

April 18, 2018

The Manager, Listing Department  
The National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E),  
Mumbai – 400 051  
Fax No.:022-26598237 / 38  
NSE Symbol : PANACEABIO

The Manager, Listing Department  
BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001  
Fax No.:022-22721919, 3121  
BSE Scrip Code: 531349

**Reg.: Shareholding Pattern for the quarter ended 31<sup>st</sup> March, 2018**

Dear Sir,

Pursuant to Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Shareholding Pattern of the Company for the quarter ended 31<sup>st</sup> March, 2018.

This is for your kind information and record please.

Thanking you,

Sincerely yours,  
**For Panacea Biotec Ltd.**

  


**Vinod Goel**

Group CFO and Head Legal & Company Secretary



Encl. As Above

B1 Extn. /G3, Mohan Co-op Indl. Estate,  
Mathura Road, New Delhi -110044  
Email: vinodgoel@panaceabiotec.com  
Phone: D.I.D. +91-11-4167 9015  
Fax: +91-11-4167 9070

**Panacea Biotec Ltd.**

CIN: L33117PB1984PLC022350

Registered Office: Ambala-Chandigarh Highway, Lalru - 140 501, Punjab, India. Ph.: +91-1762-505900, Fax: +91-1762-505906.  
e-mail: corporate@panaceabiotec.com website: www.panaceabiotec.com

### Introductory Table

|                                                          |                                                    |
|----------------------------------------------------------|----------------------------------------------------|
| <b>Name of the Listed Entity:</b>                        | <b>Panacea Biotec Limited</b>                      |
| <b>Scrip Code, Name of the scrip, Class of security:</b> | <b>BSE: 531349, NSE: PANACEABIO, Equity Shares</b> |
| <b>Shareholding Pattern Filed under:</b>                 | <b>Reg. 31(1)(b)</b>                               |
| <b>Report for the Quarter ended:</b>                     | <b>31st March, 2018</b>                            |
| <b>Declaration:</b>                                      |                                                    |

| Particulars                                                                           | Yes | No |
|---------------------------------------------------------------------------------------|-----|----|
| Whether the Listed Entity has issued any partly paid up shares?                       |     | ✓  |
| Whether the Listed Entity has issued any Convertible Securities or warrants ?         |     | ✓  |
| Whether the Listed Entity has any shares against which depository receipts are issued |     | ✓  |
| Whether the Listed Entity has any shares in Locked-in?                                |     | ✓  |
| Whether any shares held by promoters are pledge or otherwise encumbered?              | ✓   |    |
| Whether the Listed Entity has issued any differential Voting Rights?                  |     | ✓  |

**The tabular format for disclosure of holding of specified securities is as follows:-**



| Table I - Summary Statement holding of specified securities |                                |                     |                                              |                                              |                                                   |                                              |                                                                                                    |                      |             |            |                       |                                                                                  |                                                                                                          |                         |                                 |                                                  |                                 |                                                     |
|-------------------------------------------------------------|--------------------------------|---------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|----------------------------------------------|----------------------------------------------------------------------------------------------------|----------------------|-------------|------------|-----------------------|----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------|--------------------------------------------------|---------------------------------|-----------------------------------------------------|
| Category                                                    | Category of Shareholder        | No. of Shareholders | No. of fully paid up equity shares held (IV) | No. of partly paid up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total no. of shares held (VII)=(IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR 1957) (VIII) As a % of (A+B+C2) |                      |             |            |                       | No. of shares Underlying Outstanding convertible Securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) | No. of Locked in shares |                                 | Number of Shares Pledged or otherwise encumbered |                                 | Number of equity shares held in dematerialized form |
|                                                             |                                |                     |                                              |                                              |                                                   |                                              |                                                                                                    | No. of Voting Rights |             |            | Total as % of (A+B+C) |                                                                                  | (XI)=(VII)+(X) As a % of (A+B+C2)                                                                        | No. (a)                 | As a % of total shares held (b) | No. (a)                                          | As a % of total shares held (b) |                                                     |
| (I)                                                         | (II)                           | (III)               | (IV)                                         | (V)                                          | (VI)                                              | (VII)                                        | (VIII)                                                                                             | Class eg: x          | Class eg: y | Total      |                       | (X)                                                                              | (XI)                                                                                                     | (XII)                   |                                 | (XIII)                                           |                                 | (XIV)                                               |
| (A)                                                         | Promoter and Promoter Group    | 20                  | 45,370,684                                   | -                                            | -                                                 | 45,370,684                                   | 74.07                                                                                              | 45,370,684           | -           | 45,370,684 | 74.07                 | -                                                                                | 74.07                                                                                                    | -                       | -                               | 16,005,600                                       | 35.28                           | 45,370,684                                          |
| (B)                                                         | Public                         | 10,226              | 15,880,062                                   | -                                            | -                                                 | 15,880,062                                   | 25.93                                                                                              | 15,880,062           | -           | 15,880,062 | 25.93                 | -                                                                                | 25.93                                                                                                    | -                       | -                               | -                                                | -                               | 15,547,301                                          |
| (C)                                                         | Non Promoter-Non Public        | -                   | -                                            | -                                            | -                                                 | -                                            | -                                                                                                  | -                    | -           | -          | -                     | -                                                                                | -                                                                                                        | -                       | -                               | -                                                | -                               | -                                                   |
| (C1)                                                        | Shares underlying DRs          | -                   | -                                            | -                                            | -                                                 | -                                            | -                                                                                                  | -                    | -           | -          | -                     | -                                                                                | -                                                                                                        | -                       | -                               | -                                                | -                               | -                                                   |
| (C2)                                                        | Shares held by Employee Trusts | -                   | -                                            | -                                            | -                                                 | -                                            | -                                                                                                  | -                    | -           | -          | -                     | -                                                                                | -                                                                                                        | -                       | -                               | -                                                | -                               | -                                                   |
|                                                             | Total                          | 10,246              | 61,250,746                                   | -                                            | -                                                 | 61,250,746                                   | 100.00                                                                                             | 61,250,746           | -           | 61,250,746 | 100.00                | -                                                                                | 100.00                                                                                                   | -                       | -                               | 16,005,600                                       | 26.13                           | 60,917,985                                          |



| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |            |                          |                                              |                                       |                                                    |                                            |                                                                       |                                                               |         |            |                                                                                      |                                                                                                                                 |                                  |                                 |                                                         |                                 |                                                           |            |
|--------------------------------------------------------------------------------------|------------|--------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|--------------------------------------------|-----------------------------------------------------------------------|---------------------------------------------------------------|---------|------------|--------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|------------|
| Category & Name of the Shareholders (I)                                              | PAN (II)   | No. of shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |         |            | No. of shares Underlying Outstanding convertible Securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share (XI)=(VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) |                                 | Number of Shares Pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |            |
|                                                                                      |            |                          |                                              |                                       |                                                    |                                            |                                                                       | No. of Voting Rights                                          |         |            |                                                                                      |                                                                                                                                 | No. (a)                          | As a % of total shares held (b) | No. (a)                                                 | As a % of total shares held (b) |                                                           |            |
|                                                                                      |            |                          |                                              |                                       |                                                    |                                            |                                                                       | Class X                                                       | Class Y | Total      |                                                                                      |                                                                                                                                 |                                  |                                 |                                                         |                                 |                                                           |            |
| (I)                                                                                  | (II)       | (III)                    | (IV)                                         | (V)                                   | (VI)                                               | (VII)                                      | (VIII)                                                                | Class X                                                       | Class Y | Total      | (X)                                                                                  | (XI)                                                                                                                            | (XII)                            | (XIII)                          |                                                         | (XIV)                           |                                                           |            |
| 1 Indian                                                                             |            |                          |                                              |                                       |                                                    |                                            |                                                                       |                                                               |         |            |                                                                                      |                                                                                                                                 |                                  |                                 |                                                         |                                 |                                                           |            |
| (a) Individuals/ Hindu Undivided Family                                              |            | 18                       | 43,057,230                                   | -                                     | -                                                  | 43,057,230                                 | 70.30                                                                 | 43,057,230                                                    | -       | 43,057,230 | 70.30                                                                                | -                                                                                                                               | 70.30                            | -                               | -                                                       | 16,005,600                      | 37.17                                                     | 43,057,230 |
| Promoters                                                                            |            |                          |                                              |                                       |                                                    |                                            |                                                                       |                                                               |         |            |                                                                                      |                                                                                                                                 |                                  |                                 |                                                         |                                 |                                                           |            |
| 1 Mr. Soshil Kumar Jain                                                              | AAGPJ1258H |                          | 5,000,000                                    | -                                     | -                                                  | 5,000,000                                  | 8.16                                                                  | 5,000,000                                                     | -       | 5,000,000  | 8.16                                                                                 | -                                                                                                                               | 8.16                             | -                               | -                                                       | 5,000,000                       | 100.00                                                    | 5,000,000  |
| 2 Dr. Rajesh Jain                                                                    | AAGPJ1259G |                          | 6,213,500                                    | -                                     | -                                                  | 6,213,500                                  | 10.14                                                                 | 6,213,500                                                     | -       | 6,213,500  | 10.14                                                                                | -                                                                                                                               | 10.14                            | -                               | -                                                       | 6,213,500                       | 100.00                                                    | 6,213,500  |
| 3 Mr. Sandeep Jain                                                                   | ADJPJ6765H |                          | 4,792,100                                    | -                                     | -                                                  | 4,792,100                                  | 7.82                                                                  | 4,792,100                                                     | -       | 4,792,100  | 7.82                                                                                 | -                                                                                                                               | 7.82                             | -                               | -                                                       | 4,792,100                       | 100.00                                                    | 4,792,100  |
| Promoters' Group                                                                     |            |                          |                                              |                                       |                                                    |                                            |                                                                       |                                                               |         |            |                                                                                      |                                                                                                                                 |                                  |                                 |                                                         |                                 |                                                           |            |
| 4 Mrs. Nirmala Jain                                                                  | AAGPJ1254M |                          | 2,511,000                                    | -                                     | -                                                  | 2,511,000                                  | 4.10                                                                  | 2,511,000                                                     | -       | 2,511,000  | 4.10                                                                                 | -                                                                                                                               | 4.10                             | -                               | -                                                       | -                               | -                                                         | 2,511,000  |
| 5 Mrs. Sunanda Jain                                                                  | AAIPJ5281E |                          | 6,647,300                                    | -                                     | -                                                  | 6,647,300                                  | 10.85                                                                 | 6,647,300                                                     | -       | 6,647,300  | 10.85                                                                                | -                                                                                                                               | 10.85                            | -                               | -                                                       | -                               | -                                                         | 6,647,300  |
| 6 Mrs. Meena Jain                                                                    | AAGPJ1255L |                          | 897,000                                      | -                                     | -                                                  | 897,000                                    | 1.46                                                                  | 897,000                                                       | -       | 897,000    | 1.46                                                                                 | -                                                                                                                               | 1.46                             | -                               | -                                                       | -                               | -                                                         | 897,000    |
