

Aviation / Part 145 MROs 2025 OVERVIEW

Critical Services Group is a Boston based holding company focused exclusively on lower middle market investments across Internet Service Providers (ISPs) and Managed Service Providers (MSPs), Jet Maintenance (MROs), and Elevator Maintenance.

CSG VALUE CREATION

Young Operators, Experienced Boards

CSG solves succession scenarios in SMBs by appoint young first-time CEOs with exceptional professional and academic backgrounds. We match these first time CEOs with highly experienced, industry-specific boards of former operators for guidance.

Buy-And-Build Approach

CSG grows portfolio companies organically as well as through serial add-on acquisitions.

Sales Growth Focus

Building, training, and growing sales teams is what we are best at. We have deep expertise at building both high volume programmatic sales engines, and relationship driven approaches.

CONTACT US

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INVESTMENT CRITERIA

INVESTMENT SIZE	FUND STRUCTURE	TRANSACTION TYPES
• \$7M to \$60M Revenue	• \$75M Committed Equity	• Management Changes
• \$2M to \$10M EBITDA	• \$300M Investable Assets	• Management Stays
• \$8M to \$75M TEV	• Evergreen Structure	• Owner Retirement

PRIMARY AREAS OF FOCUS

Corporate & Business Jet Focused MROs

- **Part 145 Airframe MRO (Corporate Jet and Narrowbody)**
- **Part 145 Engine MRO (OEM-Certified)**
- **AOG Support and Mobile Repair**
- **Non-Destructive Testing and Inspection Services (NDT)**
- **Avionics Install and Upgrade Providers**

Ancillary Aviation Services

- **Sole-Source and Hard-to-Find Part Suppliers**
- **Aviation Parts Distributors**
- **Flight, Maintenance and Technical Content**
- **Industry Data and Content Platforms**
- **Component and Accessory Repair**
- **Paint and Interior Refurbishment Facilities**
- **Landing Gear and APU Specialists**

We help founders grow *faster*, with *less risk*