

January 10, 2022

The Manager, Listing Department  
The National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051  
NSE Symbol : PANACEABIO

The Manager, Listing Department  
BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001  
BSE Scrip Code: 531349

**Reg.: Shareholding Pattern for the quarter ended December 31, 2021**

Dear Sir,

Pursuant to Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Shareholding Pattern of the Company for the quarter ended December 31, 2021.

This is for your kind information and record please.

Thanking you,

Sincerely yours,

for **Panacea Biotec Limited**

  
  
 **Vinod Goel**  
Group CFO and Head Legal  
& Company Secretary

Encl. As Above

B1 Extn. /G3, Mohan Co-op Indl. Estate,  
Mathura Road, New Delhi -110044  
Email: vinodgoel@panaceabiotec.com  
Phone: D.I.D. +91-11-4167 9015  
Fax: +91-11-4167 9070

**Panacea Biotec Ltd.**

CIN: L33117PB1984PLC022350

Registered Office: Ambala-Chandigarh Highway, Lalru - 140 501, Punjab, India. Ph.: +91-1762-505900, Fax: +91-1762-505906.  
e-mail: corporate@panaceabiotec.com website: www.panaceabiotec.com

## Introductory Table

**Name of the Listed Entity:**

**Panacea Biotec Limited**

**Scrip Code, Name of the scrip, Class of security:**

**BSE: 531349, NSE: PANACEABIO, Equity Shares**

**Shareholding Pattern Filed under:**

**Reg. 31(1)(b)**

**Report for the Quarter ended:**

**31st December, 2021**

**Declaration:**

| Particulars                                                                           | Yes | No |
|---------------------------------------------------------------------------------------|-----|----|
| Whether the Listed Entity has issued any partly paid up shares?                       |     | ✓  |
| Whether the Listed Entity has issued any Convertible Securities ?                     |     | ✓  |
| Whether the Listed Entity has issued any warrants ?                                   |     | ✓  |
| Whether the Listed Entity has any shares against which depository receipts are issued |     | ✓  |
| Whether the Listed Entity has any shares in Locked-in?                                |     | ✓  |
| Whether any shares held by promoters are pledge or otherwise encumbered?              | ✓   |    |
| Whether the Listed Entity has equity shares with differential Voting Rights?          |     | ✓  |
| Whether the Listed Entity has any significant beneficial owner?                       | ✓   |    |

**The tabular format for disclosure of holding of specified securities is as follows:-**



**Table I - Summary Statement holding of specified securities**

| Category | Category of Shareholder        | No. of Shareholders | No. of fully paid up equity shares held (IV) | No. of partly paid up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total no. of shares held (VII)=(IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |             |             |                       | No. of shares Underlying Outstanding convertible Securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) | No. of Locked in shares |                                 | Number of Shares Pledged or otherwise encumbered |                                 | Number of equity shares held in dematerialized form |
|----------|--------------------------------|---------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|----------------------------------------------|----------------------------------------------------------------------------------------------------|---------------------------------------------------------------|-------------|-------------|-----------------------|----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------|--------------------------------------------------|---------------------------------|-----------------------------------------------------|
|          |                                |                     |                                              |                                              |                                                   |                                              |                                                                                                    |                                                               |             |             |                       |                                                                                  |                                                                                                          |                         | No. (a)                         | As a % of total shares held (b)                  | No. (a)                         |                                                     |
|          |                                |                     |                                              |                                              |                                                   |                                              |                                                                                                    | No. of Voting Rights                                          |             |             | Total as % of (A+B+C) |                                                                                  | (XI)=(VII)+(X) As a % of (A+B+C2)                                                                        | No. (a)                 | As a % of total shares held (b) | No. (a)                                          | As a % of total shares held (b) |                                                     |
| (I)      | (II)                           | (III)               | (IV)                                         | (V)                                          | (VI)                                              | (VII)                                        | (VIII)                                                                                             | Class eg: x                                                   | Class eg: y | Total       |                       | (X)                                                                              | (XI)                                                                                                     | (XII)                   |                                 | (XIII)                                           |                                 | (XIV)                                               |
| (A)      | Promoter and Promoter Group    | 8                   | 4,50,74,866                                  | -                                            | -                                                 | 4,50,74,866                                  | 73.59                                                                                              | 4,50,74,866                                                   | -           | 4,50,74,866 | 73.59                 | -                                                                                | 73.59                                                                                                    | -                       | -                               | 4,24,91,696                                      | 94.27                           | 4,50,74,866                                         |
| (B)      | Public                         | 52,457              | 1,61,75,880                                  | -                                            | -                                                 | 1,61,75,880                                  | 26.41                                                                                              | 1,61,75,880                                                   | -           | 1,61,75,880 | 26.41                 | -                                                                                | 26.41                                                                                                    | -                       | -                               | -                                                | -                               | 1,59,70,629                                         |
| (C)      | Non Promoter-Non Public        |                     |                                              |                                              |                                                   |                                              |                                                                                                    |                                                               |             |             |                       |                                                                                  |                                                                                                          |                         |                                 |                                                  |                                 |                                                     |
| (C1)     | Shares underlying DRs          | -                   | -                                            | -                                            | -                                                 | -                                            | -                                                                                                  | -                                                             | -           | -           | -                     | -                                                                                | -                                                                                                        | -                       | -                               | -                                                | -                               | -                                                   |
| (C2)     | Shares held by Employee Trusts | -                   | -                                            | -                                            | -                                                 | -                                            | -                                                                                                  | -                                                             | -           | -           | -                     | -                                                                                | -                                                                                                        | -                       | -                               | -                                                | -                               | -                                                   |
|          | Total                          | 52,465              | 6,12,50,746                                  | -                                            | -                                                 | 6,12,50,746                                  | 100.00                                                                                             | 6,12,50,746                                                   | -           | 6,12,50,746 | 100.00                | -                                                                                | 100.00                                                                                                   | -                       | -                               | 4,24,91,696                                      | 69.37                           | 6,10,45,495                                         |