| 7 Mrs. Pamilla Jain                                                                  | AAGPJ1256K |                          | 816,500                                      | -                                     | -                                                  | 816,500                                    | 1.33                                                                  | 816,500                                                       | -       | 816,500    | 1.33                                                                                 | -                                                                                                                               | 1.33                             | -                               | -                                                       | -                               | -                                                         | 816,500    |
| 8 Mr. Sumit Jain                                                                     | AEFPJ8134D |                          | 358,500                                      | -                                     | -                                                  | 358,500                                    | 0.59                                                                  | 358,500                                                       | -       | 358,500    | 0.59                                                                                 | -                                                                                                                               | 0.59                             | -                               | -                                                       | -                               | -                                                         | 358,500    |
| 9 Mrs. Radhika Jain                                                                  | ADUPJ2099P |                          | 357,000                                      | -                                     | -                                                  | 357,000                                    | 0.58                                                                  | 357,000                                                       | -       | 357,000    | 0.58                                                                                 | -                                                                                                                               | 0.58                             | -                               | -                                                       | -                               | -                                                         | 357,000    |
| 10 Mr. Ankesh Jain                                                                   | AHFPJ0287Q |                          | 307,000                                      | -                                     | -                                                  | 307,000                                    | 0.50                                                                  | 307,000                                                       | -       | 307,000    | 0.50                                                                                 | -                                                                                                                               | 0.50                             | -                               | -                                                       | -                               | -                                                         | 307,000    |
| 11 Mr. Harshet Jain                                                                  | AHFPJ0403J |                          | 299,500                                      | -                                     | -                                                  | 299,500                                    | 0.49                                                                  | 299,500                                                       | -       | 299,500    | 0.49                                                                                 | -                                                                                                                               | 0.49                             | -                               | -                                                       | -                               | -                                                         | 299,500    |
| 12 Mrs. Priyanka Jain                                                                | AHFPJ0288B |                          | 318,000                                      | -                                     | -                                                  | 318,000                                    | 0.52                                                                  | 318,000                                                       | -       | 318,000    | 0.52                                                                                 | -                                                                                                                               | 0.52                             | -                               | -                                                       | -                               | -                                                         | 318,000    |
| 13 Mr. Abhey Kumar Jain                                                              | AAEPJ0017G |                          | 1,000                                        | -                                     | -                                                  | 1,000                                      | 0.00                                                                  | 1,000                                                         | -       | 1,000      | 0.00                                                                                 | -                                                                                                                               | 0.00                             | -                               | -                                                       | -                               | -                                                         | 1,000      |
| 14 Mr. Ashish Jain                                                                   | AALPJ7330H |                          | 500                                          | -                                     | -                                                  | 500                                        | 0.00                                                                  | 500                                                           | -       | 500        | 0.00                                                                                 | -                                                                                                                               | 0.00                             | -                               | -                                                       | -                               | -                                                         | 500        |
| 15 Soshil Kumar Jain (HUF)                                                           | AAEHS2207P |                          | 2,251,713                                    | -                                     | -                                                  | 2,251,713                                  | 3.68                                                                  | 2,251,713                                                     | -       | 2,251,713  | 3.68                                                                                 | -                                                                                                                               | 3.68                             | -                               | -                                                       | -                               | -                                                         | 2,251,713  |
| 16 Ravinder Jain (HUF)                                                               | AAEHR7553M |                          | 4,135,000                                    | -                                     | -                                                  | 4,135,000                                  | 6.75                                                                  | 4,135,000                                                     | -       | 4,135,000  | 6.75                                                                                 | -                                                                                                                               | 6.75                             | -                               | -                                                       | -                               | -                                                         | 4,135,000  |
| 17 Rajesh Jain (HUF)                                                                 | AABHR5243M |                          | 4,046,617                                    | -                                     | -                                                  | 4,046,617                                  | 6.61                                                                  | 4,046,617                                                     | -       | 4,046,617  | 6.61                                                                                 | -                                                                                                                               | 6.61                             | -                               | -                                                       | -                               | -                                                         | 4,046,617  |
| 18 Sandeep Jain (HUF)                                                                | AAHHS5082H |                          | 4,105,000                                    | -                                     | -                                                  | 4,105,000                                  | 6.70                                                                  | 4,105,000                                                     | -       | 4,105,000  | 6.70                                                                                 | -                                                                                                                               | 6.70                             | -                               | -                                                       | -                               | -                                                         | 4,105,000  |
| (b) Central Government/ State Government(s)                                          |            |                          | -                                            | -                                     | -                                                  | -                                          | -                                                                     | -                                                             | -       | -          | -                                                                                    | -                                                                                                                               | -                                | -                               | -                                                       | -                               | -                                                         | -          |
| (c) Financial Institutions/ Banks                                                    |            |                          | -                                            | -                                     | -                                                  | -                                          | -                                                                     | -                                                             | -       | -          | -                                                                                    | -                                                                                                                               | -                                | -                               | -                                                       | -                               | -                                                         | -          |

