



Panacea Biotec
Innovation in support of life

January 14, 2021

The Manager, Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
NSE Symbol : PANACEABIO

The Manager, Listing Department
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
BSE Scrip Code: 531349

Reg.: Shareholding Pattern for the quarter ended December 31, 2020

Dear Sir,

Pursuant to Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Shareholding Pattern of the Company for the quarter ended December 31, 2020.

This is for your kind information and record please.

Thanking you,

Sincerely yours,

for **Panacea Biotec Limited**

Vinod



Vinod Goel

Group CFO and Head Legal
& Company Secretary

Encl. As Above

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Panacea Biotec Ltd.

CIN: L33117PB1984PLC022350

Registered Office: Ambala-Chandigarh Highway, Lalru - 140 501, Punjab, India. Ph.: +91-1762-505900, Fax: +91-1762-505906.
e-mail: corporate@panaceabiotec.com website: www.panaceabiotec.com

Introductory Table

Name of the Listed Entity: Panacea Biotec Limited
Scrip Code, Name of the scrip, Class of security: BSE: 531349, NSE: PANACEABIO, Equity Shares
Shareholding Pattern Filed under: Reg. 31(1)(b)
Report for the Quarter ended: 31st December, 2020

Declaration:

Particulars	Yes	No
Whether the Listed Entity has issued any partly paid up shares?		✓
Whether the Listed Entity has issued any Convertible Securities ?		✓
Whether the Listed Entity has issued any warrants ?		✓
Whether the Listed Entity has any shares against which depository receipts are issued		✓
Whether the Listed Entity has any shares in Locked-in?		✓
Whether any shares held by promoters are pledge or otherwise encumbered?	✓	
Whether the Listed Entity has equity shares with differential Voting Rights?		✓
Whether the Listed Entity has any significant beneficial owner?	✓	

The tabular format for disclosure of holding of specified securities is as follows:-

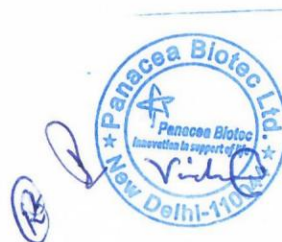


Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held (IV)	No. of partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total no. of shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of shares Underlying Outstanding convertible Securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital)	No. of Locked in shares		Number of Shares Pledged or otherwise encumbered		Number of equity shares held in dematerialized form
															No. (a)	As a % of total shares held (b)	No. (a)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	No. of Voting Rights			Total as % of (A+B+C)	(X)	(XI)=(VII)+(X) As a % of (A+B+C2)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	(XIV)
(A)	Promoter and Promoter Group	9	4,50,74,866	-	-	4,50,74,866	73.59	4,50,74,866	-	4,50,74,866	73.59	-	73.59	-	-	3,12,62,112	69.36	4,50,74,866
(B)	Public	27,019	1,61,75,880	-	-	1,61,75,880	26.41	1,61,75,880	-	1,61,75,880	26.41	-	26.41	-	-	-	-	1,59,58,629
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	27,028	6,12,50,746	-	-	6,12,50,746	100.00	6,12,50,746	-	6,12,50,746	100.00	-	100.00	-	-	3,12,62,112	51.04	6,10,33,495

Note: 1 The total no. of members in Promoters and Promoters' Group are 20, however, as on 31.12.2020, only 9 members are holding shares in the Company.

2 Details relating to number of shares pledged or otherwise encumbered by Public Shareholders are not applicable and hence not given above.