Whether the listed Entity has any shares against which depository receipts are issued

Note: 1 The total no. of members in Promoters and Promoters' Group are 18, however, as on 31.12.2021, only 8 members are holding shares in the Company.

2 Sushil Kumar Jain (HUF), which was earlier forming part of the Promoters' Group of the Company and was acting through its Karta viz. Mr. Sushil Kumar Jain, has been dissolved and is no longer forming part of Promoters' Group.

3 Ravinder Jain (HUF), which was earlier forming part of the Promoters' Group of the Company and was acting through its Karta viz. Mrs. Sunanda Jain, has been dissolved and is no longer forming part of Promoters' Group.

4 Details relating to number of shares pledged or otherwise encumbered by Public Shareholders are not applicable and hence not given above.



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

|                    | Category & Name of the Shareholders (I)              | PAN (II)   | No. of shareholder* (III) | No. of fully paid up equity shares held (IV) | Partly paid up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |         |                                     | No. of shares Underlying Outstanding convertible Securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) | Number of Locked in shares (XII) |         | Number of Shares Pledged or otherwise encumbered (XIII) |             | Number of equity shares held in dematerialized form (XIV) |                                 |
|--------------------|------------------------------------------------------|------------|---------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|--------------------------------------------|-----------------------------------------------------------------------|---------------------------------------------------------------|---------|-------------------------------------|--------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|----------------------------------|---------|---------------------------------------------------------|-------------|-----------------------------------------------------------|---------------------------------|
|                    |                                                      |            |                           |                                              |                                       |                                                    |                                            |                                                                       | No. of Voting Rights                                          |         | Total as a % of Total Voting Rights |                                                                                      |                                                                                                          | (XI)=(VII)+(X) as a % of A+B+C2  | No. (a) | As a % of total shares held (b)                         | No. (a)     |                                                           | As a % of total shares held (b) |
|                    | (I)                                                  | (II)       | (III)                     | (IV)                                         | (V)                                   | (VI)                                               | (VII)                                      | (VIII)                                                                | Class X                                                       | Class Y |                                     | Total                                                                                | (X)                                                                                                      | (XI)                             | (XII)   |                                                         | (XIII)      |                                                           | (XIV)                           |
| 1                  | Indian                                               |            |                           |                                              |                                       |                                                    |                                            |                                                                       |                                                               |         |                                     |                                                                                      |                                                                                                          |                                  |         |                                                         |             |                                                           |                                 |
| (a)                | Individuals/ Hindu Undivided Family                  |            | 6                         | 4,27,61,412                                  | -                                     | -                                                  | 4,27,61,412                                | 69.81                                                                 | 4,27,61,412                                                   | -       | 4,27,61,412                         | 69.81                                                                                | -                                                                                                        | 69.81                            | -       | -                                                       | 4,24,91,696 | 99.37                                                     | 4,27,61,412                     |
| Promoters          |                                                      |            |                           |                                              |                                       |                                                    |                                            |                                                                       |                                                               |         |                                     |                                                                                      |                                                                                                          |                                  |         |                                                         |             |                                                           |                                 |
| 1                  | Mr. Soshil Kumar Jain                                | AAGPJ1258H |                           | 50,00,000                                    | -                                     | -                                                  | 50,00,000                                  | 8.16                                                                  | 50,00,000                                                     | -       | 50,00,000                           | 8.16                                                                                 | -                                                                                                        | 8.16                             | -       | -                                                       | 50,00,000   | 100.00                                                    | 50,00,000                       |
| 2                  | Dr. Rajesh Jain                                      | AAGPJ1259G |                           | 2,52,17,312                                  | -                                     | -                                                  | 2,52,17,312                                | 41.17                                                                 | 2,52,17,312                                                   | -       | 2,52,17,312                         | 41.17                                                                                | -                                                                                                        | 41.17                            | -       | -                                                       | 2,49,49,096 | 98.94                                                     | 2,52,17,312                     |
| Wh                 | Mr. Sandeep Jain                                     | ADJJP6765H |                           | 1,00,31,600                                  | -                                     | -                                                  | 1,00,31,600                                | 16.38                                                                 | 1,00,31,600                                                   | -       | 1,00,31,600                         | 16.38                                                                                | -                                                                                                        | 16.38                            | -       | -                                                       | 1,00,31,600 | 100.00                                                    | 1,00,31,600                     |
| Promoters' Group** |                                                      |            |                           |                                              |                                       |                                                    |                                            |                                                                       |                                                               |         |                                     |                                                                                      |                                                                                                          |                                  |         |                                                         |             |                                                           |                                 |
| 4                  | Mrs. Nirmala Jain                                    | AAGPJ1254M |                           | 25,11,000                                    | -                                     | -                                                  | 25,11,000                                  | 4.10                                                                  | 25,11,000                                                     | -       | 25,11,000                           | 4.10                                                                                 | -                                                                                                        | 4.10                             | -       | -                                                       | 25,11,000   | 100.00                                                    | 25,11,000                       |
| 5                  | Mrs. Sunanda Jain                                    | AAIPJ5281E |                           | -                                            | -                                     | -                                                  | -                                          | -                                                                     | -                                                             | -       | -                                   | -                                                                                    | -                                                                                                        | -                                | -       | -                                                       | -           | -                                                         | -                               |
| 6                  | Mrs. Meena Jain                                      | AAGPJ1255L |                           | -                                            | -                                     | -                                                  | -                                          | -                                                                     | -                                                             | -       | -                                   | -                                                                                    | -                                                                                                        | -                                | -       | -                                                       | -           | -                                                         | -                               |
| 7                  | Mrs. Pamilla Jain                                    | AAGPJ1256K |                           | -                                            | -                                     | -                                                  | -                                          | -                                                                     | -                                                             | -       | -                                   | -                                                                                    | -                                                                                                        | -                                | -       | -                                                       | -           | -                                                         | -                               |
