

Distribution of Shareholding as on 31<sup>st</sup> March, 2003

|          | Category                                                                                                     | No. of shares held | % of share holding |
|----------|--------------------------------------------------------------------------------------------------------------|--------------------|--------------------|
| <b>A</b> | <b><u>Promoter's holding</u></b>                                                                             |                    |                    |
| <b>1</b> | <b>Promoters</b>                                                                                             |                    |                    |
|          | - Indian Promoters                                                                                           |                    |                    |
|          | As per Annexure I                                                                                            | 44,171,600         | 77.390%            |
|          | - Foreign Promoters                                                                                          | -                  | -                  |
| <b>2</b> | <b>Persons acting in concert</b>                                                                             | -                  | -                  |
|          | <b>Sub-Total</b>                                                                                             | <b>44,171,600</b>  | <b>77.390 %</b>    |
|          |                                                                                                              |                    |                    |
| <b>B</b> | <b><u>Non - Promoter's Holding</u></b>                                                                       |                    |                    |
| <b>3</b> | <b>Institutional Investors</b>                                                                               |                    |                    |
| a.       | Mutual Funds and UTI                                                                                         | -                  | -                  |
| b.       | Banks, Financial Institutions, Insurance Companies (Central/State Govt. Institutions/Non-Govt. Institutions) | 1,000              | 0.002%             |
| c.       | FII's                                                                                                        |                    |                    |
|          | DBMGOF (Mauritius) Ltd.                                                                                      | 1,290,000          | 2.260%             |
|          |                                                                                                              |                    |                    |
|          | <b>Sub-Total</b>                                                                                             | <b>1,291,000</b>   | <b>2.262 %</b>     |
|          |                                                                                                              |                    |                    |
| <b>4</b> | <b>Others</b>                                                                                                |                    |                    |
| a.       | Private Corporate Bodies                                                                                     | 1,099,622          | 1.927%             |
| b.       | Indian Public                                                                                                | 4,748,727          | 8.320%             |
| c.       | NRIs / OCBs                                                                                                  |                    |                    |
|          | As per Annexure II                                                                                           | 5,761,430          | 10.094%            |
| d.       | Clearing Member                                                                                              | 4,221              | 0.007%             |
|          | <b>Sub-Total</b>                                                                                             | <b>11,614,000</b>  | <b>20.341 %</b>    |
|          | <b>Grand-Total</b>                                                                                           | <b>57,076,600</b>  | <b>99.99 %</b>     |
|          |                                                                                                              |                    |                    |

\* Excluding 1,49,000 Sub-divided Equity Shares of Re.1/- each issued against 14,900 Forfeited Equity Shares of Rs.10/- each.

|              |                                                                                                                            |           |         |
|--------------|----------------------------------------------------------------------------------------------------------------------------|-----------|---------|
| <b>Note:</b> | 1. Total Foreign Shareholding including FIIs, NRIs & OCBs                                                                  | 7,051,430 | 12.354% |
|              | 2. Details of Persons holding more than 1% of the Paid-up Equity Share Capital of the Company are given in Annexure - III. |           |         |

[Annexure I](#)

(Details of Shares held by Indian Promoters)

[Annexure II](#)

(Details of Shares held by NRIs/OCBs)

[Annexure III](#)

(Persons holding more than 1% of the Paid-up Equity Share Capital of the Company)

### **Panacea Biotec Ltd.**

**Regd. Office : Ambala-Chandigarh Road, Lalru-140501, Punjab**

**Email:corporate@panaceabiotec.com**

### Annexure I to Statement of Shareholding Pattern as on 31.03.2003

#### Details of Shares held by Indian Promoters

| S.No. | Name of Holder                                                   |           | No. of shares held | % of total shares |
|-------|------------------------------------------------------------------|-----------|--------------------|-------------------|
| 1     | Mr. Soshil Kumar Jain                                            |           | 5,000,000          | 8.760%            |
| 2     | Mr. Ravinder Jain                                                |           | 4,646,200          | 8.140%            |
| 3     | Mr. Rajesh Jain                                                  |           | 4,706,900          | 8.247%            |
| 4     | Mr. Sandeep Jain                                                 |           | 4,792,100          | 8.396%            |
| 5     | Ms. Nirmala Jain                                                 |           | 2,511,000          | 4.399%            |
| 6     | Ms. Sunanda Jain                                                 |           | 635,000            | 1.113%            |
| 7     | Ms Meena Jain                                                    |           | 897,000            | 1.572%            |
| 8     | Ms Pamilla Jain                                                  |           | 816,500            | 1.431%            |
| 9     | M/s. Soshil Kumar Jain (HUF)                                     |           | 1,134,400          | 1.988%            |
| 10    | Radhika Associates (Beneficial Owner) shares held in the name of |           |                    |                   |
| a     | Mr. Soshil Kumar Jain                                            | 2,679,000 |                    |                   |
| b     | Ms. Nirmala Jain                                                 | 1,140,000 | 3,819,000          | 6.691%            |
| 11    | Sumit Nipun & Co. (Beneficial Owner) shares held in the name of  |           |                    |                   |
| a     | Mr. Ravinder Jain                                                | 2,000,000 |                    |                   |
| b     | Ms. Sunanda Jain                                                 | 2,000,000 | 4,000,000          | 7.008%            |
| 12    | Rattan Sons (Beneficial Owner) shares held in the name of        |           |                    |                   |
| a     | Mr. Rajesh Jain                                                  | 2,000,000 |                    |                   |
| b     | Ms Meena Jain                                                    | 1,999,000 | 3,999,000          | 7.006%            |
| 13    | Tahir & Co. (Beneficial Owner) shares held in the name of        |           |                    |                   |
| a     | Mr. Sandeep Jain                                                 | 2,000,000 |                    |                   |
| b     | Ms Pamilla Jain                                                  | 2,000,000 | 4,000,000          | 7.008%            |
| 14    | Others (individually holding less than 1%)                       |           | 3,214,500          | 5.632%            |
|       | <b>Total</b>                                                     |           | <b>44,171,600</b>  | <b>77.390 %</b>   |

