

January 09, 2026

The Manager, Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
NSE Symbol: PANACEABIO

The Manager, Listing Department
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
BSE Scrip Code: 531349

Reg.: Shareholding Pattern for the quarter ended December 31, 2025

Dear Sir/ Madam,

Pursuant to Regulation 31(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Shareholding Pattern of the Company for the quarter ended December 31, 2025.

This is for your kind information and record please.

Thanking you,

Sincerely yours,

for **Panacea Biotec Limited**



Ankit Jain
General Manager - Legal and Company Secretary



Encl. As Above

Introductory Table

Name of the Listed Entity:

Panacea Biotec Limited

Scrip Code, Name of the scrip, Class of security:

BSE: 531349, NSE: PANACEABIO, Equity Shares

Shareholding Pattern Filed under:

Reg. 31(1)(b)

Report for the Quarter ended:

31st December, 2025

Declaration:

Particulars	Yes	No
Whether the Listed Entity has issued any partly paid up shares?		✓
Whether the Listed Entity has issued any Convertible Securities?		✓
Whether the Listed Entity has issued any warrants?		✓
Whether Listed Entity has granted any ESOPs, which are outstanding?		✓
Whether the Listed Entity has any shares against which depository receipts are issued?		✓
Whether the Listed Entity has any shares in Locked-in?		✓
Whether any shares held by promoters are encumbered under "Pledged"?		✓
Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking" (NDU)?		✓
Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?		✓
Whether company has equity shares with differential voting rights?		✓
Whether the listed entity has any significant beneficial owner?	✓	

The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category (I)	Category of Shareholder (II)	No. of Sharehol- ders (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total no. of shares held (VII)=(IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible Securities (including Warrants, ESOP etc.) (X)	Total No. of shares on fully diluted basis (including Warrants, ESOP, Convertible securities etc.) (XI)= (VII+ X)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XII)=(VII)+ (X) As a % of (A+B+C2)	No. of Locked in shares (XIII)		Number of Shares Pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of shares encumbered (XVII)= (XIV+XV+XVI)		Number of equity shares held in dematerialize d form (XVIII)	
														Total as % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								No. of Voting Rights																	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class eg: x	Class eg: y	Total	(X)	(XI)	(XII)	(XIII)		(XIV)		(XV)		(XVI)		(XVII)		(XVIII)	
(A)	Promoter and Promoter Group	6	4,43,94,190	-	-	4,43,94,190	72.48	4,43,94,190	-	4,43,94,190	72.48	-	4,43,94,190	72.48	-	-	-	-	-	-	-	-	-	4,43,94,190	
(B)	Public	34,591	1,68,56,556	-	-	1,68,56,556	27.52	1,68,56,556	-	1,68,56,556	27.52	-	1,68,56,556	27.52	-	-	-	-	-	-	-	-	-	1,67,07,336	
(C)	Non Promoter-Non Public																								
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
	Total	34,597	6,12,50,746	-	-	6,12,50,746	100.00	6,12,50,746	-	6,12,50,746	100.00	-	6,12,50,746	100.00	-	-	-	-	-	-	-	-	-	6,11,01,526	

Note: 1 The total no. of members in Promoters and Promoters' Group are 14. However, as on 31.12.2025, only 6 members are holding shares in the Company.

2 Details relating to number of shares pledged or otherwise encumbered by Public Shareholders are not applicable and hence not given above.