| 8                  | Mr. Sumit Jain                                       | AEFPJ8134D |                           | -                                            | -                                     | -                                                  | -                                          | -                                                                     | -                                                             | -       | -                                   | -                                                                                    | -                                                                                                        | -                                | -       | -                                                       | -           | -                                                         | -                               |
| 9                  | Mrs. Radhika Jain                                    | ADUPJ2099P |                           | -                                            | -                                     | -                                                  | -                                          | -                                                                     | -                                                             | -       | -                                   | -                                                                                    | -                                                                                                        | -                                | -       | -                                                       | -           | -                                                         | -                               |
| 10                 | Mr. Ankesh Jain                                      | AHFPJ0287Q |                           | -                                            | -                                     | -                                                  | -                                          | -                                                                     | -                                                             | -       | -                                   | -                                                                                    | -                                                                                                        | -                                | -       | -                                                       | -           | -                                                         | -                               |
| 11                 | Mr. Harshet Jain                                     | AHFPJ0403J |                           | -                                            | -                                     | -                                                  | -                                          | -                                                                     | -                                                             | -       | -                                   | -                                                                                    | -                                                                                                        | -                                | -       | -                                                       | -           | -                                                         | -                               |
| 12                 | Mrs. Priyanka Jain                                   | AHFPJ0288B |                           | -                                            | -                                     | -                                                  | -                                          | -                                                                     | -                                                             | -       | -                                   | -                                                                                    | -                                                                                                        | -                                | -       | -                                                       | -           | -                                                         | -                               |
| 13                 | Rajesh Jain (HUF) (Karta : Rajesh Jain)              | AABHR5243M |                           | -                                            | -                                     | -                                                  | -                                          | -                                                                     | -                                                             | -       | -                                   | -                                                                                    | -                                                                                                        | -                                | -       | -                                                       | -           | -                                                         | -                               |
| 14                 | Sandeep Jain (HUF) (Karta : Sandeep Jain)            | AAHHS5082H |                           | -                                            | -                                     | -                                                  | -                                          | -                                                                     | -                                                             | -       | -                                   | -                                                                                    | -                                                                                                        | -                                | -       | -                                                       | -           | -                                                         | -                               |
| 15                 | Mr. Abhey Kumar Jain                                 | AAEPJ0017G |                           | 1,000                                        | -                                     | -                                                  | 1,000                                      | 0.00                                                                  | 1,000                                                         | -       | 1,000                               | 0.00                                                                                 | -                                                                                                        | 0.00                             | -       | -                                                       | -           | -                                                         | 1,000                           |
| 16                 | Mr. Ashish Jain                                      | AALPJ7330H |                           | 500                                          | -                                     | -                                                  | 500                                        | 0.00                                                                  | 500                                                           | -       | 500                                 | 0.00                                                                                 | -                                                                                                        | 0.00                             | -       | -                                                       | -           | -                                                         | 500                             |
| (b)                | Central Government/ State Government(s)              |            |                           | -                                            | -                                     | -                                                  | -                                          | -                                                                     | -                                                             | -       | -                                   | -                                                                                    | -                                                                                                        | -                                | -       | -                                                       | -           | -                                                         | -                               |
| (c)                | Financial Institutions/ Banks                        |            |                           | -                                            | -                                     | -                                                  | -                                          | -                                                                     | -                                                             | -       | -                                   | -                                                                                    | -                                                                                                        | -                                | -       | -                                                       | -           | -                                                         | -                               |
| (d)                | Firms                                                |            | 2                         | 23,13,454                                    | -                                     | -                                                  | 23,13,454                                  | 3.78                                                                  | 23,13,454                                                     | -       | 23,13,454                           | 3.78                                                                                 | -                                                                                                        | 3.78                             | -       | -                                                       | -           | -                                                         | 23,13,454                       |
| 1                  | First Lucre Partnership Co.                          | AABFF3948D |                           | 22,55,815                                    | -                                     | -                                                  | 22,55,815                                  | 3.68                                                                  | 22,55,815                                                     | -       | 22,55,815                           | 3.68                                                                                 | -                                                                                                        | 3.68                             | -       | -                                                       | -           | -                                                         | 22,55,815                       |
| 2                  | Second Lucre Partnership Co. through Ms. Rashmi Jain | ABDFS2560F |                           | 57,639                                       | -                                     | -                                                  | 57,639                                     | 0.09                                                                  | 57,639                                                        | -       | 57,639                              | 0.09                                                                                 | -                                                                                                        | 0.09                             | -       | -                                                       | -           | -                                                         | 57,639                          |
|                    | Sub Total(A)(1)                                      |            | 8                         | 4,50,74,866                                  | -                                     | -                                                  | 4,50,74,866                                | 73.59                                                                 | 4,50,74,866                                                   | -       | 4,50,74,866                         | 73.59                                                                                | 73.59                                                                                                    | -                                | -       | 4,24,91,696                                             | 94.27       | 4,50,74,866                                               |                                 |

