

## Black America continues to grow, and the outsized impact of their cultural and economic influence cannot be ignored or taken for granted.

NIELSEN – Engaging Black Audiences Report, 2025

# Black audiences are reshaping the U.S. economic market

Black audiences represent one of the most powerful economic forces in the country, wielding over \$2.1 trillion in buying power, and growing. With more than half under the age of 35, they are not only driving the next generation of cultural trends but setting the standard for what becomes mainstream.

Black music fans make up a young, values-driven audience, with 67% willing to walk away from brands not aligned with their beliefs.

BLACK AUDIENCES WIELD OVER
SOLUTION BUYING POWER

WILLING TO WALK AWAY
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## Black audiences are the trendsetters & early adopters

### THEY DEFINE COOL

Black audiences move culture forward, and fast. Considered digitally native and deeply plugged in, they're often the first to spark the trends everyone else will follow. They spend nearly half of their TV time streaming, and are the drivers of what's "cool" on socials, in fashion, and in music. When the culture shifts, it's usually because they've moved it first.



## Community is the foundation of cultural influence

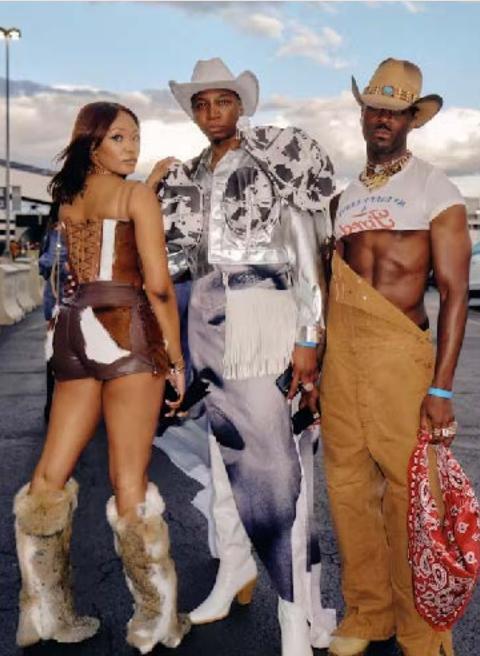
Black audiences build community around shared expression, transforming local sounds and styles into global subcultures. These cultural ecosystems drive mainstream adoption, as seen with Beyoncé's Cowboy Carter, which honored Black roots in country music and sparked worldwide shifts in sound, fashion, and identity.

Black culture begins in community and grows into the movements shaping pop culture.





SHARED LISTENING BUILDS COMMUNITY & BELONGING.





**CURATED BY LIVE NATION** 



### WHO WE ARE

## CURATIBID

CURATED was founded in 2020 to serve as a strategic consultancy focusing on building a bridge between brands and Black culture in the live music space. We work with teams to ensure a strategic, authentic and intentional approach when building programs and opportunities for brands to engage with Black culture.

The experiences we bring to life resonate with fans and deliver impact for our brand partners.

We are fluent in Black culture. We are creators. We are connectors. We are CURATED.



BIZBASH

How Black-Founded Festivals are Engaging
Fans & Brands Through Live Music

April 2023



VARIETY

How Live Nation Leaders Founded CURATED

to 'Bring Black Audiences Great Things'

October 2023



IT'S BETTER LIVE

New Study: How Live Events

Empower Black Identity

February 2024



IT'S BETTER LIVE

The Black-Founded Festivals

Marketers Can't Miss

March 2024



AD AGE

How Black-Founded Festivals Help

Brands Celebrate Black Culture

April 2024



IT'S BETTER LIVE

Embracing the Culture: How Brands

Can Connect with Black Fans

October 2024

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## WHAI WE DO

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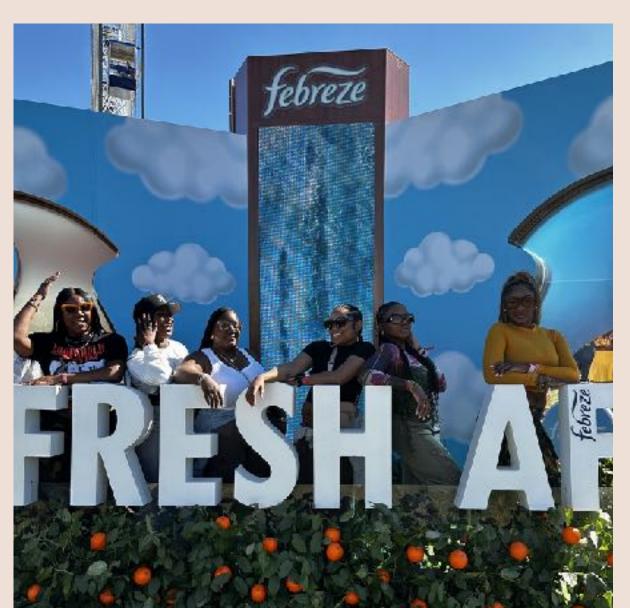
Our work allows brand partners to meet diverse communities where they are and understand how to apply key drivers that Black fans care about most when it comes to experiencing live music.

