

1 Borrower & Business

BORROWER NAME

BUSINESS NAME (LEGAL / DBA)

BUSINESS STREET ADDRESS

CITY

STATE

ZIP

BUSINESS WEBSITE

TYPE OF BUSINESS / INDUSTRY

YEARS IN BUSINESS

2 Operations

WHERE THE BUSINESS OPERATES

☐ Residential (home-based) ☐ Commercial space

NUMBER OF LOCATIONS

NUMBER OF EMPLOYEES (EXCLUDING OWNERS)

☐ None ☐ 1-5 ☐ More than 5

THE BUSINESS PROVIDES

☐ Products ☐ Services ☐ Both

3 Ownership

BORROWER OWNS %

OTHER OWNER NAME

OWNERSHIP %

OTHER OWNER NAME

OWNERSHIP %

4 How the Business Earns Money Operations, customers, income types and sources, in detail

5 Additional Notes

6 Completed By

COMPLETED BY

PHONE

EMAIL

DATE COMPLETED

BORROWER SIGNATURE

*By signing, the borrower confirms this description
is accurate and complete.*