Panacea Biotec
Innovation in support of life

October 15, 2026

The Manager, Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
NSE Symbol: PANACEABIO

The Manager, Listing Department
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
BSE Scrip Code: 531349

Reg.: Shareholding Pattern for the quarter ended September 30, 2026

Dear Sir/ Madam,

Pursuant to Regulation 31(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Shareholding Pattern of the Company for the quarter ended September 30, 2026.

This is for your kind information and record please.

Thanking you,

Sincerely yours,

for **Panacea Biotec Limited**

Panacea Biotec Ltd. New Delhi-110044

Ankit Jain
General Manager - Legal and Company Secretary

Encl. As Above

Introductory Table

Panacea Biotec
Innovation in support of life

Name of the Listed Entity: **Panacea Biotec Limited**

Scrip Code, Name of the scrip, Class of security: **BSE: 531349, NSE: PANACEABIO, Equity Shares**

Shareholding Pattern Filed under: **Reg. 31(1)(b)**

Report for the Quarter ended: **30th September, 2026**

Declaration:

Particulars	Yes	No
Whether the Listed Entity has issued any partly paid up shares?		✓
Whether the Listed Entity has issued any Convertible Securities?		✓
Whether the Listed Entity has issued any warrants?		✓
Whether Listed Entity has granted any ESOPs, which are outstanding?		✓
Whether the Listed Entity has any shares against which depository receipts are issued?		✓
Whether the Listed Entity has any shares in Locked-in?		✓
Whether any shares held by promoters are encumbered under "Pledged"?		✓
Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking" (NDU)?		✓
Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?		✓
Whether company has equity shares with differential voting rights?		✓
Whether the listed entity has any significant beneficial owner?	✓	

The tabular format for disclosure of holding of specified securities is as follows:-

Panacea Biotec Ltd. New Delhi-110044

Table I - Summary Statement holding of specified securities

Category (I)	Category of Shareholder (II)	No. of Shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total no. of shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of shares Underlying Outstanding convertible Securities (including Warrants, ESOP etc.) (X)	Total No. of shares on fully diluted basis (including Warrants, ESOP, Convertible securities etc.) (XI)= (VII+X)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	No. of Locked in shares (XIII)		Number of Shares Pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of shares encumbered (XVII)= (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)
								No. of Voting Rights			Total as % of (A+B+C)				No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class eg: x	Class eg: y	Total		(X)	(XI)	(XII)	(XIII)		(XIV)		(XV)		(XVI)		(XVII)		(XVIII)
(A)	Promoter and Promoter Group	7	4,43,94,190	-	-	4,43,94,190	72.48	4,43,94,190	-	4,43,94,190	72.48	-	4,43,94,190	72.48	-	-	-	-	-	-	-	-	-	-	4,43,94,190
(B)	Public	32,954	1,68,56,556	-	-	1,68,56,556	27.52	1,68,56,556	-	1,68,56,556	27.52	-	1,68,56,556	27.52	-	-	-	-	-	-	-	-	-	-	1,67,15,336
(C)	Non Promoter-Non Public												-				-	-	-	-	-	-	-	-	
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	32,961	6,12,50,746	-	-	6,12,50,746	100.00	6,12,50,746	-	6,12,50,746	100.00	-	6,12,50,746	100.00	-	-	-	-	-	-	-	-	-	-	6,11,09,526

Note: 1 The total no. of members in Promoters and Promoters' Group are 14. However, as on 30.09.2026, only 7 members are holding shares in the Company.

2 Details relating to number of shares pledged or otherwise encumbered by Public Shareholders are not applicable and hence not given above.

