

| (I)(a)        |                                                                                                    | Statement Showing Shareholding Pattern |                        |                                              |                                                              |                            | For the Quarter ended 06.08.2010       |                 |
|---------------|----------------------------------------------------------------------------------------------------|----------------------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|----------------------------|----------------------------------------|-----------------|
|               | Name of the Company :                                                                              | Panacea Biotec Ltd.                    |                        |                                              |                                                              |                            | Class of security : Equity Shares      |                 |
|               | SCRIP CODE:BSE                                                                                     | 531349                                 |                        |                                              |                                                              |                            | Name of the scrip: PANACEABIO          |                 |
|               | SCRIP CODE:NSE                                                                                     | PANACEABIO                             |                        |                                              |                                                              |                            | Name of the scrip: PANACEA BIOTEC LTD. |                 |
| Category code | Category of Shareholder                                                                            | Number of Shareholders                 | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                 |
|               |                                                                                                    |                                        |                        |                                              | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a Percentage |
| (A)           | Shareholding of Promoter and Promoter Group <sup>2</sup>                                           |                                        |                        |                                              |                                                              |                            |                                        |                 |
| 1             | Indian                                                                                             |                                        |                        |                                              |                                                              |                            |                                        |                 |
| (a)           | Individuals/ Hindu Undivided Family                                                                | 22                                     | 43,624,380             | 43,624,380                                   | 69.02                                                        | 69.02                      | 38,000                                 | 0.06            |
| (b)           | Central Government/ State Government(s)                                                            | -                                      | -                      | -                                            | -                                                            | -                          | -                                      | -               |
| (c)           | Bodies Corporate                                                                                   | -                                      | -                      | -                                            | -                                                            | -                          | -                                      | -               |
| (d)           | Financial Institutions/ Banks                                                                      | -                                      | -                      | -                                            | -                                                            | -                          | -                                      | -               |
| (e)           | Any Others(Specify)                                                                                | -                                      | -                      | -                                            | -                                                            | -                          | -                                      | -               |
| (e-i)         | Partnership Firm                                                                                   | 2                                      | 2,313,454              | 2,313,454                                    | 3.66                                                         | 3.66                       | Nil                                    | Nil             |
| (e-ii)        |                                                                                                    |                                        |                        |                                              | -                                                            | -                          |                                        |                 |
|               | Sub Total(A)(1)                                                                                    | 24                                     | 45,937,834             | 45,937,834                                   | 72.68                                                        | 72.68                      | 38,000                                 | 0.06            |
| 2             | Foreign                                                                                            |                                        |                        |                                              |                                                              |                            |                                        |                 |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                                       | -                                      | -                      | -                                            | -                                                            | -                          | -                                      | -               |
| b             | Bodies Corporate                                                                                   | -                                      | -                      | -                                            | -                                                            | -                          | -                                      | -               |
| c             | Institutions                                                                                       | -                                      | -                      | -                                            | -                                                            | -                          | -                                      | -               |
| d             | Any Others(Specify)                                                                                | -                                      | -                      | -                                            | -                                                            | -                          | -                                      | -               |
| d-i           |                                                                                                    |                                        |                        |                                              |                                                              |                            |                                        |                 |
| d-ii          |                                                                                                    |                                        |                        |                                              |                                                              |                            |                                        |                 |
|               | Sub Total(A)(2)                                                                                    | -                                      | -                      | -                                            | -                                                            | -                          | -                                      | -               |
|               | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)                               | 24                                     | 45,937,834             | 45,937,834                                   | 72.68                                                        | 72.68                      | 38,000                                 | 0.06            |
| (B)           | Public shareholding                                                                                |                                        |                        |                                              |                                                              |                            | NA                                     | NA              |