|     | Category & Name of the Shareholders (I)                              | PAN (II)   | No. of shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |         |            | No. of shares Underlying Outstanding convertible Securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share) | Number of Locked in shares (XII) |                                 | Number of Shares Pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |            |
|-----|----------------------------------------------------------------------|------------|--------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|--------------------------------------------|-----------------------------------------------------------------------|---------------------------------------------------------------|---------|------------|--------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|------------|
|     |                                                                      |            |                          |                                              |                                       |                                                    |                                            |                                                                       |                                                               |         |            |                                                                                      |                                                                                                  | No. (a)                          | As a % of total shares held (b) | No. (a)                                                 | As a % of total shares held (b) |                                                           |            |
|     |                                                                      |            |                          |                                              |                                       |                                                    |                                            |                                                                       | No. of Voting Rights                                          |         |            |                                                                                      |                                                                                                  |                                  |                                 |                                                         |                                 |                                                           |            |
|     | (I)                                                                  | (II)       | (III)                    | (IV)                                         | (V)                                   | (VI)                                               | (VII)                                      | (VIII)                                                                | Class X                                                       | Class Y | Total      |                                                                                      | (X)                                                                                              | (XI)                             | (XII)                           |                                                         | (XIII)                          |                                                           | (XIV)      |
| (d) | Firms                                                                |            | 2                        | 2,313,454                                    | -                                     | -                                                  | 2,313,454                                  | 3.78                                                                  | 2,313,454                                                     | -       | 2,313,454  | 3.78                                                                                 | -                                                                                                | 3.78                             | -                               | -                                                       | -                               | -                                                         | 2,313,454  |
|     | First Lucre Partnership Co.                                          | AABFF3948D |                          | 2,255,815                                    | -                                     | -                                                  | 2,255,815                                  | 3.68                                                                  | 2,255,815                                                     | -       | 2,255,815  | 3.68                                                                                 | -                                                                                                | 3.68                             | -                               | -                                                       | -                               | -                                                         | 2,255,815  |
|     | Second Lucre Partnership Co. through Ms. Rashmi Jain                 | ABDFS2560F |                          | 57,639                                       | -                                     | -                                                  | 57,639                                     | 0.09                                                                  | 57,639                                                        | -       | 57,639     | 0.09                                                                                 | -                                                                                                | 0.09                             | -                               | -                                                       | -                               | -                                                         | 57,639     |
|     | Sub Total(A)(1)                                                      |            | 20                       | 45,370,684                                   | -                                     | -                                                  | 45,370,684                                 | 74.07                                                                 | 45,370,684                                                    | -       | 45,370,684 | 74.07                                                                                | -                                                                                                | 74.07                            | -                               | -                                                       | 16,005,600                      | 35.28                                                     | 45,370,684 |
| 2   | Foreign                                                              |            |                          |                                              |                                       |                                                    |                                            |                                                                       |                                                               |         |            |                                                                                      |                                                                                                  |                                  |                                 |                                                         |                                 |                                                           |            |
| a   | Individuals (Non-Residents Individuals/ Foreign Individuals)         |            |                          | -                                            | -                                     | -                                                  | -                                          | -                                                                     | -                                                             | -       | -          | -                                                                                    | -                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         | -          |
| b   | Government                                                           |            |                          | -                                            | -                                     | -                                                  | -                                          | -                                                                     | -                                                             | -       | -          | -                                                                                    | -                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         | -          |
| c   | Institutions                                                         |            |                          | -                                            | -                                     | -                                                  | -                                          | -                                                                     | -                                                             | -       | -          | -                                                                                    | -                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         | -          |
| d   | Foreign Portfolio Investor                                           |            |                          | -                                            | -                                     | -                                                  | -                                          | -                                                                     | -                                                             | -       | -          | -                                                                                    | -                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         | -          |
| e   | Any Others (Specify)                                                 |            |                          | -                                            | -                                     | -                                                  | -                                          | -                                                                     | -                                                             | -       | -          | -                                                                                    | -                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         | -          |
|     | Sub Total(A)(2)                                                      |            |                          | -                                            | -                                     | -                                                  | -                                          | -                                                                     | -                                                             | -       | -          | -                                                                                    | -                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         | -          |
|     | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |            | 20                       | 45,370,684                                   | -                                     | -                                                  | 45,370,684                                 | 74.07                                                                 | 45,370,684                                                    | -       | 45,370,684 | 74.07                                                                                | -                                                                                                | 74.07                            | -                               | -                                                       | 16,005,600                      | 35.28                                                     | 45,370,684 |