Panacea Biotec Ltd. New Delhi-110044 Panacea Biotec

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of shares Underlying Outstanding convertible Securities (including Warrants, ESOP etc) (X)	Total No. of shares on fully diluted basis (including Warrants, ESOP, Convertible securities etc.) (XI)= (VII+X)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XII)=(VII)+(X) as a % of A+B+C2	No. of Locked in shares (XIII)		Number of Shares Pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of shares encumbered - (XVII) = (XIV+Xv+XVI)		Number of equity shares held in dematerialized form (XVIII)
									No. of Voting Rights			Total as a % of Total Voting Rights				No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total		(X)	(XI)	(XII)	(XIII)		(XIV)		(XV)		(XVI)		(XVII)		(XVIII)
1	**Indian**																								
(a)	Individuals/ Hindu Undivided Family		5	4,20,80,736	-	-	4,20,80,736	68.70	4,20,80,736	-	4,20,80,736	68.70	-	4,20,80,736	68.70	-	-	-	-	-	-	-	-	-	-	4,20,80,736
	Promoters*																								
1	Dr. Rajesh Jain	AAGxxxxx9G		3,00,17,312	-	-	3,00,17,312	49.01	3,00,17,312	-	3,00,17,312	49.01	-	3,00,17,312	49.01	-	-	-	-	-	-	-	-	-	-	3,00,17,312
2	Mr. Sandeep Jain	ADJxxxxx5H		93,51,924	-	-	93,51,924	15.27	93,51,924	-	93,51,924	15.27	-	93,51,924	15.27	-	-	-	-	-	-	-	-	-	-	93,51,924
	Promoters' Group*																								
3	Mrs. Nirmala Jain**	AAGxxxxx4M		25,11,000	-	-	25,11,000	4.10	25,11,000	-	25,11,000	4.10	-	25,11,000	4.10	-	-	-	-	-	-	-	-	-	-	25,11,000
4	Mrs. Meena Jain	AAGxxxxx5L		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5	Mrs. Pamilla Jain	AAGxxxxx6K		-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
6	Mr. Ankesh Jain	AHFxxxxx7Q		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
7	Mr. Harshet Jain	AHFxxxxx3J		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
8	Mrs. Priyanka Jain	AHFxxxxx8B		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
9	Rajesh Jain (HUF) (Karta : Rajesh Jain)	AABxxxxx3M		2,00,000	-	-	2,00,000	0.33	2,00,000	-	2,00,000	0.33	-	2,00,000	0.33	-	-	-	-	-	-	-	-	-	-	2,00,000
10	Sandeep Jain (HUF) (Karta : Sandeep Jain)	AAHxxxxx2H		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
11	Mr. Abhey Kumar Jain	AAExxxxx7G		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
12	Mr. Ashish Jain	AALxxxxx0H		500	-	-	500	0.00	500	-	500	0.00	-	500	0.00	-	-	-	-	-	-	-	-	-	-	500
(b)	Central Government/ State Government(s)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Financial Institutions/ Banks			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Firms		2	23,13,454	-	-	23,13,454	3.78	23,13,454	-	23,13,454	3.78	-	23,13,454	3.78	-	-	-	-	-	-	-	-	-	-	23,13,454
1	First Lucre Partnership Co. through Dr. Rajesh Jain	AABxxxxx8D		22,55,815	-	-	22,55,815	3.68	22,55,815	-	22,55,815	3.68	-	22,55,815	3.68	-	-	-	-	-	-	-	-	-	-	22,55,815
2	Second Lucre Partnership Co. through Ms. Rashmi Jain	ABDxxxxx0F		57,639	-	-	57,639	0.09	57,639	-	57,639	0.09	-	57,639	0.09	-	-	-	-	-	-	-	-	-	-	57,639
	Sub Total (A)(1)		**7**	**4,43,94,190**	-	-	**4,43,94,190**	**72.48**	**4,43,94,190**	-	**4,43,94,190**	**72.48**	-	**4,43,94,190**	**72.48**	-	-	-	-	-	-	-	-	-	-	**4,43,94,190**
2	**Foreign**													-												
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Others (Specify)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub Total (A)(2)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		**7**	**4,43,94,190**	-	-	**4,43,94,190**	**72.48**	**4,43,94,190**	-	**4,43,94,190**	**72.48**	-	**4,43,94,190**	**72.48**	-	-	-	-	-	-	-	-	-	-	**4,43,94,190**

* The total no. of members in Promoters and Promoters' Group are 14. However, as on 30.09.2026, only 7 members are holding shares in the Company.