| 1             | Institutions                                                                                       |                                        |                        |                                              |                                                              |                            | NA                                     | NA              |
| (a)           | Mutual Funds/ UTI                                                                                  | 3                                      | 310,062                | 310,062                                      | 0.49                                                         | 0.49                       | -                                      | -               |
| (b)           | Financial Institutions / Banks                                                                     | 2                                      | 34,884                 | 34,884                                       | 0.06                                                         | 0.06                       | -                                      | -               |
| (c)           | Central Government/ State Government(s)                                                            | -                                      | -                      | -                                            | -                                                            | -                          | -                                      | -               |
| (d)           | Venture Capital Funds                                                                              | -                                      | -                      | -                                            | -                                                            | -                          | -                                      | -               |
| (e)           | Insurance Companies                                                                                | -                                      | -                      | -                                            | -                                                            | -                          | -                                      | -               |
| (f)           | Foreign Institutional Investors                                                                    | 28                                     | 4,756,496              | 4,756,496                                    | 7.53                                                         | 7.53                       | -                                      | -               |
| (g)           | Foreign Venture Capital Investors                                                                  | -                                      | -                      | -                                            | -                                                            | -                          | -                                      | -               |
| (h)           | Any Other (specify)                                                                                |                                        |                        |                                              | -                                                            | -                          | -                                      | -               |
| (h-i)         |                                                                                                    |                                        |                        |                                              |                                                              |                            |                                        |                 |
| (h-ii)        |                                                                                                    |                                        |                        |                                              |                                                              |                            |                                        |                 |
|               | Sub-Total (B)(1)                                                                                   | 33                                     | 5,101,442              | 5,101,442                                    | 8.07                                                         | 8.07                       | -                                      | -               |
| B 2           | Non-institutions                                                                                   |                                        |                        |                                              |                                                              |                            | NA                                     | NA              |
| (a)           | Bodies Corporate <sup>2</sup>                                                                      | 421                                    | 8,158,180              | 8,157,180                                    | 12.91                                                        | 12.91                      | -                                      | -               |
| (b)           | Individuals                                                                                        |                                        |                        |                                              |                                                              |                            |                                        |                 |
| I             | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh <sup>3</sup> | 10,535                                 | 3,667,952              | 3,077,381                                    | 5.80                                                         | 5.80                       | -                                      | -               |
| II            | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh                  | 1                                      | 135,000                | 135,000                                      | 0.21                                                         | 0.21                       | -                                      | -               |
| (c)           | Any Other (specify)                                                                                |                                        |                        |                                              |                                                              |                            |                                        |                 |
| (c-i)         | Clearing Member                                                                                    | 191                                    | 129,695                | 129,695                                      | 0.21                                                         | 0.21                       | -                                      | -               |
| (c-ii)        | Corporate CM/TM- Cl.Mrg. A/c                                                                       | 19                                     | 20,559                 | 20,559                                       | 0.03                                                         | 0.03                       | -                                      | -               |
| (c-iii)       | Corporate CM/TM- Cl.Ben. A/c                                                                       | 48                                     | 55,006                 | 55,006                                       | 0.09                                                         | 0.09                       | -                                      | -               |
| (c-iv)        | Trust                                                                                              | 2                                      | 650                    | 650                                          | 0.00                                                         | 0.00                       | -                                      | -               |
|               | Sub-Total (B)(2)                                                                                   | 11,217                                 | 12,167,042             | 11,575,471                                   | 19.25                                                        | 19.25                      | -                                      | -               |
| (B)           | Total Public Shareholding (B)= (B)(1)+(B)(2)                                                       | 11,250                                 | 17,268,484             | 16,676,913                                   | 27.32                                                        | 27.32                      | NA                                     | NA              |
|               | TOTAL (A)+(B)                                                                                      | 11,274                                 | 63,206,318             | 62,614,747                                   | 100.00                                                       | 100.00                     | 38,000                                 | 0.06            |
| (C)           | Shares held by Custodians and against which Depository Receipts have been issued                   | -                                      | -                      | -                                            | NA                                                           | -                          | NA                                     | NA              |
|               | GRAND TOTAL (A)+(B)+(C)                                                                            | 11,274                                 | 63,206,318             | 62,614,747                                   | 100.00                                                       | 100.00                     | 38,000                                 | 0.06            |

