

Performance netto pro 2023 - Vermögensverwaltungsmandat (ohne direkte Liegenschaften)

	1.1.	Jan	Feb	März	April	Mai	Juni	Juli	Aug.	Sept.	Okt.	Nov.	Dez.
Performance netto		2.27%	1.84%	1.71%	2.60%	2.30%	2.20%	2.57%	1.87%	1.34%	0.11%	1.83%	2.79%
neutraler Benchmark		2.50%	1.74%	1.57%	2.03%	1.78%	1.64%	1.76%	1.44%	1.51%	0.17%	1.84%	2.88%
PK-Performance UBS		2.69%	1.91%	2.40%	2.89%	3.33%	3.44%	3.82%	3.14%	2.33%	0.68%	3.13%	4.67%
Pictet BVG 25 plus		3.40%	1.99%	2.28%	2.90%	4.10%	4.52%	3.93%	3.62%	2.73%	1.10%	5.30%	6.69%
Performance Vorjahr		-1.18%	-2.65%	-2.60%	-2.94%	-4.27%	-7.60%	-5.81%	-7.26%	-9.86%	-8.23%	-6.96%	-8.18%

Aktienanteil	1.1.	Jan	Feb	März	April	Mai	Juni	Juli	Aug.	Sept.	Okt.	Nov.	Dez.
Aktienanteil Mandat	20.16%	22.20%	22.10%	22.30%	22.30%	23.00%	23.80%	24.60%	24.90%	24.60%	23.10%	25.20%	26.60%
Ø Aktienanteil im Mandat		21.18%	21.49%	21.69%	21.81%	22.01%	22.27%	22.56%	22.82%	23.00%	23.01%	23.19%	23.45%