

Borrower Information

The Loan will be closed in the name of a ☐ Natural Person ☐ Business Entity

Borrower Name			Borrower SSN	Borrower Date of Birth
Current Address			Citizenship <input type="radio"/> US Citizen <input type="radio"/> Permanent Resident Alien <input type="radio"/> Non-Permanent Resident Alien <input type="radio"/> Foreign National	
City	State	Zip Code		
How long at your current address? Years Months			Current Residence <input type="radio"/> Own <input type="radio"/> Rent <input type="radio"/> Living Rent Free	
Primary Telephone			Email Address	

Co-Borrower Information*

Co-Borrower Name			Co-Borrower SSN	Co-Borrower Date of Birth
Current Address			Citizenship <input type="radio"/> US Citizen <input type="radio"/> Permanent Resident Alien <input type="radio"/> Non-Permanent Resident Alien <input type="radio"/> Foreign National	
City	State	Zip Code		
How long at your current address? Years Months			Current Residence <input type="radio"/> Own <input type="radio"/> Rent <input type="radio"/> Living Rent Free	
Primary Telephone	Email Address		Relationship to Borrower <input type="radio"/> Spouse <input type="radio"/> Business Partner/Other	

* If there are additional co-borrowers, please provide an attachment with the above information for each additional co-borrower.

Business Entity Information

Legal Name of Business Entity			EIN
Entity Type	<input type="radio"/> Limited Liability Company	<input type="radio"/> Partnership	<input type="radio"/> Corporation
Borrower's Ownership Percentage	%	Co-Borrower's Ownership Percentage	%

Asset Information**

Date Opened	Bank Name	Account Balance \$	<input type="radio"/> Personal Acct. <input type="radio"/> Business Acct.
-------------	-----------	--------------------	--

** If there are additional assets, please provide an attachment with the above information.

Loan Type and Terms

Transaction Purpose	<input type="radio"/> Purchase Target Closing Date		Refinance	<input type="radio"/> Rate/Term		<input type="radio"/> Cash Out	
Mortgage Loan Information	Loan Amount \$	Note Rate %	Loan Term Mos.	Amortization Type	<input type="radio"/> Fixed <input type="radio"/> ARM	Interest Only	<input type="radio"/> Yes <input type="radio"/> No

Business Purpose Loan Application

Property Information

Subject Property Address		County	
City		State	Zip Code
Property Type	<input type="radio"/> Single Family (1 unit) <input type="radio"/> 2-4 Units Residential <input type="radio"/> Condo (1 unit) <input type="radio"/> 5-8 Units Residential <input type="radio"/> 2-8 Units Mixed Use		
Purchase Price	Date Acquired	Current Market Value	
Annual Property Taxes	Annual Property Insurance	Monthly HOA Dues (If applicable)	
Is the property currently tenant occupied? <input type="radio"/> No <input type="radio"/> Yes - Provide gross monthly rental income		Rental Type <input type="radio"/> Long-Term Rental <input type="radio"/> Short-Term Rental	

Complete Information for Additional Property

Property Address (Primary) (full address)			Date Acquired	
Property Value	Status (Sold, Pending Sale, or Retained)	Intended Occupancy (Investment, Primary Residence, Second Home, Other)	Monthly Mortgage Payment	Monthly Rental Income

Property Address (full address)			Date Acquired	
Property Value	Status (Sold, Pending Sale, or Retained)	Intended Occupancy (Investment, Primary Residence, Second Home, Other)	Monthly Mortgage Payment	Monthly Rental Income

Property Address (full address)			Date Acquired	
Property Value	Status (Sold, Pending Sale, or Retained)	Intended Occupancy (Investment, Primary Residence, Second Home, Other)	Monthly Mortgage Payment	Monthly Rental Income

Signature(s)

Borrower/Guarantor Name (Printed)	Borrower/Guarantor Signature	Date (mm/dd/yyyy)
Co-Borrower/Guarantor Name (Printed)	Co-Borrower/Guarantor Signature	Date (mm/dd/yyyy)
Co-Borrower/Guarantor Name (Printed)	Co-Borrower/Guarantor Signature	Date (mm/dd/yyyy)
Co-Borrower/Guarantor Name (Printed)	Co-Borrower/Guarantor Signature	Date (mm/dd/yyyy)