

Distribution of Shareholding as on 31st March, 2006

	Category	No. of shares held	% of share holding
A	<u>Promoter's holding</u>		
1	Promoters		
	- Indian Promoters		
	As per Annexure I	43,641,600	76.26%
	- Foreign Promoters	-	-
2	Persons acting in concert	-	-
	Sub-Total	43,641,600	76.26 %
B	<u>Non - Promoter's Holding</u>		
3	Institutional Investors		
a.	Mutual Funds and UTI		
	As per Annexure II	1,113,832	1.95%
b.	Banks, Financial Institutions, Insurance Companies (Central/State Govt. Institutions/Non-Govt. Institutions) PUNJAB NATIONAL BANK		
	As per Annexure III	130,596	0.23%
c.	FII's		
	As per Annexure IV	7,184,435	12.55%
	Sub-Total	8,428,863	14.73 %
4	Others		
a.	Private Corporate Bodies	713,160	1.25%
b.	Indian Public	3,291,101	5.75%
c.	NRIs / OCBs		
	As per Annexure V	1,136,666	1.99%
d.	Others - Clearing Member/House	14,210	0.02%
	Sub-Total	5,155,137	9.01 %
	Grand-Total	57,225,600	100 %
Note:	1. Total Foreign Shareholding including FIIs, NRIs & OCBs	8,321,101	14.54%

	2. Details of Persons holding more than 1% of the Paid-up Equity Share Capital of the Company are given in Annexure - III.		
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Annexure I	(Details of Shares held by Indian Promoters, their relatives & associate)
Annexure II	(Details of Shares held by Mutual fund & UTI)
Annexure III	(Details of Shares held by Banks)
Annexure IV	(Details of shares held by FIIs)
Annexure V	(Details of shares held by NRIs OCBs)
Annexure VI	(Persons holding more than 1% of the Paid-up Equity Share Capital of the Company)

Panacea Biotec Ltd.
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Annexure I to Statement of Shareholding Pattern as on 31.03.2006

Details of Shares held by Indian Promoters, their relatives & associates

S.No.	Name of Holder		No. of shares held	% of total shares
1	Mr. Soshil Kumar Jain		5,000,000	8.74%
2	Mr. Ravinder Jain		4,646,200	8.12%
3	Mr. Rajesh Jain		4,706,900	8.23%
4	Mr. Sandeep Jain		4,792,100	8.37%
5	Ms. Nirmala Jain		2,511,000	4.39%
6	Ms. Sunanda Jain		635,000	1.11%
7	Ms Meena Jain		897,000	1.57%
8	Ms Pamilla Jain		816,500	1.43%
9	Soshil Kumar Jain (HUF)		4,953,400	8.66%
10	Mr. Ravinder Jain (HUF)		4,135,000	7.23%
11	Mr. Rajesh Jain (HUF)		4,368,500	7.63%
12	Mr. Sandeep Jain (HUF)		4,105,000	7.17%
13	Others (individually holding less than 1%)		2,075,000	3.63%
	Total		43,641,600	76.26 %

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Annexure II to Statement of Shareholding Pattern as on 31.03.2006

Details of Shares held by Mutual Fund and UTI

S.No.	Name of holder	No. of shares held	% of total shares
1	STANDARD CHARTERED TRUST COMPANY PVT. LTD. A/C-STANDARD CHARTERED CLASSIC EQUITY FUND	862,603	1.51%
2	DSP MERRILL LYNCH TRUSTEE COMPANY PVT. LTD A/C DSP MERRILL LYNCH EQUITY FUND	175,310	0.31%
3	LIC MUTUAL FUND	32,835	0.06%
4	STANDARD CHARTED TRUST COMPANY A/C STANDARD CHARTED PREMIER EQUITY FUND	43,084	0.08%
	Total	1,113,832	1.95%

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Annexure III to Statement of Shareholding Pattern as on 31.03.2006

Details of Shares held by Banks

S.No.	Name of holder	No. of shares held	% of total shares
1	Punjab National Bank	111,846	0.20%
2	UTI bank	17,000	0.03%
3	Bank of Punjab	1,750	0.00%
	Total	130,596	0.23 %

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Annexure IV to Statement of Shareholding Pattern as on 31.03.2006

