

Distribution of Shareholding as on 30th June, 2003

	Category	No. of shares held	% of share holding
A	<u>Promoter's holding</u>		
1	Promoters		
	- Indian Promoters		
	As per Annexure I	44,171,600	77.390%
	- Foreign Promoters	-	-
2	Persons acting in concert	-	-
	Sub-Total	44,171,600	77.390 %
B	<u>Non - Promoter's Holding</u>		
3	Institutional Investors		
a.	Mutual Funds and UTI	-	-
b.	Banks, Financial Institutions, Insurance Companies (Central/State Govt. Institutions/Non-Govt. Institutions)	1,000	0.002%
c.	FII's		
	DBMGOF (Mauritius) Ltd.	1,290,000	2.260%
	Sub-Total	1,291,000	2.262 %
4	Others		
a.	Private Corporate Bodies	1,150,528	2.016%
b.	Indian Public	4,621,259	8.097%
c.	NRIs / OCBs		
	As per Annexure II	5,761,930	10.095%
d.	Clearing Member	80,283	0.141%
	Sub-Total	11,614,000	20.207 %
	Grand-Total	57,076,600	100 %

* Excluding 1,49,000 Sub-divided Equity Shares of Re.1/- each pertains in respect 14,900 Forfeited Equity Shares of Rs.10/- each.

Note:	1. Total Foreign Shareholding including FIIs, NRIs & OCBs	7,051,930	12.355%
	2. Details of Persons holding more than 1% of the Paid-up Equity Share Capital of the Company are given in Annexure - III.		

<u>Annexure I</u>	(Details of Shares held by Indian Promoters)
<u>Annexure II</u>	(Details of Shares held by NRIs/OCBs)
<u>Annexure III</u>	(Persons holding more than 1% of the Paid-up Equity Share Capital of the Company)

Panacea Biotec Ltd.
Regd. Office : Ambala-Chandigarh Road, Lalru-140501, Punjab
Email:corporate@panaceabiotec.com

Annexure I to Statement of Shareholding Pattern as on 30.06.2003

Details of Shares held by Indian Promoters

S.No.	Name of Holder		No. of shares held	% of total shares
1	Mr. Soshil Kumar Jain		5,000,000	8.760%
2	Mr. Ravinder Jain		4,646,200	8.140%
3	Mr. Rajesh Jain		4,706,900	8.247%
4	Mr. Sandeep Jain		4,792,100	8.396%
5	Ms. Nirmala Jain		2,511,000	4.399%
6	Ms. Sunanda Jain		635,000	1.113%
7	Ms Meena Jain		897,000	1.572%
8	Ms Pamilla Jain		816,500	1.431%
9	M/s. Soshil Kumar Jain (HUF)		1,134,400	1.988%
10	Radhika Associates (Beneficial Owner) shares held in the name of			
a	Mr. Soshil Kumar Jain	2,679,000		
b	Ms. Nirmala Jain	1,140,000	3,819,000	6.691%
11	Sumit Nipun & Co. (Beneficial Owner) shares held in the name of			
a	Mr. Ravinder Jain	2,000,000		
b	Ms. Sunanda Jain	2,000,000	4,000,000	7.008%
12	Rattan Sons (Beneficial Owner) shares held in the name of			
a	Mr. Rajesh Jain	2,000,000		
b	Ms Meena Jain	1,999,000	3,999,000	7.006%
13	Tahir & Co. (Beneficial Owner) shares held in the name of			
a	Mr. Sandeep Jain	2,000,000		
b	Ms Pamilla Jain	2,000,000	4,000,000	7.008%
14	Others (individually holding less than 1%)		3,214,500	5.632%
	Total		44,171,600	77.390 %

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Annexure II to Statement of Shareholding Pattern as on 30.06.2003

Details of Shares held by NRIs/OCBs

S.No.	Name of holder	No. of shares held	% of total shares
1	Advance Feature Co. Ltd.	3,241,000	5.678%
2	Gain Premium Ltd.	2,500,000	4.380%
3	Others (individually holding less than 1%)	20,930	0.037%
		5,761,930	10.095 %

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Annexure III to Statement of Shareholding Pattern as on 30.06.2003

Persons holding more than 1% of the Paid-up Equity Share Capital of the Company

Sl.No.	Folio / DP Id. Client Id.	Name	Total Holding	% of Total Equity
1	IN300685 10327633	Soshil Kumar Jain	5,000,000	8.760%
2	IN300685 10327617	Sandeep Jain	4,792,100	8.396%
3	IN300685 10327594	Rajesh Jain	4,706,900	8.247%
4	IN300685 10327385	Ravinder Jain	4,646,200	8.140%
5	IN301143 10103969	Advance Feature Company Ltd.	3,241,000	5.678%
6		Radhika Associates (Beneficial Owner) shares held in the name of		
a	IN300685 10330070	Mr. Soshil Kumar Jain	2,679,000	
b	IN300685 10330168	Ms. Nirmala Jain	1,140,000	
		Sub-total	3,819,000	6.691%
7	IN300685 10327682	Nirmala Jain	2,511,000	4.399%
8	IN301143 10103792	Gain Premium Limited	2,500,000	4.380%
9		Tahir & Co. (Beneficial Owner) shares held in the name of		
a	IN300685 10330047	Mr. Sandeep Jain	2,000,000	
b	IN300685 10330055	Ms Pamilla Jain	2,000,000	
		Sub-total	4,000,000	7.008%
10		Rattan Sons (Beneficial Owner) shares held in the name of		
a	IN300685 10330063	Mr. Rajesh Jain	2,000,000	
b	IN300685 10330088	Ms Meena Jain	1,999,000	
		Sub-total	3,999,000	7.006%
11		Sumit Nipun & Co. (Beneficial Owner) shares held in the name of		
a	IN300685 10330096	Mr. Ravinder Jain	2,000,000	
b	IN300685 10330101	Ms. Sunanda Jain	2,000,000	
		Sub-total	4,000,000	7.008%
12	IN300167 10000633	DBMGOF (Mauritius) Ltd	1,290,000	2.260%
13	IN300685 10337409	Soshil Kumar Jain (HUF)	1,134,400	1.988%
14	IN300685 10327609	Meena Jain	897,000	1.572%
15	IN300685 10344640	Radicura Pharmaceuticals Pvt. Ltd.	875,000	1.533%

16	IN300685 10327625	Pamilla Jain	816,500	1.431%
17	IN300685 10327586	Sunanda Jain	635,000	1.113%

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