

East Coast Equity-Income Portfolio

Q3 2026

Strategy Summary

- StratFI's dividend income strategy for conservative investors
- Identifies companies with consistent earnings and dividend growth
- Typically holds 20-25 stocks and may hold bond funds/ETFs

Inception Date

April 1, 2021

Portfolio Manager

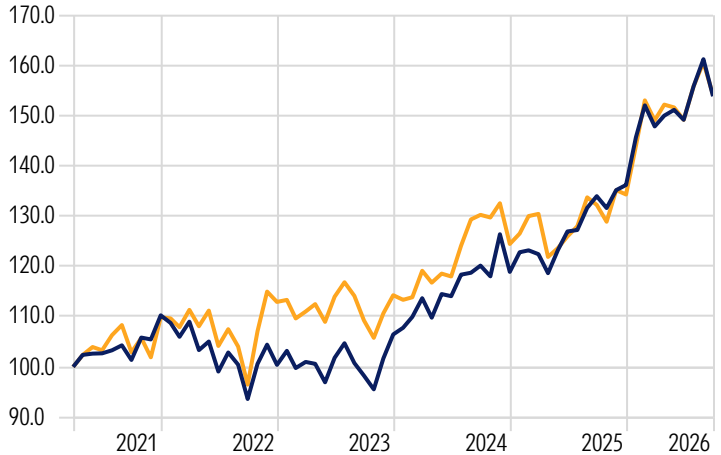
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Disclosures

Past performance is no guarantee of future results. Please refer to Additional Disclosures for more information. This document is for your private and confidential use only and not intended for broad usage or dissemination. All returns shown net of fees and expenses. Performance returns of less than one year are not annualized.

Investment Growth

Time Period: Since Common Inception (4/1/2021) to 9/30/2026



— East Coast

— Morningstar US Dividend Valuation TR USD

Current Portfolio - Equity Sectors



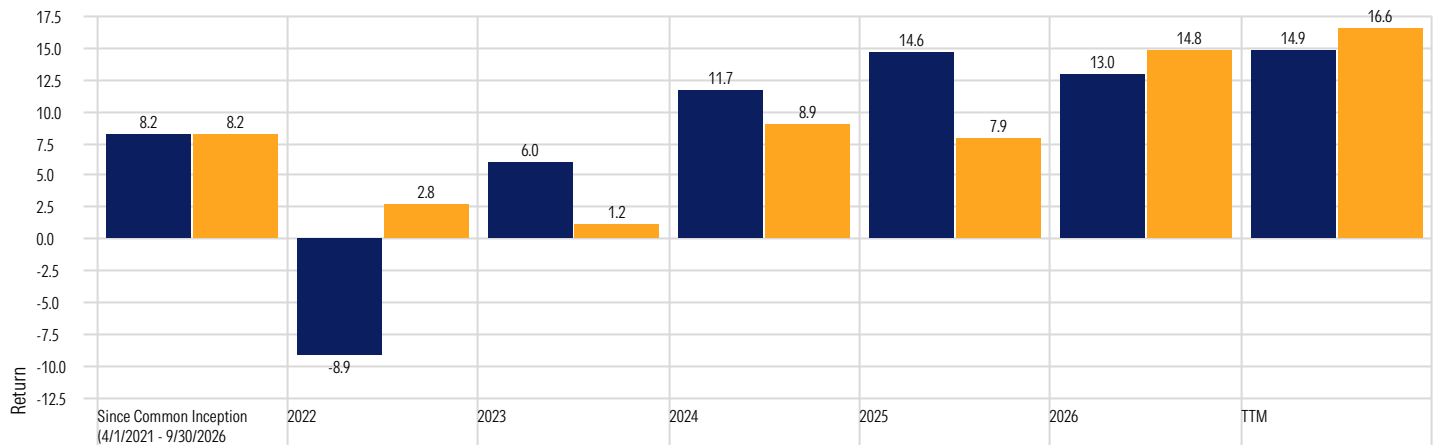
• Basic Materials	6.2
• Communication Services	3.1
• Consumer Cyclical	3.1
• Consumer Defensive	9.3
• Energy	15.5
• Financial Services	13.4
• Healthcare	12.4
• Industrials	15.5
• Real Estate	9.3
• Technology	9.3
• Utilities	3.1
Total	100.0

Performance and Risk Metrics

%	Time Period: Since Common Inception (4/1/2021) to 9/30/2026	
	Calculation Benchmark: Morningstar US Dividend Valuation TR USD	
	East	Benchmark
Return	8.15	8.19
Std Dev	11.89	12.99
Sharpe Ratio	0.42	0.40
Alpha	0.86	0.00
Beta	0.80	1.00
Batting Average	50.00	100.00

