

Introductory sub-table (I)(a)

Name of the Company: Panacea Biotec Limited			
Scrip Code, Name of the scrip, class of security: BSE: 531349, NSE: PANACEABIO, Panacea Biotec Limited, Equity Shares			
Quarter ended: 30th June, 2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	61,250,746		

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered
				Number of shares held in dematerialized form		As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares
(I)	(II)	(III)	(IV)	(V)		(VI)	(VII)	(VIII) (IX)= (VIII) / (IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	21	43,510,300	43,510,300		71.04	71.04	-
(b)	Central Government/State Government(s)	-	-	-		-	-	-
(c)	Bodies Corporate	-	-	-		-	-	-
(d)	Financial Institutions/ Banks	-	-	-		-	-	-
(e)	Any Others(Specify)	-	-	-		-	-	-
(e-i)	Partnership Firm	2	2,313,454	2,313,454		3.77	3.77	-
(e-ii)								
	Sub Total(A)(1)	23	45,823,754	45,823,754		74.81	74.81	-
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-		-	-	-
b	Bodies Corporate	-	-	-		-	-	-
c	Institutions	-	-	-		-	-	-
d	Qualified Foreign Investor	-	-	-		-	-	-
e	Any Others(Specify)	-	-	-		-	-	-
	Sub Total(A)(2)	-	-	-		-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	23	45,823,754	45,823,754		74.81	74.81	-
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	-	-	-		-	-	-
(b)	Financial Institutions / Banks	2	34,884	34,884		0.06	0.06	-
(c)	Central Government/ State Government(s)	-	-	-		-	-	-
(d)	Venture Capital Funds	-	-	-		-	-	-
(e)	Insurance Companies	-	-	-		-	-	-
(f)	Foreign Institutional Investors	16	1,795,466	1,795,466		2.93	2.93	-
(g)	Foreign Venture Capital Investors	-	-	-		-	-	-
(h)	Qualified Foreign Investor	-	-	-		-	-	-
(i)	Any Other (specify)	-	-	-		-	-	-
	Sub-Total (B)(1)	18	1,830,350	1,830,350		2.99	2.99	-
B 2	Non-institutions							
(a)	Bodies Corporate	289	10,206,239	10,205,239		16.66	16.66	-
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	10,301	3,223,222	2,698,651		5.26	5.26	-
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	1	135,000	135,000		0.22	0.22	-
(c)	Any Other (specify)							-
(c-i)	Clearing Member	19	10,499	10,499		0.02	0.02	-
(c-ii)	Corporate CM/TM- Cl.Mrg. A/c	12	10,501	10,501		0.02	0.02	-
(c-iii)	Corporate CM/TM- Cl.Ben. A/c	32	7,198	7,198		0.01	0.01	-
(c-iv)	Corporate - Margin Trading Account	3	3,983	3,983		0.01	0.01	-
	Sub-Total (B)(2)	10657	13,596,642	13,071,071		22.20	22.20	-
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	10675	15,426,992	14,901,421		25.19	25.19	-
	TOTAL (A)+(B)	10698	61,250,746	60,725,175		100.00	100.00	-
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	-	-	-		-	-	-
2	Public	-	-	-		-	-	-
	Sub-Total (C)	0	-	-		-	-	-
	GRAND TOTAL (A)+(B)+(C)	10698	61,250,746	60,725,175		100.00	100.00	-

Sl. No.	Notes
1	Total Foreign Shareholding including FIIs, Foreign Corporate Bodies, NRIs and OCBs is 29,10,781 is 4.75%.
2	Shareholding of Bodies corporate includes 1,045,000 Shares held by Overseas Corporate Bodies (OCBs), 2455 shares held by Foreign Corporate Bodies
3	Shareholding of Individual includes 67,860 Shares held by Non-Resident Indians (NRIs).

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Mr. Soshil Kumar Jain	5,000,000	8.16	-	-	-	-	-	-	-	-
2	Mr. Ravinder Jain	4,646,200	7.59	-	-	-	-	-	-	-	-
3	Dr. Rajesh jain	6,213,500	10.14	-	-	-	-	-	-	-	-
4	Mr. Sandeep Jain	4,792,100	7.82	-	-	-	-	-	-	-	-
5	Ms. Nirmala Jain	2,511,000	4.10	-	-	-	-	-	-	-	-
6	Ms. Sunanda Jain	635,000	1.04	-	-	-	-	-	-	-	-
7	Ms. Meena Jain	897,000	1.46	-	-	-	-	-	-	-	-
8	Ms. Pamilla Jain	816,500	1.33	-	-	-	-	-	-	-	-
9	Soshil Kumar Jain (HUF)	3,446,800	5.63	-	-	-	-	-	-	-	-
10	Ravinder Jain (HUF)	4,135,000	6.75	-	-	-	-	-	-	-	-
11	Rajesh Jain (HUF)	4,368,500	7.13	-	-	-	-	-	-	-	-
12	Sandeep Jain (HUF)	4,105,000	6.70	-	-	-	-	-	-	-	-
13	Ankesh Jain	307,000	0.50	-	-	-	-	-	-	-	-
14	Harshet Jain	299,500	0.49	-	-	-	-	-	-	-	-
15	Nipun Jain	300,000	0.49	-	-	-	-	-	-	-	-
16	Priyanka Jain	318,000	0.52	-	-	-	-	-	-	-	-
17	Radhika Jain	357,000	0.58	-	-	-	-	-	-	-	-
18	Sumit Jain	358,500	0.59	-	-	-	-	-	-	-	-
19	Abhey Kumar Jain	1,000	0.00	-	-	-	-	-	-	-	-
20	Anu Jain	2,000	0.00	-	-	-	-	-	-	-	-
21	Ashish Jain	700	0.00	-	-	-	-	-	-	-	-
22	First Lucre Partnership Co.	2,255,815	3.68	-	-	-	-	-	-	-	-
23	Second Lucre Partnership Co.	57,639	0.09	-	-	-	-	-	-	-	-
TOTAL		45,823,754	74.81	-	-	-	-	-	-	-	-

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Serum Institute of India Ltd.	8,137,233	13.28	-	-	-	-	-
2	Gain Premium Limited	1,045,000	1.71	-	-	-	-	-
3	CLSA (Mauritius) Limited	662,864	1.08	-	-	-	-	-
TOTAL		9,845,097	16.07	-	-	-	-	-

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Serum Institute of India Limited	8,137,233	13.28	-	-	-	-	-
PACs								
1	Adurjee & Bros. Pvt. Ltd.	134,547	0.22	-	-	-	-	-
2	Poonawalla Investments and Industries Private Limited	79,610	0.13	-	-	-	-	-
3	Chakan Investment Private Limited	222,149	0.36	-	-	-	-	-
4	Corpint Investments Private Limited	6,842	0.01	-	-	-	-	-
5	Poonawalla Shares and Securities Pvt. Ltd.	312,476	0.51	-	-	-	-	-
TOTAL		8,892,857	14.52	-	-	-	-	-

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL		NIL
2			
3			
4			
5			
6			
7			
8			
9			
		0	0
TOTAL			

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
2				
3				
4				
5				
6				
7				
8				
9				
TOTAL		0	0	0

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
2				
3				
4				
5				
6				
7				
8				
9				
TOTAL			0	