|   | Category & Name of the Shareholders (I)                              | PAN (II) | No. of shareholder* (III) | No. of fully paid up equity shares held (IV) | Partly paid up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |         |                                     | No. of shares Underlying Outstanding convertible Securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) | Number of Locked in shares (XII) |                                 | Number of Shares Pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |             |
|---|----------------------------------------------------------------------|----------|---------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|--------------------------------------------|-----------------------------------------------------------------------|---------------------------------------------------------------|---------|-------------------------------------|--------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|-------------|
|   |                                                                      |          |                           |                                              |                                       |                                                    |                                            |                                                                       | No. of Voting Rights                                          |         | Total as a % of Total Voting Rights |                                                                                      | (XI)=(VII)+(X) as a % of A+B+C2                                                                          | No. (a)                          | As a % of total shares held (b) | No. (a)                                                 | As a % of total shares held (b) |                                                           |             |
|   | (I)                                                                  | (II)     | (III)                     | (IV)                                         | (V)                                   | (VI)                                               | (VII)                                      | (VIII)                                                                | Class X                                                       | Class Y |                                     |                                                                                      | Total                                                                                                    | (X)                              | (XI)                            | (XII)                                                   |                                 | (XIII)                                                    |             |
| 2 | Foreign                                                              |          |                           |                                              |                                       |                                                    |                                            |                                                                       |                                                               |         |                                     |                                                                                      |                                                                                                          |                                  |                                 |                                                         |                                 |                                                           |             |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals)         |          |                           | -                                            | -                                     | -                                                  | -                                          | -                                                                     | -                                                             | -       | -                                   | -                                                                                    | -                                                                                                        | -                                | -                               | -                                                       | -                               | -                                                         |             |
| b | Government                                                           |          |                           | -                                            | -                                     | -                                                  | -                                          | -                                                                     | -                                                             | -       | -                                   | -                                                                                    | -                                                                                                        | -                                | -                               | -                                                       | -                               | -                                                         |             |
| c | Institutions                                                         |          |                           | -                                            | -                                     | -                                                  | -                                          | -                                                                     | -                                                             | -       | -                                   | -                                                                                    | -                                                                                                        | -                                | -                               | -                                                       | -                               | -                                                         |             |
| d | Foreign Portfolio Investor                                           |          |                           | -                                            | -                                     | -                                                  | -                                          | -                                                                     | -                                                             | -       | -                                   | -                                                                                    | -                                                                                                        | -                                | -                               | -                                                       | -                               | -                                                         |             |
| e | Any Others (Specify)                                                 |          |                           | -                                            | -                                     | -                                                  | -                                          | -                                                                     | -                                                             | -       | -                                   | -                                                                                    | -                                                                                                        | -                                | -                               | -                                                       | -                               | -                                                         |             |
|   | Sub Total(A)(2)                                                      |          |                           | -                                            | -                                     | -                                                  | -                                          | -                                                                     | -                                                             | -       | -                                   | -                                                                                    | -                                                                                                        | -                                | -                               | -                                                       | -                               | -                                                         |             |
|   | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |          | 8                         | 4,50,74,866                                  | -                                     | -                                                  | 4,50,74,866                                | 73.59                                                                 | 4,50,74,866                                                   | -       | 4,50,74,866                         | 73.59                                                                                | -                                                                                                        | 73.59                            | -                               | -                                                       | 4,24,91,696                     | 94.27                                                     | 4,50,74,866 |

