# CONCLUSIONS

- The 106km<sup>2</sup> Kirkham property is situated within a fertile metallogenic belt of northwest BC, with an endowment of 211 million ounces of Gold, 87.7 billion pounds Copper and 1344 million ounces of Silver
- The “Red Line” which marks most of the copper-gold deposits in the Golden Triangle is exposed for over 10km strike-length within the Kirkham Property
- Trans-tensional faults linked to the Eskay-Rift tectonics host some of the well-known porphyry Cu-Au, Epithermal Au VMS and Magmatic Ni-Cu deposits in the district.
- The Porphyry Cu-Au, Epithermal Au and Magmatic Ni-Cu potential at the Kirkham property provides Metallis Resources the opportunity to make an economic discovery
- Golden Triangle has seen recent major M&A activity including: GT Gold / Newmont (Saddle North) - \$400M, Imperial Metals / Newcrest - ~\$1B (70% Ownership Red Chris) and Pretium / Seabridge (Snowfield) - ~\$116M. This highlights the path to acquisition is still in place for junior exploration companies once a discovery is made



# CONTACT

604 688 5077

info@metallisresources.com

metallisresources.com

TSX-V: **MTS**

OTCQB: **MTLFF**

FSE: **OCVM**



## HEAD OFFICE

604 – 850 West Hastings St.  
Vancouver, BC V6C 1E1

**METALLIS**  
RESOURCES INC.

# APPENDIX – MANAGEMENT & ADVISORS



**Fiore Aliperti**  
*CEO, Director*  
February 2012 – present



**Jon Lever**  
*Chief Financial Officer, Director*  
January 2012 – present



**Dave Dupre**  
*Vice President of Exploration*  
February 2014 – present



**Dr. Dave Webb**  
*Director*  
February 2014 – present



**Michael Sikich**  
*Chairman, Director*  
February 2012 – present



**Nickolas Dudek**  
*Chief Geologist*



**Charlie Greig**  
*Technical Advisor/Consultant*  
(VP of Exploration – GT Gold)



**Dr. Michelle Campbell**  
*Technical Advisor*  
(Senior Geologist, PHD. – Seabridge Gold)



**Stephen Wetherup BSc., P.Geo.**  
*Technical Advisor/Consultant*



**Dr. Peter Lightfoot**  
*Technical Advisor/Consultant*