

Distribution of Shareholding as on 31st December, 2004

	Category	No. of shares held	% of share holding
A	<u>Promoter's holding</u>		
1	Promoters		
	- Indian Promoters		
	As per Annexure I	44,166,600	77.381%
	- Foreign Promoters	-	-
2	Persons acting in concert	-	-
	Sub-Total	44,166,600	77.381 %
B	<u>Non - Promoter's Holding</u>		
3	Institutional Investors		
a.	Mutual Funds and UTI	-	-
b.	Banks, Financial Institutions, Insurance Companies (Central/State Govt. Institutions/Non-Govt. Institutions) PUNJAB NATIONAL BANK	25000	0.044%
c.	FII's		
	DBMGOF (Mauritius) Ltd.	1,290,000	2.260%
	MATTERHORN VENTURES	1,400,000	2.453%
	Sub-Total	2,715,000	4.757 %
4	Others		
a.	Private Corporate Bodies	514,776	0.902%
b.	Indian Public	3,835,646	6.720%
c.	NRIs / OCBs		
	As per Annexure II	5,783,293	10.133%
d.	Others - Clearing Member/House	61,285	0.107%
	Sub-Total	10,195,000	17.862 %
	Grand-Total	57,076,600	100 %

* Excluding 1,49,000 Sub-divided Equity Shares of Re.1/- each pertains in respect of 14,900 Forfeited Equity Shares of Rs.10/- each.

Note:	1. Total Foreign Shareholding including FIIs, NRIs & OCBs	8,473,293	14.845%
	2. Details of Persons holding more than 1% of the Paid-up Equity Share Capital of the Company are given in Annexure - III.		

[Annexure I](#)

(Details of Shares held by Indian Promoters)

[Annexure II](#)

(Details of Shares held by NRIs/OCBs)

[Annexure III](#)

(Persons holding more than 1% of the Paid-up Equity Share Capital of the Company)

Panacea Biotec Ltd.

Regd. Office : Ambala-Chandigarh Road, Lalru-140501, Punjab

Email:corporate@panaceabiotec.com

Annexure I to Statement of Shareholding Pattern as on 31.12.2004

Details of Shares held by Indian Promoters, their relatives & associates

S.No.	Name of Holder	No. of shares held	% of total shares
1	Mr. Soshil Kumar Jain	5,000,000	8.760%
2	Mr. Ravinder Jain	4,646,200	8.140%
3	Mr. Rajesh Jain	4,706,900	8.247%
4	Mr. Sandeep Jain	4,792,100	8.396%
5	Ms. Nirmala Jain	2,511,000	4.399%
6	Ms. Sunanda Jain	635,000	1.113%
7	Ms Meena Jain	897,000	1.572%
8	Ms Pamilla Jain	816,500	1.431%
9	Soshil Kumar Jain (HUF)	4,953,400	8.679%
10	Mr. Ravinder Jain (HUF)	4,135,000	7.245%
11	Mr. Rajesh Jain (HUF)	4,368,500	7.654%
12	Mr. Sandeep Jain (HUF)	4,105,000	7.192%
13	Others (individually holding less than 1%)	2,600,000	4.555%
	Total	44,166,600	77.381%

Panacea Biotec Ltd.

Regd. Office : Ambala-Chandigarh Road, Lalru-140501, Punjab

Email:corporate@panaceabiotec.com

Annexure II to Statement of Shareholding Pattern as on 31.12.2004

Details of Shares held by NRIs/ OCBs

S.No.	Name of holder	No. of shares held	% of total shares
1	Advance Feature Company Limited	3,241,000	5.678%
2	Gain Premium Limited	2,500,000	4.380%
3	Others (individually holding less than 1%)	42,293	0.074%
		5,783,293	10.133 %

Panacea Biotec Ltd.

Regd. Office : Ambala-Chandigarh Road, Lalru-140501, Punjab

Email:corporate@panaceabiotec.com

Annexure III to Statement of Shareholding Pattern as on 31.12.2004

Persons holding more than 1% of the Paid-up Equity Share Capital of the Company

Sl.No.	Folio / DP Id. Client Id.	Name	Total Holding	% of Total Equity
Indian Promoters & Their Relatives				
1	IN300644 10180859	Soshil Kumar Jain	5,000,000	8.760%
2	IN300644 10181072	Soshil Kumar Jain (HUF)	4,953,400	8.679%
3	IN300644 10180737	Sandeep Jain	4,792,100	8.396%
4	IN300644 10180808	Rajesh Jain	4,706,900	8.247%
5	IN300644 10180558	Ravinder Jain	4,646,200	8.140%
6	IN300644 10180787	Rajesh Jain (HUF)	4,368,500	7.654%
7	IN300644 10181047	Ravinder Jain (HUF)	4,135,000	7.245%
8	IN300644 10181064	Mr. Sandeep Jain (HUF)	4,105,000	7.192%
9	IN300685 10327682	Nirmala Jain	2,511,000	4.399%
10	IN300644 10180746	Meena Jain	897,000	1.572%
11	IN300644 10180533	Pamilla Jain	816,500	1.431%
12	IN300644 10181056	Sunanda Jain	635,000	1.113%
Overseas Corporate Bodies				
13	IN300450 11208312	Advance Feature Company Ltd.	3,241,000	5.678%
14	IN300450 11208442	Gain Premium Limited	2,500,000	4.380%
Foreign Institutional Investors				
15	IN301348 20006129	Matterhorn Ventures	1,400,000	2.453%
16	IN300167 10000633	DBMGOF (Mauritius) Ltd	1,290,000	2.260%

Panacea Biotec Ltd.

Regd. Office : Ambala-Chandigarh Road, Lalru-140501, Punjab

Email:corporate@panaceabiotec.com