| Sr.No | Notes                                                                                                                                                                                                                                                                                          |
|-------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1     | Note : 1. Total Foreign Shareholding including FIIs, Foreign Corporate Bodies, NRIs and OCBs is 4,994,567 is 9.56%.                                                                                                                                                                            |
| 2     | Shareholding of Bodies corporate includes 1,045,000 Shares held by Overseas Corporate Bodies (OCBs),146,822 shares held by Foreign Corporate Bodies and 522,018 Shares bought back and held in the name of Company in Corporate Beneficiary Depository Account pending extinguishment thereof. |
| 3     | Shareholding of Individual includes 91,249 Shares held by Non-Resident Indians (NRIs).                                                                                                                                                                                                         |

| (I)(b)  | Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group” |                   |                                       |                                        |                 |                                                              |
|---------|---------------------------------------------------------------------------------------------------|-------------------|---------------------------------------|----------------------------------------|-----------------|--------------------------------------------------------------|
| Sr. No. | Name of the shareholder                                                                           | Total shares held |                                       | Shares pledged or otherwise encumbered |                 |                                                              |
|         |                                                                                                   | Number of shares  | As a % of grand total (A) + (B) + (C) | Number                                 | As a percentage | As a % of grand total (A) + (B) + (C) of sub- clause (I) (a) |
| 1       | Mr. Soshil Kumar Jain                                                                             | 5,000,000         | 7.91                                  | Nil                                    | Nil             | N.A                                                          |
| 2       | Mr. Ravinder Jain                                                                                 | 4,646,200         | 7.35                                  | Nil                                    | Nil             | N.A                                                          |
| 3       | Mr. Rajesh jain                                                                                   | 5,713,500         | 9.04                                  | Nil                                    | Nil             | N.A                                                          |
| 4       | Mr. Sandeep Jain                                                                                  | 4,792,100         | 7.58                                  | Nil                                    | Nil             | N.A                                                          |
| 5       | Ms. Nirmala Jain                                                                                  | 2,511,000         | 3.97                                  | Nil                                    | Nil             | N.A                                                          |
| 6       | Ms. Sunanda Jain                                                                                  | 635,000           | 1.00                                  | Nil                                    | Nil             | N.A                                                          |
| 7       | Ms. Meena Jain                                                                                    | 897,000           | 1.42                                  | Nil                                    | Nil             | N.A                                                          |
| 8       | Ms. Pamilla Jain                                                                                  | 816,500           | 1.29                                  | Nil                                    | Nil             | N.A                                                          |
| 9       | Soshil Kumar Jain (HUF)                                                                           | 3,946,800         | 6.24                                  | Nil                                    | Nil             | N.A                                                          |
| 10      | Ravinder Jain (HUF)                                                                               | 4,135,000         | 6.54                                  | Nil                                    | Nil             | N.A                                                          |
| 11      | Rajesh Jain (HUF)                                                                                 | 4,368,500         | 6.91                                  | Nil                                    | Nil             | N.A                                                          |
| 12      | Sandeep Jain (HUF)                                                                                | 4,105,000         | 6.49                                  | Nil                                    | Nil             | N.A                                                          |
| 13      | Ankesh Jain                                                                                       | 307,000           | 0.49                                  | Nil                                    | Nil             | N.A                                                          |
| 14      | Harshet Jain                                                                                      | 299,500           | 0.47                                  | Nil                                    | Nil             | N.A                                                          |
| 15      | Nipun Jain                                                                                        | 300,000           | 0.47                                  | Nil                                    | Nil             | N.A                                                          |
| 16      | Priyanka Jain                                                                                     | 318,000           | 0.50                                  | Nil                                    | Nil             | N.A                                                          |
| 17      | Radhika Jain                                                                                      | 357,000           | 0.56                                  | Nil                                    | Nil             | N.A                                                          |
| 18      | Sumit Jain                                                                                        | 358,500           | 0.57                                  | Nil                                    | Nil             | N.A                                                          |
| 19      | Abhey Kumar Jain                                                                                  | 1,000             | 0.00                                  | Nil                                    | Nil             | N.A                                                          |
| 20      | Anu Jain                                                                                          | 2,000             | 0.00                                  | Nil                                    | Nil             | N.A                                                          |
| 21      | Ashish Jain                                                                                       | 500               | 0.00                                  | Nil                                    | Nil             | N.A                                                          |
| 22      | Kanta Rani                                                                                        | 114,280           | 0.18                                  | 38000                                  | 33.25           | 0.06                                                         |
| 23      | First Lucre Partnership Co.                                                                       | 2,255,815         | 3.57                                  | Nil                                    | Nil             | N.A                                                          |
| 24      | Second Lucre Partnership Co.                                                                      | 57,639            | 0.09                                  | Nil                                    | Nil             | N.A                                                          |
|         | <b>TOTAL</b>                                                                                      | <b>45,937,834</b> | <b>72.68</b>                          | <b>38000</b>                           | <b>0.08</b>     | <b>0.06</b>                                                  |

