

April 18, 2025

The Manager, Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
NSE Symbol: PANACEABIO

The Manager, Listing Department
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
BSE Scrip Code: 531349

Reg.: Shareholding Pattern for the quarter ended March 31, 2025

Dear Sir/ Madam,

Pursuant to Regulation 31(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Shareholding Pattern of the Company for the quarter ended March 31, 2025.

This is for your kind information and record please.

Thanking you,

Sincerely yours,

for **Panacea Biotec Limited**



Vinod Goel
Group CFO and Head Legal
& Company Secretary

Encl. As Above

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Mathura Road, New Delhi -110044
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Panacea Biotec Ltd.

CIN: L33117PB1984PLC022350

Registered Office: Ambala-Chandigarh Highway, Lalru - 140 501, Punjab, India. Ph.: +91-1762-505900, Fax: +91-1762-505906.
e-mail: corporate@panaceabiotec.com website: www.panaceabiotec.com

Introductory Table

Name of the Listed Entity: Panacea Biotec Limited
Scrip Code, Name of the scrip, Class of security: BSE: 531349, NSE: PANACEABIO, Equity Shares
Shareholding Pattern Filed under: Reg. 31(1)(b)
Report for the Quarter ended: 31st March, 2025

Declaration:

Particulars	Yes	No
Whether the Listed Entity has issued any partly paid up shares?		✓
Whether the Listed Entity has issued any Convertible Securities?		✓
Whether the Listed Entity has issued any warrants?		✓
Whether the Listed Entity has any shares against which depository receipts are issued?		✓
Whether the Listed Entity has any shares in Locked-in?		✓
Whether any shares held by promoters are pledge or otherwise encumbered?		✓
Whether Company has equity shares with differential Voting Rights?		✓
Whether the Listed Entity has any significant beneficial owner?	✓	

The tabular format for disclosure of holding of specified securities is as follows:-



GDP

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held (IV)	No. of partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total no. of shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible Securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital)	No. of Locked in shares		Number of Shares Pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No. of Voting Rights	Total as % of (A+B+C)	(XI)=(VII)+(X) As a % of (A+B+C2)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class eg: x	Class eg: y	Total	(X)	(XI)	(XII)		(XIII)		(XIV)	
(A)	Promoter and Promoter Group	6	4,43,94,190	-	-	4,43,94,190	72.48	4,43,94,190	-	4,43,94,190	72.48	-	72.48	-	-	-	-	4,43,94,190
(B)	Public	33,587	1,68,56,556	-	-	1,68,56,556	27.52	1,68,56,556	-	1,68,56,556	27.52	-	27.52	-	-	-	-	1,67,00,335
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	33,593	6,12,50,746	-	-	6,12,50,746	100.00	6,12,50,746	-	6,12,50,746	100.00	-	100.00	-	-	-	-	6,10,94,525

Note: 1 The total no. of members in Promoters and Promoters' Group are 17. However, as on 31.03.2025, only 6 members are holding shares in the Company.

2 Details relating to number of shares pledged or otherwise encumbered by Public Shareholders are not applicable and hence not given above.