|     | Category & Name of the Shareholders                                            | PAN        | No. of shareholder | No. of fully paid up equity shares held | Partly paid up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957<br><br>As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |         |            | No. of shares Underlying Outstanding convertible Securities (including Warrants) | Total Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital)<br><br>(XI)=(VII)+(X) as a % of A+B+C2 | Number of Locked in shares |                                 | Number of Shares Pledged or otherwise encumbered |                                                  | Number of equity shares held in dematerialized form |
|-----|--------------------------------------------------------------------------------|------------|--------------------|-----------------------------------------|-----------------------------------|-----------------------------------------------|--------------------------------------------|-----------------------------------------------------------------------|---------------------------------------------------------------|---------|------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|---------------------------------|--------------------------------------------------|--------------------------------------------------|-----------------------------------------------------|
|     |                                                                                |            |                    |                                         |                                   |                                               |                                            |                                                                       | No. of Voting Rights                                          |         |            |                                                                                  |                                                                                                                                                       | No. (a)                    | As a % of total shares held (b) | No. (Not applicable) (a)                         | As a % of total shares held (Not applicable) (b) |                                                     |
|     |                                                                                |            |                    |                                         |                                   |                                               |                                            |                                                                       | Class X                                                       | Class Y | Total      |                                                                                  |                                                                                                                                                       |                            |                                 |                                                  |                                                  |                                                     |
|     | (I)                                                                            | (II)       | (III)              | (IV)                                    | (V)                               | (VI)                                          | (VII)                                      | (VIII)                                                                | Class X                                                       | Class Y | Total      | (X)                                                                              | (XI)                                                                                                                                                  | (XII)                      | (XIII)                          | (XIV)                                            |                                                  |                                                     |
| 1   | Institutions                                                                   |            |                    |                                         |                                   |                                               |                                            |                                                                       |                                                               |         |            |                                                                                  |                                                                                                                                                       |                            |                                 |                                                  |                                                  |                                                     |
| (a) | Mutual Funds/ UTI                                                              |            | -                  | -                                       | -                                 | -                                             | -                                          | -                                                                     | -                                                             | -       | -          | -                                                                                | -                                                                                                                                                     | -                          | -                               | -                                                |                                                  |                                                     |
| (b) | Venture Capital Funds                                                          |            | -                  | -                                       | -                                 | -                                             | -                                          | -                                                                     | -                                                             | -       | -          | -                                                                                | -                                                                                                                                                     | -                          | -                               | -                                                |                                                  |                                                     |
| (c) | Alternate Investment Funds                                                     |            | -                  | -                                       | -                                 | -                                             | -                                          | -                                                                     | -                                                             | -       | -          | -                                                                                | -                                                                                                                                                     | -                          | -                               | -                                                |                                                  |                                                     |
| (d) | Foreign Venture Capital Investors                                              |            | -                  | -                                       | -                                 | -                                             | -                                          | -                                                                     | -                                                             | -       | -          | -                                                                                | -                                                                                                                                                     | -                          | -                               | -                                                |                                                  |                                                     |
| (e) | Foreign Portfolio Investors                                                    |            | -                  | -                                       | -                                 | -                                             | 0                                          | -                                                                     | -                                                             | -       | -          | -                                                                                | -                                                                                                                                                     | -                          | -                               | -                                                |                                                  |                                                     |
| (f) | Financial Institutions/ Banks                                                  |            | 3                  | 74,283                                  | -                                 | -                                             | 74,283                                     | 0.12                                                                  | 74,283                                                        | -       | 74,283     | 0.12                                                                             | -                                                                                                                                                     | 0.12                       | -                               | -                                                | 74,283                                           |                                                     |
| (g) | Insurance Companies                                                            |            | -                  | -                                       | -                                 | -                                             | -                                          | -                                                                     | -                                                             | -       | -          | -                                                                                | -                                                                                                                                                     | -                          | -                               | -                                                |                                                  |                                                     |
