

(l)(a)	Statement Showing Shareholding Pattern			Quarter ended 30.09.2011
Name of the Company :	Panacea Biotec Ltd.		Class of security : Equity Shares	
SCRIP CODE:BSE	531349	Name of the scrip: PANACEABIO		
SCRIP CODE:NSE	PANACEABIO	Name of the scrip: PANACEA BIOTEC LTD.		
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company	
Held by promoter/promoter group	NIL	N.A.	N.A.	
Held by public	NIL	N.A.		
Total	Nil	N.A.	N.A.	
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities	
Held by promoter/promoter group	NIL	N.A.	N.A.	
Held by public	NIL	N.A.	N.A.	
Total	NIL	N.A.	N.A.	
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants	
Held by	NIL	N.A.	N.A.	
Held by public	NIL	N.A.	N.A.	
Total	Nil	N.A.	N.A.	
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	61,250,746			

Category code (I)	Category of Shareholder (II)	Number of Shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII)/(IV)*100
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	22	43,548,100	43,548,100	71.10	71.10	38,000	0.09
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
(e-i)	Partnership Firm	2	2,313,454	2,313,454	3.78	3.78	Nil	Nil
(e-ii)					-	-		
	Sub Total(A)(1)	24	45,861,554	45,861,554	74.88	74.88	38,000	0.08
(2)	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Others(Specify)	-	-	-	-	-	-	-
(d-i)								
(d-ii)								
	Sub Total(A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	24	45,861,554	45,861,554	74.88	74.88	38,000	0.08
(B)	Public shareholding						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds/ UTI	1	624,028	624,028	1.02	1.02	-	-
(b)	Financial Institutions / Banks	2	34,884	34,884	0.06	0.06	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	22	2,153,195	2,153,195	3.52	3.52	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)				-	-	-	-
	Sub-Total (B)(1)	25	2,812,107	2,812,107	4.59	4.59	-	-
(2)	Non-institutions						NA	NA
(a)	Bodies Corporate ²	303	9,326,659	9,326,659	15.23	15.23	-	-
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh ³	9,924	3,097,002	2,549,431	5.06	5.06	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	1	135,000	135,000	0.22	0.22	-	-
(c)	Any Other (specify)							
(c-i)	Clearing Member	33	3,291	3,291	0.01	0.01	-	-
(c-ii)	Corporate CM/TM- Cl.Mrg. A/c	10	7,750	7,750	0.01	0.01	-	-
(c-iii)	Corporate CM/TM- Cl.Ben. A/c	34	7,383	7,383	0.01	0.01	-	-
(c-iv)	Trusts	-	-	-	-	-	-	-
	Sub-Total (B)(2)	10,305	12,577,085	12,028,514	20.53	20.53	-	-
	Total Public Shareholding (B)= (B)(1)+(B)(2)	10,330	15,389,192	14,840,621	25.12	25.12	NA	NA
	TOTAL (A)+(B)	10,354	61,250,746	60,702,175	100.00	100.00	38,000	0.06
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	NIL	N.A.	NIL	N.A.	N.A.	-	-
(2)	Public	NIL	N.A.	NIL	N.A.	N.A.	-	-
	GRAND TOTAL (A)+(B)+(C)	10,354	61,250,746	60,702,175	100.00	100.00	38,000	0.06

Sr.No	Notes
1	Total Foreign Shareholding including FIIs, Foreign Corporate Bodies, NRIs and OCBs is 3,257,268 is 5.32%.
2	Shareholding of Bodies corporate includes 1,045,000 Shares held by Overseas Corporate Bodies (OCBs), 2455 shares held by Foreign Corporate Bodies
3	Shareholding of Individual includes 56,618 Shares held by Non-Resident Indians (NRIs).

(I)(b)	Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”					
Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A) + (B) + (C)	Number	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I) (a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)* 100	(VII)
1	Mr. Soshil Kumar Jain	5,000,000	8.16	Nil	Nil	N.A
2	Mr. Ravinder Jain	4,646,200	7.59	Nil	Nil	N.A
3	Dr. Rajesh jain	6,213,500	10.14	Nil	Nil	N.A
4	Mr. Sandeep Jain	4,792,100	7.82	Nil	Nil	N.A
5	Ms. Nirmala Jain	2,511,000	4.10	Nil	Nil	N.A
6	Ms. Sunanda Jain	635,000	1.04	Nil	Nil	N.A
7	Ms. Meena Jain	897,000	1.46	Nil	Nil	N.A
8	Ms. Pamilla Jain	816,500	1.33	Nil	Nil	N.A
9	Soshil Kumar Jain (HUF)	3,446,800	5.63	Nil	Nil	N.A
10	Ravinder Jain (HUF)	4,135,000	6.75	Nil	Nil	N.A
11	Rajesh Jain (HUF)	4,368,500	7.13	Nil	Nil	N.A
12	Sandeep Jain (HUF)	4,105,000	6.70	Nil	Nil	N.A
13	Ankesh Jain	307,000	0.50	Nil	Nil	N.A
14	Harshet Jain	299,500	0.49	Nil	Nil	N.A
15	Nipun Jain	300,000	0.49	Nil	Nil	N.A
16	Priyanka Jain	318,000	0.52	Nil	Nil	N.A
17	Radhika Jain	357,000	0.58	Nil	Nil	N.A
18	Sumit Jain	358,500	0.59	Nil	Nil	N.A
19	Abhey Kumar Jain	1,000	0.00	Nil	Nil	N.A
20	Anu Jain	2,000	0.00	Nil	Nil	N.A
21	Ashish Jain	500	0.00	Nil	Nil	N.A
22	Kanta Rani	38,000	0.06	38,000	100.00	0.06
23	First Lucre Partnership Co.	2,255,815	3.68	Nil	Nil	N.A
24	Second Lucre Partnership Co.	57,639	0.09	Nil	Nil	N.A
	TOTAL	45,861,554	74.88	38,000	0.08	0.06

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	SERUM INSTITUTE OF INDIA LTD	7,286,221	11.90
2	GAIN PREMIUM LIMITED	1,045,000	1.71
3	CLSA (MAURITIUS) LIMITED	662,864	1.08
4	IDFC SMALL AND MIDCAP EQUITY (SME) FUND	624,028	1.02

(I)(d)	<u>Statement showing details of locked-in shares</u>		
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil		
2			
3			
4			
5			
6			
7			
8			
9			
TOTAL			0

(II)(a)	<u>Statement showing details of Depository Receipts (DRs)</u>			
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil			Nil
2				
3				
4				
5				
6				
7				
8				
9				
TOTAL		0	0	0.00

(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares			
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil			
2				
3				
4				
5				
6				
7				
8				
9				
	TOTAL		0	

(III) (a) **Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer**

(Give description of voting rights for each class of security.)

Class X:

Class Y:

Class Z: **As the Company has only one class of shares, therefore this format is not applicable.**

Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other						
	(specify)						
	Sub-Total (A)(1)						
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)						
(B)	Public shareholding						
(1)	Institutions						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B)(1)						
(2)	Non-institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.						
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	Sub-Total (B)(2)						
	Total Public Shareholding (B)= (B)(1)+(B)(2)						
	TOTAL (A)+(B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	Nil	Nil	Nil	Nil	Nil	Nil