**Mrs. Nirmala Jain ceased to be the Member of Promoters' Group on account of her sad demise on 13.09.2026. Her equity shares are currently in the process of transmission in favour of her legal heir(s). Upon completion of such transmission, name of Mrs. Nirmala Jain will be formally removed from the Promoters' Group, in line with the guidance provided by National Stock Exchange of India Limited through "FAQs - Disclosure of holding of specified securities and Holding of specified securities in dematerialized form" vide Circular Ref. No.: NSE/CML/2022/57 dated 14.12.2022.

Notes:

1. PAN would not be displayed on website of Stock Exchnage(s).
2. The term "Encumbrance" has the same meaning as assigned under SEBI (Substantial Acquisition of Shares and Takeovers) regulations, 2011, as amended from time to time.
3. Details of Promoter and Promoter Group with shareholding "Nil" can be accessed from here.

Panacea Biotec Ltd. New Delhi-110044

Table III - Statement showing shareholding pattern of the Public shareholder

S. No.	Category & Name of the Shareholders (I)	PAN (II)	No. of share-holder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities				No. of shares Underlying Outstanding convertible Securities (including Warrants, ESOP etc.) (X)	Total No. of shares on fully diluted basis (including Warrants, ESOP, Convertible securities etc.) (XI)= (VII+X)	Total Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XII)=(VIII)+(X) as a % of A+B+C2	Number of Locked in shares (XIII)		Number of Shares Pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total no. of shares encumbered (XVII)= (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares (XIX)		
									No. of Voting Rights			Total as a % of Total Voting Rights				No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		Shareholding (No. of shares) under		
									Class X	Class Y	Total																	Sub-category (i)	Sub-category (ii)	Sub-category (iii)
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)	(XIII)		(XIV)		(XV)		(XVI)		(XVII)		(XVIII)	(XIX)		
1	**Institutions (Domestic)**																												
(a)	Mutual Funds/ UTI		2	678	-	-	678	0.00	678	-	678	0.00	-	678	0.00	-	-	-	-	-	-	-	-	-	-	678			
(b)	Venture Capital Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
(c)	Alternate Investment Funds		8	15,11,673	-	-	15,11,673	2.47	15,11,673	-	15,11,673	2.47	-	15,11,673	2.47	-	-	-	-	-	-	-	-	-	-	15,11,673			
(d)	Financial Institutions/ Banks		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
(e)	Insurance Companies		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
(f)	Provident Funds/ Pension Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
(g)	Asset Reconstruction Companies		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
(h)	Sovereign Wealth Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
(i)	NBFCs registered with RBI		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
(j)	Other Financial Institutions		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
(k)	Any Other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
	Sub-Total (B)(1)		**10**	**15,12,351**	-	-	**15,12,351**	**2.47**	**15,12,351**	-	**15,12,351**	**2.47**	-	15,12,351	**2.47**	-	-	-	-	-	-	-	-	-	-	**15,12,351**			
2	**Institutions (Foreign)**																												
(a)	Foreign Direct Investment		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
(b)	Foreign Venture Capital Investors		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
(c)	Sovereign Wealth Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
(d)	Foreign Portfolio Investors Category I		17	13,16,616	-	-	13,16,616	2.15	13,16,616	-	13,16,616	2.15	-	13,16,616	2.15	-	-	-	-	-	-	-	-	-	-	13,16,616			
	Massachusetts Institute of Technology	AAD*****1A		11,10,000			11,10,000	1.81	11,10,000	-	11,10,000	1.81	-	11,10,000	1.81	-	-	-	-	-	-	-	-	-	-	11,10,000			
(e)	Foreign Portfolio Investors Category II		4	3,67,119	-	-	3,67,119	0.60	3,67,119	-	3,67,119	0.60	-	3,67,119	0.60	-	-	-	-	-	-	-	-	-	-	3,67,119			
(f)	Overseas Depositories (holding DRs) (balancing figure)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
(g)	Any Other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
	Sub-Total (B)(2)		**21**	**16,83,735**	-	-	**16,83,735**	**2.75**	**16,83,735**	-	**16,83,735**	**2.75**	-	**16,83,735**	**2.75**	-	-	-	-	-	-	-	-	-	-	**16,83,735**	-	-	-
3	**Central Government/ State Government(s)/ President of India**																												
(a)	Central Government / President of India		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	State Government / Governor		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(3)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
4	**Non-institutions**																												
a	Associate companies / Subsidiaries		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
b	Directors and their relatives (excluding independent directors and nominee directors)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
c	Key Managerial Personnel		1	250	-	-	250	0.00	250	-	250	0.00	-	250	0	-	-	-	-	-	-	-	-	-	-	250	-	-	-
d	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
e	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
f	Investor Education and Protection Fund (IEPF)		1	95,923	-	-	95,923	0.16	95,923	-	95,923	0.16	-	95,923	0.16	-	-	-	-	-	-	-	-	-	-	95,923	-	-	-
g	Resident Individuals holding nominal share capital up to Rs. 2 lakhs		31,444	90,48,457	-	-	90,48,457	14.77	90,48,457	-	90,48,457	14.77	-	90,48,457	14.77	-	-	-	-	-	-	-	-	-	-	89,07,237	-	-	-

