

GenAI Unleashed

Usage Insights for Security Teams

Q3 2024

Key Takeaways

Our analysis of 1,000 enterprise users from May to July 2024 shows that:

- The average user uploads data to **8.25 GenAI apps** every month. This is a **11% decrease** from May.
- **Power users** (using 12 or more apps a month) constitute 18.9% of users.
- ChatGPT is used **6X more than Gemini**, but usage patterns are broadly similar.
- **47%** of prompts include content creation, summarizing, or editing. The next most popular was software engineering with 16% of the share.
- **30.8%** of applications declare they train on customer data.

Security teams can use these findings to prioritize efforts to uncover Shadow AI and create more tailored security policies.

A GenAI Ecosystem



Harmonic Analysis

Of the **5,020** GenAI or GenAI-enabled tools in use:

- **25% are for content** - editing, creation, summarization, and translation.
- **18% are business tools** - Slack, Notion, Gmail, etc.
- **13% provide customer service help** - streamlining support.

Of the core GenAI tools, ChatGPT is used **6x** the rate of Google Gemini.

·harmonic

Fig 1: App Categorization

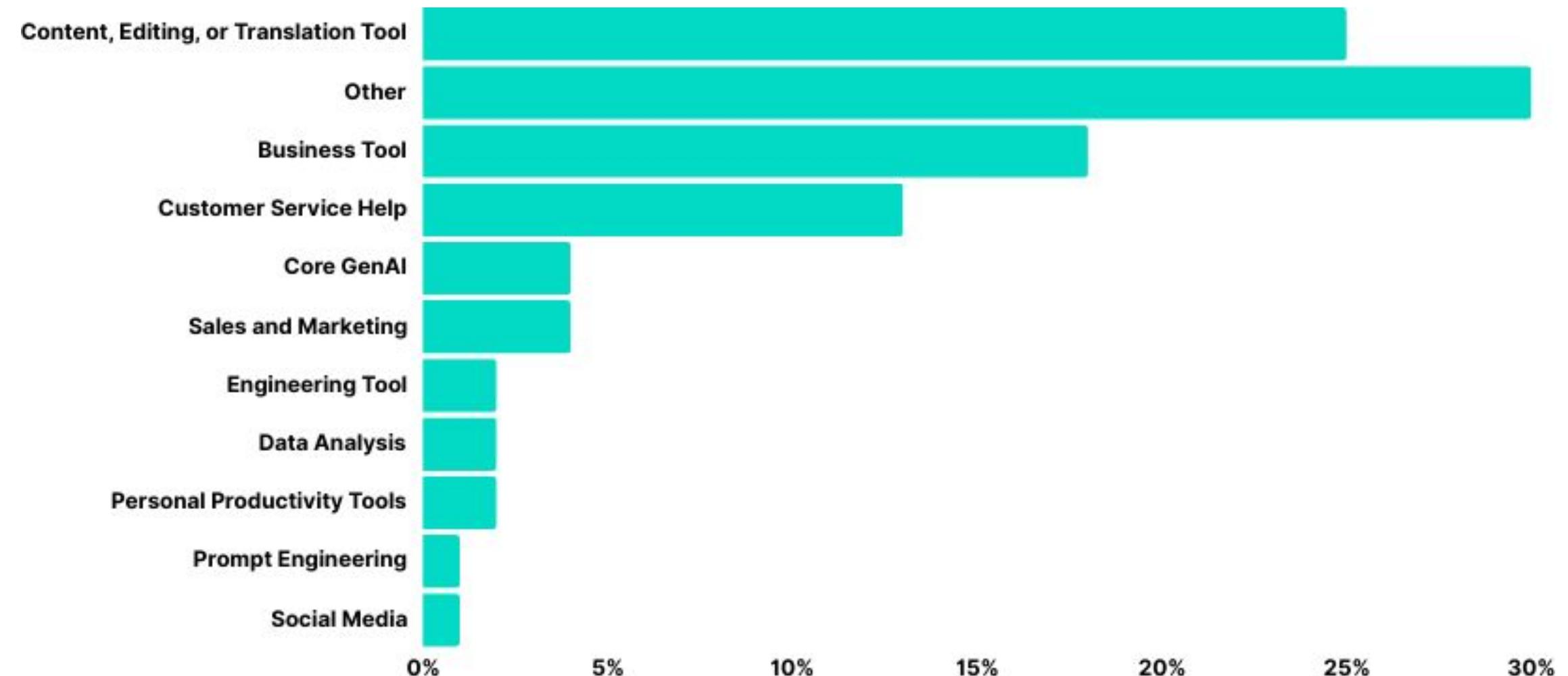
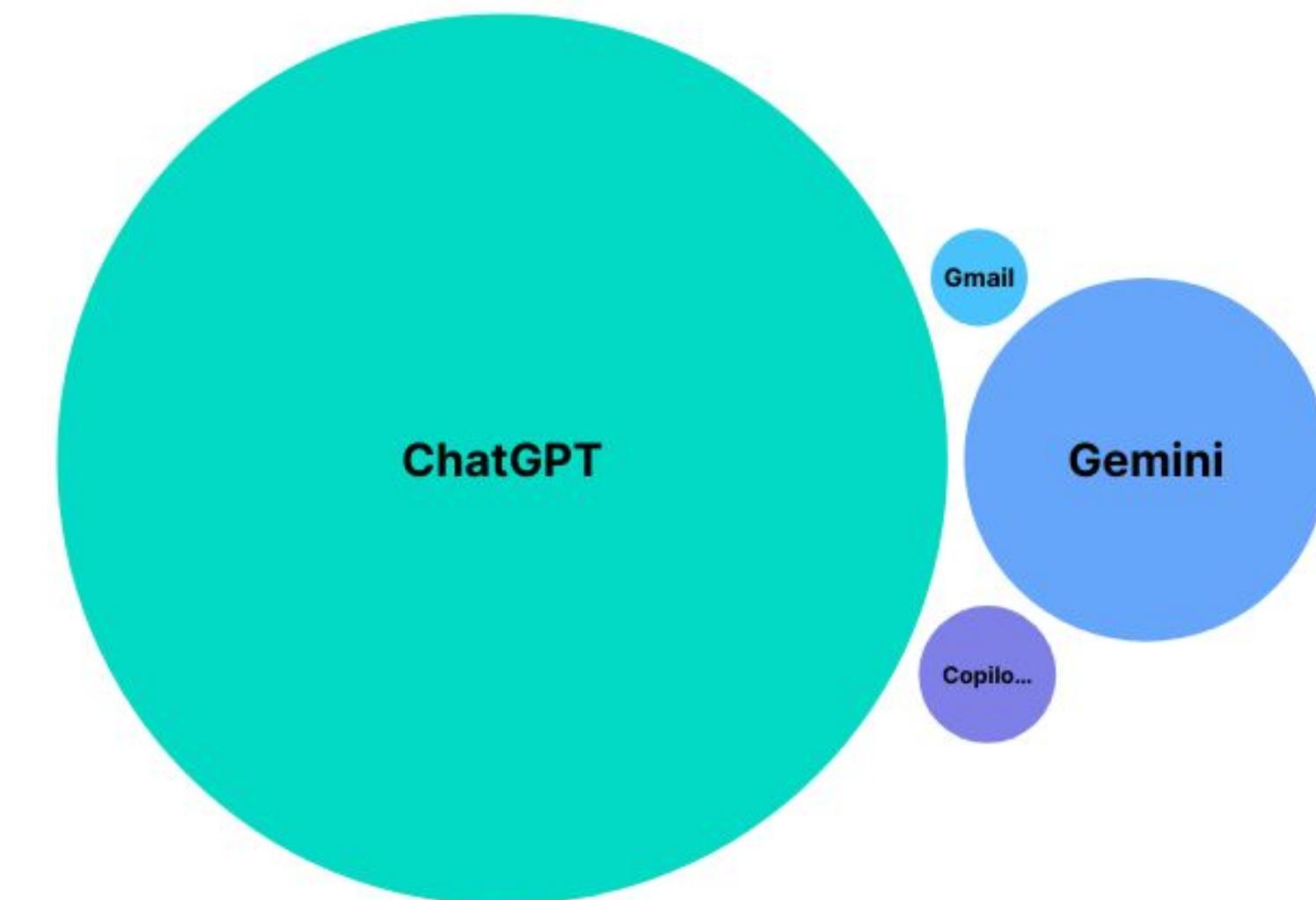
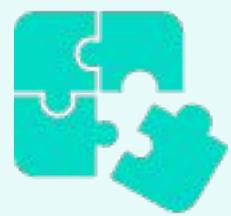


