

Distribution of Shareholding as on 30th June, 2005

	Category	No. of shares held	% of share holding
A	<u>Promoters' holding</u>		
1	Promoters		
	- Indian Promoters		
	As per Annexure I	44,041,600	77.162%
	- Foreign Promoters	-	-
2	Persons acting in concert	-	-
	Sub-Total	44,041,600	77.162 %
B	<u>Non - Promoter's Holding</u>		
3	Institutional Investors		
a.	Mutual Funds and UTI	-	-
	As per Annexure II	2,313,670	4.054%
b.	Banks, Financial Institutions, Insurance Companies (Central/State Govt. Institutions/Non-Govt. Institutions) UTI BANK LTD	1,680	0.003%
c.	FII's		
	As per Annexure III	3,663,459	6.418%
	Sub-Total	5,978,809	10.475 %
4	Others		
a.	Private Corporate Bodies	498,730	0.874%
b.	Indian Public	3,186,079	5.582%
c.	NRIs / OCBs		
	As per Annexure IV	33,03,230	5.787%
d.	Other - Clearing Member/House	68,152	0.119%
	Sub-Total	7,056,191	12.363 %
	Grand-Total	57,076,600	100.00 %
* Excluding 1,49,000 Sub-divided Equity Shares of Re.1/- each pertains in respect of 14,900 Forfeited Equity Shares of Rs.10/- each.			
Note: 1. Total Foreign Shareholding including FIIs, NRIs & OCBs		69,66,689	12.206%
2. Details of Persons holding more than 1% of the Paid-up Equity Share Capital of the Company			

are given in Annexure - V.

<u>Annexure I</u>	(Details of Shares held by Indian Promoters, their relatives & associates)
<u>Annexure II</u>	(Details of Shares held by Mutual Fund and UTI)
<u>Annexure III</u>	(Details of Shares held by FIIs)
<u>Annexure IV</u>	(Details of Shares held by NRIs/OCBs)
<u>Annexure V</u>	(Persons holding more than 1% of the Paid-up Equity Share Capital of the Company)

Panacea Biotec Ltd.
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Annexure I to Statement of Shareholding Pattern as on 30.06.2005

Details of Shares held by Indian Promoters, their relatives & associates

S.No.	Name of Holder		No. of shares held	% of total shares
1	Mr. Soshil Kumar Jain		5,000,000	8.760%
2	Mr. Ravinder Jain		4,646,200	8.140%
3	Mr. Rajesh Jain		4,706,900	8.247%
4	Mr. Sandeep Jain		4,792,100	8.396%
5	Ms. Nirmala Jain		2,511,000	4.399%
6	Ms. Sunanda Jain		635,000	1.113%
7	Ms Meena Jain		897,000	1.572%
8	Ms Pamilla Jain		816,500	1.431%
9	Soshil Kumar Jain (HUF)		4,953,400	8.679%
10	Mr. Ravinder Jain (HUF)		4,135,000	7.245%
11	Mr. Rajesh Jain (HUF)		4,368,500	7.654%
12	Mr. Sandeep Jain (HUF)		4,105,000	7.192%
13	Others (individually holding less than 1%)		2,475,000	4.336%
	Total		44,041,600	77.162 %

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Annexure II to Statement of Shareholding Pattern as on 30.06.2005

Details of Shares held by Mutual Fund and UTI

S.No.	Name of holder	No. of shares held	% of total shares
1	TEMPLETON MUTUAL FUND A/C FRANKLIN INDIA PRIMA FUND	1,000,000	1.752%
2	RELIANCE CAPITAL TRUSTEE CO. LTD A/C RELIANCE EQUITY OPPORTUNITIES FUND	600,000	1.051%
3	Others (holding less than 1%)	713,670	1.250%
	Total	2,313,670	4.054 %

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Annexure III to Statement of Shareholding Pattern as on 30.06.2005

Details of Shares held by FIIs

S.No.	Name of holder	No. of shares held	% of total shares
1	MATTERHORN VENTURES	2,830,000	4.958%
2	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. SVB	732,600	1.284%
3	Others (holding less than 1%)	100,859	0.177%
	Total	3,663,459	6.418 %

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Annexure IV to Statement of Shareholding Pattern as on 30.06.2005

Details of Shares held by NRIs/ OCBs

S.No.	Name of holder	No. of shares held	% of total shares
1	Gain Premium Limited	2,495,000	4.371%
2	Advance Feature Company Limited	785,378	1.376%
3	Others (individually holding less than 1%)	22,852	0.040%
		33,03,230	5.787 %

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Annexure V to Statement of Shareholding Pattern as on 30.06.2005

Persons holding more than 1% of the Paid-up Equity Share Capital of the Company

Sl.No.	Folio / DP Id. Client Id.	Name	Total Holding	% of Total Equity
<u>INDIAN PROMOTERS & THEIR RELATIVES</u>				
1	IN300644 10180859	Soshil Kumar Jain	5,000,000	8.760%
2	IN300644 10181072	Soshil Kumar Jain (HUF)	4,953,400	8.679%
3	IN300644 10180737	Sandeep Jain	4,792,100	8.396%
4	IN300644 10180808	Rajesh Jain	4,706,900	8.247%
5	IN300644 10180558	Ravinder Jain	4,646,200	8.140%
6	IN300644 10180787	Rajesh Jain (HUF)	4,368,500	7.654%
7	IN300644 10181047	Ravinder Jain (HUF)	4,135,000	7.245%
8	IN300644 10181064	Sandeep Jain (HUF)	4,105,000	7.192%
9	IN300685 10327682	Nirmala Jain	2,511,000	4.399%
10	IN300644 10180746	Meena Jain	897,000	1.572%
11	IN300644 10180533	Pamilla Jain	816,500	1.431%
12	IN300644 10181056	Sunanda Jain	635,000	1.113%
<u>OVERSEAS CORPORATE BODIES</u>				
13	IN300450 11208442	Gain Premium Limited	2,495,000	4.371%
14	IN300450 11208312	Advance Feature Company Limited	785,378	1.376%
<u>MUTUAL FUNDS & UTI</u>				
15	IN300167 10010936	Templeton Mutual Fund A/c Franklin India Prima Fund	1,000,000	1.752%
16	IN300167 10000633	Reliance Capital Trustee Co. Ltd. A/c Reliance Equity Opportunities Fund	600,000	1.051%
<u>FOREIGN INSTITUTIONAL INVESTORS</u>				
17	IN301348 20006129	Matterhorn Ventures	2,830,000	4.958%
18	IN300450 11208312	Merrill Lynch Capital Markets Espana S.A SVB	732,600	1.284%

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