Details of Shares held by FIIs

S.No.	Name of holder	No. of shares held	% of total shares
1	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A S.V	2,652,625	4.64%
2	MATTERHORN VENTURES	2,127,000	3.72%
3	EMERGING MARKET MANAGEMENT, LLC A/C THE EMM UMBRELLA	695,781	1.22%
4	DB FUND (MAURITIUS) LIMITED.	476,655	0.83%
5	MIRAE ASSET INVESTMENT MANAGEMENT CO. LTD A/C MIRAE ASSET INDIA DISCOVERY EQUITY INVESTMENT TRUST 1	443,002	0.77%
6	MORGAN STANLEY AND CO. INTERNATIONAL LIMITED A/C MORGAN STANLEY DEAN WITTER MAURITIUS COMPANY LIMITED	385,254	0.67%
7	TRANSPORTATION, INFRASTRUCTURE AND ENERGY INVESTMENTS	129,995	0.23%
8	THE EMERGING MARKETS SMALL CAP SERIES OF THE DFA INVESTMENT TRUST COMPANY	110,695	0.19%
9	GOLDMAN SACHS INVESTMENTS (MAURITIUS) I LTD.	34,000	0.06%
10	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LTD.	30,855	0.05%
11	GLOBAL INVESTMENT OPPORTUNITIES FUND LIMITED	30,834	0.05%
12	SIMPLICITY AB A/C SIMPLICITY INDIEN	55,526	0.10%
13	JERMYN CAPITAL LLC	3,775	0.01%
14	EMERGING MARKETS CORE EQUITY PORTFOLIO (THE PORTFOLIO) OF DFA INVESTMENT DIMENSIONS GROUP NC (DFAIDG)	8,438	0.01%
	TOTAL	7,184,435	12.55%

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Annexure V to Statement of Shareholding Pattern as on 31.03.2006

Details of Shares held by NRIs/ OCBs

S.No.	Name of holder	No. of shares held	% of total shares
1	Gain Premium Limited	1,045,000	51.83%
2	Others (individually holding less than 1%)	91,000	0.16%
		5,770,015	10.109%

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Annexure VI to Statement of Shareholding Pattern as on 31.3.2006

Persons holding more than 1% of the Paid-up Equity Share Capital of the Company

Sl.No.	Folio / DP Id. Client Id.	Name	Total Holding	% of Total Equity
<u>INDIAN PROMOTERS & THEIR RELATIVES</u>				
1	IN300644 10180859	Soshil Kumar Jain	5,000,000	8.74%
2	IN300644 10181072	Soshil Kumar Jain (HUF)	4,953,400	8.66%
3	IN300644 10180737	Sandeep Jain	4,792,100	8.37%
4	IN300644 10180808	Rajesh Jain	4,706,900	8.23%
5	IN300644 10180558	Ravinder Jain	4,646,200	8.12%
6	IN300644 10180787	Rajesh Jain (HUF)	4,368,500	7.63%
7	IN300644 10181047	Ravinder Jain (HUF)	4,135,000	7.23%
8	IN300644 10181064	Sandeep Jain (HUF)	4,105,000	7.17%
9	IN300685 10327682	Nirmala Jain	2,511,000	4.39%
10	IN300644 10180746	Meena Jain	897,000	1.57%
11	IN300644 10180533	Pamilla Jain	816,500	1.43%
12	IN300644 10181056	Sunanda Jain	635,000	1.11%
<u>OVERSEAS CORPORATE BODIES</u>				
13	IN300450 11208442	Gain Premium Limited	1,045,000	1.83%
<u>MUTUAL FUNDS & UTI</u>				
14	IN300167 10015459	Standard Chartered Trust Co. Pvt. Ltd A/C Standard Chartered Classic Equity Fund	862,603	1.51%
<u>FOREIGN INSTITUTIONAL INVESTORS</u>				
15	IN301348 20006129	Matterhorn Ventures	2,127,000	3.72%
16	IN300054 10015153	Merrill Lynch Capital Markets Espana S.A SV	2,652,625	4.64%
17	IN300142 10516868	Emerging Markets Management L.L.C. A/C THE EMM Umbrella Funds	695,781	1.22%

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