Investment Performance Chart

As of Date: 9/30/2026



— East Coast

— Morningstar US Dividend Valuation TR USD

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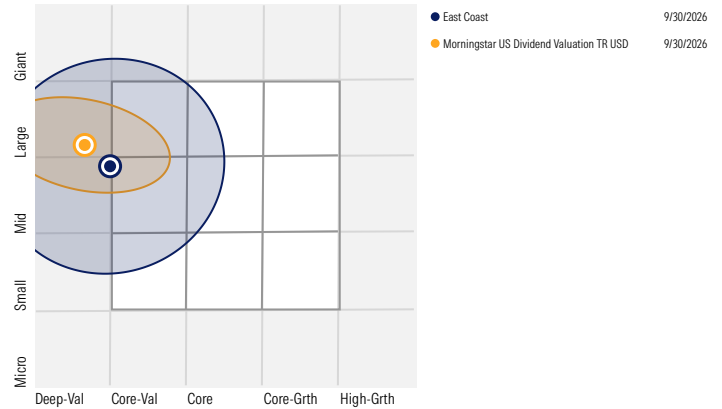


Top Holdings

Portfolio Date: 9/30/2026

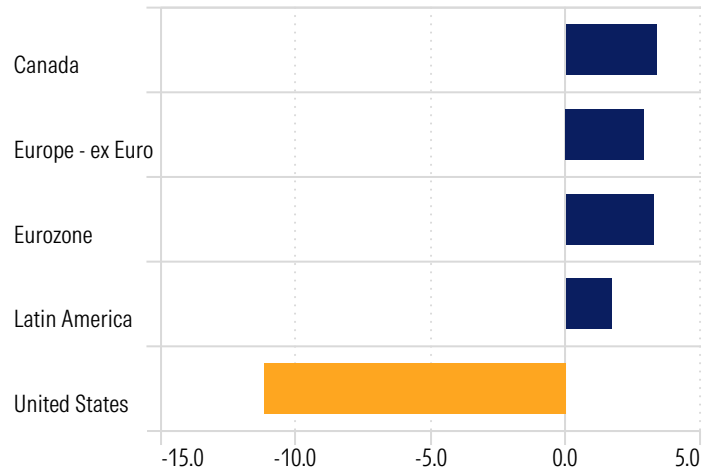
	Equity Style Box	Ticker	12 Mo Yield
Valero Energy Corp	■	VLO	1.04
Aflac Inc	■	AFL	2.07
Chevron Corp	■	CVX	3.24
AbbVie Inc	■	ABBV	2.49
Accenture PLC Class A	■	ACN	3.09
Agnico Eagle Mines Ltd	■	AEM	0.94
Albemarle Corp	■	ALB	1.66
Ally Financial Inc	■	ALLY	3.19
Amgen Inc	■	AMGN	2.41
Cardinal Health Inc	■	CAH	0.86
Charles Schwab Corp	■	SCHW	1.28
Dominion Energy Inc	■	D	4.29
Global Ship Lease Inc Class A	■	GSL	5.53
Honeywell International Inc	■	HON	3.78
International Business Machines Corp	■	IBM	2.92
LATAM Airlines Group SA ADR	■	LTM	3.15
Lear Corp	■	LEA	2.58
Lockheed Martin Corp	■	LMT	2.74
LTC Properties Inc	■	LTC	5.31
M&T Bank Corp	■	MTB	2.75
Merck & Co Inc	■	MRK	2.39
Microsoft Corp	■	MSFT	0.67
Millrose Properties Inc Class A	—	MRP	13.71
National Fuel Gas Co	■	NFG	2.69
PepsiCo Inc	■	PEP	4.56

Style Map



Relative Geographic Diversification (%)

Time Period: 1/1/2026 to 9/30/2026



Leading Contributors

Time Period: 1/1/2026 to 9/30/2026

	Return	Contribution
Valero Energy Corp	141.69	5.76
Chevron Corp	37.71	1.73
Sirius XM Holdings Inc	58.38	1.70
Archrock Inc	51.31	1.61
Merck & Co Inc	38.06	1.22