Fig 2: Core GenAI App Usage Comparison



Enduring Usage



Harmonic Analysis

The average user uploads data to **8.25 GenAI apps** every month.

- This is an **11%** decrease from the peak in May 2024.
- **10%** of users only use 1 app every month, on average.
- Power users, using more than **12 apps** every month, constitute **18.9%** of users.

Fig 3: Average number of apps per user over time

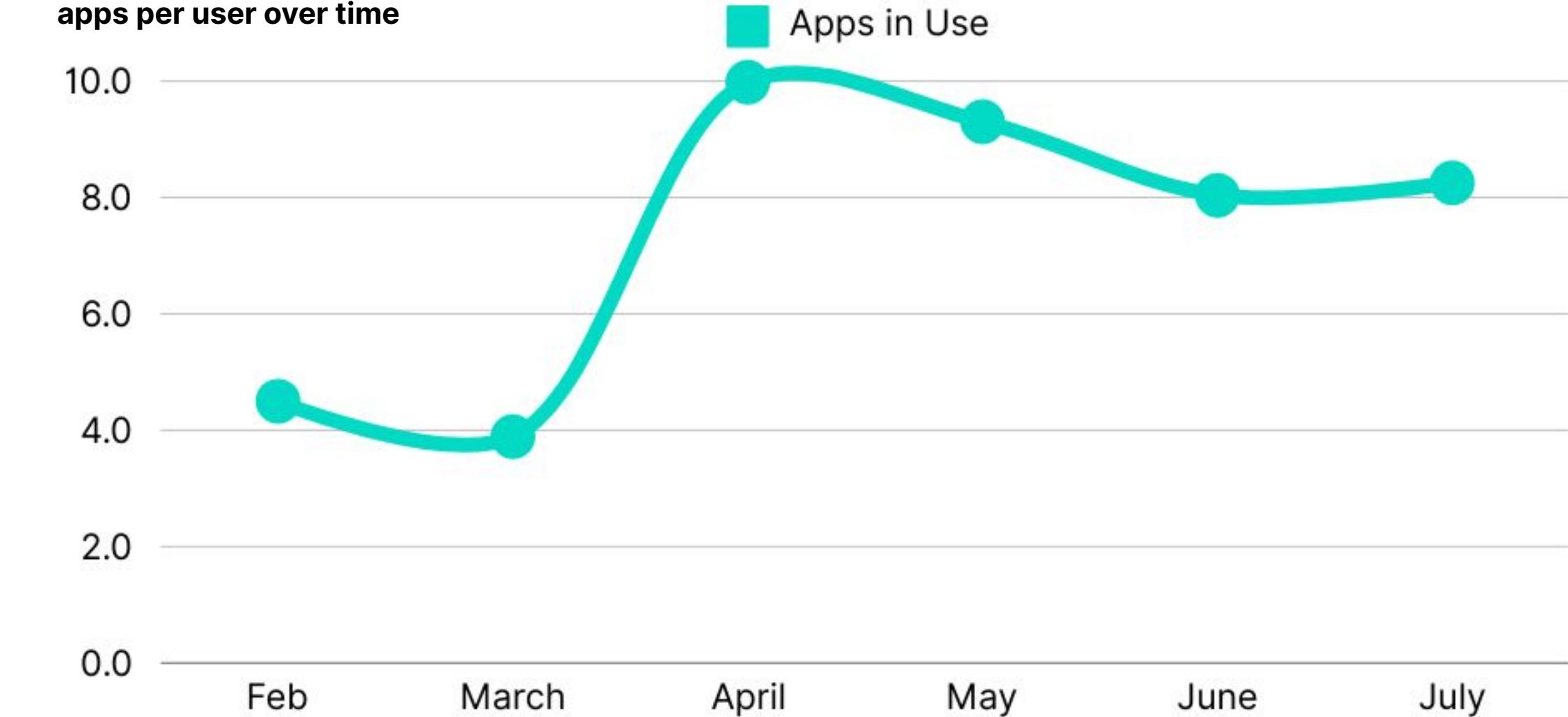