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (I)	PAN (II)	No. of shares held (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible Securities (including Warrants, ESOP etc.) (X)	Total No. of shares on fully diluted basis (including Warrants, ESOP, Convertible securities etc.) (XI)= (VII+X)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XII)=(VII)+(X) as a % of A+B+C2	No. of Locked in shares (XIII)		Number of Shares Pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)
								No. of Voting Rights		Total as a % of Total Voting Rights				No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)	(XVIII)	(XIX)	(XX)	(XXI)	(XXII)	(XXIII)
1 Indian																								
(a) Individuals/ Hindu Undivided Family		4	4,20,80,736	-	-	4,20,80,736	68.70	4,20,80,736	-	4,20,80,736	68.70	4,20,80,736	68.70	-	-	-	-	-	-	-	-	-	-	4,20,80,736
Promoters*																								
1 Dr. Rajesh Jain	AAGxxxx9G		3,02,17,312	-	-	3,02,17,312	49.33	3,02,17,312	-	3,02,17,312	49.33	3,02,17,312	49.33	-	-	-	-	-	-	-	-	-	-	3,02,17,312
2 Mr. Sandeep Jain	ADJxxxx5H		93,51,924	-	-	93,51,924	15.27	93,51,924	-	93,51,924	15.27	93,51,924	15.27	-	-	-	-	-	-	-	-	-	-	93,51,924
Promoters' Group*																								
3 Mrs. Nirmala Jain	AAGxxxx4M		25,11,000	-	-	25,11,000	4.10	25,11,000	-	25,11,000	4.10	25,11,000	4.10	-	-	-	-	-	-	-	-	-	-	25,11,000
4 Mrs. Meena Jain	AAGxxxx5L		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5 Mrs. Pamilla Jain	AAGxxxx6K		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
6 Mr. Anshu Jain	AHFxxxx7Q		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
7 Mr. Harshet Jain	AHFxxxx3J		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
8 Mrs. Priyanka Jain	AHFxxxx8B		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
9 Rajesh Jain (HUF) (Karta : Rajesh Jain)	AABxxxx3M		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
10 Sandeep Jain (HUF) (Karta : Sandeep Jain)	AAHxxxx2H		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
11 Mr. Abhey Kumar Jain	AAExxxx7G		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
12 Mr. Ashish Jain	AALxxxx0H		500	-	-	500	0.00	500	-	500	0.00	500	0.00	-	-	-	-	-	-	-	-	-	-	500
(b) Central Government/ State Government(s)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c) Financial Institutions/ Banks			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d) Firms		2	23,13,454	-	-	23,13,454	3.78	23,13,454	-	23,13,454	3.78	23,13,454	3.78	-	-	-	-	-	-	-	-	-	-	23,13,454
1 First Lucre Partnership Co. through Dr. Rajesh Jain	AABxxxx8D		22,55,815	-	-	22,55,815	3.68	22,55,815	-	22,55,815	3.68	22,55,815	3.68	-	-	-	-	-	-	-	-	-	-	22,55,815
2 Second Lucre Partnership Co. through Ms. Rashmi Jain	ABDxxxx0F		57,639	-	-	57,639	0.09	57,639	-	57,639	0.09	57,639	0.09	-	-	-	-	-	-	-	-	-	-	57,639
Sub Total (A)(1)		6	4,43,94,190	-	-	4,43,94,190	72.48	4,43,94,190	-	4,43,94,190	72.48	4,43,94,190	72.48	-	-	-	-	-	-	-	-	-	-	4,43,94,190
2 Foreign																								
(a) Individuals (Non-Residents Individuals/ Foreign Individuals)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b) Government			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c) Institutions			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d) Foreign Portfolio Investor			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e) Any Others (Specify)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sub Total (A)(2)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		6	4,43,94,190	-	-	4,43,94,190	72.48	4,43,94,190	-	4,43,94,190	72.48	4,43,94,190	72.48	-	-	-	-	-	-	-	-	-	-	4,43,94,190

* The total no. of members in Promoters and Promoters' Group are 14. However, as on 31.12.2025, only 6 members are holding shares in the Company.

Notes:

1. PAN would not be displayed on website of Stock Exchange(s).
2. The term "Encumbrance" has the same meaning as assigned under SEBI (Substantial Acquisition of Shares and Takeovers) regulations, 2011, as amended from time to time.
3. Details of Promoter and Promoter Group with shareholding "Nil" can be accessed from here.

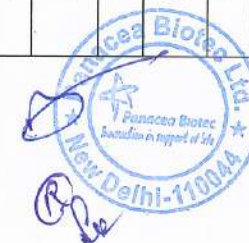


Table III - Statement showing shareholding pattern of the Public shareholder

[illegible]

Table III - Statement showing shareholding pattern of the Public shareholder

S. No.	Category & Name of the Shareholders (I)	PAN (II)	No. of share-holder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Sharehold- ing % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities				No. of shares Underlying Outstandin g convertible Securities (including Warrants, ESOP etc.) (X)	Total No. of shares on fully diluted basis (including Warrants, ESOP, Convertible securities etc.) (XI)= (VII)+(X)	Total Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XII)=(VII)+(X) as a % of A+B+C2	Number of Locked in shares (XIII)		Number of Shares Pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total no. of shares encumbered (XVII)=(XIV)+(XV)+(XVI)	Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares (XIX)								
									No. of Voting Rights			Total as a % of Total Voting Rights				No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	Shareholding (No. of shares) under		
									Class X	Class Y	Total																					Sub- category (i)	Sub- category (ii)	Sub- category (iii)
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)	(XIII)		(XIV)		(XV)		(XVI)		(XVII)	(XVIII)	(XIX)								
g	Resident Individuals holding nominal share capital up to Rs. 2 lakhs		33,056	1,01,63,754	-	-	1,01,63,754	16.59	1,01,63,754	-	1,01,63,754	16.59	-	1,01,63,754	16.59	-	-	-	-	-	-	-	-	-	1,00,14,534	-	-	-						
h	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		1	5,50,849	-	-	5,50,849	0.90	5,50,849	-	5,50,849	0.90	-	5,50,849	0.90	-	-	-	-	-	-	-	-	-	5,50,849	-	-	-						
i	Non Resident Indians (NRIs)		524	6,46,396	-	-	6,46,396	1.06	6,46,396	-	6,46,396	1.06	-	6,46,396	1.06	-	-	-	-	-	-	-	-	-	6,46,396	-	-	-						
j	Foreign Nationals		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-							
k	Foreign Companies		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-							
l	Bodies Corporate		271	9,85,589	-	-	9,85,589	1.61	9,85,589	-	9,85,589	1.61	-	9,85,589	1.61	-	-	-	-	-	-	-	-	-	9,85,589	-	-	-						
m	Any Other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-							
	HUF		638	11,00,601	-	-	11,00,601	1.80	11,00,601	-	11,00,601	1.80	-	11,00,601	1.80	-	-	-	-	-	-	-	-	-	11,00,601	-	-	-						
	Trusts		14	1,47,994	-	-	1,47,994	0.24	1,47,994	-	1,47,994	0.24	-	1,47,994	0.24	-	-	-	-	-	-	-	-	-	1,47,994	-	-	-						
	Firm		62	11,88,205	-	-	11,88,205	1.94	11,88,205	-	11,88,205	1.94	-	11,88,205	1.94	-	-	-	-	-	-	-	-	-	11,88,205	-	-	-						
	Sub-Total (B)(4)		34,568	1,48,86,571	-	-	1,48,86,571	24.30	1,48,86,571	-	1,48,86,571	24.30	-	1,48,86,571	24.30	-	-	-	-	-	-	-	-	-	1,47,37,351	-	-	-						
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+(B)(4)		34,591	1,68,56,556	-	-	1,68,56,556	27.52	1,68,56,556	-	1,68,56,556	27.52	-	1,68,56,556	27.52	-	-	-	-	-	-	-	-	-	1,67,07,336	-	-	-						

