Neighbor Launch Grant Program

Exempt Status and Charity/Foundation Status Information Form

Taylor University is required by law and Internal Revenue Service (IRS) regulations to determine the exempt status and the public charity or private foundation status of each organization to which the Initiative makes a grant. Therefore, it is necessary that you supply the following information, attach the requested documents, affix the signature of a responsible officer of your organization and return one copy of this form and the requested documents to the Endowment before we will be able to process your application for a grant

1. Name, Address, Phone, EIN: Exact name, address, phone number and employer identification number (EIN) of your organization:

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Zip Code: ______________ Telephone No: ______________ EIN No: ______________

2. Exempt Status: Attach a copy of the most recent IRS letter determining that your organization is exempt from federal income taxes under Internal Revenue Code Section 501(c)(3).

3. Public Charity or Private Foundation Status: Check one box below describing your organization and attach a copy of the most recent IRS letter determining your organization's public charity or private foundation status under the Internal Revenue Code (this may be the same letter as described in item 2):

1 ☐ Church
Section 170(b)(1)(A)(i)

2 ☐ School
Section 170(b)(1)(A)(ii)

3 ☐ Hospital
Section 170(b)(1)(A)(iii)

4 ☐ Organization benefiting state college or university
Section 170(b)(1)(A)(iv)

5 ☐ Governmental unit
Section 170(b)(1)(A)(v)

6 ☐ Publicly supported charity
Section 170(b)(1)(A)(vi)

7 ☐ Public charity with limited investment income
Section 509(a)(2)

8 ☐ Supporting organization
Section 509(a)(3)

- ☐ Type I – Section 509(a)(3)(B)(i)
- ☐ Type II - Section 509(a)(3)(B)(ii)
- ☐ Type III - Section 509(a)(3)(B)(iii)

9 ☐ Private operating foundation
Section 4942(j)(3)

10 ☐ Exempt operating foundation
Section 4940(d)(2)

11 ☐ Private non-operating foundation
Section 509(a)

NOTE: Organizations without an IRS determination letter will need to establish their public charity status with independent and adequate documentation. For example, a religious organization may be covered under a group ruling granted by the IRS to its parent denomination or judicatory; in such a case, the organization would need to provide documentation of both i) the parent's group ruling and ii) the organization's inclusion as a "subordinate" organization covered under that group ruling.

4. Effect of Grant: If your organization is not now a private foundation, will receipt of the grant requested from the Initiative cause your organization to become a private foundation?

☐ Yes ☐ No

5. Lobbying: Does your organization make expenditures to carry on propaganda or otherwise to attempt to influence legislation?

☐ Yes ☐ No

If yes, please attach an itemized budget for the project or program for which you seek a grant from the Initiative showing that no part of the grant will be used for such activities.

Date: ______________, 20____

____
(Signature)

____
(Please print name)

____
(Title – Must be a responsible officer)

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(Email address)