Panacea Biotec Ltd. * New Delhi-110044 *

Table III - Statement showing shareholding pattern of the Public shareholder

S. No.	Category & Name of the Shareholders (I)	PAN (II)	No. of share-holder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities				No. of shares Underlying Outstanding convertible Securities (including Warrants, ESOP etc.) (X)	Total No. of shares on fully diluted basis (including Warrants, ESOP, Convertible securities etc.) (XI)= (VII+X)	Total Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XII)=(VII)+(X) as a % of A+B+C2	Number of Locked in shares (XIII)		Number of Shares Pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total no. of shares encumbered (XVII)= (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares (XIX)		
									No. of Voting Rights			Total as a % of Total Voting Rights				No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)			Shareholding (No. of shares) under		
									Class X	Class Y	Total																	Sub-category (i)	Sub-category (ii)	Sub-category (iii)
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)	(XIII)		(XIV)		(XV)		(XVI)		(XVII)		(XVIII)	(XIX)		
h	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		1	5,60,484	-	-	5,60,484	0.92	5,60,484	-	5,60,484	0.92	-	5,60,484	0.92	-	-	-	-	-	-	-	-	-	-	5,60,484	-	-	-
i	Non Resident Indians (NRIs)		531	7,33,156	-	-	7,33,156	1.20	7,33,156	-	7,33,156	1.20	-	7,33,156	1.20	-	-	-	-	-	-	-	-	-	-	7,33,156	-	-	-
j	Foreign Nationals		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
k	Foreign Companies		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
l	Bodies Corporate		234	8,89,430	-	-	8,89,430	1.45	8,89,430	-	8,89,430	1.45	-	8,89,430	1.45	-	-	-	-	-	-	-	-	-	-	8,89,430	-	-	-
m	Any Other (specify)						-	-	-			-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	HUF		637	8,77,246	-	-	8,77,246	1.43	8,77,246	-	8,77,246	1.43	-	8,77,246	1.43	-	-	-	-	-	-	-	-	-	-	8,77,246	-	-	-
	Trusts		15	1,04,251	-	-	1,04,251	0.17	1,04,251	-	1,04,251	0.17	-	1,04,251	0.17	-	-	-	-	-	-	-	-	-	-	1,04,251	-	-	-
	Firm		59	13,51,273	-	-	13,51,273	2.21	13,51,273	-	13,51,273	2.21	-	13,51,273	2.21	-	-	-	-	-	-	-	-	-	-	13,51,273	-	-	-
	Viral Amal Parikh	AAG*****3H		8,99,341	-	-	8,99,341	1.47	8,99,341	-	8,99,341	1.47	-	8,99,341	1.47	-	-	-	-	-	-	-	-	-	-	8,99,341	-	-	-
	Sub-Total (B)(4)		32,923	1,36,60,470	-	-	1,36,60,470	22.30	1,36,60,470	-	1,36,60,470	22.30	-	1,36,60,470	22.30	-	-	-	-	-	-	-	-	-	-	1,35,19,250	-	-	-
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+(B)(4)		**32,954**	**1,68,56,556**	**-**	**-**	**1,68,56,556**	**27.52**	**1,68,56,556**	**-**	**1,68,56,556**	**27.52**	**-**	**1,68,56,556**	**27.52**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**1,67,15,336**	**-**	**-**	**-**

