

### Distribution of Shareholding as on 30th September, 2004

|                                                                                                                                      | Category                                                                                                        | No. of shares held | % of share holding |
|--------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|--------------------|--------------------|
| <b>A</b>                                                                                                                             | <b><u>Promoters' holding</u></b>                                                                                |                    |                    |
| 1                                                                                                                                    | <b>Promoters</b>                                                                                                |                    |                    |
|                                                                                                                                      | - Indian Promoters                                                                                              |                    |                    |
|                                                                                                                                      | As per Annexure I                                                                                               | 44,171,600         | 77.390%            |
|                                                                                                                                      | - Foreign Promoters                                                                                             | -                  | -                  |
| 2                                                                                                                                    | <b>Persons acting in concert</b>                                                                                | -                  | -                  |
|                                                                                                                                      | Sub-Total                                                                                                       | 44,171,600         | 77.390%            |
| <b>B</b>                                                                                                                             | <b><u>Non - Promoter's Holding</u></b>                                                                          |                    |                    |
| 3                                                                                                                                    | <b>Institutional Investors</b>                                                                                  |                    |                    |
| a.                                                                                                                                   | Mutual Funds and UTI                                                                                            | -                  | -                  |
| b.                                                                                                                                   | Banks, Financial Institutions, Insurance Companies<br>(Central/State Govt. Institutions/Non-Govt. Institutions) | -                  | -                  |
| c.                                                                                                                                   | FII's                                                                                                           |                    |                    |
|                                                                                                                                      | DBMGOF (MAURITIUS) LIMITED                                                                                      | 1,290,000          | 2.260%             |
|                                                                                                                                      | Sub-Total                                                                                                       | 1,290,000          | 2.260%             |
| 4                                                                                                                                    | <b>Others</b>                                                                                                   |                    |                    |
| a.                                                                                                                                   | Private Corporate Bodies                                                                                        | 1,295,292          | 2.269%             |
| b.                                                                                                                                   | Indian Public                                                                                                   | 4,511,826          | 7.905%             |
| c.                                                                                                                                   | NRIs / OCBs                                                                                                     |                    |                    |
|                                                                                                                                      | As per Annexure II                                                                                              | 5,759,811          | 10.091%            |
| d.                                                                                                                                   | Others - Clearing Member/House                                                                                  | 48,071             | 0.084%             |
|                                                                                                                                      | Sub-Total                                                                                                       | 11,615,000         | 20.350%            |
|                                                                                                                                      | Grand-Total                                                                                                     | 57,076,600         | 100.00%            |
| * Excluding 1,49,000 Sub-divided Equity Shares of Re.1/- each pertains in respect of 14,900 Forfeited Equity Shares of Rs.10/- each. |                                                                                                                 |                    |                    |
| <b>Note:</b> 1. Total Foreign Shareholding including FIIs, NRIs & OCBs                                                               |                                                                                                                 | 7,049,811          | 12.351%            |
| 2. Details of Persons holding more than 1% of the Paid-up Equity Share Capital of the Company are given in Annexure - III.           |                                                                                                                 |                    |                    |

[Annexure I](#)  
[Annexure II](#)  
[Annexure III](#)

(Details of Shares held by Indian Promoters, their relatives & associates)

(Details of Shares held by NRIs/OCBs)

(Persons holding more than 1% of the Paid-up Equity Share Capital of the Company)

