

Performance netto pro 2024 - Vermögensverwaltungsmandat (ohne direkte Liegenschaften)

	1.1.	Jan	Feb	März	April	Mai	Juni	Juli	Aug.	Sept.	Okt.	Nov.	Dez.
Performance netto		0.80%	1.56%	3.55%	2.72%	3.68%	3.71%	4.28%	4.24%	4.68%	3.67%	4.01%	4.58%
neutraler Benchmark		1.06%	2.55%	1.98%	2.77%	3.59%	4.49%	5.25%	5.25%	5.36%	4.95%	4.45%	6.25%
PK-Performance UBS		0.48%	1.83%	4.06%	3.13%	4.36%	5.13%	6.11%	6.24%	6.97%	6.28%	7.89%	7.75%
Pictet BVG 25 plus		0.22%	1.29%	3.28%	1.95%	2.29%	3.74%	5.19%	5.30%	6.26%	5.68%	8.31%	8.14%
Performance Vorjahr		2.27%	1.84%	1.71%	2.60%	2.30%	2.20%	2.57%	1.87%	1.34%	0.11%	1.83%	2.79%

Aktienanteil	1.1.	Jan	Feb	März	April	Mai	Juni	Juli	Aug.	Sept.	Okt.	Nov.	Dez.
Aktienanteil Mandat	26.60%	28.40%	28.80%	29.00%	27.80%	29.40%	28.90%	29.54%	30.23%	29.80%	28.80%	29.13%	26.80%
Ø Aktienanteil im Mandat		27.50%	27.93%	28.20%	28.12%	28.33%	28.41%	3.69%	28.74%	28.85%	28.84%	28.87%	28.71%