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**Annexure III to Statement of Shareholding Pattern as on 31.03.2003**

Persons holding more than 1% of the Paid-up Equity Share Capital of the Company

| Sl.No. | Folio / DP Id. Client Id. | Name                                                             | Total Holding    | % of Total Equity |
|--------|---------------------------|------------------------------------------------------------------|------------------|-------------------|
| 1      | IN300685 10327633         | Soshil Kumar Jain                                                | 5,000,000        | 8.760%            |
| 2      | IN300685 10327617         | Sandeep Jain                                                     | 4,792,100        | 8.396%            |
| 3      | IN300685 10327594         | Rajesh Jain                                                      | 4,706,900        | 8.247%            |
| 4      | IN300685 10327385         | Ravinder Jain                                                    | 4,646,200        | 8.140%            |
| 5      | IN301143 10103969         | Advance Feature Company Ltd.                                     | 3,241,000        | 5.678%            |
| 6      |                           | Radhika Associates (Beneficial Owner) shares held in the name of |                  |                   |
| a      | IN300685 10330070         | Mr. Soshil Kumar Jain                                            | 2,679,000        |                   |
| b      | IN300685 10330168         | Nirmala Jain                                                     | 1,140,000        |                   |
|        |                           | <b>Sub-total</b>                                                 | <b>3,819,000</b> | 6.691%            |
| 7      | IN300685 10327682         | Nirmala Jain                                                     | 2,511,000        | 4.399%            |
| 8      | IN301143 10103792         | Gain Premium Limited                                             | 2,500,000        | 4.380%            |
| 9      |                           | Tahir & Co. (Beneficial Owner) shares held in the name of        |                  |                   |
| a      | IN300685 10330047         | Mr. Sandeep Jain                                                 | 2,000,000        |                   |
| b      | IN300685 10330055         | Ms Pamilla Jain                                                  | 2,000,000        |                   |
|        |                           | <b>Sub-total</b>                                                 | <b>4,000,000</b> | 7.008%            |
| 10     |                           | Rattan Sons (Beneficial Owner) shares held in the name of        |                  |                   |
| a      | IN300685 10330063         | Mr. Rajesh Jain                                                  | 2,000,000        |                   |
| b      | IN300685 10330088         | Ms Meena Jain                                                    | 1,999,000        |                   |
|        |                           | <b>Sub-total</b>                                                 | <b>3,999,000</b> | 7.006%            |
| 11     |                           | Sumit Nipun & Co. (Beneficial Owner) shares held in the name of  |                  |                   |
| a      | IN300685 10330096         | Mr. Ravinder Jain                                                | 2,000,000        |                   |
| b      | IN300685 10330101         | Ms. Sunanda Jain                                                 | 2,000,000        |                   |
|        |                           | <b>Sub-total</b>                                                 | <b>4,000,000</b> | 7.008%            |
| 12     | IN300167 10000633         | DBMGOF (Mauritius) Ltd                                           | 1,290,000        | 2.260%            |
| 13     | IN300685 10337409         | Soshil Kumar Jain (HUF)                                          | 1,134,400        | 1.988%            |
| 14     | IN300685 10327609         | Meena Jain                                                       | 897,000          | 1.572%            |
| 15     | IN300685 10344640         | Radicura Pharmaceuticals Pvt. Ltd.                               | 875,000          | 1.533%            |
| 16     | IN300685 10327625         | Pamilla Jain                                                     | 816,500          | 1.431%            |

|    |                   |              |         |        |
|----|-------------------|--------------|---------|--------|
| 17 | IN300685 10327586 | Sunanda Jain | 635,000 | 1.113% |
|----|-------------------|--------------|---------|--------|

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**Annexure II to Statement of Shareholding Pattern as on 31.03.2003**

Details of Shares held by NRIs/OCBs

| S.No. | Name of holder                             | No. of shares held | % of total shares |
|-------|--------------------------------------------|--------------------|-------------------|
| 1     | Advance Feature Co. Ltd.                   | 3,241,000          | 5.678%            |
| 2     | Gain Premium Ltd.                          | 2,500,000          | 4.380%            |
| 3     | Others (individually holding less than 1%) | 20,430             | 0.036%            |
|       |                                            | <b>5,761,430</b>   | <b>10.094 %</b>   |

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