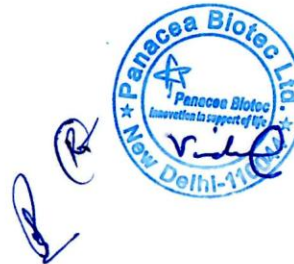


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	PAN (II)	No. of shar eholder* (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity share s held (V)	Nos. of shares underl ying Depos itory Receip ts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Sharehol ding % calculate d as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible Securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital)	Number of Locked in shares (XII)		Number of Shares Pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No. of Voting Rights		Total as a % of Total Voting Rights			(XI)=(VII)+(X) as a % of A+B+C2	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total			(X)	(XI)	(XII)	(XIII)		(XIV)
1	Indian																		
(a)	Individuals/ Hindu Undivided Family		7	4,27,61,412	-	-	4,27,61,412	69.81	4,27,61,412	-	4,27,61,412	69.81	-	69.81	-	-	3,12,62,112	73.11	4,27,61,412
Promoters																			
1	Mr. Soshil Kumar Jain	AAGPJ1258H		50,00,000	-	-	50,00,000	8.16	50,00,000	-	50,00,000	8.16	-	8.16	-	-	50,00,000	100.00	50,00,000
2	Dr. Rajesh Jain	AAGPJ1259G		1,37,19,512	-	-	1,37,19,512	22.40	1,37,19,512	-	1,37,19,512	22.40	-	22.40	-	-	1,37,19,512	100.00	1,37,19,512
3	Mr. Sandeep Jain	ADJPJ6765H		1,00,31,600	-	-	1,00,31,600	16.38	1,00,31,600	-	1,00,31,600	16.38	-	16.38	-	-	1,00,31,600	100.00	1,00,31,600
Promoters' Group																			
4	Mrs. Nirmala Jain	AAGPJ1254M		25,11,000	-	-	25,11,000	4.10	25,11,000	-	25,11,000	4.10	-	4.10	-	-	25,11,000	100.00	25,11,000
5	Mrs. Sunanda Jain	AAIPJ5281E		1,14,97,800	-	-	1,14,97,800	18.77	1,14,97,800	-	1,14,97,800	18.77	-	18.77	-	-	-	-	1,14,97,800
6	Mrs. Meena Jain	AAGPJ1255L		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
7	Mrs. Pamilla Jain	AAGPJ1256K		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
8	Mr. Sumit Jain	AEFPJ8134D		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
9	Mrs. Radhika Jain	ADUPJ2099P		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
10	Mr. Ankesh Jain	AHFPJ0287Q		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
11	Mr. Harshet Jain	AHFPJ0403J		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
12	Mrs. Priyanka Jain	AHFPJ0288B		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
13	Soshil Kumar Jain (HUF) (Karta : Soshil Kumar Jain)	AAEHS2207P		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
14	Ravinder Jain (HUF) (Karta : Sunanda Jain)	AAEHR7553M		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
15	Rajesh Jain (HUF) (Karta : Rajesh Jain)	AABHR5243M		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
16	Sandeep Jain (HUF) (Karta : Sandeep Jain)	AAHHS5082H		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
17	Mr. Abhey Kumar Jain	AAEPJ0017G		1,000	-	-	1,000	0.00	1,000	-	1,000	0.00	-	0.00	-	-	-	-	1,000
18	Mr. Ashish Jain	AALPJ7330H		500	-	-	500	0.00	500	-	500	0.00	-	0.00	-	-	-	-	500
(b)	Central Government/ State Government(s)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Financial Institutions/ Banks			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Firms		2	23,13,454	-	-	23,13,454	3.78	23,13,454	-	23,13,454	3.78	-	3.78	-	-	-	-	23,13,454
1	First Lucre Partnership Co.	AABFF3948D		22,55,815	-	-	22,55,815	3.68	22,55,815	-	22,55,815	3.68	-	3.68	-	-	-	-	22,55,815
2	Second Lucre Partnership Co. through Ms. Rashmi Jain	ABDFS2560F		57,639	-	-	57,639	0.09	57,639	-	57,639	0.09	-	0.09	-	-	-	-	57,639
	Sub Total(A)(1)		9	4,50,74,866	-	-	4,50,74,866	73.59	4,50,74,866	-	4,50,74,866	73.59	-	73.59	-	-	3,12,62,112	69.36	4,50,74,866

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder* (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible Securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital)	Number of Locked in shares (XII)		Number of Shares Pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No. of Voting Rights		Total as a % of Total Voting Rights		(XI)=(VII)+(X) as a % of A+B+C2	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total		(X)	(XI)	(XII)	(XIII)		(XIV)	
2	Foreign																		
a	Individuals (Non-Residents Individuals/ Foreign Individuals)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
b	Government			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
c	Institutions			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
d	Foreign Portfolio Investor			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
e	Any Others (Specify)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Sub Total(A)(2)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		9	4,50,74,866	-	-	4,50,74,866	73.59	4,50,74,866	-	4,50,74,866	73.59	-	73.59	-	-	3,12,62,112	69.36	4,50,74,866

* The total no. of members in Promoters and Promoters' Group are 20, however, as on 31.12.2020, only 9 members are holding shares in the Company.



Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible Securities (including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital)	Number of Locked in shares		Number of Shares Pledged or otherwise encumbered		Number of equity shares held in dematerialized form
														No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
									No. of Voting Rights									
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total	Total as a % of Total Voting Rights	(XI)=(VII)+(X) as a % of A+B+C2	(XII)	(XIII)	(XIV)		
1	Institutions																	
(a)	Mutual Funds/ UTI		1	7,82,631	-	-	7,82,631	1.28	7,82,631	-	7,82,631	1.28	-	1.28	-	-	7,82,631	
	ICICI Prudential Pharma Healthcare and Diagnostics	AAAAI0038F		7,82,631	-	-	7,82,631	1.28	7,82,631	-	7,82,631	1.28	-	1.28	-	-	7,82,631	
(b)	Venture Capital Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(c)	Alternate Investment Funds		1	35,000	-	-	35,000	0.06	35,000	-	35,000	0.06	-	0.06	-	-	35,000	
(d)	Foreign Venture Capital		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(e)	Foreign Portfolio Investors		2	31,129	-	-	31,129	0.05	31,129	-	31,129	0.05	-	0.05	-	-	31,129	
(f)	Financial Institutions/ Banks		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(g)	Insurance Companies		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(h)	Provident Funds/ Pension Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(i)	Any Other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Sub-Total (B)(1)		4	8,48,760	-	-	8,48,760	1.39	8,48,760	-	8,48,760	1.39	-	1.39	-	-	8,48,760	
2	Central Government/ State Government(s)/ President of India		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Sub-Total (B)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
3	Non-institutions																	
a	Individuals																	
I	Individual shareholders holding nominal share capital up to Rs 2 lakh		25,866	61,59,250	-	-	61,59,250	10.06	61,59,250	-	61,59,250	10.06	-	10.06	-	-	59,41,999	
II	Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.		3	36,46,895	-	-	36,46,895	5.95	36,46,895	-	36,46,895	5.95	-	5.95	-	-	36,46,895	
	Adar Cyrus Poonawalla	AFEPP9955N		31,57,034	-	-	31,57,034	5.15	31,57,034	-	31,57,034	5.15	-	5.15	-	-	31,57,034	
b	NBFCs registered with RBI		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
c	Employee Trusts		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
d	Overseas Depositories (holding DRs) (balancing figure)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
e	Any Other (specify)																	
	Body Corporate		177	44,75,035	-	-	44,75,035	7.31	44,75,035	-	44,75,035	7.31	-	7.31	-	-	44,75,035	
	Serum Institute of India Pvt. Ltd.	AABCS4225M		33,47,469	-	-	33,47,469	5.47	33,47,469	-	33,47,469	5.47	-	5.47	-	-	33,47,469	
	Clearing Members		190	4,25,806	-	-	4,25,806	0.70	4,25,806	-	4,25,806	0.70	-	0.70	-	-	4,25,806	
	HUF		388	3,49,741	-	-	3,49,741	0.57	3,49,741	-	3,49,741	0.57	-	0.57	-	-	3,49,741	
	NRI		390	1,57,135	-	-	1,57,135	0.26	1,57,135	-	1,57,135	0.26	-	0.26	-	-	1,57,135	
	Investor Education and Protection Fund Authority of Ministry of Corporate Affairs		1	1,13,258	-	-	1,13,258	0.18	1,13,258	-	1,13,258	0.18	-	0.18	-	-	1,13,258	
	Others		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Sub-Total (B)(3)		27,015	1,53,27,120	0	0	1,53,27,120	25.02	1,53,27,120	0.00	1,53,27,120	25.02	0	25.02	0.00	0.00	1,51,09,869	
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		27,019	1,61,75,880	0	0	1,61,75,880	26.41	1,61,75,880	0.00	1,61,75,880	26.41	0	26.41	0.00	0.00	1,59,58,629	

