

Distribution of Shareholding as on 30th September, 2005

	Category	No. of shares held	% of share holding
A	<u>Promoters' holding</u>		
1	Promoters		
	- Indian Promoters		
	As per Annexure I	43,641,600	76.26%
	- Foreign Promoters	-	-
2	Persons acting in concert	-	-
	Sub-Total	43,641,600	76.26 %
B	<u>Non - Promoter's Holding</u>		
3	Institutional Investors		
a.	Mutual Funds and UTI	-	-
	As per Annexure II	1,702,563	2.98%
b.	Banks, Financial Institutions, Insurance Companies (Central/State Govt. Institutions/Non-Govt. Institutions) PUNJAB NATIONAL BANK UTI BANK LTD	3,649 19,000	0.01% 0.03%
c.	FII's		
	As per Annexure III	6,042,413	10.56%
	Sub-Total	7,767,625	13.57 %
4	Others		
a.	Private Corporate Bodies	642,014	1.12%
b.	Indian Public	3,486,125	6.09%
c.	NRIs / OCBs		
	As per Annexure IV	1,152,933	2.01%
d.	Others - Clearing Member/House	535,303	0.94%
	Sub-Total	5,816,375	10.16 %
	Grand-Total	57,225,600	100.00 %
Note: 1. Total Foreign Shareholding including FIIs, NRIs & OCBs		7,195,346	12.57%

2. Details of Persons holding more than 1% of the Paid-up Equity Share Capital of the Company are given in Annexure - V.

Annexure I	(Details of Shares held by Indian Promoters, their relatives & associates)
Annexure II	(Details of Shares held by Mutual Fund and UTI)
Annexure III	(Details of Shares held by FIIs)
Annexure IV	(Details of Shares held by NRIs/OCBs)
Annexure V	(Persons holding more than 1% of the Paid-up Equity Share Capital of the Company)

Panacea Biotec Ltd.
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Annexure I to Statement of Shareholding Pattern as on 30.09.2005

Details of Shares held by Indian Promoters, their relatives & associates

S.No.	Name of Holder		No. of shares held	% of total shares
1	Mr. Soshil Kumar Jain		5,000,000	8.74%
2	Mr. Ravinder Jain		4,646,200	8.12%
3	Mr. Rajesh Jain		4,706,900	8.23%
4	Mr. Sandeep Jain		4,792,100	8.37%
5	Ms. Nirmala Jain		2,511,000	4.39%
6	Ms. Sunanda Jain		635,000	1.11%
7	Ms Meena Jain		897,000	1.57%
8	Ms Pamilla Jain		816,500	1.43%
9	Soshil Kumar Jain (HUF)		4,953,400	8.66%
10	Mr. Ravinder Jain (HUF)		4,135,000	7.23%
11	Mr. Rajesh Jain (HUF)		4,368,500	7.63%
12	Mr. Sandeep Jain (HUF)		4,105,000	7.17%
13	Others (individually holding less than 1%)		2,075,000	3.63%
	Total		43,641,600	76.26 %

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Annexure II to Statement of Shareholding Pattern as on 30.09.2005

Details of Shares held by Mutual Fund and UTI

S.No.	Name of holder	No. of shares held	% of total shares
1	DSP MERRILL LYNCH TRUSTEE COMPANY PVT. LTD A/C DSP MERRILL LYNCH EQUITY FUND	100,310	0.18%
2	INDIA PHARMA FUND UNIT SCHEME OPTION A	82,000	0.14%
3	INDIA PHARMA FUND UNIT SCHEME OPTION B	6,500	0.01%
4	STANDARD CHARTED TRUST COMPANY PVT. LTD. A/C STANDARD CHARTED CLASSIC EQUITY FUND	1,190,017	2.08%
5	STANDARD CHARTED TRUST COMPANY A/C STANDARD CHARTED PREMIER EQUITY FUND	48,274	0.08%
6	LIC MUTUAL FUND	140,000	0.24%
7	UTI-GROWTH SECTOR FUND-PHARMA AND HEALTH CARE	35,313	0.06%
8	LICMF DHANASAMRUDDHI	25,000	0.04%
9	LICMF TAX PLAN	10,000	0.02%
10	LICMF FLOATER MIP-PLAN 'B'	10,000	0.02%
11	SUNDARAM MUTUAL FUND-SUNDARAM TAX SAVER (OPEN- ENDED) FUND	29,749	0.05%
12	SUNDARAM MUTUAL FUND A/C SUNDARAM MONTHLY INCOME PLAN	25,400	0.04%
	Total	1,702,563	2.98 %

