

October 16, 2025

The Manager, Listing Department  
The National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051  
NSE Symbol: PANACEABIO

The Manager, Listing Department  
BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001  
BSE Scrip Code: 531349

**Reg.: Shareholding Pattern for the quarter ended September 30, 2025**

Dear Sir/ Madam,

Pursuant to Regulation 31(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Shareholding Pattern of the Company for the quarter ended September 30, 2025.


This is for your kind information and record please.

Thanking you,

Sincerely yours,

for **Panacea Biotec Limited**



  
**Vinod Goel**  
**Group CFO and Head Legal**  
**& Company Secretary**

Encl. As Above

B1 Extn. /G3, Mohan Co-op Indl. Estate,  
Mathura Road, New Delhi -110044  
Email: vinodgoel@panaceabiotec.com  
Phone: D.I.D. +91-11-4167 9015

**Panacea Biotec Ltd.**

CIN: L33117PB1984PLC022350

Registered Office: Ambala-Chandigarh Highway, Lalru - 140 501, Punjab, India. Ph.: +91-1762-505900, Fax: +91-1762-505906.  
e-mail: corporate@panaceabiotec.com website: www.panaceabiotec.com

## Introductory Table

**Name of the Listed Entity:** Panacea Biotec Limited  
**Scrip Code, Name of the scrip, Class of security:** BSE: 531349, NSE: PANACEABIO, Equity Shares  
**Shareholding Pattern Filed under:** Reg. 31(1)(b)  
**Report for the Quarter ended:** 30th September, 2025

**Declaration:**

Particulars	Yes	No
Whether the Listed Entity has issued any partly paid up shares?		✓
Whether the Listed Entity has issued any Convertible Securities?		✓
Whether the Listed Entity has issued any warrants?		✓
Whether Listed Entity has granted any ESOPs, which are outstanding?		✓
Whether the Listed Entity has any shares against which depository receipts are issued?		✓
Whether the Listed Entity has any shares in Locked-in?		✓
Whether any shares held by promoters are encumbered under "Pledged"?		✓
Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking" (NDU)?		✓
Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?		✓
Whether company has equity shares with differential voting rights?		✓
Whether the listed entity has any significant beneficial owner?	✓	

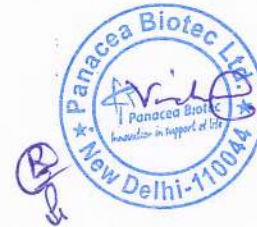
**The tabular format for disclosure of holding of specified securities is as follows:-**



Table I - Summary Statement holding of specified securities

Category (I)	Category of Shareholder (II)	No. of Shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total no. of shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible Securities (including Warrants, ESOP etc.) (X)	Total No. of shares on fully diluted basis (including Warrants, ESOP, Convertible securities etc.) (XI)= (VII+X)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	No. of Locked in shares (XIII)		Number of Shares Pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of shares encumbered (XVII)= (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)
								Class eg: x	Class eg: y	Total				No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class eg: x	Class eg: y	Total			(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)	(XVIII)			
(A)	Promoter and Promoter Group	6	4,43,94,190	-	-	4,43,94,190	72.48	4,43,94,190	-	4,43,94,190	72.48	-	-	-	-	-	-	-	-	-	-	4,43,94,190		
(B)	Public	33,587	1,68,56,556	-	-	1,68,56,556	27.52	1,68,56,556	-	1,68,56,556	27.52	-	-	-	-	-	-	-	-	-	-	1,67,05,335		
(C)	Non Promoter-Non Public																							
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
	<b>Total</b>	<b>33,593</b>	<b>6,12,50,746</b>	<b>-</b>	<b>-</b>	<b>6,12,50,746</b>	<b>100.00</b>	<b>6,12,50,746</b>	<b>-</b>	<b>6,12,50,746</b>	<b>100.00</b>	<b>-</b>	<b>6,12,50,746</b>	<b>100.00</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>6,10,99,525</b>		

Note: 1 Pursuant to the approval from the Stock Exchanges, NSE & BSE vide their letter dated July 29, 2025 for reclassification of Mrs. Sunanda Jain, Mr. Sumit Jain and Mrs. Radhika Jain (erstwhile members of Promoters' Group) from "Promoters and Promoters' Group" Category to "Public" Category, their names have been removed from the aforesaid list of Promoters and Promoters' Group. Accordingly, total number of members in Promoters and Promoters' Group as on 30.09.2025 have reduced from 17 to 14. Further, out of such persons, only 6 members are holding shares in the Company as on 30.09.2025.  
 2 Details relating to number of shares pledged or otherwise encumbered by Public Shareholders are not applicable and hence not given above.



