

**Introductory sub-table (I)(a)**

<b>Name of the Company: Panacea Biotec Limited</b>			
<b>Scrip Code, Name of the scrip, class of security: BSE: 531349, NSE: PANACEABIO, Equity Shares</b>			
<b>Quarter ended: March 31, 2014</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ E+F )</b>	<b>61,250,746</b>		

## Statement Showing Shareholding Pattern

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	No. of Shareholders	Total no. of shares	No. of shares held in dematerialized form	Total shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	No. of shares	As a percentage
					(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	21	43,510,100	43,510,100	71.04	71.04	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
(e-i)	Partnership Firms	2	2,313,454	2,313,454	3.77	3.77	-	-
	<b>Sub Total(A)(1)</b>	<b>23</b>	<b>45,823,554</b>	<b>45,823,554</b>	<b>74.81</b>	<b>74.81</b>	-	-
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-	-	-
	<b>Sub Total(A)(2)</b>	-	-	-	-	-	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>23</b>	<b>45,823,554</b>	<b>45,823,554</b>	<b>74.81</b>	<b>74.81</b>	-	-
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-
(b)	Financial Institutions / Banks	3	32,435	32,435	0.05	0.05	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	14	1,003,451	1,003,451	1.64	1.64	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Qualified Foreign Investors	-	-	-	-	-	-	-
(i)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (B)(1)</b>	<b>17</b>	<b>1,035,886</b>	<b>1,035,886</b>	<b>1.69</b>	<b>1.69</b>	-	-
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	316	9,651,220	9,650,220	15.76	15.76	-	-
(b)	Individuals							
I	Individual shareholders holding nominal share capital up to Rs 1 lakh	9,399	3,374,210	2,865,419	5.51	5.51	-	-
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	1	135,000	135,000	0.22	0.22	-	-
(c)	Any Other- (specify)							
(i)	Clearing Members	54	18,887	18,887	0.03	0.03	-	-
(ii)	Hindu Undivided Families	203	104,835	104,835	0.17	0.17	-	-
(iii)	Non Resident Indians	171	59,699	59,699	0.10	0.10	-	-
(iv)	Overseas Corporate Bodies (OCB)	1	1,045,000	1,045,000	1.71	1.71	-	-
(v)	Foreign Corporate Bodies	1	2,455	2,455	0.004	0.004	-	-
	<b>Sub-Total (B)(2)</b>	<b>10,146</b>	<b>14,391,306</b>	<b>13,881,515</b>	<b>23.50</b>	<b>23.50</b>	-	-
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>10,163</b>	<b>15,427,192</b>	<b>14,917,401</b>	<b>25.19</b>	<b>25.19</b>	-	-
	<b>TOTAL (A)+(B)</b>	<b>10,186</b>	<b>61,250,746</b>	<b>60,740,955</b>	<b>100</b>	<b>100</b>	-	-
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	-	-	-	-	-	-	-
2	Public	-	-	-	-	-	-	-
	<b>Sub-Total (C)</b>	-	-	-	-	-	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>10,186</b>	<b>61,250,746</b>	<b>60,740,955</b>	<b>100</b>	<b>100</b>	-	-

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Total shares held		Encumbered Share(*)			Details of Warrant		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Mr. Soshil Kumar Jain	5,000,000	8.16	-	-	-	-	-	-	-	8.16
2	Mr. Ravinder Jain	5,712,300	9.33	-	-	-	-	-	-	-	9.33
3	Dr. Rajesh jain	6,213,500	10.14	-	-	-	-	-	-	-	10.14
4	Mr. Sandeep Jain	4,792,100	7.82	-	-	-	-	-	-	-	7.82
5	Ms. Nirmala Jain	2,511,000	4.10	-	-	-	-	-	-	-	4.10
6	Ms. Sunanda Jain	635,000	1.04	-	-	-	-	-	-	-	1.04
7	Ms. Meena Jain	897,000	1.46	-	-	-	-	-	-	-	1.46
8	Ms. Pamilla Jain	816,500	1.33	-	-	-	-	-	-	-	1.33
9	Soshil Kumar Jain (HUF)	2,380,700	3.89	-	-	-	-	-	-	-	3.89
10	Ravinder Jain (HUF)	4,135,000	6.75	-	-	-	-	-	-	-	6.75
11	Rajesh Jain (HUF)	4,368,500	7.13	-	-	-	-	-	-	-	7.13
12	Sandeep Jain (HUF)	4,105,000	6.70	-	-	-	-	-	-	-	6.70
13	Mr. Ankesh Jain	307,000	0.50	-	-	-	-	-	-	-	0.50
14	Mr. Harshet Jain	299,500	0.49	-	-	-	-	-	-	-	0.49
15	Mr. Nipun Jain	300,000	0.49	-	-	-	-	-	-	-	0.49
16	Mr. Priyanka Jain	318,000	0.52	-	-	-	-	-	-	-	0.52
17	Mr. Radhika Jain	357,000	0.58	-	-	-	-	-	-	-	0.58
18	Mr. Sumit Jain	358,500	0.59	-	-	-	-	-	-	-	0.59
19	Mr. Abhey Kumar Jain	1,000	0.002	-	-	-	-	-	-	-	0.002
20	Ms. Anu Jain	2,000	0.003	-	-	-	-	-	-	-	0.003
21	Mr. Ashish Jain	500	0.001	-	-	-	-	-	-	-	0.001
22	First Lucre Partnership Co.	2,255,815	3.68	-	-	-	-	-	-	-	3.68
23	Second Lucre Partnership Co.	57,639	0.09	-	-	-	-	-	-	-	0.09
<b>TOTAL</b>		<b>45,823,554</b>	<b>74.81</b>	-	-	-	-	-	-	-	<b>74.81</b>

<b>(l) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.</b>								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Serum Institute of India Ltd.	8,932,632	14.58	-	-	-	-	14.58
2	Gain Premium Limited	1,045,000	1.71	-	-	-	-	1.71
<b>TOTAL</b>		<b>9,977,632</b>	<b>16.29</b>	-	-	-	-	<b>16.29</b>

<b>(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</b>								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Serum Institute of India Limited	8,932,632	14.58	-	-	-	-	14.58
	<b>PACs</b>							
1	Poonawalla Investments and Industries Private Limited	79,610	0.13	-	-	-	-	0.13
2	Chakan Investment Private Limited	222,149	0.36	-	-	-	-	0.36
3	Corpint Investments Private Limited	6,842	0.01	-	-	-	-	0.01
<b>TOTAL</b>		<b>9,241,233</b>	<b>15.09</b>	-	-	-	-	<b>15.09</b>

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	(-----NIL-----)	xxx	xxx	xxx
2	xxx	xxx	xxx	xxx
<b>TOTAL</b>		xxx	xxx	xxx

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	(-----NIL-----)	xxx	xxx	xxx
2	xxx	xxx	xxx	xxx
<b>TOTAL</b>		xxx	xxx	xxx

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares.**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	(-----NIL-----)	xxx	xxx	xxx
2	xxx	xxx	xxx	xxx
<b>TOTAL</b>		xxx	xxx	xxx