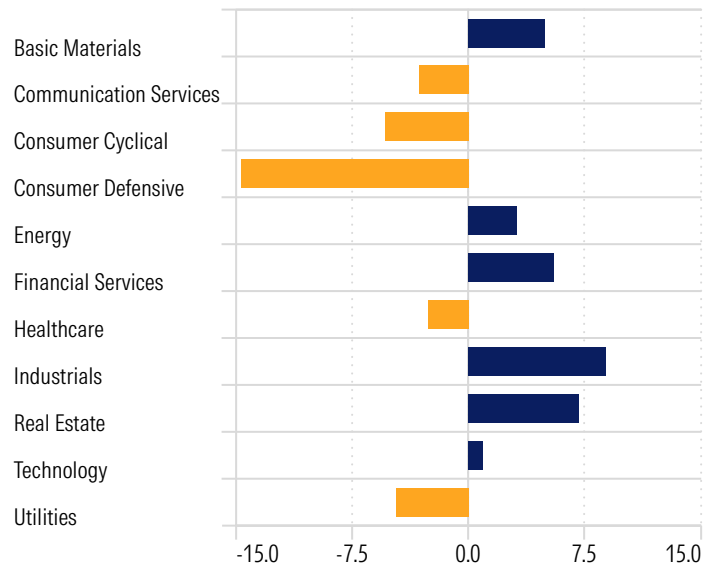
Leading Detractors

Time Period: 1/1/2026 to 9/30/2026

	Return	Contribution
Accenture PLC Class A	-29.84	-0.74
Lear Corp	-18.04	-0.68
Albemarle Corp	-24.58	-0.65
International Business Machines Corp	-24.24	-0.60
Honeywell Aerospace Inc	-30.46	-0.58

Relative Sector Diversification (%)

Time Period: 1/1/2026 to 9/30/2026



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Additional Disclosures

Performance Disclosure

Past performance is no guarantee of future results, which may differ substantially. All calculations of returns and asset growth represent performance after consideration of model fees for StratFI, underlying investments, and associated trading costs. Strategy risk, investment return, principal value, and yield will fluctuate over time.

Total return for the strategy is based on composite performance from the month of inception and assumes reinvestment of dividends and capital gains. Net composite performance results were created by StratFI in conjunction with Longs Peak Advisory, using time-weighted rates of return. Performance results do not reflect any taxes that a shareholder may pay on fund distributions and realized capital gains. The U.S. Dollar is the currency used to express performance.

StratFI claims compliance with the Global Investment Performance Standards (GIPS®). GIPS® is a registered trademark of CFA Institute. CFA Institute does not endorse or promote this organization, nor does it warrant the accuracy or quality of the content contained herein.

Risk Metrics Disclosure

The strategy will have variable levels of risk over time. **Alpha** is a measurement of risk-adjusted performance, considering the risk of a specific security or strategy, rather than the overall market. A positive alpha indicates superior risk-adjusted performance relative to the benchmark. **Beta** is a measure of investment volatility relative to its benchmark index. A beta value greater (less) than 1 is more (less) volatile than the underlying index. The **Sharpe Ratio** is a risk-adjusted measure that calculates the mean of a fund's returns over that of the risk-free rate. The higher the Sharpe Ratio, the better a fund's historical risk-adjusted performance.

Holdings Disclosure

Individual holdings and their portfolio allocations may change over time based on manager discretion and performance. Listed contributors and detractors to performance describe historical results for those holdings only, and do not forecast future returns.

The Morningstar Equity Style Box is a nine-square grid – with market capitalization characteristics in three size categories: "small" (bottom row), "mid" (middle) and "large" (top). The three style categories are "value" (left column) and "growth" (right), and "blend" (middle). The darkened square details how the holding is classified by Morningstar.

Trailing 12-month yield is the percentage of income investors received from an investment in the last 12 months. This is distributed to investors in the form of interest or dividends, and does not include capital gains or losses.

Geographic and Sector Disclosure

Each region's exposure is presented as a percentage of non-cash equity assets held by the fund and/or relative to the benchmark. Regional exposure information summarizes a portfolio's exposure to geopolitical risk. It also provides a reference point for understanding fund returns. The Global Industry Classification Standard (GICS) is a method for assigning companies to a specific economic sector and industry group that best defines its business operations.

Relative geographic and sector diversification charts show the strategy's exposures relative to the comparable benchmark (described below).

Benchmark Disclosure

The Morningstar US Dividend Growth Index tracks U.S.-based securities with a history of uninterrupted dividend growth. The index is a subset of the Morningstar US Market Index, a broad market index representing 97% of U.S. equity market capitalization. This Index does not incorporate Environmental, Social, or Governance (ESG) criteria. It is not possible to invest directly into this index.

Firm Disclosure

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StratFI has no past legal or disciplinary proceedings. You can visit investor.gov/CRS for additional tools to research our firm. Reference CRD #164744.

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