

January 16, 2018

The Manager, Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051
Fax No.: 022-26598237 / 38
NSE Symbol : PANACEABIO

The Manager, Listing Department
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax No.: 022-22721919, 3121
BSE Scrip Code: 531349

Reg.: Shareholding Pattern for the quarter ended 31st December, 2017

Dear Sir,

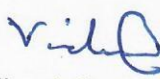
Pursuant to Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Shareholding Pattern of the Company for the quarter ended 31st December, 2017.

This is for your kind information and record please.

Thanking you,

Sincerely yours,

For Panacea Biotec Ltd.


Vinod Goel

Group CFO and Head of Legal & Company Secretary

Encl. As Above



B1 Extn. /G3, Mohan Co-op Indl. Estate,
Mathura Road, New Delhi -110044
Email: vinodgoel@panaceabiotec.com
Phone: D.I.D. +91-11-4167 9015
Fax: +91-11-4167 9070

Panacea Biotec Ltd.

CIN: L33117PB1984PLC022350

Registered Office: Ambala-Chandigarh Highway, Lalru - 140 501, Punjab, India. Ph.: +91-1762-505900, Fax: +91-1762-505906.
e-mail: corporate@panaceabiotec.com website: www.panaceabiotec.com

Introductory Table

Name of the Listed Entity:

Panacea Biotech Limited

Scrip Code, Name of the scrip, Class of security:

BSE: 531349, NSE: PANACEABIO, Equity Shares

Shareholding Pattern Filed under:

Reg. 31(1)(b)

Report for the Quarter ended:

31st December, 2017

Declaration:

Particulars	Yes	No
Whether the Listed Entity has issued any partly paid up shares?		✓
Whether the Listed Entity has issued any Convertible Securities or warrants ?		✓
Whether the Listed Entity has any shares against which depository receipts are issued		✓
Whether the Listed Entity has any shares in Locked-in?		✓
Whether any shares held by promoters are pledge or otherwise encumbered?	✓	
Whether the Listed Entity has issued any differential Voting Rights?		✓

The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held (IV)	No. of partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total no. of shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR 1957) (VIII) As a % of (A+B+C2)	No. of Voting Rights			Total as % of (A+B+C)	No. of shares Underlying Outstanding convertible Securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital)	No. of Locked in shares		Number of Shares Pledged or otherwise encumbered		Number of equity shares held in dematerialized form
														No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class eg: x	Class eg: y	Total		(X)	(XI)	(XII)		(XIII)		(XIV)
(A)	Promoter and Promoter Group	21	45,370,684	-	-	45,370,684	74.07	45,370,684	-	45,370,684	74.07	-	74.07	-	-	16,005,600	35.28	45,370,684
(B)	Public	10,609	15,880,062	-	-	15,880,062	25.93	15,880,062	-	15,880,062	25.93	-	25.93	-	-	-	-	15,544,301
(C)	Non Promoter-Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	10,630	61,250,746	-	-	61,250,746	100.00	61,250,746	-	61,250,746	100.00	-	100.00	-	-	16,005,600	26.13	60,914,985