**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible Securities (including Warrants, ESOP etc) (X)	Total No. of shares on fully diluted basis (including Warrants, ESOP, Convertible securities etc.) (XI)= (VII+X)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XII)=(VII)+(X) as a % of A+B+C2	No. of Locked in shares (XIII)		Number of Shares Pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	
								No. of Voting Rights						Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class X	Class Y	Total															
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)	(XVIII)						
<b>1 Indian</b>																									
(a) Individuals/ Hindu Undivided Family		4	4,20,80,736	-	-	4,20,80,736	68.70	4,20,80,736	-	4,20,80,736	68.70	4,20,80,736	68.70	-	-	-	-	-	-	-	-	-	4,20,80,736		
<b>Promoters</b>																									
1 Dr. Rajesh Jain	AAGxxxx9G		3,02,17,312	-	-	3,02,17,312	49.33	3,02,17,312	-	3,02,17,312	49.33	3,02,17,312	49.33	-	-	-	-	-	-	-	-	-	3,02,17,312		
2 Mr. Sandeep Jain	ADJxxxx5H		93,51,924	-	-	93,51,924	15.27	93,51,924	-	93,51,924	15.27	93,51,924	15.27	-	-	-	-	-	-	-	-	-	93,51,924		
<b>Promoters' Group*</b>																									
3 Mrs. Nirmala Jain	AAGxxxx4M		25,11,000	-	-	25,11,000	4.10	25,11,000	-	25,11,000	4.10	25,11,000	4.10	-	-	-	-	-	-	-	-	-	25,11,000		
4 Mrs. Meena Jain	AAGxxxx5L		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
5 Mrs. Pamilla Jain	AAGxxxx6K		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
6 Mr. Ankesh Jain	AHFxxxx7Q		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
7 Mr. Harshet Jain	AHFxxxx3J		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
8 Mrs. Priyanka Jain	AHFxxxx8B		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
9 Rajesh Jain (HUF) (Karta : Rajesh Jain)	AABxxxx3M		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
10 Sandeep Jain (HUF) (Karta : Sandeep Jain)	AAHxxxx2H		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
11 Mr. Abhey Kumar Jain	AAExxxx7G		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
12 Mr. Ashish Jain	AALxxxx0H		500	-	-	500	0.00	500	-	500	0.00	500	0.00	-	-	-	-	-	-	-	-	-	500		
(b) Central Government/ State Government(s)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(c) Financial Institutions/ Banks			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(d) Firms		2	23,13,454	-	-	23,13,454	3.78	23,13,454	-	23,13,454	3.78	23,13,454	3.78	-	-	-	-	-	-	-	-	-	23,13,454		
1 First Lucre Partnership Co. through Dr. Rajesh Jain	AABxxxx8D		22,55,815	-	-	22,55,815	3.68	22,55,815	-	22,55,815	3.68	22,55,815	3.68	-	-	-	-	-	-	-	-	-	22,55,815		
2 Second Lucre Partnership Co. through Ms. Rashmi Jain	ABDxxxx0F		57,639	-	-	57,639	0.09	57,639	-	57,639	0.09	57,639	0.09	-	-	-	-	-	-	-	-	-	57,639		
<b>Sub Total (A)(1)</b>		<b>6</b>	<b>4,43,94,190</b>	<b>-</b>	<b>-</b>	<b>4,43,94,190</b>	<b>72.48</b>	<b>4,43,94,190</b>	<b>-</b>	<b>4,43,94,190</b>	<b>72.48</b>	<b>4,43,94,190</b>	<b>72.48</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>4,43,94,190</b>		
<b>2 Foreign</b>																									
(a) Individuals (Non-Residents Individuals/ Foreign Individuals)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(b) Government			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(c) Institutions			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(d) Foreign Portfolio Investor			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(e) Any Others (Specify)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
<b>Sub Total (A)(2)</b>			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>		<b>6</b>	<b>4,43,94,190</b>	<b>-</b>	<b>-</b>	<b>4,43,94,190</b>	<b>72.48</b>	<b>4,43,94,190</b>	<b>-</b>	<b>4,43,94,190</b>	<b>72.48</b>	<b>4,43,94,190</b>	<b>72.48</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>4,43,94,190</b>		

\* Pursuant to the approval from the Stock Exchanges, NSE & BSE vide their letter dated July 29, 2025 for reclassification of Mrs. Sunanda Jain, Mr. Sumit Jain and Mrs. Radhika Jain (erstwhile members of Promoters' Group) from "Promoters and Promoters' Group" Category to "Public" Category, their names have been removed from the aforesaid list of Promoters and Promoters' Group. Accordingly, total number of members in Promoters and Promoters' Group as on 30.09.2025 have reduced from 17 to 14. Further, out of such persons, only 6 members are holding shares in the Company as on 30.09.2025.

**Notes:**

1. PAN would not be displayed on website of Stock Exchange(s).
2. The term "Encumbrance" has the same meaning as assigned under SEBI (Substantial Acquisition of Shares and Takeovers) regulations, 2011, as amended from time to time.
3. Details of Promoter and Promoter Group with shareholding "Nil" can be accessed from here.





