

Introductory sub-table (I)(a)

Name of the Company: Panacea Biotec Limited			
Scrip Code, Name of the scrip, class of security: BSE: 531349, NSE: PANACEABIO, Panacea Biotec Limited, Equity Shares			
Quarter ended: 31st December, 2011			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	61,250,746		

Statement Showing Shareholding Pattern

Table (I)(a)

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group²							
	1 Indian							
(a)	Individuals/ Hindu Undivided Family	22	43,530,896	43,530,896	71.07	71.07	20,096	0.05
(b)	Central Government/State Government(s)	-	-	-	-	-		
(c)	Bodies Corporate	-	-	-	-	-		
(d)	Financial Institutions/ Banks	-	-	-	-	-		
(e)	Any Others(Specify)	-	-	-	-	-		
(e-i)	Partnership Firm	2	2,313,454	2,313,454	3.78	3.78	-	-
(e-ii)								
	Sub Total(A)(1)	24	45,844,350	45,844,350	74.85	74.85	20,096	0.04
	2 Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-		
b	Bodies Corporate	-	-	-	-	-		
c	Institutions	-	-	-	-	-		
d	Any Others(Specify)	-	-	-	-	-		
	Sub Total(A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	24	45,844,350	45,844,350	74.85	74.85	20,096	0.04
(B)	Public shareholding							
	1 Institutions							
(a)	Mutual Funds/ UTI	-	-	-	-	-		
(b)	Financial Institutions / Banks	2	34,884	34,884	0.06	0.06	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	-	-	-	-	-		
(f)	Foreign Institutional Investors	20	1,915,088	1,915,088	3.13	3.13	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Any Other (specify)	-	-	-	-	-		
	Sub-Total (B)(1)	22	1,949,972	1,949,972	3.18	3.18	-	-
	B 2 Non-institutions							
(a)	Bodies Corporate	311	10,082,107	10,081,107	16.46	16.46	-	-
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	10136	3,195,529	2,653,958	5.22	5.22	-	-
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	1	135,000	135,000	0.22	0.22	-	-
(c)	Any Other (specify)						-	-
(c-i)	Clearing Member	20	3,519	3,519	0.01	0.01	-	-
(c-ii)	Corporate CM/TM- Cl.Mrg. A/c	12	31,547	31,547	0.05	0.05	-	-
(c-iii)	Corporate CM/TM- Cl.Ben. A/c	38	8,722	8,722	0.01	0.01	-	-
	Sub-Total (B)(2)	10518	13,456,424	12,913,853	21.97	21.97	-	-
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	10540	15,406,396	14,863,825	25.15	25.15	-	-
	TOTAL (A)+(B)	10564	61,250,746	60,708,175	100.00	100.00	20,096	0.03
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	1 Promoter and Promoter Group	-	-	-	-	-		
	2 Public	-	-	-	-	-		
	Sub-Total (C)	0	-	-	-	-		
	GRAND TOTAL (A)+(B)+(C)	10564	61,250,746	60,708,175	100.00	100.00	20,096	0.03

Sl. No.	Notes
1	Total Foreign Shareholding including FIIs, Foreign Corporate Bodies, NRIs and OCBs is 3,022,120 is 4.93%.
2	Shareholding of Bodies corporate includes 1,045,000 Shares held by Overseas Corporate Bodies (OCBs), 2455 shares held by Foreign Corporate Bodies
3	Shareholding of Individual includes 59,577 Shares held by Non-Resident Indians (NRIs).

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Mr. Soshil Kumar Jain	5,000,000	8.16	NIL	NIL	NIL	NIL	NIL	NIL	NIL	8.16
2	Mr. Ravinder Jain	4,646,200	7.59	NIL	NIL	NIL	NIL	NIL	NIL	NIL	7.59
3	Dr. Rajesh jain	6,213,500	10.14	NIL	NIL	NIL	NIL	NIL	NIL	NIL	10.14
4	Mr. Sandeep Jain	4,792,100	7.82	NIL	NIL	NIL	NIL	NIL	NIL	NIL	7.82
5	Ms. Nirmala Jain	2,511,000	4.10	NIL	NIL	NIL	NIL	NIL	NIL	NIL	4.10
6	Ms. Sunanda Jain	635,000	1.04	NIL	NIL	NIL	NIL	NIL	NIL	NIL	1.04
7	Ms. Meena Jain	897,000	1.46	NIL	NIL	NIL	NIL	NIL	NIL	NIL	1.46
8	Ms. Pamilla Jain	816,500	1.33	NIL	NIL	NIL	NIL	NIL	NIL	NIL	1.33
9	Soshil Kumar Jain (HUF)	3,446,800	5.63	NIL	NIL	NIL	NIL	NIL	NIL	NIL	5.63
10	Ravinder Jain (HUF)	4,135,000	6.75	NIL	NIL	NIL	NIL	NIL	NIL	NIL	6.75
11	Rajesh Jain (HUF)	4,368,500	7.13	NIL	NIL	NIL	NIL	NIL	NIL	NIL	7.13
12	Sandeep Jain (HUF)	4,105,000	6.70	NIL	NIL	NIL	NIL	NIL	NIL	NIL	6.70
13	Ankesh Jain	307,000	0.50	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.50
14	Harshet Jain	299,500	0.49	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.49
15	Nipun Jain	300,000	0.49	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.49
16	Priyanka Jain	318,000	0.52	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.52
17	Radhika Jain	357,000	0.58	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.58
18	Sumit Jain	358,500	0.59	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.59
19	Abhey Kumar Jain	1,000	0.00	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.00
20	Anu Jain	2,000	0.00	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.00
21	Ashish Jain	1,200	0.00	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.01
22	Kanta Rani	20,096	0.03	20,096	100.00	0.03	NIL	NIL	NIL	NIL	0.03
23	First Lucre Partnership Co.	2,255,815	3.68	NIL	NIL	NIL	NIL	NIL	NIL	NIL	3.68
24	Second Lucre Partnership Co.	57,639	0.09	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.09
TOTAL		45,844,350	74.85	20,096	0.04	0.03	NIL	NIL	NIL	NIL	74.85
(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011											

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Serum Institute of India Ltd.	8,002,387	13.06	NIL	NIL	NIL	NIL	NIL
2	Gain Premium Limited	1,045,000	1.71	NIL	NIL	NIL	NIL	NIL
3	CLSA (Mauritius) Limited	662,864	1.08	NIL	NIL	NIL	NIL	NIL
TOTAL		9,710,251	15.85	NIL	NIL	NIL	NIL	NIL

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Serum Institute of India Limited	8002387	13.06	NIL	NIL	NIL	NIL	13.06
	PACs							
1	Adurjee & Bros. Pvt. Ltd.	134,547	0.22	NIL	NIL	NIL	NIL	0.22
2	Poonawalla Investments and Industries Private Limited	79,610	0.13	NIL	NIL	NIL	NIL	0.13
3	Chakan Investment Private Limited	222,149	0.36	NIL	NIL	NIL	NIL	0.36
4	Corpint Investments Private Limited	6,842	0.01	NIL	NIL	NIL	NIL	0.01
5	Poonawalla Shares and Securities Pvt. Ltd.	312,476	0.51	NIL	NIL	NIL	NIL	0.51
TOTAL		8,758,011	14.30	NIL	NIL	NIL	NIL	14.30

(l)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	NIL		NIL
2			
3			
4			
5			
6			
7			
8			
9			
		0	0
TOTAL			

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
2				
3				
4				
5				
6				
7				
8				
9				
TOTAL		0	0	0

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
2				
3				
4				
5				
6				
7				
8				
9				
TOTAL			0	