

Performance netto pro 2026 - Vermögensverwaltungsmandat (ohne direkte Liegenschaften)

	1.1.	Jan	Feb	März	April	Mai	Juni	Juli	Aug.	Sept.	Okt.	Nov.	Dez.
Performance netto		0.32%	1.64%	-0.79%	0.49%	2.18%	2.46%	2.71%					
neutraler Benchmark		0.60%	2.28%	-0.29%	1.16%	2.06%	3.24%	2.89%					
PK-Performance UBS		0.52%	1.96%	-0.84%	1.53%	3.14%	4.35%	4.14%					
Pictet BVG 2015-25		0.45%	1.69%	-0.90%	0.81%	2.09%	3.46%	2.84%					
Performance Vorjahr		2.32%	3.17%	2.01%	0.49%	1.75%	0.98%	1.74%	2.33%	2.44%	3.59%	4.39%	5.04%

Aktienanteil	1.1.	Jan	Feb	März	April	Mai	Juni	Juli	Aug.	Sept.	Okt.	Nov.	Dez.
Aktienanteil Mandat	30.80%	31.00%	31.40%	28.90%	30.60%	31.40%	25.03%	35.34%	35.34%	35.34%	35.34%	35.34%	35.34%
Ø Aktienanteil im Mandat		30.90%	31.07%	30.53%	30.54%	30.68%	29.88%	30.56%	31.09%	31.52%	31.86%	32.15%	32.40%