Table III - Statement showing shareholding pattern of the Public shareholder

S. No.	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities			No. of shares Underlying Outstanding convertible Securities (including Warrants, ESOP etc.) (X)	Total No. of shares on fully diluted basis (including Warrants, ESOP, Convertible securities etc.) (XI)= (VII)+X	Total Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XII)=(VII)+X as a % of A+B+C2	Number of Locked in shares (XIII)		Shares Pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total no. of shares encumbered (XVII)= (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares (XIX)			
									No. of Voting Rights						Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)	Shareholding (No. of shares) under		
									Class X	Class Y	Total																Sub-category (i)	Sub-category (ii)	Sub-category (iii)
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)	(XIII)		(XIV)		(XV)		(XVI)		(XVII)	(XVIII)	(XIX)				
g	Resident Individuals holding nominal share capital up to Rs. 2 lakhs		31,998	1,02,90,067	-	-	1,02,90,067	16.80	1,02,90,067	-	1,02,90,067	16.80	1,02,90,067	16.80	-	-	-	-	-	-	-	-	-	1,01,38,846	-	-	-		
h	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		1	5,45,849	-	-	5,45,849	0.89	5,45,849	-	5,45,849	0.89	5,45,849	0.89	-	-	-	-	-	-	-	-	-	5,45,849	-	-	-		
i	Non Resident Indians (NRIs)		542	6,27,761	-	-	6,27,761	1.02	6,27,761	-	6,27,761	1.02	6,27,761	1.02	-	-	-	-	-	-	-	-	-	6,27,761	-	-	-		
j	Foreign Nationals		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
k	Foreign Companies		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
l	Bodies Corporate		271	10,37,992	-	-	10,37,992	1.69	10,37,992	-	10,37,992	1.69	10,37,992	1.69	-	-	-	-	-	-	-	-	-	10,37,992	-	-	-		
m	Any Other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
	Clearing Members		1	9	-	-	9	0.00	9	-	9	0.00	9	0.00	-	-	-	-	-	-	-	-	-	9	-	-	-		
	HUF		667	11,23,345	-	-	11,23,345	1.83	11,23,345	-	11,23,345	1.83	11,23,345	1.83	-	-	-	-	-	-	-	-	-	11,23,345	-	-	-		
	Trusts		11	1,73,659	-	-	1,73,659	0.28	1,73,659	-	1,73,659	0.28	1,73,659	0.28	-	-	-	-	-	-	-	-	-	1,73,659	-	-	-		
	Escrow Account		1	1,000	-	-	1,000	0.00	1,000	-	1,000	0.00	1,000	0.00	-	-	-	-	-	-	-	-	-	1,000	-	-	-		
	Firm		67	11,97,956	-	-	11,97,956	1.96	11,97,956	-	11,97,956	1.96	11,97,956	1.96	-	-	-	-	-	-	-	-	-	11,97,956	-	-	-		
	Sub-Total (B)(4)		33,561	1,51,01,871	-	-	1,51,01,871	24.66	1,51,01,871	-	1,51,01,871	24.66	1,51,01,871	24.66	-	-	-	-	-	-	-	-	-	1,49,50,650	-	-	-		
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+(B)(4)		33,587	1,68,56,556	-	-	1,68,56,556	27.52	1,68,56,556	-	1,68,56,556	27.52	1,68,56,556	27.52	-	-	-	-	-	-	-	-	-	1,67,05,335	-	-	-		

Details of the shareholders acting as Persons in Concert (PAC) including their Shareholding (No. and %)

S. No.	Name of Shareholder	Name of PAC	No. of Shares	Holding %
NIL				

Details of the shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: NIL

Notes:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.
- (5) Sub-categorization of shares under column no. (XV) will be based on shareholding (no. of shares) under the following sub-categories:
  - (i) Shareholders who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.
  - (ii) Shareholders who have entered into shareholder agreement with the listed entity.
  - (iii) Shareholders acting as persons in concert with promoters.





**Table V - Details of the Significant Beneficial Owner**

Sr. No.	Details of the SBO (I)					Details of the registered owner (II)					Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect:					Date of creation / acquisition of significant beneficial interest (IV)
	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Whether by virtue of:					
											Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	Dr. Rajesh Jain	AAGxxxx9G	-	Indian	-	First Lucre Partnership Co.	AABxxxx8D	NA	Indian		3.68%	-	-	-	-	12-11-2008
						Dr. Rajesh Jain (Direct Holding)	AAGxxxx9G				49.33%	-	-	-	-	15-11-1984
2	Mr. Sandeep Jain	ADJxxxx5H	-	Indian	-	First Lucre Partnership Co.	AABxxxx8D	NA	Indian		3.68%	-	-	-	-	12-11-2008
						Mr. Sandeep Jain (Direct Holding)	ADJxxxx5H				15.27%	-	-	-	-	15-11-1984



**Table VI - Statement showing foreign ownership limits**

Category & Name of the Shareholders	Board approved limits	Limits utilized
As on shareholding date (30.09.2025)	74%	2.08%
As on the end of previous 1st quarter (30.06.2025)	74%	1.52%
As on the end of previous 2nd quarter (31.03.2025)	74%	1.71%
As on the end of previous 3rd quarter (31.12.2024)	74%	0.92%
As on the end of previous 4th quarter (30.09.2024)	74%	1.01%

