

20.04.2017

The Manager, Listing Department  
The National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E),  
Mumbai – 400 051  
Fax No.:022-26598237 / 38  
NSE Symbol : PANACEABIO

The Manager, Listing Department  
BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001  
Fax No.:022-22721919, 3121  
BSE Scrip Code: 531349

**Reg.: Shareholding Pattern as on 31<sup>st</sup> March, 2017**

Dear Sir,

Pursuant to regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Shareholding Pattern of the Company as on 31<sup>st</sup> March, 2017.

This is for your kind information and record please.

Thanking you,

Sincerely yours,  
For **Panacea Biotec Ltd.**

(2)

  
Vinod Goel

Group CFO and Head Legal & Company Secretary



Encl. As Above.

B1 Extn. /G3, Mohan Co-op Indl. Estate,  
Mathura Road, New Delhi -110044  
Email: vinodgoel@panaceabiotec.com  
Phone: D.I.D. +91-11-4167 9015  
Fax: +91-11-4167 9070

**Panacea Biotec Ltd.**

CIN: L33117PB1984PLC022350

Registered Office: Ambala-Chandigarh Highway, Lalru - 140 501, Punjab, India. Ph.: +91-1762-505900, Fax: +91-1762-505906.  
e-mail: corporate@panaceabiotec.com website: www.panaceabiotec.com

### Introductory Table

Name of the Listed Entity: Panacea Biotec Limited

Scrip Code, Name of the scrip, Class of security: BSE: 531349, NSE: PANACEABIO, Equity Shares

Shareholding Pattern Filed under Reg. 31(1)(b)

Report for the Quarter ended 31st March, 2017

**Declaration:**

Particulars	Yes	No
Whether the Listed Entity has issued any partly paid up shares?		✓
Whether the Listed Entity has issued any Convertible Securities or warrants ?		✓
Whether the Listed Entity has any shares against which depository receipts are issued		✓
Whether the Listed Entity has any shares in Locked-in?		✓
Whether any shares held by promoters are pledge or otherwise encumbered?	✓	
Whether the Listed Entity has issued any differential Voting Rights?		✓

The tabular format for disclosure of holding of specified securities is as follows:-

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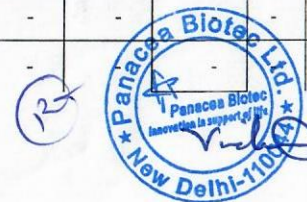
Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held (IV)	No. of partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total no. of shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible Securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital)	No. of Locked in shares		Number of Shares Pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
								No. of Voting Rights					Total as % of (A+B+C)	(XI)=(VII)+(X) As a % of (A+B+C2)	No. (a)	As a % of total shares held (b)		No. (a)	As a % of total shares held (b)
								Class eg: x	Class eg: y	Total									
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class eg: x	Class eg: y	Total	(X)	(XI)	(XII)		(XIII)		(XIV)		
(A)	Promoter and Promoter Group	21	45,692,567	-	-	45,692,567	74.60	45,692,567	-	45,692,567	74.60	-	74.60	-	-	16,005,600	35.03	45,692,567	
(B)	Public	9,867	15,558,179	-	-	15,558,179	25.40	15,558,179	-	15,558,179	25.40	-	25.40	-	-	-	-	15,137,668	
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Total	9,888	61,250,746	-	-	61,250,746	100.00	61,250,746	-	61,250,746	100.00	-	100.00	-	-	16,005,600	26.13	60,830,235	



