

Panacea Biotec
Innovation in support of life

19.01.2017

The Manager, Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051
Fax No.:022-26598237 / 38
NSE Symbol : PANACEABIO

The Manager, Listing Department
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax No.:022-22721919, 3121
BSE Scrip Code: 531349

Reg.: Shareholding Pattern for the quarter ended 31st December, 2016

Dear Sir,

Pursuant to regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Shareholding Pattern of the Company for the quarter ended 31st December, 2016.

This is for your kind information and record please.

Thanking you,

Sincerely yours,
For **Panacea Biotec Ltd.**



Vinod Goel
Group CFO and Head Legal & Company Secretary

Encl. As Above.

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Panacea Biotec Ltd.

Introductory Table

Name of the Listed Entity: Panacea Biotec Limited

Scrip Code, Name of the scrip, Class of security: BSE: 531349, NSE: PANACEABIO, Equity Shares
Shareholding Pattern Filed under Reg. 31(1)(b)

Report for the Quarter ended 31st December, 2016

Declaration:

Particulars	Yes	No
Whether the Listed Entity has issued any partly paid up shares?		✓
Whether the Listed Entity has issued any Convertible Securities or warrants ?		✓
Whether the Listed Entity has any shares against which depository receipts are issued		✓
Whether the Listed Entity has any shares in Locked-in?		✓
Whether any shares held by promoters are pledge or otherwise encumbered?	✓	
Whether the Listed Entity has issued any differential Voting Rights?		✓

The tabular format for disclosure of holding of specified securities is as follows:-

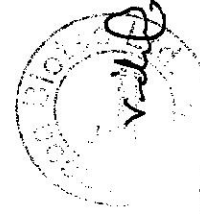
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Panacea Biotec Limited

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held (IV)	No. of partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total no. of shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of shares underlying Outstanding convertible Securities (including diluted share Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital)	No. of Locked in shares		Number of Shares Pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No. of Voting Rights					No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class eg: x	Class eg: y	Total	Total as % of (A+B+C)	(X)=(VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)		
(A)	Promoter and Promoter Group	21	45,692,567	-	-	45,692,567	74.60	45,692,567	-	45,692,567	74.60	74.60	-	-	16,005,600	35.03	45,692,567
(B)	Public	10265	15,558,179	-	-	15,558,179	25.40	15,558,179	-	15,558,179	25.40	25.40	-	-	-	-	15,134,668
(C)	Non Promoter- Non Public							-	-	-	-	-	-	-	-	-	
(C1)	Shares underlying DRs	-		-	-	-	-	-	-	-	-	-	-	-	-	-	
(C2)	Shares held by Employee Trusts	-		-	-	-	-	-	-	-	-	-	-	-	-	-	
	Total	10,286	61,250,746	-	-	61,250,746	100.00	61,250,746	-	61,250,746	100	100	-	-	16,005,600	26.13	60,827,235



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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

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Category & Name of the Shareholders (i)	PAN (ii)	No. of share holder (iii)	No. of fully paid up equity shares held (iv)	Partly paid up equity shares held (v)	Nos. of shares held under: Depository Receipts (vi)	Total nos. shares held (vii)=(iv)+(v)+(vi)	Shareholding % as per SCRR, 1957 (viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (ix)			No. of shares Underlying Outstanding convertible Securities (including Warrants) (x)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital)	Number of Locked in shares (xii)		Number of Shares Pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)					
								Class X	Class Y	Total			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)						
1 Indian																						
(a) Individuals/ Hindu Undivided Family		19	43,379,113	-	-	43,379,113	70.82									16,005,600	36.90	43,379,113	5,000,000	5,712,300	6,213,500	4,792,100
Promoters																						
Mr. Soshil Kumar Jain	AAGPJ1258H		5,000,000	-	-	5,000,000	8.16									5,000,000	100.00	5,000,000				
Mr. Ravinder Jain	AAEPR8620F		5,712,300	-	-	5,712,300	9.33															
Dr. Rajesh Jain	AAGPJ1259G		6,213,500	-	-	6,213,500	10.14															
Mr. Sandeep Jain	ADJPJ6765H		4,792,100	-	-	4,792,100	7.82															
Promoters' Group																						
Mrs. Nirmala Jain	AAGPJ1254M		2,511,000	-	-	2,511,000	4.10															
Mrs. Sunanda Jain	AAIPJ5281E		935,000	-	-	935,000	1.53															
Mrs. Meena Jain	AAGPJ1255L		897,000	-	-	897,000	1.46															
Mrs. Pamilla Jain	AAGPJ1256K		816,500	-	-	816,500	1.33															
Mr. Ankesh Jain	AHFPJ0287Q		307,000	-	-	307,000	0.50															
Mr. Harshet Jain	AHFPJ0403J		299,500	-	-	299,500	0.49															
Mrs. Priyanka Jain	AHFPJ0288B		318,000	-	-	318,000	0.52															
Mrs. Radhika Jain	ADUPJ2099P		357,000	-	-	357,000	0.58															
Mr. Sumit Jain	AEPJ08134D		358,500	-	-	358,500	0.59															
Mr. Abhey Kumar Jain	AAEPJ0017G		1,000	-	-	1,000	0.00															
Mr. Ashish Jain	AALPJ7330H		500	-	-	500	0.00															
Soshil Kumar Jain (HUF)	AAEHS2207P		2,251,713	-	-	2,251,713	3.68															
Ravinder Jain (HUF)	AAEHR7553M		4,135,000	-	-	4,135,000	6.75															
Rajesh Jain (HUF)	AABHR5243M		4,368,500	-	-	4,368,500	7.13															
Sandeep Jain (HUF)	AAHHS5082H		4,105,000	-	-	4,105,000	6.70															
Central Government/ State Government(s)			-	-	-	-	-															
Financial Institutions/ Banks			-	-	-	-	-															

