

We invest in businesses with a small, committed ownership base that have the right scale, maturity, and profile to benefit from our long-term philosophy.

INVESTMENT CRITERIA

What We Look For

\$3m – \$25m+ REVENUE	\$1m – \$4m EBITDA
7+ Years BUSINESS AGE	45%+ GROSS MARGINS
Western U.S. GEOGRAPHY	51% – 100% ACQUIRED OWNERSHIP

INVESTMENT SCENARIOS

- Standard acquisitions and add-ons
- Management buyouts
- Divestitures & Carve-outs
- Recapitalizations
- Turnarounds

INDUSTRIES WE LIKE



DIFFERENTIATED APPROACH

What Sets Us Apart

01

Flexibility

We structure deals creatively to meet the unique needs and realities of owners.

02

Speed

We respond to new opportunities quickly, and we progress from conversation to commitment with clarity. After closing, we empower leadership to act, adapt, and grow without layers of bureaucracy.

03

Limited Leverage

We don't rely on aggressive debt structures that burden a company or jeopardize its future. We focus on building stable, durable value, not extracting short-term returns.

04

Long-Term Oriented

We protect what makes a company special, respecting its brand and the people who built it. We invest to be a reliable steward for decades.

05

Operational Experience

We've owned and operated businesses where leadership is seated closely to the work and every hire carries real weight. This translates into practical solutions.

06

Deep Committed Network

We provide a trusted network of advisors, operators, and partners that support growth without compromising culture.