

# Private Equity Value Creation Forum

The Savoy <> 17 March 2026

Actum Group's 2026 Private Equity Value Creation Forum will bring together industry professionals to address the latest trends, opportunities and challenges in PE Value Creation .

As LPs place an increasing emphasis on long-term value creation, sustainability considerations, technology adoption, and responsible practices, GPs are having to adapt their investment approach in line with an ever-evolving industry.

Practitioners, advisors, and thought leaders will gather to share insights and engage in discussions on the latest developments in GenAI, tech-led value creation in portfolio companies, finance function leadership, the evolving role of the CFO, pricing strategies, and geoeconomics.

There will be ample opportunities to network with LPs and private equity operating partners throughout the event

# The Forum



*"The event was excellent and but some distance the best I can remember in recent memory. Well done."*

*“It was enlightening and inspiring to hear from and connect with industry leaders who had valuable insights and experiences to share.”*



*“It was the who’s who of operating partners in big funds.”*

# Agenda

08:15 - 09:15

Breakfast Briefing: OMMAX

08:30 - 09:15

Conference Registration & Networking

09:15 - 09:20

Actum Welcome

09:20 - 09:30

Chair Opening Remarks

09:30 - 10:00

## Investment and Value Creation: Q1 Review & 2026 Outlook

Moderator: Alberto Fumo, Senior Partner & Global Practice Lead – Private Equity and Principal Investors, Kearney

Camilla Languille, Co-CEO, Private Equity, Mubadala

Shonnel Malani, Managing Partner, Advent International

Tristan Tully, Managing Partner & Head of Private Equity, Europe, Brookfield

Marie-Victoire Rosé, Senior MD, Deputy Co-Head of Secondaries and Primaries, Ardian

10:00 - 10:45

## Morning Networking

### Revenue & Growth Stream

10:45 - 11:30

## Masterclass in Creating Value Through Revenue Growth

Lead Speaker: Moti Shahani, Managing Director, Blue Ridge Partners

11:30 - 12:15

## Improving go-to-market and Commercial Excellence to Drive Value-creating Revenue Growth

Moderator: Moti Shahani, Managing Director, Blue Ridge Partners

Riccardo Basile, Operating Partner, Head of Value Creation, Permira

Esther Nayyar, Managing Director, DD & Value Creation, ICG

Martin Jacobson, Operating Partner, Nordic Capital

Owen Cartier, Partner & Head of Value Creation Europe, Searchlight Capital

### Sustainability Stream

## Value Creation: Overcoming Barriers to Sustainability

Moderator:

Esohe Denise Odaro, Head of ESG & Sustainability, PAI Partners

Graeme Ardus, Head of Sustainability, Triton

Hannah-Polly Williams, Head of Sustainability, Europe, CD&R

Leela Ramnath, Global Head of Sustainability Strategy, Warburg Pincus

## Harnessing AI for Sustainable Development Goals

Moderator:

Katharina Neureiter, Head of ESG & Impact, EMEA & APAC – Global Sustainability, The Carlyle Group

Sophie Walker, Senior Advisor, Sustainability & Responsible AI, EQT

Cornelia Gomez, Global Head of Sustainability, General Atlantic

Caroline Lofgren, Chief Sustainability Officer, Hg

# Agenda

12:15 – 13:30

Networking Lunch

## GenAI & Tech Stream

13:30 – 14:15

Tech-led value creation in PortCos to spur top-line growth

Moderator: Liam Moore, Head of PE & VC, ProsperOps

Cesare Ruggiero, MD & Global Head of Portfolio Value Creation, CPP Investments

Alessandro Moretti, Head of Operational Value Creation, Public Investment Fund

Philip Carrivick, Operating Partner & Tech procurement Lead, CVC

Catherine Cutts, Digital Operating Partner, KKR

Marco Venturini, Head of Technology, Portfolio Value Creation, Investindustrial

14:15 – 15:00

GenAI Centres of Excellence: Scaling Use-Cases Across PortCos

Moderator: Sumit Malhotra, Partner – Private Equity and Principal Investors, Kearney

Ben Rogers, Head of AI Value Creation, Permira

Cameron Hulett, MD & Head of AI and Digital, BC Partners

Claire Saint-Donat, Head of Data Science and AI, Bain Capital

Jonas Com  , Operating Partner – Data & Digital, Ardian

Dominic Gallelo, MD & Head of Digital and AI, Bridgepoint

15:00 – 15:45

Afternoon Networking

15:45 – 16:15

Leadership Assessment and Alignment: Accelerating Value Creation Through Talent

Moderator: Roberto Del-Maschio, CEO & Co-Founder, The Siena Partnership

Nick Day, Partner & Head of Portfolio Operations, Investcorp

Nicole Jones, Head of Talent, Europe, Advent International

Keith Beattie, Partner, Head of Operations, Astorg

Lisa Telford, Partner, Full Potential Partners, Montagu

## CFO Stream

The CFO's Superpower : Leveraging data to drive transformation

Moderator: Christina Barakett, Managing Director, Private Equity performance Improvement, Alvarez & Marsal

Stuart Fulton, Chief Financial Officer, Aztec Group, Warburg Pincus PortCo

Nikhil Chadha, Managing Director, EQT

Charlie Warhurst, Chief Financial Officer, WGSN, Apax PortCo

Thomas Dixon, Managing Director, Operating Team, Blackstone

Value Through the Continuum: Exit Readiness and Value Realisation

Moderator: Diva Gawander, Managing Director, Private Equity performance Improvement, Alvarez & Marsal

Claire Hackett, Operating Partner, SVP Global

Jan Diederichsen, Senior Operating Partner, H.I.G. Capital

Selim Loukil, MD – Head of Portfolio Support Group, Advent International

Joanne Bennett, Chief Financial Officer, Ingenico, Apollo PortCo

# Get in touch.

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