Details of the shareholders acting as Persons in Concert (PAC) including their Shareholding (No. and %)

S.No.	Name of Shareholder	Name of PAC	No. of Shares	Holding %
1	Serum Institute of India Pvt. Ltd.	Adar Cyrus Poonawalla	31,57,034	5.15
2	Serum Institute of India Pvt. Ltd.	Chakan Investment Pvt. Ltd.	2,22,149	0.36
3	Serum Institute of India Pvt. Ltd.	Corpint Investments Pvt. Ltd.	1,75,753	0.29
4	Serum Institute of India Pvt. Ltd.	Cyza Chem Pvt. Ltd.	1,13,600	0.19
5	Serum Institute of India Pvt. Ltd.	Naukhal Investment Pvt. Ltd.	1,13,600	0.19
6	Serum Institute of India Pvt. Ltd.	Fortune Intercontinental Pvt. Ltd.	35,000	0.06

Details of the shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: NIL

Note:

(1) PAN would not be displayed on the website of Stock exchange (s)

(2) The above format needs to be disclosed along with the name of the following persons: Institutions/Non-Institution holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to the Depository Receipts, the same may be disclosed in the respective columns to the extent information available and to the balance to be disclosed as held by custodian.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible Securities (including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital)	Number of Locked in shares	Number of Shares Pledged or otherwise encumbered	Number of equity shares held in dematerialized form (Not Applicable)
									No. of Voting Rights							
									Total as a % of Total Voting Rights							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total		(XI)=(VII)+(X) as a % of A+B+C2	No. (a) As a % of total shares held (b)	No. (Not applicable) (a) As a % of total shares held (Not applicable) (b)	(XIV)
1	Custodian/DR Holder															
(a)	Name of DR Holder (if available)															
(i)	abc...															
(ii)	efg...															
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014															
(c)	Name (abc...)															
	Total Non- Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)															

Note:

(1) PAN would not be displayed on the website of Stock exchange (s)

(2) The above format needs to be disclosed along with the name of the following persons:

Institutions/Non-Institution holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to the Depository Receipts, the same may be disclosed in the respective columns to the extent information available and to the balance to be disclosed as held by custodian.



Sr. No.	Details of the SBO					Details of the registered owner					Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*:					Date of creation / acquisition of significant beneficial interest
	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Whether by virtue of:					
											Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	Mr. Soshil Kumar Jain	AAGPJ1258H	-	Indian	-	First Lucre Partnership Co.	AABFF3948D		Indian		3.68%	-	-	-	-	12-11-2008
						Mr. Soshil Kumar Jain (Direct Holding)	AAGPJ1258H				8.16%	-	-	-	-	02-02-1984
2	Dr. Rajesh Jain	AAGPJ1259G	-	Indian	-	First Lucre Partnership Co.	AABFF3948D		Indian		3.68%	-	-	-	-	12-11-2008
						Dr. Rajesh Jain (Direct Holding)	AAGPJ1259G				22.40%	-	-	-	-	15-11-1984
3	Mr. Sandeep Jain	ADJPJ6765H	-	Indian	-	First Lucre Partnership Co.	AABFF3948D		Indian		3.68%	-	-	-	-	12-11-2008
						Mr. Sandeep Jain (Direct Holding)	ADJPJ6765H				16.38%	-	-	-	-	15-11-1984
4	Mrs. Sunanda Jain	AAIPJ5281E	-	Indian	-	First Lucre Partnership Co.	AABFF3948D		Indian		3.68%	-	-	-	-	12-11-2008
						Mrs. Sunanda Jain (Direct Holding)	AAIPJ5281E				18.77%	-	-	-	-	27-09-1996