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Annexure III to Statement of Shareholding Pattern as on 30.09.2005

Details of Shares held by FIIs

S.No.	Name of holder	No. of shares held	% of total shares
1	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. SVB	2,119,464	3.70%
2	THE EMERGING MARKETS SMALL CAP SERIES OF THE DFA INVESTMENT TRUST COMPANY	67,816	0.12%
3	GLOBAL INVESTMENT OPPORTUNITIES FUND LIMITED	33,364	0.06%
4	EMERGING MARKETS MANAGEMENT , L.L.C. A/C THE EMM UMBRELLA FUNDS	654,770	1.14%
5	MORGAN STANLEY AND CO. INTERNATIONAL LIMITED A/C MORGAN STANLEY DEAN WITTER MAURITIUS COMPANY LIMITED	274,136	0.48%
6	SIMPLICITY AB A/C SIMPLICITY INDIEN	55,526	0.10%
7	MIRAE ASSET INVESTMENT MANAGEMENT CO. LTD. A/C MIRAE ASSET INDIA DISCOVERY EQUITY INVESTMENT TRUST 1	20,907	0.04%
8	DB FUND (MAURITIUS) LIMITED	551,655	0.96%
9	MATTERHORN VENTURES	2,227,000	3.89%
10	JERMYN CAPITAL LLC	3,775	0.01%
11	GOLDMAN SACHS INVESTMENTS (MAURITIUS) I LTD	34,000	0.06%
	Total	6,042,413	10.56 %

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Annexure IV to Statement of Shareholding Pattern as on 30.09.2005

Details of Shares held by NRIs/ OCBs

S.No.	Name of holder	No. of shares held	% of total shares
1	Gain Premium Limited	1,045,000	1.83%
2	Others (individually holding less than 1%)	107,933	0.19%
		1,152,933	2.01 %

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Annexure V to Statement of Shareholding Pattern as on 30.09.2005

Persons holding more than 1% of the Paid-up Equity Share Capital of the Company

Sl.No.	Folio / DP Id. Client Id.	Name	Total Holding	% of Total Equity
<u>INDIAN PROMOTERS & THEIR RELATIVES</u>				
1	IN300644 10180859	Soshil Kumar Jain	5,000,000	8.74%
2	IN300644 10181072	Soshil Kumar Jain (HUF)	4,953,400	8.66%
3	IN300644 10180737	Sandeep Jain	4,792,100	8.37%
4	IN300644 10180808	Rajesh Jain	4,706,900	8.23%
5	IN300644 10180558	Ravinder Jain	4,646,200	8.12%
6	IN300644 10180787	Rajesh Jain (HUF)	4,368,500	7.63%
7	IN300644 10181047	Ravinder Jain (HUF)	4,135,000	7.23%
8	IN300644 10181064	Sandeep Jain (HUF)	4,105,000	7.17%
9	IN300685 10327682	Nirmala Jain	2,511,000	4.39%
10	IN300644 10180746	Meena Jain	897,000	1.57%
11	IN300644 10180533	Pamilla Jain	816,500	1.43%
12	IN300644 10181056	Sunanda Jain	635,000	1.11%
<u>OVERSEAS CORPORATE BODIES</u>				
13	IN300450 11208442	Gain Premium Limited	1,045,000	1.83%
<u>MUTUAL FUNDS & UTI</u>				
14	IN300167 10010936	Standard Chartered Trust Co. Pvt. Ltd A/C Standard Chartered Classic Equity Fund	1,190,017	2.08%
<u>FOREIGN INSTITUTIONAL INVESTORS</u>				
15	IN301348 20006129	Matterhorn Ventures	2,227,000	3.89%
16	IN300054 10003539	Merrill Lynch Capital Markets Espana S.A SVB	2,119,464	3.70%
17	IN300142 10513838	Emerging Markets Management L.L.C. A/C THE EMM Umbrella Funds	654,770	1.14%

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