| (h) | Provident Funds/ Pension Funds                                                 |            | -                  | -                                       | -                                 | -                                             | -                                          | -                                                                     | -                                                             | -       | -          | -                                                                                | -                                                                                                                                                     | -                          | -                               | -                                                |                                                  |                                                     |
| (i) | Any Other (specify)                                                            |            | -                  | -                                       | -                                 | -                                             | -                                          | -                                                                     | -                                                             | -       | -          | -                                                                                | -                                                                                                                                                     | -                          | -                               | -                                                |                                                  |                                                     |
|     | Sub-Total (B)(1)                                                               |            | 3                  | 74,283                                  | -                                 | -                                             | 74,283                                     | 0.12                                                                  | 74,283                                                        | -       | 74,283     | 0.12                                                                             | -                                                                                                                                                     | 0.12                       | -                               | -                                                | 74,283                                           |                                                     |
| 2   | Central Government/ State Government(s)/ President of India                    |            | -                  | -                                       | -                                 | -                                             | -                                          | -                                                                     | -                                                             | -       | -          | -                                                                                | -                                                                                                                                                     | -                          | -                               | -                                                |                                                  |                                                     |
|     | Sub-Total (B)(2)                                                               |            | -                  | -                                       | -                                 | -                                             | -                                          | -                                                                     | -                                                             | -       | -          | -                                                                                | -                                                                                                                                                     | -                          | -                               | -                                                |                                                  |                                                     |
| 3   | Non-institutions                                                               |            |                    |                                         |                                   |                                               |                                            |                                                                       |                                                               |         |            |                                                                                  |                                                                                                                                                       |                            |                                 |                                                  |                                                  |                                                     |
| a   | Individuals                                                                    |            |                    |                                         |                                   |                                               |                                            |                                                                       |                                                               |         |            |                                                                                  |                                                                                                                                                       |                            |                                 |                                                  |                                                  |                                                     |
| I   | Individual shareholders holding nominal share capital up to Rs 2 lakh          |            | 9,494              | 4,024,876                               | -                                 | -                                             | 4,024,876                                  | 6.57                                                                  | 4,024,876                                                     | -       | 4,024,876  | 6.57                                                                             | -                                                                                                                                                     | 6.57                       | -                               | -                                                | 3,692,115                                        |                                                     |
| II  | Individual shareholders holding nominal share capital in excess of Rs. 2 lakh. |            | 1                  | 3,157,900                               | -                                 | -                                             | 3,157,900                                  | 5.16                                                                  | 3,157,900                                                     | -       | 3,157,900  | 5.16                                                                             | -                                                                                                                                                     | 5.16                       | -                               | -                                                | 3,157,900                                        |                                                     |
| b   | NBFCs registered with RBI                                                      |            | -                  | -                                       | -                                 | -                                             | -                                          | -                                                                     | -                                                             | -       | -          | -                                                                                | -                                                                                                                                                     | -                          | -                               | -                                                |                                                  |                                                     |
| c   | Employee Trusts                                                                |            | -                  | -                                       | -                                 | -                                             | -                                          | -                                                                     | -                                                             | -       | -          | -                                                                                | -                                                                                                                                                     | -                          | -                               | -                                                |                                                  |                                                     |
| d   | Overseas Depositories (holding DRs) (balancing figure)                         |            | -                  | -                                       | -                                 | -                                             | -                                          | -                                                                     | -                                                             | -       | -          | -                                                                                | -                                                                                                                                                     | -                          | -                               | -                                                |                                                  |                                                     |