**(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| <b>Sr. No.</b> | <b>Name of the shareholder</b>       | <b>Number of shares</b> | <b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|--------------------------------------|-------------------------|-------------------------------------------------------------------------------------------------------------------------------------|
| 1              | SERUM INSTITUTE OF INDIA LTD         | 5,027,574               | 7.95                                                                                                                                |
| 2              | SOMERSET EMERGING OPPORTUNITIES FUND | 1,562,430               | 2.47                                                                                                                                |
| 3              | GAIN PREMIUM LIMITED                 | 1,045,000               | 1.65                                                                                                                                |
| 4              | CLSA (MAURITIUS) LIMITED             | 832,864                 | 1.32                                                                                                                                |

| (l)(d)       | Statement showing details of locked-in shares |                            |                                                                                                                                        |
|--------------|-----------------------------------------------|----------------------------|----------------------------------------------------------------------------------------------------------------------------------------|
| Sr. No.      | Name of the shareholder                       | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} |
| 1            | Nil                                           |                            |                                                                                                                                        |
| 2            |                                               |                            |                                                                                                                                        |
| 3            |                                               |                            |                                                                                                                                        |
| 4            |                                               |                            |                                                                                                                                        |
| 5            |                                               |                            |                                                                                                                                        |
| 6            |                                               |                            |                                                                                                                                        |
| 7            |                                               |                            |                                                                                                                                        |
| 8            |                                               |                            |                                                                                                                                        |
| 9            |                                               |                            |                                                                                                                                        |
|              |                                               |                            |                                                                                                                                        |
|              |                                               |                            |                                                                                                                                        |
| <b>TOTAL</b> |                                               |                            | <b>0</b>                                                                                                                               |

\* New addition in the format (l) (d) of the Clause

| <b>(II)(a)</b> | <b>Statement showing details of Depository Receipts (DRs)</b> |                                          |                                                            |                                                                                                                                                                                |
|----------------|---------------------------------------------------------------|------------------------------------------|------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Sr. No.</b> | <b>Type of outstanding DR<br/>(ADRs, GDRs, SDRs, etc.)</b>    | <b>Number of<br/>outstanding<br/>DRs</b> | <b>Number of shares<br/>underlying outstanding<br/>DRs</b> | <b>Shares underlying outstanding DRs<br/>as a percentage of total number of<br/>shares {i.e., Grand Total (A)+(B)+(C)<br/>indicated in Statement at para (I)(a)<br/>above}</b> |
| 1              | Nil                                                           |                                          |                                                            | Nil                                                                                                                                                                            |
| 2              |                                                               |                                          |                                                            |                                                                                                                                                                                |
| 3              |                                                               |                                          |                                                            |                                                                                                                                                                                |
| 4              |                                                               |                                          |                                                            |                                                                                                                                                                                |
| 5              |                                                               |                                          |                                                            |                                                                                                                                                                                |
| 6              |                                                               |                                          |                                                            |                                                                                                                                                                                |
| 7              |                                                               |                                          |                                                            |                                                                                                                                                                                |
| 8              |                                                               |                                          |                                                            |                                                                                                                                                                                |
| 9              |                                                               |                                          |                                                            |                                                                                                                                                                                |
|                |                                                               |                                          |                                                            |                                                                                                                                                                                |
|                |                                                               |                                          |                                                            |                                                                                                                                                                                |
| <b>TOTAL</b>   |                                                               | <b>0</b>                                 | <b>0</b>                                                   |                                                                                                                                                                                |

| (II)(b) | Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares |                                                 |                                             |                                                                                                                                                         |
|---------|-----------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| Sr. No. | Name of the DR Holder                                                                                                             | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1       | Nil                                                                                                                               |                                                 |                                             |                                                                                                                                                         |
| 2       |                                                                                                                                   |                                                 |                                             |                                                                                                                                                         |
| 3       |                                                                                                                                   |                                                 |                                             |                                                                                                                                                         |
| 4       |                                                                                                                                   |                                                 |                                             |                                                                                                                                                         |
| 5       |                                                                                                                                   |                                                 |                                             |                                                                                                                                                         |
| 6       |                                                                                                                                   |                                                 |                                             |                                                                                                                                                         |
| 7       |                                                                                                                                   |                                                 |                                             |                                                                                                                                                         |
| 8       |                                                                                                                                   |                                                 |                                             |                                                                                                                                                         |
| 9       |                                                                                                                                   |                                                 |                                             |                                                                                                                                                         |
|         |                                                                                                                                   |                                                 |                                             |                                                                                                                                                         |
|         |                                                                                                                                   |                                                 |                                             |                                                                                                                                                         |
|         | TOTAL                                                                                                                             |                                                 | 0                                           |                                                                                                                                                         |

**(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer**

(Give description of voting rights for each class of security.