\* The total no. of members in Promoters and Promoters' Group are 18, however, as on 31.12.2021, only 8 members are holding shares in the Company.

\*\* Soshil Kumar Jain (HUF), which was earlier forming part of the Promoters' Group of the Company and was acting through its Karta viz. Mr. Soshil Kumar Jain, has been dissolved and is no longer forming part of Promoters' Group.

\*\*\* Ravinder Jain (HUF), which was earlier forming part of the Promoters' Group of the Company and was acting through its Karta viz. Mrs. Sunanda Jain, has been dissolved and is no longer forming part of Promoters' Group.



Table III - Statement showing shareholding pattern of the Public shareholder

|       | Category & Name of the Shareholders                                               | PAN        | No. of shareholder | No. of fully paid up equity shares held | Partly paid up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |         |                                     | No. of shares Underlying Outstanding convertible Securities (including Warrants) | Total Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) | Number of Locked in shares      |         | Number of Shares Pledged or otherwise encumbered |                          | Number of equity shares held in dematerialized form |                                                  |
|-------|-----------------------------------------------------------------------------------|------------|--------------------|-----------------------------------------|-----------------------------------|-----------------------------------------------|--------------------------------------------|----------------------------------------------------------------|---------------------------------------------------------------|---------|-------------------------------------|----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|---------------------------------|---------|--------------------------------------------------|--------------------------|-----------------------------------------------------|--------------------------------------------------|
|       |                                                                                   |            |                    |                                         |                                   |                                               |                                            |                                                                | No. of Voting Rights                                          |         | Total as a % of Total Voting Rights |                                                                                  |                                                                                                                | (XI)=(VII)+(X) as a % of A+B+C2 | No. (a) | As a % of total shares held (b)                  | No. (Not applicable) (a) |                                                     | As a % of total shares held (Not applicable) (b) |
|       |                                                                                   |            |                    |                                         |                                   |                                               |                                            |                                                                | Class X                                                       | Class Y |                                     |                                                                                  |                                                                                                                |                                 |         |                                                  |                          |                                                     |                                                  |
|       | (I)                                                                               | (II)       | (III)              | (IV)                                    | (V)                               | (VI)                                          | (VII)                                      | (VIII)                                                         | Class X                                                       | Class Y | Total                               | (X)                                                                              | (XI)                                                                                                           | (XII)                           | (XIII)  | (XIV)                                            |                          |                                                     |                                                  |
| 1     | Institutions                                                                      |            |                    |                                         |                                   |                                               |                                            |                                                                |                                                               |         |                                     |                                                                                  |                                                                                                                |                                 |         |                                                  |                          |                                                     |                                                  |
| (a)   | Mutual Funds/ UTI                                                                 |            | -                  | -                                       | -                                 | -                                             | -                                          | -                                                              | -                                                             | -       | -                                   | -                                                                                | -                                                                                                              | -                               | -       | -                                                |                          |                                                     |                                                  |
| (b)   | Venture Capital Funds                                                             |            | -                  | -                                       | -                                 | -                                             | -                                          | -                                                              | -                                                             | -       | -                                   | -                                                                                | -                                                                                                              | -                               | -       | 79,256                                           |                          |                                                     |                                                  |
| (c)   | Alternate Investment Funds                                                        |            | 1                  | 79,256                                  | -                                 | -                                             | 79,256                                     | 0.13                                                           | 79,256                                                        | -       | 79,256                              | 0.13                                                                             | 0.13                                                                                                           | -                               | -       | -                                                |                          |                                                     |                                                  |
| (d)   | Foreign Venture Capital Investors                                                 |            | -                  | -                                       | -                                 | -                                             | -                                          | -                                                              | -                                                             | -       | -                                   | -                                                                                | -                                                                                                              | -                               | -       | -                                                |                          |                                                     |                                                  |
| Wheth | Foreign Portfolio Investors                                                       |            | 1                  | 10                                      | -                                 | -                                             | 10                                         | 0.00                                                           | 10                                                            | -       | 10                                  | 0.00                                                                             | 0.00                                                                                                           | -                               | -       | 10                                               |                          |                                                     |                                                  |
| (f)   | Financial Institutions/ Banks                                                     |            | -                  | -                                       | -                                 | -                                             | -                                          | -                                                              | -                                                             | -       | -                                   | -                                                                                | -                                                                                                              | -                               | -       | -                                                |                          |                                                     |                                                  |