| e   | Any Other (specify)                                                            |            |                    |                                         |                                   |                                               |                                            |                                                                       |                                                               |         |            |                                                                                  |                                                                                                                                                       |                            |                                 |                                                  |                                                  |                                                     |
|     | Body Corporate                                                                 |            | 253                | 8,120,522                               | -                                 | -                                             | 8,120,522                                  | 13.26                                                                 | 8,120,522                                                     | -       | 8,120,522  | 13.26                                                                            | -                                                                                                                                                     | 13.26                      | -                               | -                                                | 8,120,522                                        |                                                     |
|     | Serum Institute of India Pvt. Ltd.                                             | AABCS4225M |                    | 5,774,732                               | -                                 | -                                             | 5,774,732                                  | 9.43                                                                  | 5,774,732                                                     | -       | 5,774,732  | 9.43                                                                             | -                                                                                                                                                     | 9.43                       | -                               | -                                                | 5,774,732                                        |                                                     |
|     | Apoorva Realtors & Finvest Private Limited                                     | AABCA5813H |                    | 760,662                                 | -                                 | -                                             | 760,662                                    | 1.24                                                                  | 760,662                                                       | -       | 760,662    | 1.24                                                                             | -                                                                                                                                                     | 1.24                       | -                               | -                                                | 760,662                                          |                                                     |
|     | Clearing Members                                                               |            | 27                 | 26,045                                  | -                                 | -                                             | 26,045                                     | 0.04                                                                  | 26,045                                                        | -       | 26,045     | 0.04                                                                             | -                                                                                                                                                     | 0.04                       | -                               | -                                                | 26,045                                           |                                                     |
|     | HUF                                                                            |            | 238                | 132,857                                 | -                                 | -                                             | 132,857                                    | 0.22                                                                  | 132,857                                                       | -       | 132,857    | 0.22                                                                             | -                                                                                                                                                     | 0.22                       | -                               | -                                                | 132,857                                          |                                                     |
|     | NRI                                                                            |            | 205                | 94,329                                  | -                                 | -                                             | 94,329                                     | 0.15                                                                  | 94,329                                                        | -       | 94,329     | 0.15                                                                             | -                                                                                                                                                     | 0.15                       | -                               | -                                                | 94,329                                           |                                                     |
|     | OCB                                                                            |            | 1                  | 183,850                                 | -                                 | -                                             | 183,850                                    | 0.30                                                                  | 183,850                                                       | -       | 183,850    | 0.30                                                                             | -                                                                                                                                                     | 0.30                       | -                               | -                                                | 183,850                                          |                                                     |
|     | Gain Premium Limited                                                           | AADCG7748R |                    | 183,850                                 | -                                 | -                                             | 183,850                                    | 0.30                                                                  | 183,850                                                       | -       | 183,850    | 0.30                                                                             | -                                                                                                                                                     | 0.30                       | -                               | -                                                | 183,850                                          |                                                     |
|     | Foreign corporate bodies                                                       |            | 4                  | 65,400                                  | -                                 | -                                             | 65,400                                     | 0.11                                                                  | 65,400                                                        | -       | 65,400     | 0.11                                                                             | -                                                                                                                                                     | 0.11                       | -                               | -                                                | 65,400                                           |                                                     |
|     | Sub-Total (B)(3)                                                               |            | 10,223             | 15,805,779                              | 0                                 | 0                                             | 15,805,779                                 | 25.81                                                                 | 15,805,779                                                    | 0.00    | 15,805,779 | 25.81                                                                            | 0.00                                                                                                                                                  | 25.81                      | 0.00                            | 0.00                                             | 15,473,018                                       |                                                     |
|     | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)                            |            | 10,226             | 15,880,062                              | 0                                 | 0                                             | 15,880,062                                 | 25.93                                                                 | 15,880,062                                                    | 0.00    | 15,880,062 | 25.93                                                                            | 0.00                                                                                                                                                  | 25.93                      | 0.00                            | 0.00                                             | 15,547,301                                       |                                                     |