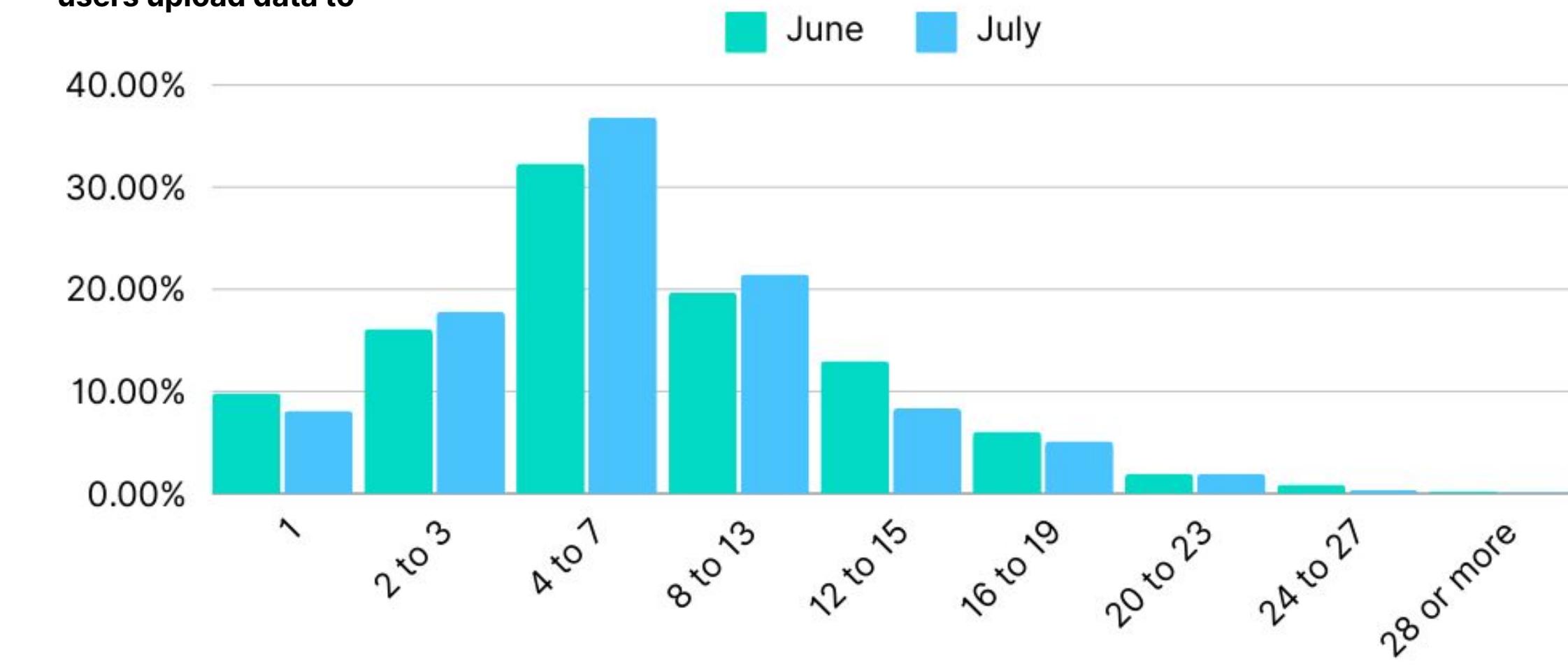
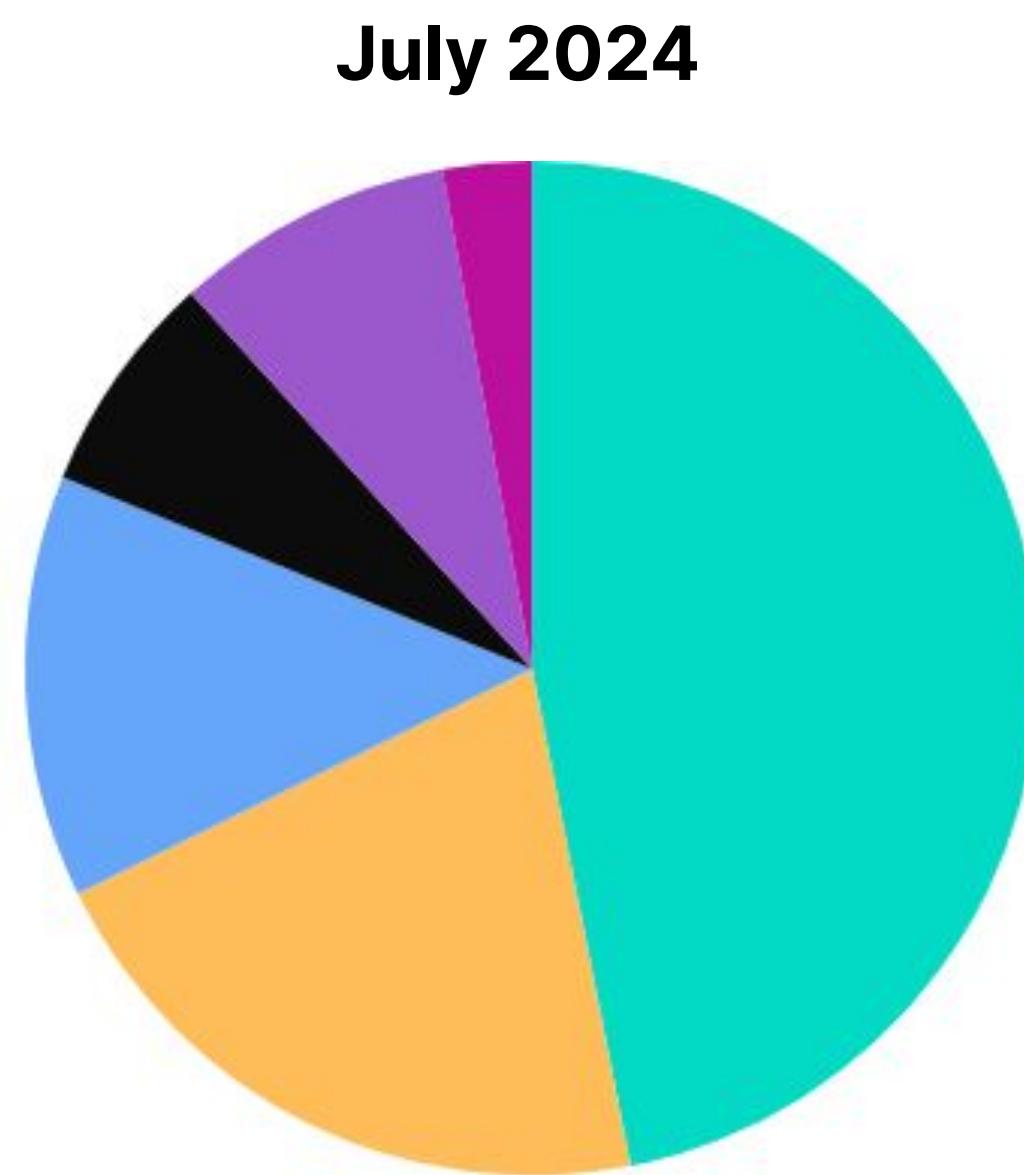
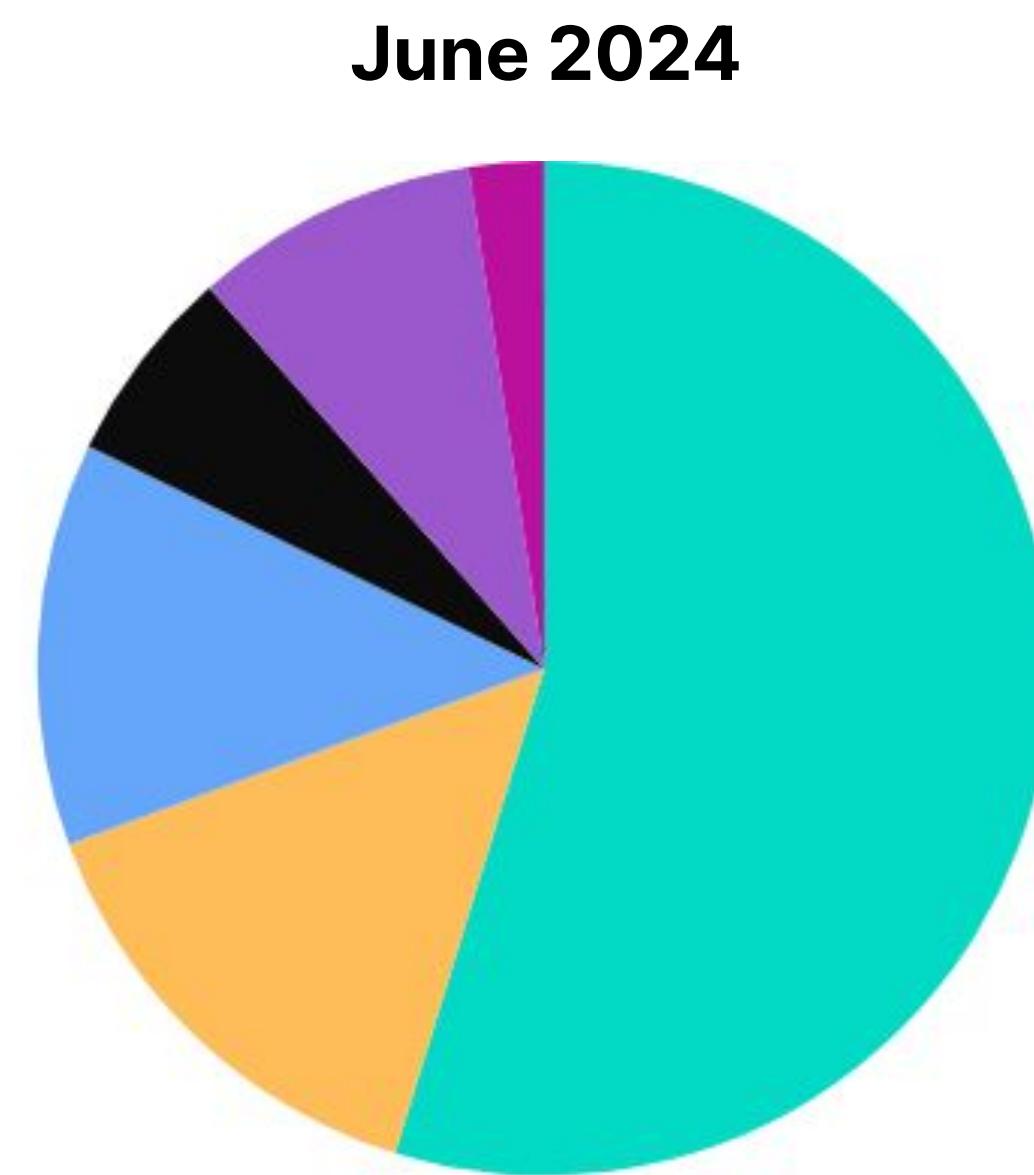
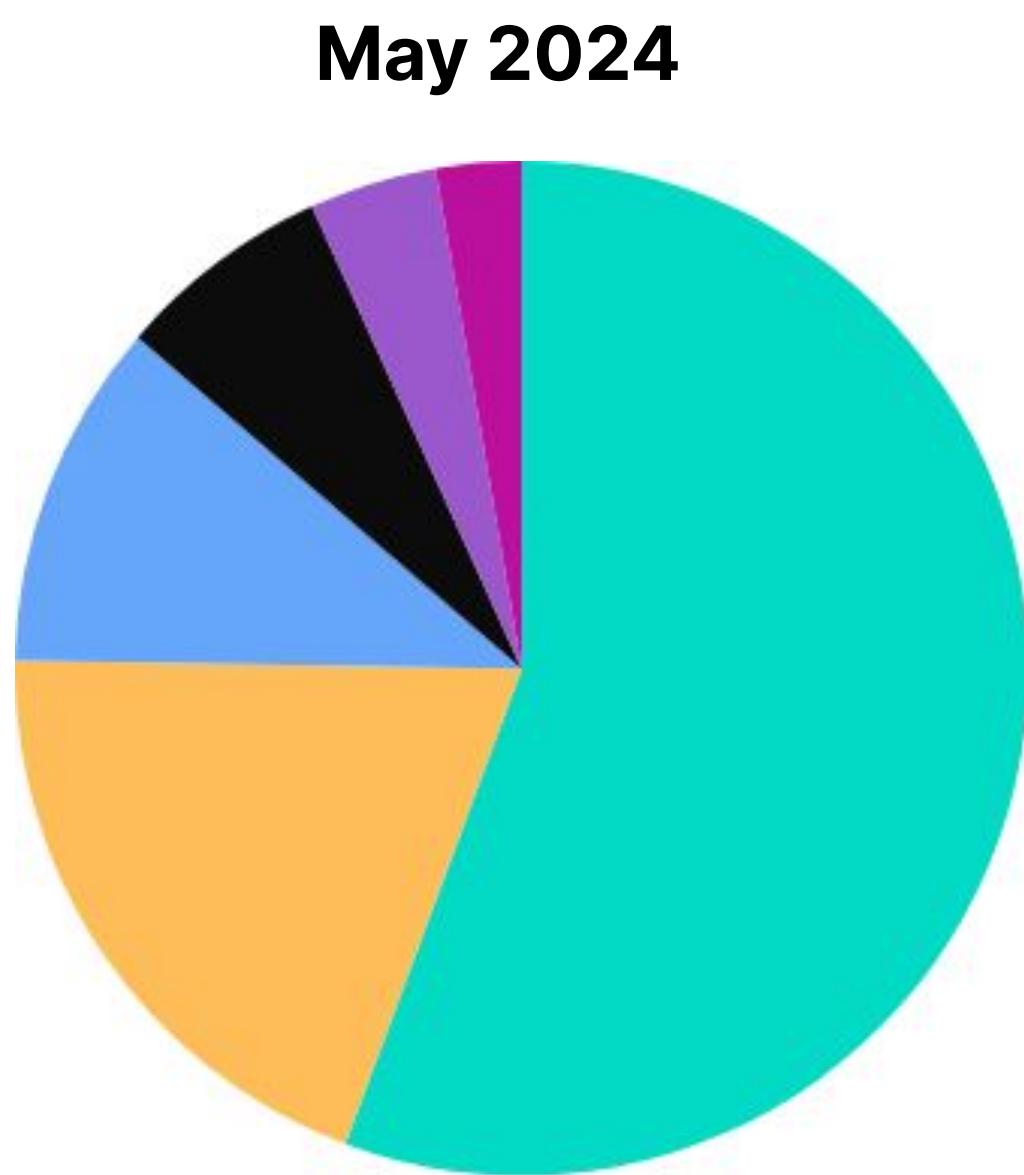