| (g)   | Insurance Companies                                                               |            | -                  | -                                       | -                                 | -                                             | -                                          | -                                                              | -                                                             | -       | -                                   | -                                                                                | -                                                                                                              | -                               | -       | -                                                |                          |                                                     |                                                  |
| (h)   | Provident Funds/ Pension Funds                                                    |            | -                  | -                                       | -                                 | -                                             | -                                          | -                                                              | -                                                             | -       | -                                   | -                                                                                | -                                                                                                              | -                               | -       | -                                                |                          |                                                     |                                                  |
| (i)   | Any Other (specify)                                                               |            | -                  | -                                       | -                                 | -                                             | -                                          | -                                                              | -                                                             | -       | -                                   | -                                                                                | -                                                                                                              | -                               | -       | 79,266                                           |                          |                                                     |                                                  |
|       | Sub-Total (B)(1)                                                                  |            | 2                  | 79,266                                  | -                                 | -                                             | 79,266                                     | 0.13                                                           | 79,266                                                        | -       | 79,266                              | 0.13                                                                             | 0.13                                                                                                           | -                               | -       | -                                                |                          |                                                     |                                                  |
| 2     | Central Government/ State Government(s)/ President of India                       |            | -                  | -                                       | -                                 | -                                             | -                                          | -                                                              | -                                                             | -       | -                                   | -                                                                                | -                                                                                                              | -                               | -       | -                                                |                          |                                                     |                                                  |
|       | Sub-Total (B)(2)                                                                  |            | -                  | -                                       | -                                 | -                                             | -                                          | -                                                              | -                                                             | -       | -                                   | -                                                                                | -                                                                                                              | -                               | -       | -                                                |                          |                                                     |                                                  |
| 3     | Non-institutions                                                                  |            |                    |                                         |                                   |                                               |                                            |                                                                |                                                               |         |                                     |                                                                                  |                                                                                                                |                                 |         |                                                  |                          |                                                     |                                                  |
| a     | Individuals                                                                       |            |                    |                                         |                                   |                                               |                                            |                                                                |                                                               |         |                                     |                                                                                  |                                                                                                                |                                 |         | 92,49,673                                        |                          |                                                     |                                                  |
| I     | Individual shareholders holding nominal share capital up to Rs 2 lakh             |            | 51,162             | 94,54,924                               | -                                 | -                                             | 94,54,924                                  | 15.44                                                          | 94,54,924                                                     | -       | 94,54,924                           | 15.44                                                                            | 15.44                                                                                                          | -                               | -       | -                                                |                          |                                                     |                                                  |
| II    | Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.    |            | 1                  | 3,41,437                                | -                                 | -                                             | 3,41,437                                   | 0.56                                                           | 3,41,437                                                      | -       | 3,41,437                            | 0.56                                                                             | 0.56                                                                                                           | -                               | -       | 3,41,437                                         |                          |                                                     |                                                  |
| b     | NBFCs registered with RBI                                                         |            | -                  | -                                       | -                                 | -                                             | -                                          | -                                                              | -                                                             | -       | -                                   | -                                                                                | -                                                                                                              | -                               | -       | -                                                |                          |                                                     |                                                  |
| c     | Employee Trusts                                                                   |            | -                  | -                                       | -                                 | -                                             | -                                          | -                                                              | -                                                             | -       | -                                   | -                                                                                | -                                                                                                              | -                               | -       | -                                                |                          |                                                     |                                                  |
| d     | Overseas Depositories (holding DRs) (balancing figure)                            |            | -                  | -                                       | -                                 | -                                             | -                                          | -                                                              | -                                                             | -       | -                                   | -                                                                                | -                                                                                                              | -                               | -       | -                                                |                          |                                                     |                                                  |