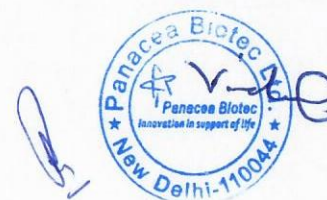


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																				
	Category & Name of the Shareholders (I)	PAN (II)	No. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholdin g % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlyin g Outstanding convertible Securities (including Warrants) (X)	Shareholdin g as a % assuming full conversion of convertible securities (as a % of diluted share capital)	Number of Locked in shares (XII)		Number of Shares Pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
									No. of Voting Rights					Total as a % of Total Voting Rights	(XI)=(VII)+(X) as a % of A+B+C2	No. (a)	As a % of total shares held (b)		No. (a)	As a % of total shares held (b)
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total		(X)	(XI)	(XII)	(XIII)		(XIV)		
1	Indian																			
(a)	Individuals/ Hindu Undivided Family		19	43,057,230	-	-	43,057,230	70.30	43,057,230	-	43,057,230	70.30	-	70.30	-	-	16,005,600	37.17	43,057,230	
Promoters																				
1	Mr. Soshil Kumar Jain	AAGPJ1258H		5,000,000	-	-	5,000,000	8.16	5,000,000	-	5,000,000	8.16	-	8.16	-	-	5,000,000	100.00	5,000,000	
2	Mr. Ravinder Jain	AAEPR8620F		5,712,300	-	-	5,712,300	9.33	5,712,300	-	5,712,300	9.33	-	9.33	-	-	-	-	5,712,300	
3	Dr. Rajesh Jain	AAGPJ1259G		6,213,500	-	-	6,213,500	10.14	6,213,500	-	6,213,500	10.14	-	10.14	-	-	6,213,500	100.00	6,213,500	
4	Mr. Sandeep Jain	ADJPJ6765H		4,792,100	-	-	4,792,100	7.82	4,792,100	-	4,792,100	7.82	-	7.82	-	-	4,792,100	100.00	4,792,100	
Promoters' Group																				
5	Mrs. Nirmala Jain	AAGPJ1254M		2,511,000	-	-	2,511,000	4.10	2,511,000	-	2,511,000	4.10	-	4.10	-	-	-	-	2,511,000	
6	Mrs. Sunanda Jain	AAIPJ5281E		935,000	-	-	935,000	1.53	935,000	-	935,000	1.53	-	1.53	-	-	-	-	935,000	
7	Mrs. Meena Jain	AAGPJ1255L		897,000	-	-	897,000	1.46	897,000	-	897,000	1.46	-	1.46	-	-	-	-	897,000	
8	Mrs. Pamilla Jain	AAGPJ1256K		816,500	-	-	816,500	1.33	816,500	-	816,500	1.33	-	1.33	-	-	-	-	816,500	
9	Mr. Sumit Jain	AEFPJ8134D		358,500	-	-	358,500	0.59	358,500	-	358,500	0.59	-	0.59	-	-	-	-	358,500	
10	Mrs. Radhika Jain	ADUPJ2099P		357,000	-	-	357,000	0.58	357,000	-	357,000	0.58	-	0.58	-	-	-	-	357,000	
11	Mr. Ankesh Jain	AHFPJ0287Q		307,000	-	-	307,000	0.50	307,000	-	307,000	0.50	-	0.50	-	-	-	-	307,000	
12	Mr. Harshet Jain	AHFPJ0403J		299,500	-	-	299,500	0.49	299,500	-	299,500	0.49	-	0.49	-	-	-	-	299,500	
13	Mrs. Priyanka Jain	AHFPJ0288B		318,000	-	-	318,000	0.52	318,000	-	318,000	0.52	-	0.52	-	-	-	-	318,000	
14	Mr. Abhey Kumar Jain	AAEPJ0017G		1,000	-	-	1,000	0.00	1,000	-	1,000	0.00	-	0.00	-	-	-	-	1,000	
15	Mr. Ashish Jain	AALPJ7330H		500	-	-	500	0.00	500	-	500	0.00	-	0.00	-	-	-	-	500	
16	Soshil Kumar Jain (HUF)	AAEHS2207P		2,251,713	-	-	2,251,713	3.68	2,251,713	-	2,251,713	3.68	-	3.68	-	-	-	-	2,251,713	
17	Ravinder Jain (HUF)	AAEHR7553M		4,135,000	-	-	4,135,000	6.75	4,135,000	-	4,135,000	6.75	-	6.75	-	-	-	-	4,135,000	
18	Rajesh Jain (HUF)	AABHR5243M		4,046,617	-	-	4,046,617	6.61	4,046,617	-	4,046,617	6.61	-	6.61	-	-	-	-	4,046,617	
19	Sandeep Jain (HUF)	AAHHS5082H		4,105,000	-	-	4,105,000	6.70	4,105,000	-	4,105,000	6.70	-	6.70	-	-	-	-	4,105,000	
(b)	Central Government/ State Government(s)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	

Category & Name of the Shareholders (I)	PAN (II)	No. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholdin g % calculated as per SCRR, 1957 (VIII) As a %of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of shares Underlyin g Outstandi ng convertibl e Securities (including Warrants) (X)	Shareholdin g as a % assuming full conversion of convertible securities (as a % of diluted share capital)	Number of Locked in shares (XII)		Number of Shares Pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights			Total as a % of Total Voting Rights			(XI)=(VII)+(X) as a % of A+B+C2	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class X	Class Y	Total									
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total		(X)	(XI)	(XII)		(XIII)		(XIV)	
(c) Financial Institutions/ Banks			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(d) Firms		2	2,313,454	-	-	2,313,454	3.78	2,313,454	-	2,313,454	3.78	-	3.78	-	-	-	-	2,313,454	
First Lucre Partnership Co. through Mr. Ravinder Jain	AABFF3948D		2,255,815	-	-	2,255,815	3.68	2,255,815	-	2,255,815	3.68	-	3.68	-	-	-	-	2,255,815	
Second Lucre Partnership Co. through Ms. Rashmi Jain	ABDFS2560F		57,639	-	-	57,639	0.09	57,639	-	57,639	0.09	-	0.09	-	-	-	-	57,639	
Sub Total(A)(1)		21	45,370,684	-	-	45,370,684	74.07	45,370,684	-	45,370,684	74.07	-	74.07	-	-	16,005,600	35.28	45,370,684	
2 Foreign																			
a Individuals (Non-Residents Individuals/ Foreign Individuals)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
b Government			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
c Institutions			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
d Foreign Portfolio Investor			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
e Any Others (Specify)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Sub Total(A)(2)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		21	45,370,684	-	-	45,370,684	74.07	45,370,684	-	45,370,684	74.07	-	74.07	-	-	16,005,600	35.28	45,370,684	



Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible Securities (including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital)	Number of Locked in shares		Number of Shares Pledged or otherwise encumbered	Number of equity shares held in dematerialized form
								No. of Voting Rights	Total as a % of Total Voting Rights	(XI)=(VII)+(X) as a % of A+B+C2		No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total	(X)	(XI)	(XII)	(XIII)	(XIV)	(XIV)
1 Institutions																
(a) Mutual Funds/ UTI		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b) Venture Capital Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c) Alternate Investment Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d) Foreign Venture Capital Investors		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e) Foreign Portfolio Investors		-	-	-	-	0	-	-	-	-	-	-	-	-	-	-
(f) Financial Institutions/ Banks		2	15,583	-	-	15,583	0.03	15,583	-	15,583	0.03	-	-	-	-	-
(g) Insurance Companies		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(h) Provident Funds/ Pension Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(i) Any Other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sub-Total (B)(1)		2	15,583	-	-	15,583	0.03	15,583	-	15,583	0.03	-	-	-	-	15,583
2 Central Government/ State Government(s)/ President of India		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sub-Total (B)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3 Non-institutions																
a Individuals																
I Individual shareholders holding nominal share capital up to Rs 2 lakh		9,846	3,976,698	-	-	3,976,698	6.49	3,976,698	-	3,976,698	6.49	-	-	-	-	-
II Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.		1	231,678	-	-	231,678	0.38	231,678	-	231,678	0.38	-	-	-	-	-
b NBFCs registered with RBI		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
c Employee Trusts		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
d Overseas Depositories (holding DRs) (balancing figure)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
e Any Other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Body Corporate		285	10,713,459	-	-	10,713,459	17.49	10,713,459	-	10,713,459	17.49	-	-	-	-	-
Serum Institute of India Pvt. Ltd.	AABCS4225M		8,932,632	-	-	8,932,632	14.58	8,932,632	-	8,932,632	14.58	-	-	-	-	-
Apporva Realtors & Finvest Private Limited	AABCA5813H		728,569	-	-	728,569	1.19	728,569	-	728,569	1.19	-	-	-	-	-
Clearing Members		44	48,104	-	-	48,104	0.08	48,104	-	48,104	0.08	-	-	-	-	-
HUF		240	147,505	-	-	147,505	0.24	147,505	-	147,505	0.24	-	-	-	-	-
NRI		187	87,514	-	-	87,514	0.14	87,514	-	87,514	0.14	-	-	-	-	-
OCB		1	638,850	-	-	638,850	1.04	638,850	-	638,850	1.04	-	-	-	-	-



Gain Premium Limited	AADCG7748R		638,850			638,850	1.04	638,850	-	638,850	1.04	-	1.04	-	-	-	638,850
Foreign corporate bodies		3	20,671			20,671	0.03	20,671		20,671	0.03	-	0.03	-	-	-	20,671
Sub-Total (B)(3)		10,607	15,864,479	0	0	15,864,479	25.90	15,864,479	0.00	15,864,479	25.90	0.00	25.90	0.00	0.00	0.00	15,528,718
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		10,609	15,880,062	0	0	15,880,062	25.93	15,880,062	0.00	15,880,062	25.93	0.00	25.93	0.00	0.00	0.00	15,544,301

Details of the shareholders acting as Persons in Concert (PAC) including their Shareholding (No. and %)

S.No	Name of PAC	No. of Shares	Holding %
1	Serum Institute of India Pvt. Limited	8,932,632	14.58
2	Chakan Investment Private Limited	222,149	0.36
3	Poonawalla Investments and Industries Private Limited	79,610	0.13
4	Corpint Investments Pvt. Ltd.	6,842	0.01
5	Apporva Realtors & Finvest Private Limited	728,569	1.19

Details of the shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: NIL

Note:

- (1) PAN would not be displayed on the website of Stock exchange (s)
- (2) The above format needs to be disclosed along with the name of the following persons:
Institutions/Non-Institution holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to the Depository Receipts, the same may be disclosed in the respective columns to the extent information available and to the balance to be disclosed as held by custodian.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder																		
	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a %of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible Securities (including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital)	Number of Locked in shares		Number of Shares Pledged or otherwise encumbered		Number of equity shares held in dematerialized form (Not Applicable)
														No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total		(X)	(XI)	(XII)	(XIII)	(XIV)	
1	Custodian/DR Holder																	
(a)	Name of DR Holder (if available)																	
(i)	abc...																	
(ii)	efg...																	
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014																	
(c)	Name (abc...)																	
	Total Non- Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)																	
Note: (1) PAN would not be displayed on the website of Stock exchange (s) (2)The above format needs to be disclosed along with the name of the following persons: Institutions/Non-Institution holding more than 1%of total number of shares. (3) Where the information pertaining to the Depository Receipts, the same may be disclosed in the respective columns to the extent information available and to the balance to be disclosed as held by custodian																		

Note:

- (1) PAN would not be displayed on the website of Stock exchange (s)
 (2) The above format needs to be disclosed along with the name of the following persons:
 Institutions/Non-Institution holding more than 1% of total number of shares.
 (3) With the information pertaining to the Depository Receipts, the same may be disclosed in the respective columns to the extent information available and to the balance to be disclosed as held by custodian