### FOR OUR BRAND PARTNERS:

CURATED creates new inroads and a marketing infrastructure that help brands best leverage their partnership with our culture-forward festivals and properties. We develop activation strategies that make your brand 'stick' and have a lasting, positive impact on diverse communities.

### **FOR OUR FANS:**

When brands activate with intention for the audience, fans enjoy elevated experiences that genuinely bring them closer to their favorite artists.







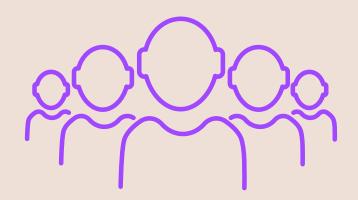
### WHAT WE DO

# Bringing cultural strategy to life



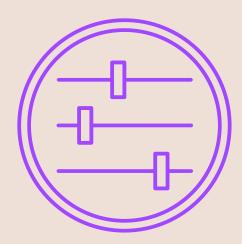
#### LEAD MULTICULTURAL BRAND STRATEGY

We are a first point-of-contact for review of multicultural RFPs. We help map out recommendations for LN assets and properties that best suit client briefs for new and expanding business opportunities.



#### **BUILD BRAND COMMUNITIES**

Our network of game changers, innovators and culture creators guide brands to connect with consumers in ways that set trends and build long-term relationships.



#### **CREATE OWNABLE PLATFORMS**

We cultivate genuine connections between brands and communities by engaging audiences in their true authentic voice.



#### **CUSTOMIZE COLLABORATION**

We work with teams to find new ways to solve brand challenges through effective strategy that is rooted in insights and guided by instincts.

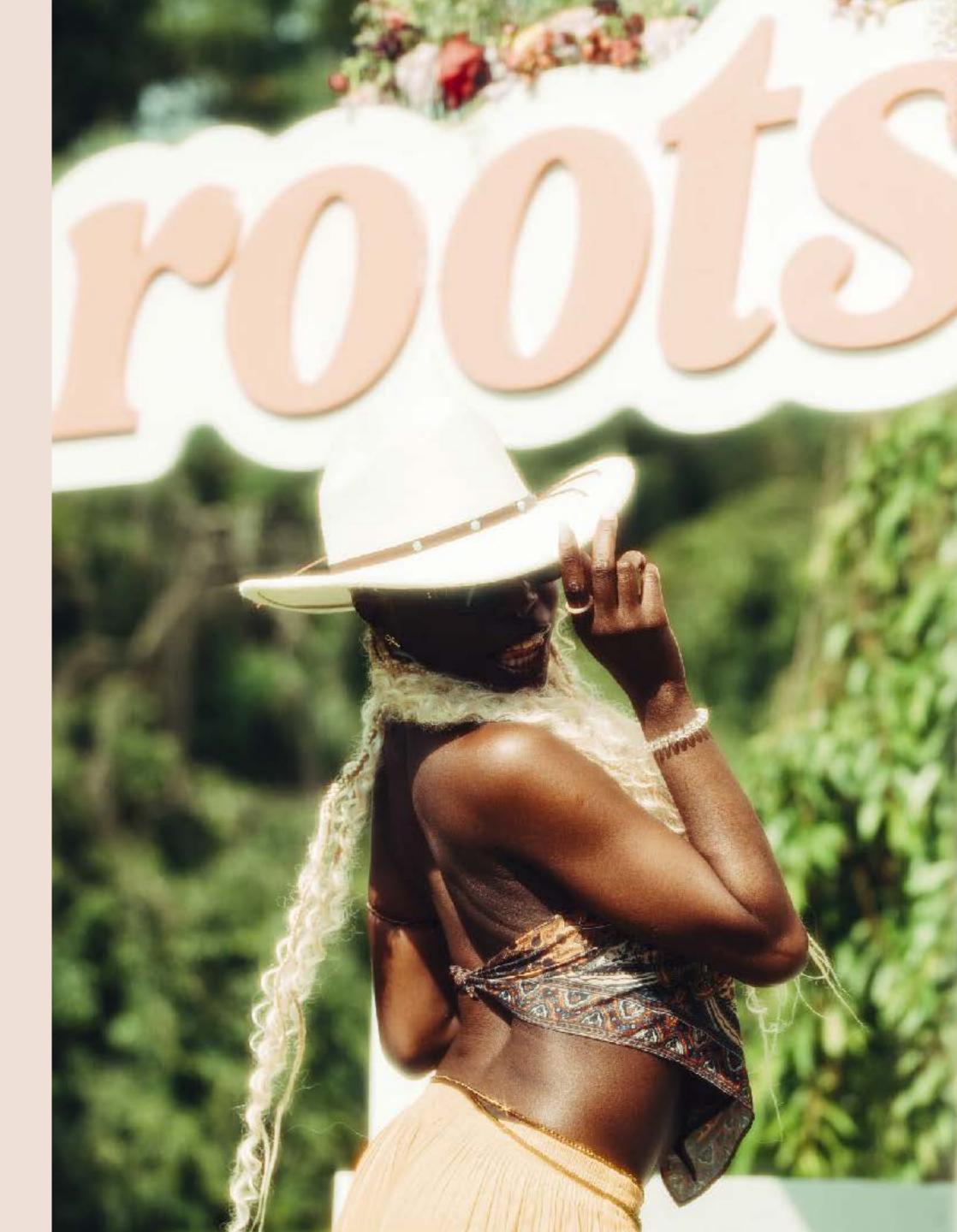
### THE BLUEPRINT:

# Engaging Black audiences in live

Black fans care about how brands speak when centering what truly matters to them. We call this..."THE SAUCE."

3 components for consideration when building a live music marketing strategy:

- Authenticity
- 2. Intentionality
- 3. Cultural Competency



## THE SAUCE 01: Authenticity

Accurate and consistent representation across marketing assets.











# THE SAUCE 02: Intentionality

Having a clear vision for why you're engaging with Black audiences, and what message is being delivered.







### THE SAUCE 03:

# cultural competency

Demonstration of high cultural intelligence through commitment, contribution, and character.







With Black audiences, commitment drives connection and growth. Brands that invest with consistency, listen intently and celebrate authentically earn deep loyalty and a lasting cultural relevance.

Commit to the Culture. Let us show you how.

## Brands moving with the culture

### **DISNEY**

Reimagining what belonging looks like at Disney Experiences, the brand centered multigenerational Black families at the heart of the Disney story, collaborated with Black storytellers to tell joyful stories.

'We Came to Play' Campaign Opens Up Disney Magic - January 2025











### Brands moving with the culture

### **VASELINE**

Embracing the culture it's been a part of for 155 years, Vaseline South Africa highlighted the tradition of Black family care across generations, proving that their positioning has always been rooted in honoring the cultures of their audiences.

Heritage Month | Vaseline's Gogo Ad Unearths Deep Memories – September 2025



### Brands moving with the culture

### **POLO RALPH LAUREN**

Created alongside Morehouse and Spelman Colleges, Ralph Lauren's collection highlights the rich history of Black joy and legacy on Martha's Vineyard, demonstrating the brand's long-term investment in the people and culture that inspired it.

Polo Ralph Lauren Presents Collection Celebrating

Historic Oak Bluffs Community – July 2025







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# CASIB SILLDIES

### **CASE STUDY 01:**

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MUTHA was created to center queer Black joy in a new, live music experience. The micro-festival came to life through intentional curation, from the lineup and visual identity to local creator partnerships and storytelling, grounding the brand in the roots of Black, queer culture in New York City.

With BACARDÍ as presenting sponsor and The Audre Lorde Project as the community partner, MUTHA led with authenticity and a community-first focus, proving what happens when brands invest in spaces built with, not for, the culture.















### **CASE STUDY 02:**

### SKYN KING at Roots Picnic

The SKYN KING "Kings Don't Settle" campaign launched with the goal of disrupting the Magnum-dominated large condom market by driving trial among Black men, a key consumer segment and cultural trendsetters. The campaign tapped into a powerful insight: though often seen as confident and strong, this audience seeks products that meet both their physical needs and emotional depth.

SKYN KING was positioned as a premium, culturally attuned brand, celebrating self-respect, elevated standards, and unapologetic care through empowering content and bold mantras. The campaign came to life through artist partnerships, music-led activations, and multi-channel amplification including OOH, social, and IRL touch points, all reinforcing the message: Kings Don't Settle.







### **CASE STUDY 03:**

## Dreamville Fest Family Dinner

The Dreamville Festival Family Dinner has become a tradition – an intimate, invite-only experience curated to deepen connections between current and prospective partners and the Dreamville Festival brand.

Held backstage on the eve of the festival, the dinner is designed to immerse guests in the rich cultural fabric of Raleigh and the legacy of Black artistry. In collaboration with local culinary curators, including Gabrielle Eitienne of Revival Suppers and Chef Adé Carrena, as well as local vendors, we've crafted a dining experience rooted in the flavors of North Carolina.

With surprise cultural moments, like performances by a local HBCU marching band and appearances from artists on the Dreamville label, the Family Dinner isn't just a meal; it's how we truly welcome partners into the family.







### **CASE STUDY 04:**

### Connoisseurs of Culture

We launched as a CURATED NYC event during Advertising's Biggest Week, spotlighting Black-owned festivals, creators, and the energy of Black culture. It evolved into a partnership with Belvedere for a multi-city Black History Month Dinner Series, with intimate events in Black-owned luxury venues, celebrating Black creatives, tastemakers, and community.

The series drove over 9M impressions, hosted 150+ influential guests, and reinforced how authentic cultural investment delivers real impact.







