

Your Wealth, Your Values



Our Beginnings

Wahed was launched with
a sole mission. Freedom from Riba.

We have been building for over 10 years now, and with
Shariah compliance at our core at every step of our
journey.

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Foreword

For too long, Muslim investors have faced a choice they should never have had to make.

On one side stood world-class wealth management, private investment opportunities, and institutional expertise. On the other stood the desire to invest in a way that remained true to their values.

Wahed was founded to remove that choice.

Over the past decade, we have built a global investment platform serving hundreds of thousands of clients around the world. Our mission has remained unchanged: to give Muslim investors access to high-quality investment solutions that are both sophisticated and firmly rooted in Islamic principles.

Wahed Private is the natural evolution of that mission.

Created for affluent individuals, families, and institutions, it brings together everything we believe wealth management should be: personalised guidance, global investment access, institutional-grade custody, and a long-term partnership built on trust.

We understand that wealth is about more than returns. It is about protecting what you have built, providing for future generations, supporting the causes you care about, and creating a legacy that reflects your values.

Our role is simple. To help you achieve those goals with confidence, discipline, and clarity.

Thank you for placing your trust in us.

We look forward to serving you and your family for many years to come, In sha' Allah.



Mohsin Siddiqui
CEO

One place for your wealth

It should be easy to manage your wealth in a halal way.

Your own relationship manager. Shariah-compliant portfolios.
One place for your wealth.

You will have flexibility in how you structure, invest, and oversee your assets.

We bring experience gained from supporting families with their wealth needs, alongside exposure to international markets and institutional investment practices.

A vision for tomorrow

Over the past 10 years, Wahed has earned a reputation for leading in the fight against Riba. We help each investor manage their finances without exposure to Riba. We continue to draw inspiration from our mission, which provides us with a stable foundation and vision for the future.

Our personal approach

What can you expect when you join us and what our clients say.

A relationship manager

You'll have access to a dedicated relationship manager who will take the time to understand your preferences, priorities, and the context in which you're managing your wealth.

Here's what our clients say:

"My relationship manager met me for breakfast to discuss my portfolio."

"Farhaan always takes the time to explain things clearly."

This direct access makes it easy to share information and ask questions, enabling timely support and clear communication.

Your relationship manager works with our investment team to help you understand your portfolio within our Shariah governance framework. We manage portfolios in accordance with Shariah principles as reviewed by our Shariah Committee.

A solid reputation

Built from the ground up for Muslims, we combine institutional expertise with Shariah-first principles to serve families across five continents.

We manage over \$2 billion in assets, and have generated over \$285 million in returns for our clients and their families worldwide across all Wahed platforms.



Wahed Accounts

Your wealth, three ways.

We provide guidance on structuring your investments across a range of account options, available in U.S. dollars.

Corporate Accounts & Private Foundations

For businesses and institutions. Manage your reserves and remain Shariah compliant.

Everyday Shariah Account

Capital held in a current account typically does not generate returns, while investment portfolios are subject to market movements and associated risks.

The Everyday Shariah Account (ESA) is a Shariah-compliant investment account designed as a short-term cash management solution which offers compelling returns.

Investment Accounts

If you are able to allocate funds with a longer-term investment horizon, our investment accounts provide access to a range of Shariah-compliant portfolios with varying risk characteristics.

Portfolios are constructed using a diversified mix of Shariah-compliant assets, which may include equities, Sukuk, alternative income, physical gold, and other permissible instruments.

We offer a selection of portfolio solutions, including curated portfolios designed by our global Investment Committee, a dedicated physical gold only sleeve, and the ability to structure bespoke portfolios within defined parameters based on your preferences and mandate.

Private Services

We offer a range of investment services.

Relationship Manager

Available for all of your queries and needs.

Bespoke Reporting

Quarterly bespoke reports of your portfolio.*

Market Reports

Monthly market insights and commentary from the Wahed Team.

Reduced Fees

Management fee reduced from 0.99% to 0.49%.*

*\$250,000 minimum required to qualify for bespoke reporting and reduced fees.



13 offices across 11 countries



Important information

WahedInvest Limited is regulated by ADGM's Financial Services Regulatory Authority ("FSRA") as an Islamic Financial Business with Financial Services Permission for Shari'a Compliant Regulated Activities of Managing Assets and Arranging Custody [Financial Permission No. 220065]. Our ADGM Registered No. is 000004971. Information provided here is of a general nature only and does not constitute financial or investment guidance. Past performance is no guarantee of future results. Please visit wahed.com for full terms and conditions.

Full details are available on our website wahed.com/global/legal or on request.

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Arrange Your Discovery Call

In a 20-minute introductory conversation, we'll:

- Discuss how Shariah compliance is approached within Private
- Walk through how our Private offering is structured and how it works
- Answer any questions about our services, approach, and process

Email wahed.private@wahed.com or
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