Fig 4: Distribution of how many apps users upload data to



Consistent Usage Patterns Emerge



- Communication and Content Creation
- Software Development and Testing
- Data Interpretation, Processing and Analysis
- Problem-Solving and Troubleshooting
- Business and Finance
- Design and Visualization

Content is King



Harmonic Analysis

- 47% of analyzed prompts include content creation, summarizing, or editing. The next most popular was software engineering with 16% of the share.
- Of those, most employees are looking for help editing and summarizing the text (30%).

Fig 6: Prompt Categorization

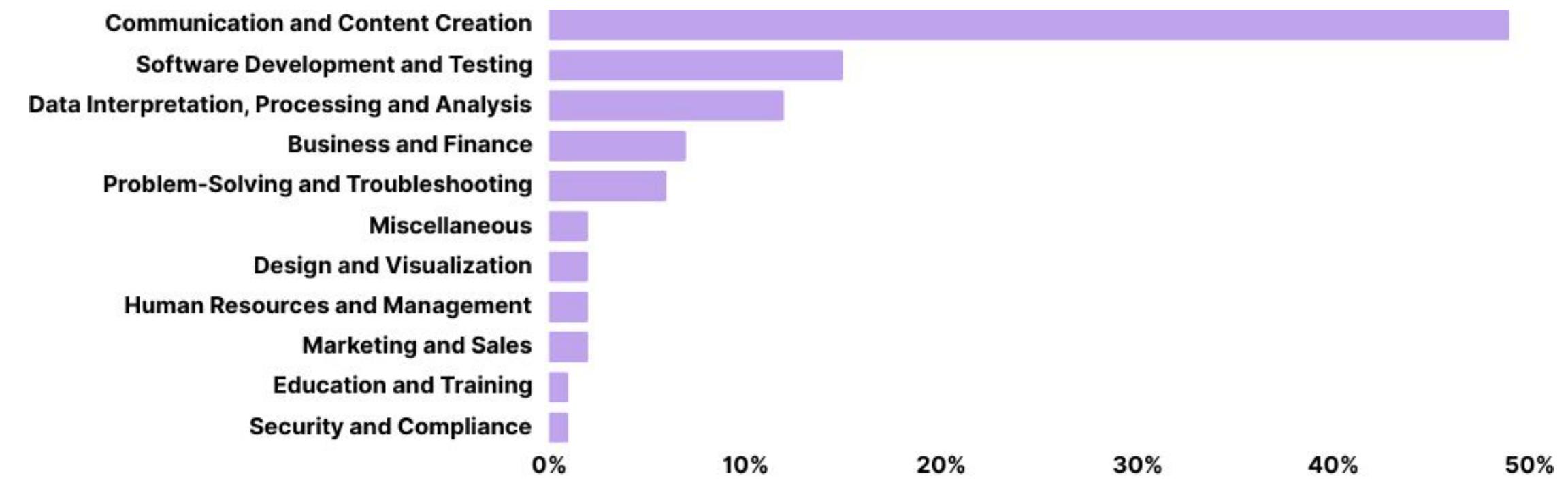
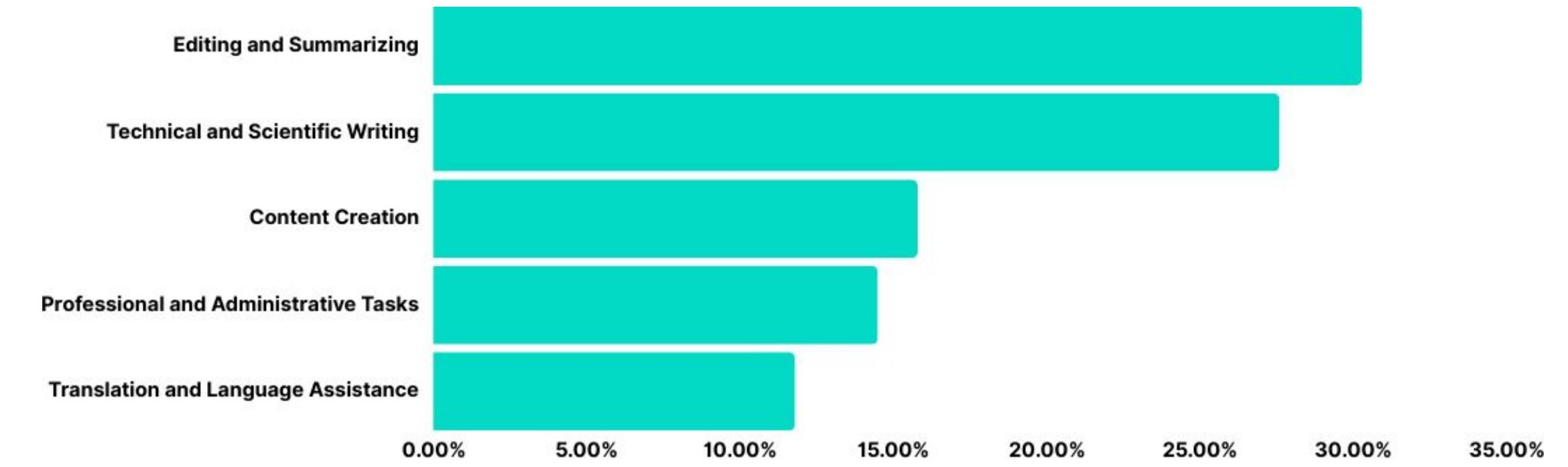
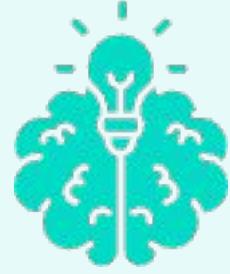