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (I)	PAN (II)	No. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible Securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital)	Number of Locked in shares (XII)		Number of Shares Pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								Class X	Class Y	Total			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
																		No. of Voting Rights
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total	(X)	(XI)	(XII)	(XIII)	(XIV)			
<b>1 Indian</b>																		
(a) Individuals/ Hindu Undivided Family		19	43,379,113	-	-	43,379,113	70.82	43,379,113	-	43,379,113	70.82	-	70.82	-	-	16,005,600	36.90	43,379,113
<b>Promoters</b>																		
Mr. Soshil Kumar Jain	AAGPJ1258H		5,000,000	-	-	5,000,000	8.16	5,000,000	-	5,000,000	8.16	-	8.16	-	-	5,000,000	100.00	5,000,000
Mr. Ravinder Jain	AAEPR8620F		5,712,300	-	-	5,712,300	9.33	5,712,300	-	5,712,300	9.33	-	9.33	-	-	-	-	5,712,300
Dr. Rajesh Jain	AAGPJ1259G		6,213,500	-	-	6,213,500	10.14	6,213,500	-	6,213,500	10.14	-	10.14	-	-	6,213,500	100.00	6,213,500
Mr. Sandeep Jain	ADJJP6765H		4,792,100	-	-	4,792,100	7.82	4,792,100	-	4,792,100	7.82	-	7.82	-	-	4,792,100	100.00	4,792,100
<b>Promoters' Group</b>																		
Mrs. Nirmala Jain	AAGPJ1254M		2,511,000	-	-	2,511,000	4.10	2,511,000	-	2,511,000	4.10	-	4.10	-	-	-	-	2,511,000
Mrs. Sunanda Jain	AAIPJ5281E		935,000	-	-	935,000	1.53	935,000	-	935,000	1.53	-	1.53	-	-	-	-	935,000
Mrs. Meena Jain	AAGPJ1255L		897,000	-	-	897,000	1.46	897,000	-	897,000	1.46	-	1.46	-	-	-	-	897,000
Mrs. Pamilla Jain	AAGPJ1256K		816,500	-	-	816,500	1.33	816,500	-	816,500	1.33	-	1.33	-	-	-	-	816,500
Mr. Sumit Jain	AEFPJ8134D		358,500	-	-	358,500	0.59	358,500	-	358,500	0.59	-	0.59	-	-	-	-	358,500
Mrs. Radhika Jain	ADUPJ2099P		357,000	-	-	357,000	0.58	357,000	-	357,000	0.58	-	0.58	-	-	-	-	357,000
Mr. Ankesh Jain	AHFPJ0287Q		307,000	-	-	307,000	0.50	307,000	-	307,000	0.50	-	0.50	-	-	-	-	307,000
Mr. Harshet Jain	AHFPJ0403J		299,500	-	-	299,500	0.49	299,500	-	299,500	0.49	-	0.49	-	-	-	-	299,500
Mrs. Priyanka Jain	AHFPJ0288B		318,000	-	-	318,000	0.52	318,000	-	318,000	0.52	-	0.52	-	-	-	-	318,000
Mr. Abhey Kumar Jain	AAEPJ0017G		1,000	-	-	1,000	0.00	1,000	-	1,000	0.00	-	0.00	-	-	-	-	1,000
Mr. Ashish Jain	AALPJ7330H		500	-	-	500	0.00	500	-	500	0.00	-	0.00	-	-	-	-	500
Soshil Kumar Jain (HUF)	AAEHS2207P		2,251,713	-	-	2,251,713	3.68	2,251,713	-	2,251,713	3.68	-	3.68	-	-	-	-	2,251,713
Ravinder Jain (HUF)	AAEHR7553M		4,135,000	-	-	4,135,000	6.75	4,135,000	-	4,135,000	6.75	-	6.75	-	-	-	-	4,135,000
Rajesh Jain (HUF)	AABHR5243M		4,368,500	-	-	4,368,500	7.13	4,368,500	-	4,368,500	7.13	-	7.13	-	-	-	-	4,368,500
Sandeep Jain (HUF)	AAHHS5082H		4,105,000	-	-	4,105,000	6.70	4,105,000	-	4,105,000	6.70	-	6.70	-	-	-	-	4,105,000
(b) Central Government/ State Government(s)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c) Financial Institutions/ Banks			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-



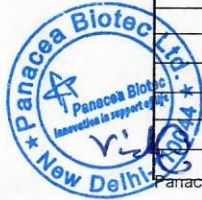
(d)	Firms		2	2,313,454	-	-	2,313,454	3.78	2,313,454	-	2,313,454	3.78	-	3.78	-	-	-	-	2,313,454
	First Lucre Partnership Co.	AABFF3948D		2,255,815	-	-	2,255,815	3.68	2,255,815	-	2,255,815	3.68	-	3.68	-	-	-	-	2,255,815
	Second Lucre Partnership Co.	ABDFS2560F		57,639	-	-	57,639	0.09	57,639	-	57,639	0.09	-	0.09	-	-	-	-	57,639
	<b>Sub Total(A)(1)</b>		<b>21</b>	<b>45,692,567</b>	<b>-</b>	<b>-</b>	<b>45,692,567</b>	<b>74.60</b>	<b>45,692,567</b>	<b>-</b>	<b>45,692,567</b>	<b>74.60</b>	<b>-</b>	<b>74.60</b>	<b>-</b>	<b>-</b>	<b>16,005,600</b>	<b>35.03</b>	<b>45,692,567</b>
<b>2</b>	<b>Foreign</b>																		
a	Individuals (Non-Residents Individuals/ Foreign Individuals)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
b	Government			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
c	Institutions			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
d	Foreign Portfolio Investor			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
e	Any Others(Specify)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>Sub Total(A)(2)</b>			<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>21</b>	<b>45,692,567</b>	<b>-</b>	<b>-</b>	<b>45,692,567</b>	<b>74.60</b>	<b>45,692,567</b>	<b>-</b>	<b>45,692,567</b>	<b>74.60</b>	<b>-</b>	<b>74.60</b>	<b>-</b>	<b>-</b>	<b>16,005,600</b>	<b>35.03</b>	<b>45,692,567</b>

