NASDAQ: BTCS

BTCS

BUSINESS LINE

Imperium

DeFi liquidity · November 2026

Imperium is BTCS's DeFi segment and its largest business. It supplies paired assets, such as ETH and stablecoins, to automated market maker (AMM) pools on Ethereum and Base, and earns a share of the fee on every swap traders make against those pools. Revenue scales with trading volume, not with the price of ETH alone. Because each position pairs ETH with stablecoins and earns fees on every swap, a position can lead holding ETH when ETH falls or stays flat, and trail it when ETH rises sharply.

$3.5M
Imperium revenue in Q3 2026, up from $0.7M in Q3 2025

86%
of BTCS Q3 2026 revenue, up from 8% in FY2025

$41M
deployed LP assets Sep 30, 2026, up 5.1× from $8M Jun 30, 2026

7.3×
Q3 2026 BTCS gross profit coverage of Aave interest

HOW IT WORKS

1. **Deploy**
   Imperium deposits paired assets into AMM pools
2. **Swap**
   Traders swap against the pool and pay a fee
3. **Earn**
   Fees flow to Imperium pro rata, scaling with volume

ROADMAP

Proprietary strategies, carried to new chains and markets

LIVE
Ethereum mainnet
Where Imperium began, with deep, established liquidity.

LIVE
Base
Coinbase's Ethereum L2, live since September 2026.

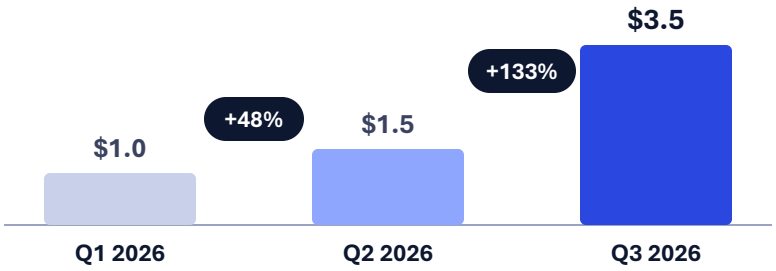
EVALUATING
Other L2s
More chains as liquidity and volume move there.

POSITIONED
Tokenized equities
Same AMM mechanics Imperium runs today. SEC notice filed.

FINANCIAL PERFORMANCE

Revenue up 3.5× in 2026

Imperium revenue by quarter, 2026 ($M), growth QoQ



THE MARKET IMPERIUM EARNS IN

~$2.0B	annual fees
$89B	locked in DeFi across all chains
~24%	of global spot trading on DEXs, up from ~2% in 2020

Sources: DefiLlama, Oct 26, 2026 (fees: 5 leading protocols, 30-day annualized; TVL: all chains); DEX share: CoinLaw (2020), The Block (2026 YTD to Jul 31)

Quarterly results are unaudited. Coverage = Q3 2026 gross profit ÷ Q3 2026 interest on Aave (DeFi) borrowings. Pool mechanics are illustrative. Expansion to other L2s is under evaluation, and tokenized-equity provisioning has not commenced, requires a qualifying venue, and has no launch date or capital commitment. Contains forward-looking statements subject to risks including ETH price volatility, leverage and liquidation risk, and smart-contract and counterparty risks described in BTCS's SEC filings. Not an offer to sell or a solicitation of any security.

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