| e     | Any Other (specify)                                                               |            |                    |                                         |                                   |                                               |                                            |                                                                |                                                               |         |                                     |                                                                                  |                                                                                                                |                                 |         | 55,44,072                                        |                          |                                                     |                                                  |
|       | Body Corporate                                                                    |            | 171                | 55,44,072                               | -                                 | -                                             | 55,44,072                                  | 9.05                                                           | 55,44,072                                                     | -       | 55,44,072                           | 9.05                                                                             | 9.05                                                                                                           | -                               | -       | 52,63,920                                        |                          |                                                     |                                                  |
|       | Serum Institute of India Pvt. Ltd.                                                | AABCS4225M |                    | 52,63,920                               | -                                 | -                                             | 52,63,920                                  | 8.59                                                           | 52,63,920                                                     | -       | 52,63,920                           | 8.59                                                                             | 8.59                                                                                                           | -                               | -       | -                                                |                          |                                                     |                                                  |
|       | Clearing Members                                                                  |            | 74                 | 45,278                                  | -                                 | -                                             | 45,278                                     | 0.07                                                           | 45,278                                                        | -       | 45,278                              | 0.07                                                                             | 0.07                                                                                                           | -                               | -       | 45,278                                           |                          |                                                     |                                                  |
|       | HUF                                                                               |            | 534                | 3,90,070                                | -                                 | -                                             | 3,90,070                                   | 0.64                                                           | 3,90,070                                                      | -       | 3,90,070                            | 0.64                                                                             | 0.64                                                                                                           | -                               | -       | 3,90,070                                         |                          |                                                     |                                                  |
|       | NRI                                                                               |            | 489                | 2,00,552                                | -                                 | -                                             | 2,00,552                                   | 0.33                                                           | 2,00,552                                                      | -       | 2,00,552                            | 0.33                                                                             | 0.33                                                                                                           | -                               | -       | 2,00,552                                         |                          |                                                     |                                                  |
|       | Investor Education and Protection Fund Authority of Ministry of Corporate Affairs |            | 1                  | 1,08,208                                | -                                 | -                                             | 1,08,208                                   | 0.18                                                           | 1,08,208                                                      | -       | 1,08,208                            | 0.18                                                                             | 0.18                                                                                                           | -                               | -       | 1,08,208                                         |                          |                                                     |                                                  |
|       | Trusts                                                                            |            | 2                  | 1,000                                   | -                                 | -                                             | 1,000                                      | 0.00                                                           | 1,000                                                         | -       | 1,000                               | 0.00                                                                             | 0.00                                                                                                           | -                               | -       | 1,000                                            |                          |                                                     |                                                  |
|       | Firm                                                                              |            | 21                 | 11,073                                  | -                                 | -                                             | 11,073                                     | 0.02                                                           | 11,073                                                        | -       | 11,073                              | 0.02                                                                             | 0.02                                                                                                           | -                               | -       | -                                                |                          |                                                     |                                                  |
|       | Others                                                                            |            | -                  | -                                       | -                                 | -                                             | -                                          | -                                                              | -                                                             | -       | -                                   | -                                                                                | -                                                                                                              | -                               | -       | 11,073                                           |                          |                                                     |                                                  |
|       | Sub-Total (B)(3)                                                                  |            | 52,455             | 1,60,96,614                             | 0                                 | 0                                             | 1,60,96,614                                | 26.28                                                          | 1,60,96,614                                                   | 0.00    | 1,60,96,614                         | 26.28                                                                            | 26.28                                                                                                          | 0.00                            | 0.00    | 1,58,91,363                                      |                          |                                                     |                                                  |
|       | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)                               |            | 52,457             | 1,61,75,880                             | 0                                 | 0                                             | 1,61,75,880                                | 26.41                                                          | 1,61,75,880                                                   | 0.00    | 1,61,75,880                         | 26.41                                                                            | 26.41                                                                                                          | 0.00                            | 0.00    | 1,59,70,629                                      |                          |                                                     |                                                  |