Fig 7: Content Subtypes



App Risks



Content Training

- **30.8%** of applications declare they train on customer data
- **<1% of apps** have a published Trust Center

Fig 8: Content Training Declaration

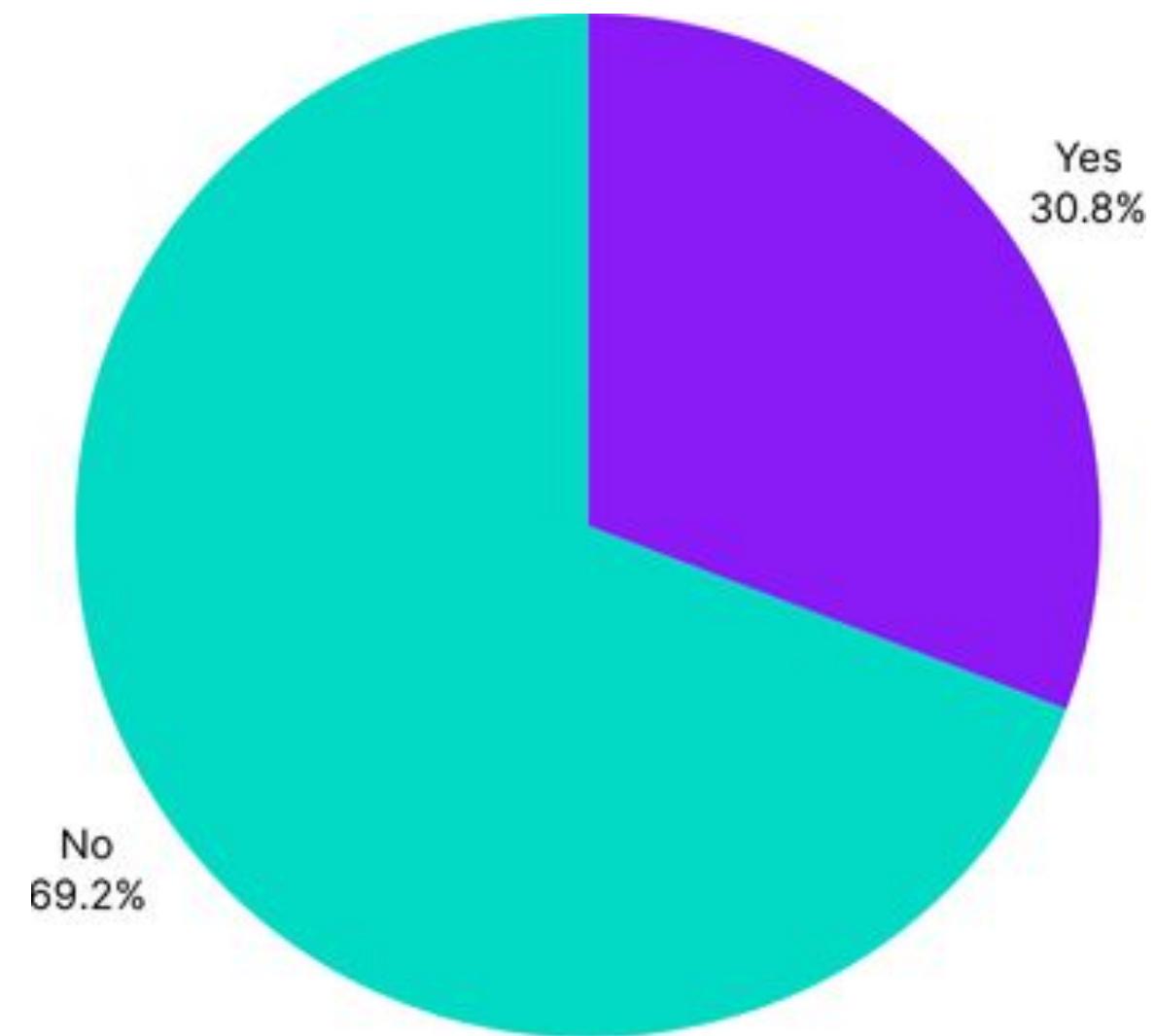
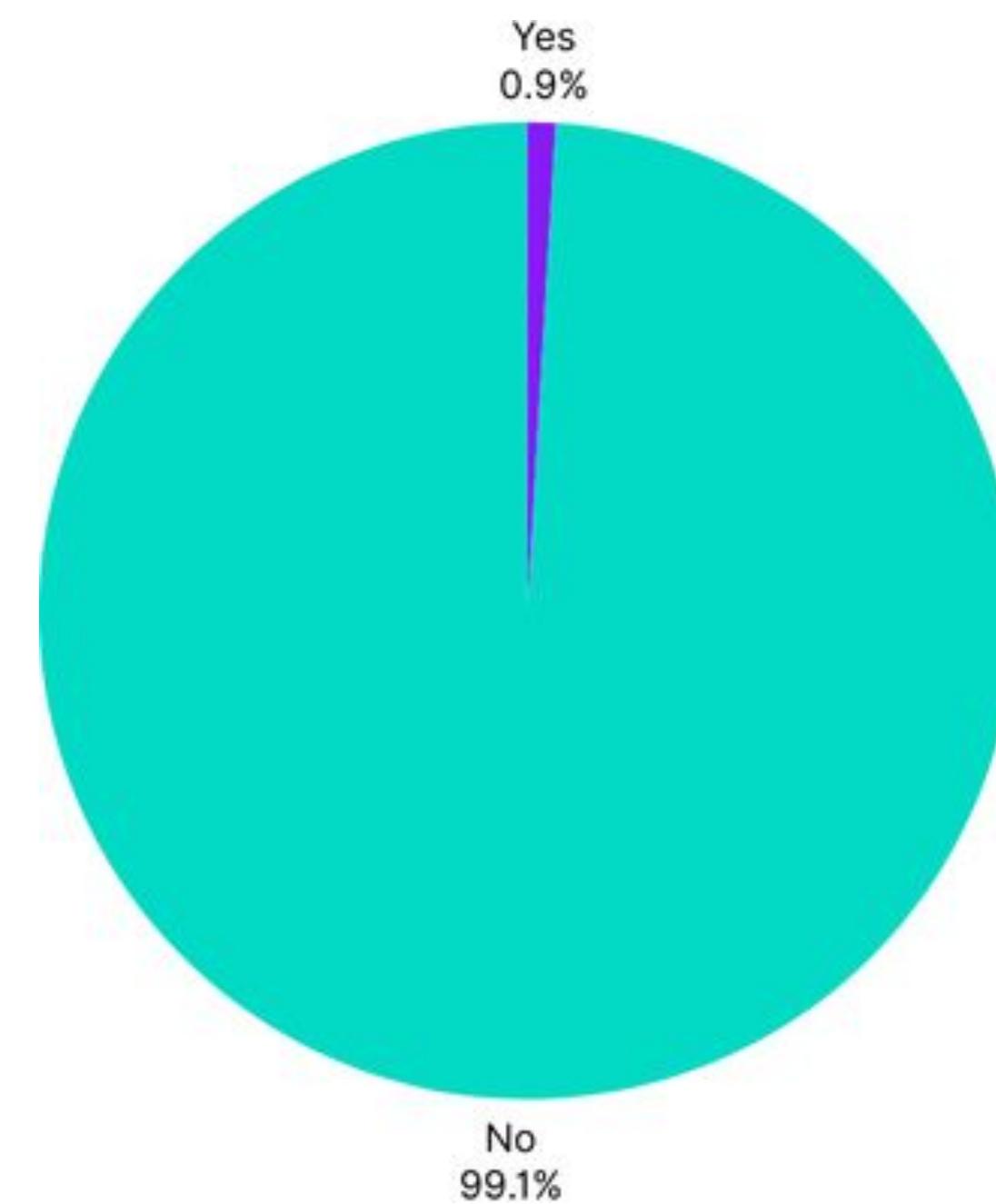


Fig 9: Trust Centers



Summary

While users are still experimenting with GenAI, clear and define use cases are beginning to emerge.

Security teams can look to these use cases to provide guidance to teams about how they can safely adopt GenAI.