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder* (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible Securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital)	Number of Locked in shares (XII)		Number of Shares Pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
								No. of Voting Rights					Total as a % of Total Voting Rights	(XI)=(VII)+(X) as a % of A+B+C2	No. (a)	As a % of total shares held (b)		No. (a)	As a % of total shares held (b)
								Class X	Class Y	Total									
1 Indian																			
(a) Individuals/ Hindu Undivided Family		4	4,20,80,736	-	-	4,20,80,736	68.70	4,20,80,736	-	4,20,80,736	68.70	-	68.70	-	-	-	-	4,20,80,736	
Promoters*																			
1 Dr. Rajesh Jain	AAGxxxx9G		3,02,17,312	-	-	3,02,17,312	49.33	3,02,17,312	-	3,02,17,312	49.33	-	49.33	-	-	-	-	3,02,17,312	
2 Mr. Sandeep Jain**	ADJxxxx5H		93,51,924	-	-	93,51,924	15.27	93,51,924	-	93,51,924	15.27	-	15.27	-	-	-	-	93,51,924	
Promoters* Group																			
3 Mrs. Nirmaia Jain	AAGxxxx4M		25,11,000	-	-	25,11,000	4.10	25,11,000	-	25,11,000	4.10	-	4.10	-	-	-	-	25,11,000	
4 Mrs. Sunanda Jain	AAJxxxx1E		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
5 Mrs. Meena Jain	AAGxxxx5L		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
6 Mrs. Pamilla Jain	AAGxxxx6K		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
7 Mr. Sumit Jain	AEFxxxx4D		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
8 Mrs. Radhika Jain	ADUxxxx9P		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
9 Mr. Ankesh Jain	AHFxxxx7Q		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
10 Mr. Harshet Jain	AHFxxxx3J		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
11 Mrs. Priyanka Jain	AHFxxxx8B		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
12 Rajesh Jain (HUF) (Karta : Rajesh Jain)	AABxxxx3M		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
13 Sandeep Jain (HUF) (Karta : Sandeep Jain)	AAHxxxx2H		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
14 Mr. Abhey Kumar Jain	AAExxxx7G		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
15 Mr. Ashish Jain	AALxxxx0H		500	-	-	500	0.00	500	-	500	0.00	-	0.00	-	-	-	-	500	
(b) Central Government/ State Government(s)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(c) Financial Institutions/ Banks			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(d) Firms		2	23,13,454	-	-	23,13,454	3.78	23,13,454	-	23,13,454	3.78	-	3.78	-	-	-	-	23,13,454	
1 First Lucre Partnership Co. through Dr. Rajesh Jain	AABxxxx8D		22,55,815	-	-	22,55,815	3.68	22,55,815	-	22,55,815	3.68	-	3.68	-	-	-	-	22,55,815	
2 Second Lucre Partnership Co. through Ms. Rashmi Jain	ABDxxxx0F		57,639	-	-	57,639	0.09	57,639	-	57,639	0.09	-	0.09	-	-	-	-	57,639	
Sub Total (A)(1)		6	4,43,94,190	-	-	4,43,94,190	72.48	4,43,94,190	-	4,43,94,190	72.48	-	72.48	-	-	-	-	4,43,94,190	

R. D.



Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder* (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible Securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital)	Number of Locked in shares (XII)		Number of Shares Pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								Class X	Class Y	Total			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total	(X)	(XI)	(XII)	(XIII)	(XIV)		
2 Foreign																	
(a) Individuals (Non-Residents Individuals/ Foreign Individuals)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(b) Government			-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(c) Institutions			-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(d) Foreign Portfolio Investor			-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(e) Any Others (Specify)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Sub Total (A)(2)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		6	4,43,94,190	-	-	4,43,94,190	72.48	4,43,94,190	-	4,43,94,190	72.48	-	-	-	-	4,43,94,190	

* The total no. of members in Promoters and Promoters' Group are 17. However, as on 31.03.2025, only 6 members are holding shares in the Company.



Table V - Details of the Significant Beneficial Owner

Sr. No.	Details of the SBO					Details of the registered owner					Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect:					Date of creation / acquisition of significant beneficial interest
	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Whether by virtue of:					
											Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	Dr. Rajesh Jain	AAGxxxx9G	-	Indian	-	First Lucre Partnership Co.	AABxxxx8D		Indian		3.68%	-	-	-	-	12-11-2008
						Dr. Rajesh Jain (Direct Holding)	AAGxxxx9G			49.33%	-	-	-	-	15-11-1984	
2	Mr. Sandeep Jain	ADJxxxx5H	-	Indian	-	First Lucre Partnership Co.	AABxxxx8D		Indian		3.68%	-	-	-	-	12-11-2008
						Mr. Sandeep Jain (Direct Holding)	ADJxxxx5H			15.27%	-	-	-	-	15-11-1984	



Table VI - Statement showing foreign ownership limits

Category & Name of the Shareholders	Board approved limits	Limits utilized
As on shareholding date (31.03.2025)	74%	1.71%
As on the end of previous 1st quarter (31.12.2024)	74%	0.92%
As on the end of previous 2nd quarter (30.09.2024)	74%	1.01%
As on the end of previous 3rd quarter (30.06.2024)	74%	0.94%
As on the end of previous 4th quarter (31.03.2024)	74%	0.91%