(c)	Firm's	2	2,313,454	-	-	2,313,454	3.78	2,313,454	3.78	-	-	3.78	-	-	2,313,454
	First Lucie Partnership Co.		2,255,815	-	-	2,255,815	3.68	2,255,815	3.68	-	-	3.68	-	-	2,255,815
	Second Lucie Partnership Co.		57,639	-	-	57,639	0.09	57,639	0.09	-	-	0.09	-	-	57,639
	Sub Total(A)(1)	21	45,692,567	-	-	45,692,567	74.60	45,692,567	74.60	-	-	74.60	-	35.03	45,692,567
2	Foreign														
a	Individuals (Non-Residents Individuals/ Foreign Individuals)		-	-	-	-	-	-	-	-	-	-	-	-	-
b	Government		-	-	-	-	-	-	-	-	-	-	-	-	-
c	Institutions		-	-	-	-	-	-	-	-	-	-	-	-	-
d	Foreign Portfolio Investor		-	-	-	-	-	-	-	-	-	-	-	-	-
e	Any Others(Specify)		-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub Total(A)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	21	45,692,567	-	-	45,692,567	74.60	45,692,567	74.60	-	-	74.60	-	35.03	45,692,567



Table III - Statement showing shareholding pattern of the Public shareholder

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Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held (VII)=(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities (X)=(VII)+(XI)+(XII)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
								Class X	Class Y	Total					
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	(XVI)
1 Institutions															
(a) Mutual Funds/ UTI															
(b) Venture Capital Funds															
(c) Alternate investment Funds															
(d) Foreign Venture Capital Investor															
(e) Foreign Portfolio Investors															
(f) Financial Institutions/ Banks		3	38,804			38,804	0.06	38,804	0.06	0.06					38,804
(g) Insurance Companies															
(h) Provident Funds/ Pension Funds															
(i) Any Other (specify)															
Foreign Institutional Investors															
Sub-Total (B)(1)		3	38,804			38,804	0.06	38,804	0.06						38,804
2 Central Government/ State Government(s)/ President of India															
Sub-Total (B)(2)															
3 Non-institutions															
a Individuals															
I Individual shareholders holding nominal share capital up to Rs 2 lakh		9,473	3,747,545			3,747,545	6.12	3,747,545	6.12	6.12					3,325,034
II Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.															
b NBFCs registered with RBI															
c Employee Trusts															
d Overseas Depositories (holding DRs) (balancing figure)															
e Any Other (specify)															
Body Corporate		314	9,742,908			9,742,908	15.91	9,742,908	15.91	15.91					9,741,906
Serum Institute of India Limited			8,932,632			8,932,632	14.58	8,932,632	14.58	14.58					8,932,632
Clearing Members		36	19,575			19,575	0.03	19,575	0.03	0.03					19,575
HUF		241	144,405			144,405	0.24	144,405	0.24	0.24					144,405
NRI		193	152,260			152,260	0.25	152,260	0.25	0.25					152,260
OCB		1	639,350			639,350	1.04	639,350	1.04	1.04					639,350
Gain Premium Limited			639,350			639,350	1.04	639,350	1.04	1.04					639,350

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder

Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)	No. of shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital)	Number of Locked in shares	Number of Shares Pledged or otherwise encumbered	Number of equity shares held in dematerialized form (Not Applicable)
								No. of Voting Rights		(X)=(VII)+(XI) as a % of A+B+C2	No. (a) As a % of total shares held (b)	No. (Not applicable) (a) As a % of total shares held (Not applicable) (b)	
1	(i)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	Class X	(x)	(xi)	(xii)	(xiii)	(xiv)
(a) Custodian/DR Holder (if available)								Total					
(i) abc...													
(ii) def...													
2													
(a) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014													
(c) Name (abc...)													
Total Non-Promoter- Non Public Shareholding (C) = (C1)+(C2)													

Note:

- (1) PAN would not be displayed on the website of Stock exchange (s)
 (2) The above format needs to be disclosed along with the name of the following persons:
 Institutions/Non-Institution holding more than 1% of total number of shares.
 (3) W.r.t. the information pertaining to the Depository Receipts, the same may be disclosed in the respective columns to the extent information available and to the balance to be disclosed as held by custodian.