**Panacea Biotec Ltd.**

**Regd. Office : Ambala-Chandigarh Road, Lalru-140501, Punjab**

**Email:corporate@panaceabiotec.com**

### Annexure I to Statement of Shareholding Pattern as on 30.09.2004

Details of Shares held by Indian Promoters, their relatives & associates

| S.No. | Name of Holder                                            |           | No. of shares held | % of total shares |
|-------|-----------------------------------------------------------|-----------|--------------------|-------------------|
| 1     | Mr. Soshil Kumar Jain                                     |           | 5,000,000          | 8.760%            |
| 2     | Mr. Ravinder Jain                                         |           | 4,646,200          | 8.140%            |
| 3     | Mr. Rajesh Jain                                           |           | 4,706,900          | 8.247%            |
| 4     | Mr. Sandeep Jain                                          |           | 4,792,100          | 8.396%            |
| 5     | Ms. Nirmala Jain                                          |           | 2,511,000          | 4.399%            |
| 6     | Ms. Sunanda Jain                                          |           | 635,000            | 1.113%            |
| 7     | Ms Meena Jain                                             |           | 897,000            | 1.572%            |
| 8     | Ms Pamilla Jain                                           |           | 816,500            | 1.431%            |
| 9     | Soshil Kumar Jain (HUF)                                   |           | 4,953,400          | 8.679%            |
| 10    | Ravinder Jain (HUF)                                       |           | 4,135,000          | 7.245%            |
| 11    | Rajesh Jain (HUF)                                         |           | 4,368,500          | 7.654%            |
| 12    | Tahir & Co. (Beneficial Owner) shares held in the name of |           |                    |                   |
| a     | Mr. Sandeep Jain                                          | 2,000,000 |                    |                   |
| b     | Ms Pamilla Jain                                           | 2,000,000 | 4,000,000          | 7.008%            |
| 14    | Others (individually holding less than 1%)                |           | 2,710,000          | 4.748%            |
|       | <b>Total</b>                                              |           | <b>44,171,600</b>  | <b>77.390 %</b>   |

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**Annexure II to Statement of Shareholding Pattern as on 30.09.2004**

Details of Shares held by NRIs/ OCBs

| S.No. | Name of holder                             | No. of shares held | % of total shares |
|-------|--------------------------------------------|--------------------|-------------------|
| 1     | Advance Feature Company Limited            | 3,241,000          | 5.678%            |
| 2     | Gain Premium Limited                       | 2,500,000          | 4.380%            |
| 3     | Others (individually holding less than 1%) | 18,811             | 0.033%            |
|       |                                            | <b>5,759,811</b>   | <b>10.091%</b>    |

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### Annexure III to Statement of Shareholding Pattern as on 30.09.2004

Persons holding more than 1% of the Paid-up Equity Share Capital of the Company

| Sl.No. | Folio / DP Id. Client Id. | Name                                                      | Total Holding    | % of Total Equity |
|--------|---------------------------|-----------------------------------------------------------|------------------|-------------------|
| 1      | IN300644 10180859         | Soshil Kumar Jain                                         | 5,000,000        | 8.760%            |
| 2      | IN300644 10181072         | Soshil Kumar Jain (HUF)                                   | 4,953,400        | 8.679%            |
|        | IN300644 10180737         | Sandeep Jain                                              | 4,792,100        | 8.396%            |
| 3      | IN300644 10180808         | Rajesh Jain                                               | 4,706,900        | 8.247%            |
| 4      | IN300644 10180558         | Ravinder Jain                                             | 4,646,200        | 8.140%            |
|        | IN300644 10180787         | Rajesh Jain (HUF)                                         | 4,368,500        | 7.654%            |
|        | IN300644 10181047         | Ravinder Jain (HUF)                                       | 4,135,000        | 7.245%            |
|        | IN300685<br>10337044      |                                                           |                  |                   |
| 5      | IN300450 11208312         | Advance Feature Company Ltd.                              | 3,241,000        | 5.678%            |
| b      | IN300685 10327682         | Nirmala Jain                                              | 2,511,000        | 4.399%            |
| 8      | IN300450 11208442         | Gain Premium Limited                                      | 2,500,000        | 4.380%            |
| 9      |                           | Tahir & Co. (Beneficial Owner) shares held in the name of |                  |                   |
| a      | IN300685 10330047         | Mr. Sandeep Jain                                          | 2,000,000        |                   |
| b      | IN300685 10330055         | Ms Pamilla Jain                                           | 2,000,000        |                   |
|        |                           | <b>Sub-total</b>                                          | <b>4,000,000</b> | 7.008%            |
| 12     | IN300167 10000633         | DBMGOF (Mauritius) Ltd                                    | 1,290,000        | 2.260%            |
| 14     | IN300644 10180746         | Meena Jain                                                | 897,000          | 1.572%            |
| 15     | IN300685 10344640         | Radicura Pharmaceuticals Pvt. Ltd.                        | 875,000          | 1.533%            |
| 16     | IN300644 10180533         | Pamilla Jain                                              | 816,500          | 1.431%            |
| 17     | IN300644 10181056         | Sunanda Jain                                              | 635,000          | 1.113%            |

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