Details of the shareholders acting as Persons in Concert (PAC) including their Shareholding (No. and %)

S. No.	Name of Shareholder	Name of PAC	No. of Shares	Holding %
NIL				

Details of the shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: NIL

Notes:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

(4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.

(5) Sub-categorization of shares under column no. (XV) will be based on shareholding (no. of shares) under the following sub-categories:

(i) Shareholders who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.

(ii) Shareholders who have entered into shareholder agreement with the listed entity.

(iii) Shareholders acting as persons in concert with promoters.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder																									
	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible Securities (including Warrants, ESOP etc.) (X)	Total No. of shares on fully diluted basis (including Warrants, ESOP, Convertible securities etc.) (XI)= (VII)+(X)	Total Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XII)=(VII)+(XI) as a % of A+B+C2	Number of Locked in shares (XIII)		Number of Shares Pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total no. of shares encumbered (XVII)=(XIV)+(XV)+(XVI)		Number of equity shares held in dematerialized form (Not Applicable) (XVIII)
															No.	As a % of total shares held (b)	No.	As a % of total shares held (b)	No.	As a % of total shares held (b)	No.	As a % of total shares held (b)	No.	As a % of total shares held (b)	
									(i)	(ii)	(iii)				(iv)	(v)	(vi)	(vii)	(viii)	Class X	Class Y	Total	(X)	(xi)	
1	Custodian/DR Holder																								
(a)	Name of DR Holder (if available)																								
(i)	abc...																								
(ii)	efg...																								
2	Employee Benefit Trust / Welfare Trust (under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021																								
(c)	Name (abc...)																								
	Total Non- Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)																								
Note: (1) PAN would not be disclosed on behalf of Stock Exchanges.																									

Note: (1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.

(3) Where the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.



Table V - Details of the Significant Beneficial Owner

Sr. No.	Details of the SBO (I)					Details of the registered owner (II)					Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect: (III)					Date of creation / acquisition of significant beneficial interest (IV)
	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Whether by virtue of:					
											Shares (%)	Voting rights (%)*	Rights on distributable dividend or any other distribution*	Exercise of control	Exercise of significant influence	
1	Dr. Rajesh Jain	AAGxxxx9G	-	Indian	-	First Lucre Partnership Co.	AABxxxx8D	NA	Indian		3.68%	3.68%	3.68%	-	-	12-11-2008
						Dr. Rajesh Jain (Direct Holding)	AAGxxxx9G				49.33%	49.33%	49.33%	-	-	15-11-1984
2	Mr. Sandeep Jain	ADJxxxx5H	-	Indian	-	First Lucre Partnership Co.	AABxxxx8D	NA	Indian		3.68%	3.68%	3.68%	-	-	12-11-2008
						Mr. Sandeep Jain (Direct Holding)	ADJxxxx5H				15.27%	15.27%	15.27%	-	-	15-11-1984

* For Disclosure w.r.t. SBO – Calculations for holdings / exercise of voting rights of the SBO based on the following assumptions: 1. All shares are held in the name of the SBO. 2. All shares are held in the name of the SBO. 3. All shares are held in the name of the SBO.

* For Disclosure w.r.t. SBO – Calculations for holdings / exercise of voting rights of the SBO has been done on the basis of shareholding of registered owner in the Company and not on proportionate basis.



Table VI - Statement showing foreign ownership limits

Category & Name of the Shareholders	Board approved limits	Limits utilized
As on shareholding date (31.12.2025)	74%	2.42%
As on the end of previous 1st quarter (30.09.2025)	74%	2.08%
As on the end of previous 2nd quarter (30.06.2025)	74%	1.52%
As on the end of previous 3rd quarter (31.03.2025)	74%	1.71%
As on the end of previous 4th quarter (31.12.2024)	74%	0.92%