Details of the shareholders acting as Persons in Concert (PAC) including their Shareholding (No. and %)

| S.No | Name of PAC                                           | No. of Shares | Holding % |
|------|-------------------------------------------------------|---------------|-----------|
| 1    | Serum Institute of India Pvt. Limited                 | 5,774,732     | 9.43      |
| 2    | Chakan Investment Private Limited                     | 222,149       | 0.36      |
| 3    | Poonawalla Investments and Industries Private Limited | 79,610        | 0.13      |
| 4    | Corpint Investments Pvt. Ltd.                         | 175,753       | 0.29      |
| 5    | Apoorva Realtors & Finvest Private Limited            | 760,662       | 1.24      |
| 6    | Adar Cyrus Poonawalla                                 | 3,157,900     | 5.16      |
| 7    | Fortune Intercontinental Private Limited              | 34,965        | 0.06      |

Details of the shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: NIL

Note:

(1) PAN would not be displayed on the website of Stock exchange (s)

(2) The above format needs to be disclosed along with the name of the following persons:  
Institutions/Non-Institution holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to the Depository Receipts, the same may be disclosed in the respective columns to the extent information available and to the balance to be disclosed as held by custodian.



| Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder |                                                                                     |      |                    |                                         |                                   |                                               |                                            |                                                                       |                                                               |         |       |                                                                                  |                                                                                                                |                            |                                                  |       |                                                                      |
|-----------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|------|--------------------|-----------------------------------------|-----------------------------------|-----------------------------------------------|--------------------------------------------|-----------------------------------------------------------------------|---------------------------------------------------------------|---------|-------|----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------------------------|-------|----------------------------------------------------------------------|
|                                                                                               | Category & Name of the Shareholders                                                 | PAN  | No. of shareholder | No. of fully paid up equity shares held | Partly paid up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957<br><br>As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |         |       | No. of shares Underlying Outstanding convertible Securities (including Warrants) | Total Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) | Number of Locked in shares | Number of Shares Pledged or otherwise encumbered |       | Number of equity shares held in dematerialized form (Not Applicable) |
|                                                                                               |                                                                                     |      |                    |                                         |                                   |                                               |                                            |                                                                       | No. of Voting Rights                                          |         |       | Total as a % of Total Voting Rights                                              |                                                                                                                |                            |                                                  |       |                                                                      |
|                                                                                               | (I)                                                                                 | (II) | (III)              | (IV)                                    | (V)                               | (VI)                                          | (VII)                                      | (VIII)                                                                | Class X                                                       | Class Y | Total | (X)                                                                              | (XI)                                                                                                           | (XII)                      | (XIII)                                           | (XIV) |                                                                      |
| 1                                                                                             | Custodian/DR Holder                                                                 |      |                    |                                         |                                   |                                               |                                            |                                                                       |                                                               |         |       |                                                                                  |                                                                                                                |                            |                                                  |       |                                                                      |
| (a)                                                                                           | Name of DR Holder (if available)                                                    |      |                    |                                         |                                   |                                               |                                            |                                                                       |                                                               |         |       |                                                                                  |                                                                                                                |                            |                                                  |       |                                                                      |
| (i)                                                                                           | abc...                                                                              |      |                    |                                         |                                   |                                               |                                            |                                                                       |                                                               |         |       |                                                                                  |                                                                                                                |                            |                                                  |       |                                                                      |
| (ii)                                                                                          | efg...                                                                              |      |                    |                                         |                                   |                                               |                                            |                                                                       |                                                               |         |       |                                                                                  |                                                                                                                |                            |                                                  |       |                                                                      |
| 2                                                                                             | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014 |      |                    |                                         |                                   |                                               |                                            |                                                                       |                                                               |         |       |                                                                                  |                                                                                                                |                            |                                                  |       |                                                                      |
| (c)                                                                                           | Name (abc...)                                                                       |      |                    |                                         |                                   |                                               |                                            |                                                                       |                                                               |         |       |                                                                                  |                                                                                                                |                            |                                                  |       |                                                                      |
|                                                                                               | Total Non- Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)                     |      |                    |                                         |                                   |                                               |                                            |                                                                       |                                                               |         |       |                                                                                  |                                                                                                                |                            |                                                  |       |                                                                      |

Note:

(1) PAN would not be displayed on the website of Stock exchange (s)

(2)The above format needs to be disclosed along with the name of the following persons: Institutions/Non-Institution holding more than 1%of total number of shares.

(3) Where the information pertaining to the Depository Receipts, the same may be disclosed in the respective columns to the extent information available and to the balance to be disclosed as held by custodian

Note:

(1) PAN would not be displayed on the website of Stock exchange (s)

(2) The above format needs to be disclosed along with the name of the following persons:

Institutions/Non-Institution holding more than 1% of total number of shares.

(3) Where the information pertaining to the Depository Receipts, the same may be disclosed in the respective columns to the extent information available and to the balance to be disclosed as held by custodian