Class X:

Class Y:

Class Z: **As the Company has only one class of shares, therefore this format is not applicable.**

| Category code (I) | Category of shareholder (II)                                                            | Number of Voting Rights held in each class of securities |              |             | Total Voting Rights (III+IV+V) (VI) | Total Voting Rights i.e. (VI)  |                                   |
|-------------------|-----------------------------------------------------------------------------------------|----------------------------------------------------------|--------------|-------------|-------------------------------------|--------------------------------|-----------------------------------|
|                   |                                                                                         | Class X (III)                                            | Class Y (IV) | Class Z (V) |                                     | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) (VIII) |
| <b>(A)</b>        | <b>Promoter and Promoter Group</b>                                                      |                                                          |              |             |                                     |                                |                                   |
| <b>(1)</b>        | <b>Indian</b>                                                                           |                                                          |              |             |                                     |                                |                                   |
| (a)               | Individuals/ Hindu Undivided Family                                                     |                                                          |              |             |                                     |                                |                                   |
| (b)               | Central Government/ State Government(s)                                                 |                                                          |              |             |                                     |                                |                                   |
| (c)               | Bodies Corporate                                                                        |                                                          |              |             |                                     |                                |                                   |
| (d)               | Financial Institutions/ Banks                                                           |                                                          |              |             |                                     |                                |                                   |
| (e)               | Any Other                                                                               |                                                          |              |             |                                     |                                |                                   |
|                   | (specify)                                                                               |                                                          |              |             |                                     |                                |                                   |
|                   | Sub-Total (A)(1)                                                                        |                                                          |              |             |                                     |                                |                                   |
| <b>(2)</b>        | <b>Foreign</b>                                                                          |                                                          |              |             |                                     |                                |                                   |
| (a)               | Individuals (Non-Resident Individuals/ Foreign Individuals)                             |                                                          |              |             |                                     |                                |                                   |
| (b)               | Bodies Corporate                                                                        |                                                          |              |             |                                     |                                |                                   |
| (c)               | Institutions                                                                            |                                                          |              |             |                                     |                                |                                   |
| (d)               | Any Other (specify)                                                                     |                                                          |              |             |                                     |                                |                                   |
|                   | Sub-Total (A)(2)                                                                        |                                                          |              |             |                                     |                                |                                   |
|                   | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)                    |                                                          |              |             |                                     |                                |                                   |
| <b>(B)</b>        | <b>Public shareholding</b>                                                              |                                                          |              |             |                                     |                                |                                   |
| <b>(1)</b>        | <b>Institutions</b>                                                                     |                                                          |              |             |                                     |                                |                                   |
| (a)               | Mutual Funds/UTI                                                                        |                                                          |              |             |                                     |                                |                                   |
| (b)               | Financial Institutions/ Banks                                                           |                                                          |              |             |                                     |                                |                                   |
| (c)               | Central Government/ State Government(s)                                                 |                                                          |              |             |                                     |                                |                                   |
| (d)               | Venture Capital Funds                                                                   |                                                          |              |             |                                     |                                |                                   |
| (e)               | Insurance Companies                                                                     |                                                          |              |             |                                     |                                |                                   |
| (f)               | Foreign Institutional Investors                                                         |                                                          |              |             |                                     |                                |                                   |
| (g)               | Foreign Venture Capital Investors                                                       |                                                          |              |             |                                     |                                |                                   |
| (h)               | Any Other (specify)                                                                     |                                                          |              |             |                                     |                                |                                   |
|                   | <b>Sub-Total (B)(1)</b>                                                                 |                                                          |              |             |                                     |                                |                                   |
| <b>(2)</b>        | <b>Non-institutions</b>                                                                 |                                                          |              |             |                                     |                                |                                   |
| (a)               | Bodies Corporate                                                                        |                                                          |              |             |                                     |                                |                                   |
| (b)               | Individuals -                                                                           |                                                          |              |             |                                     |                                |                                   |
|                   | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.              |                                                          |              |             |                                     |                                |                                   |
|                   | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      |                                                          |              |             |                                     |                                |                                   |
| (c)               | Any Other (specify)                                                                     |                                                          |              |             |                                     |                                |                                   |
|                   | <b>Sub-Total (B)(2)</b>                                                                 |                                                          |              |             |                                     |                                |                                   |
|                   | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     |                                                          |              |             |                                     |                                |                                   |
|                   | <b>TOTAL (A)+(B)</b>                                                                    |                                                          |              |             |                                     |                                |                                   |
| <b>(C)</b>        | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                                                          |              |             |                                     |                                |                                   |
|                   | <b>GRAND TOTAL (A)+(B)+(C)</b>                                                          | <b>Nil</b>                                               | <b>Nil</b>   | <b>Nil</b>  | <b>Nil</b>                          | <b>Nil</b>                     | <b>Nil</b>                        |