**Details of the shareholders acting as Persons in Concert (PAC) including their Shareholding (No. and %)**

| S.No. | Name of Shareholder | Name of PAC | No. of Shares | Holding % |
|-------|---------------------|-------------|---------------|-----------|
| NIL   |                     |             |               |           |

Details of the shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. NIL

**Notes**

(1) PAN would not be displayed on the website of Stock exchange (s)

(2) The above format needs to be disclosed along with the name of the following persons:

Institutions/Non-Institution holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to the Depository Receipts, the same may be disclosed in the respective columns to the extent information available and to the balance to be disclosed as held by custodian.



**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder**

| Category & Name of the Shareholders |                                                                                     | PAN  | No. of shareholder | No. of fully paid up equity shares held | Partly paid up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957<br><br>As a %of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |         |       | No. of shares Underlying Outstanding convertible Securities (including Warrants) | Total Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) | Number of Locked in shares      |         | Number of Shares Pledged or otherwise encumbered |                          | Number of equity shares held in dematerialized form (Not Applicable) |  |
|-------------------------------------|-------------------------------------------------------------------------------------|------|--------------------|-----------------------------------------|-----------------------------------|-----------------------------------------------|--------------------------------------------|----------------------------------------------------------------------|---------------------------------------------------------------|---------|-------|----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|---------------------------------|---------|--------------------------------------------------|--------------------------|----------------------------------------------------------------------|--|
|                                     |                                                                                     |      |                    |                                         |                                   |                                               |                                            |                                                                      | No. of Voting Rights                                          |         |       | Total as a % of Total Voting Rights                                              |                                                                                                                | (XI)=(VII)+(X) as a % of A+B+C2 | No. (a) | As a % of total shares held (b)                  | No. (Not applicable) (a) | As a % of total shares held (Not applicable) (b)                     |  |
|                                     | (I)                                                                                 | (II) | (III)              | (IV)                                    | (V)                               | (VI)                                          | (VII)                                      | (VIII)                                                               | Class X                                                       | Class Y | Total |                                                                                  | (X)                                                                                                            | (XI)                            | (XII)   | (XIII)                                           |                          | (XIV)                                                                |  |
| 1                                   | Custodian/DR Holder                                                                 |      |                    |                                         |                                   |                                               |                                            |                                                                      |                                                               |         |       |                                                                                  |                                                                                                                |                                 |         |                                                  |                          |                                                                      |  |
| (a)                                 | Name of DR Holder (if available)                                                    |      |                    |                                         |                                   |                                               |                                            |                                                                      |                                                               |         |       |                                                                                  |                                                                                                                |                                 |         |                                                  |                          |                                                                      |  |
| (i)                                 | abc...                                                                              |      |                    |                                         |                                   |                                               |                                            |                                                                      |                                                               |         |       |                                                                                  |                                                                                                                |                                 |         |                                                  |                          |                                                                      |  |
| (ii)                                | efg...                                                                              |      |                    |                                         |                                   |                                               |                                            |                                                                      |                                                               |         |       |                                                                                  |                                                                                                                |                                 |         |                                                  |                          |                                                                      |  |
| 2                                   | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014 |      |                    |                                         |                                   |                                               |                                            |                                                                      |                                                               |         |       |                                                                                  |                                                                                                                |                                 |         |                                                  |                          |                                                                      |  |
| (c)                                 | Name (abc...)                                                                       |      |                    |                                         |                                   |                                               |                                            |                                                                      |                                                               |         |       |                                                                                  |                                                                                                                |                                 |         |                                                  |                          |                                                                      |  |
|                                     | Total Non- Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)                     |      |                    |                                         |                                   |                                               |                                            |                                                                      |                                                               |         |       |                                                                                  |                                                                                                                |                                 |         |                                                  |                          |                                                                      |  |



| Sr. No. | Details of the SBO    |            |                                            |             |                                                           | Details of the registered owner        |            |                                            |             |                                                           | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: |               |                                                            |                     |                                   | Date of creation / acquisition of significant beneficial interest |
|---------|-----------------------|------------|--------------------------------------------|-------------|-----------------------------------------------------------|----------------------------------------|------------|--------------------------------------------|-------------|-----------------------------------------------------------|---------------------------------------------------------------------------------------------------------|---------------|------------------------------------------------------------|---------------------|-----------------------------------|-------------------------------------------------------------------|
|         | Name                  | PAN        | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Name                                   | PAN        | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Whether by virtue of:                                                                                   |               |                                                            |                     |                                   |                                                                   |
|         |                       |            |                                            |             |                                                           |                                        |            |                                            |             |                                                           | Shares                                                                                                  | Voting rights | Rights on distributable dividend or any other distribution | Exercise of control | Exercise of significant influence |                                                                   |
| 1       | Mr. Soshil Kumar Jain | AAGPJ1258H | -                                          | Indian      | -                                                         | First Lucre Partnership Co.            | AABFF3948D |                                            | Indian      |                                                           | 3.68%                                                                                                   | -             | -                                                          | -                   | -                                 | 12-11-2008                                                        |
|         |                       |            |                                            |             |                                                           | Mr. Soshil Kumar Jain (Direct Holding) | AAGPJ1258H |                                            |             |                                                           | 8.16%                                                                                                   | -             | -                                                          | -                   | -                                 | 02-02-1984                                                        |
| 2       | Dr. Rajesh Jain       | AAGPJ1259G | -                                          | Indian      | -                                                         | First Lucre Partnership Co.            | AABFF3948D |                                            | Indian      |                                                           | 3.68%                                                                                                   | -             | -                                                          | -                   | -                                 | 12-11-2008                                                        |
|         |                       |            |                                            |             |                                                           | Dr. Rajesh Jain (Direct Holding)       | AAGPJ1259G |                                            |             |                                                           | 41.17%                                                                                                  | -             | -                                                          | -                   | -                                 | 15-11-1984                                                        |
| 3       | Mr. Sandeep Jain      | ADJPJ6765H | -                                          | Indian      | -                                                         | First Lucre Partnership Co.            | AABFF3948D |                                            | Indian      |                                                           | 3.68%                                                                                                   | -             | -                                                          | -                   | -                                 | 12-11-2008                                                        |
|         |                       |            |                                            |             |                                                           | Mr. Sandeep Jain (Direct Holding)      | ADJPJ6765H |                                            |             |                                                           | 16.38%                                                                                                  | -             | -                                                          | -                   | -                                 | 15-11-1984                                                        |