Details of the shareholders acting as Persons in Concert (PAC) including their Shareholding (No. and %)

S. No.	Name of Shareholder	Name of PAC	No. of Shares	Holding %
NIL				

Details of the shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: NIL

Notes:
(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
(4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.
(5) Sub-categorization of shares under column no. (XV) will be based on shareholding (no. of shares) under the following sub-categories:
(i) Shareholders who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.
(ii) Shareholders who have entered into shareholder agreement with the listed entity.
(iii) Shareholders acting as persons in concert with promoters.

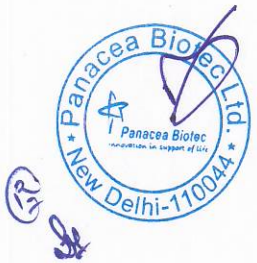

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a %of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of shares Underlying Outstanding convertible Securities (including Warrants, ESOP etc.) (X)	Total No. of shares on fully diluted basis (including Warrants, ESOP, Convertible securities etc.) (XI)= (VII+X)	Total Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XII)=(VII)+(X) as a % of A+B+C2	Number of Locked in shares (XIII)		Number of Shares Pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total no. of shares encumbered (XVII)= (XIV+XV+XVI)		Number of equity shares held in dematerialized form (Not Applicable) (XVIII)
									No. of Voting Rights			Total as a % of Total Voting Rights				No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total		(X)	(XI)	(XI)	(XII)		(XIV)		(XV)		(XVI)		(XVII)		(XIV)
1	**Custodian/DR Holder**																								
(a)	Name of DR Holder (if available)																								
(i)	abc...																								
(ii)	efg...																								
2	**Employee Benefit Trust / Welfare Trust (under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021**																								
(c)	Name (abc...)																								
	Total Non- Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)																								

Note: (1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

Panacea Biotec Ltd. * New Delhi-110044 *

Table V - Details of the Significant Beneficial Owner

Sr. No.	Details of the SBO (I)					Details of the registered owner (II)					Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect: (III)					Date of creation / acquisition of significant beneficial interest (IV)
	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Whether by virtue of:					
											Shares (%)	Voting rights (%)*	Rights on distributable dividend or any other distribution*	Exercise of control	Exercise of significant influence	
1	Dr. Rajesh Jain	AAGxxxxx9G	-	Indian	-	First Lucre Partnership Co.	AABxxxxx8D	NA	Indian		3.68%	3.68%	3.68%	-	-	12-11-2008
						Rajesh Jain (HUF)	AABxxxxx3M				0.33%	0.33%	0.33%	-	-	12-06-2026
						Dr. Rajesh Jain (Direct Holding)	AAGxxxxx9G				49.01%	49.01%	49.01%	-	-	15-11-1984
2	Mr. Sandeep Jain	ADJxxxxx5H	-	Indian	-	First Lucre Partnership Co.	AABxxxxx8D	NA	Indian		3.68%	3.68%	3.68%	-	-	12-11-2008
						Mr. Sandeep Jain (Direct Holding)	ADJxxxxx5H				15.27%	15.27%	15.27%	-	-	15-11-1984

* For Disclosure w.r.t. SBO – Calculations for holdings / exercise of voting rights of the SBO has been done on the basis of shareholding of registered owner in the Company and not on proportionate basis.



Table VI - Statement showing foreign ownership limits

Category & Name of the Shareholders	Board approved limits	Limits utilized
As on shareholding date (30.09.2026)	74%	3.95%
As on the end of previous 1st quarter (30.06.2026)	74%	3.50%
As on the end of previous 2nd quarter (31.03.2026)	74%	2.79%
As on the end of previous 3rd quarter (31.12.2025)	74%	2.42%
As on the end of previous 4th quarter (30.09.2025)	74%	2.08%