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Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible Securities (including Warrants)	Total Shareholding as a % assuming full conversion of convertible	Number of Locked in shares		Number of Shares Pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									Class X	Class Y	Total			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (a)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total	(X)	(XI)	(XII)	(XIII)	(XIV)			
<b>1</b>	<b>Institutions</b>																	
(a)	Mutual Funds/ UTI		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Venture Capital Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Alternate investment Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Venture Capital Investor		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Foreign Portfolio Investors		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Financial Institutions/ Banks		3	22,250	-	-	22,250	0.04	22,250	-	22,250	0.04	0.04	-	-	-	-	22,250
(g)	Insurance Companies		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(h)	Provident Funds/ Pension Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(i)	Any Other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Foreign Institutional Investors		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>Sub-Total (B)(1)</b>		<b>3</b>	<b>22,250</b>	<b>-</b>	<b>-</b>	<b>22,250</b>	<b>0.04</b>	<b>22,250</b>	<b>-</b>	<b>22,250</b>	<b>0.04</b>	<b>0.04</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>22,250</b>
<b>2</b>	<b>Central Government/ State Government(s)/ President of India</b>																	
	<b>Sub-Total (B)(2)</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>3</b>	<b>Non-institutions</b>																	
<b>a</b>	<b>Individuals</b>																	
I	Individual shareholders holding nominal share capital up to Rs 2 lakh		9,099	3,926,992	-	-	3,926,992	6.41	3,926,992	-	3,926,992	6.41	6.41	-	-	-	-	3,508,652
II	Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
b	NBFCs registered with RBI		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
c	Employee Trusts		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
d	Overseas Depositories (holding DRs) (balancing figure)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
e	Any Other (specify)																	
	Body Corporate		277	9,630,831	-	-	9,630,831	15.72	9,630,831	-	9,630,831	15.72	15.72	-	-	-	-	9,628,660
	<i>Serum Institute of India Limited</i>			8,932,632	-	-	8,932,632	14.58	8,932,632	-	8,932,632	14.58	14.58	-	-	-	-	8,932,632
	Clearing Members		60	58,715	-	-	58,715	0.10	58,715	-	58,715	0.10	0.10	-	-	-	-	58,715
	HUF		233	155,348	-	-	155,348	0.25	155,348	-	155,348	0.25	0.25	-	-	-	-	155,348
	NRI		189	100,345	-	-	100,345	0.16	100,345	-	100,345	0.16	0.16	-	-	-	-	100,345
	OCB		1	639,350	-	-	639,350	1.04	639,350	-	639,350	1.04	1.04	-	-	-	-	639,350
	<i>Gain Premium Limited</i>			639,350	-	-	639,350	1.04	639,350	-	639,350	1.04	1.04	-	-	-	-	639,350
	Foreign corporate bodies		1	2,455	-	-	2,455	0.00	2,455	-	2,455	0.00	0.00	-	-	-	-	2,455
	Foreign Portfolio Investors		4	1,021,893	-	-	1,021,893	1.67	1,021,893	-	1,021,893	1.67	1.67	-	-	-	-	1,021,893



Sub-Total (B)(3)		9,864	15,535,929	0	0	15,535,929	25.36	15,535,929	0.00	15,535,929	25.36	0.00	25.36	0.00	0.00	0.00	0.00	15,115,418
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		9,867	15,558,179	0	0	15,558,179	25.40	15,558,179	0.00	15,558,179	25.40	0.00	25.40	0.00	0.00	0.00	0.00	15,137,668

Details of the shareholders acting as Persons in Concert (PAC) including their Shareholding (No. and %)

S.No	Name of PAC	Name of Shareholder	No. of Shares	Holding %
1	Chakan Investment Private Limited	Serum Institute of India Limited	222,149	0.36
2	Poonawalla Investments and Industries Private Limited	-do-	79,610	0.13
3	Corpint Investments Pvt. Ltd.	-do-	6,842	0.01

Details of the shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: NIL

Note:

(1) PAN would not be displayed on the website of Stock exchange (s)

(2) The above format needs to be disclosed along with the name of the following persons: Institutions/Non-Institution holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to the Depository Receipts, the same may be disclosed in the respective columns to the extent information available and to the balance to be disclosed as held by custodian.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder																	
Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible Securities (including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital)	Number of Locked in shares		Number of Shares Pledged or otherwise encumbered		Number of equity shares held in dematerialized form (Not Applicable)
								Class X	Class Y	Total			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	No. of Voting Rights			Total as a % of Total Voting Rights	(XI)=(VII)+(X) as a % of A+B+C2	(XII)	(XIII)		(XIV)	
<b>1</b>	<b>Custodian/DR Holder</b>																
(a)	Name of DR Holder (if available)																
(i)	abc...																
(ii)	efg...																
<b>2</b>	<b>Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014</b>																
(c)	Name (abc...)																
	Total Non- Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)																

Note:

- (1) PAN would not be displayed on the website of Stock exchange (s)
- (2) The above format needs to be disclosed along with the name of the following persons: Institutions/Non-Institution holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to the Depository Receipts, the same may be disclosed in the respective columns to the extent information available and to the balance to be disclosed as held by custodian.

