

Integrated Filing (Finance) Ind AS

Standard Glass Lining Technology Limited

General Information

Scrip code*	544333
NSE Symbol*	SGLTL
MSEI Symbol*	NOTLISTED
ISIN*	INE0M4D01010
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2024
Date of end of financial year	31-03-2025
Date of board meeting when results were approved	23-05-2025
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	12-05-2025
Description of presentation currency	INR
Level of rounding	Lakhs
Reporting Type	Quarterly
Reporting Quarter	Fourth quarter
Nature of report standalone or consolidated	Consolidated
Whether results are audited or unaudited for the quarter ended	Audited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Audited
Segment Reporting	Multi segment
Description of single segment	
Start date of board meeting	23-05-2025
Start time of board meeting	15:00:00
End date of board meeting	23-05-2025
End time of board meeting	15:32:00

Company Results

Whether cash flow statement is applicable on company	true
Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion

Financial Results - Ind-AS

Amount in (Lakhs)

Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-01-2025	01-04-2024
Date of end of reporting period		31-03-2025	31-03-2025
Whether results are audited or unaudited		Audited	Audited
Nature of report standalone or consolidated		Consolidated	Consolidated
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1	Income		
	Revenue from operations	16,632.65	61,366.13
	Other income	471.52	1,231.26
	Total income	17,104.17	62,597.39
2	Expenses		
(a)	Cost of materials consumed	8,948.39	35,849.44
(b)	Purchases of stock-in-trade	0.00	0.00
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	1,307.20	(1,423.71)
(d)	Employee benefit expense	741.97	2,878.92
(e)	Finance costs	262.58	1,511.71
(f)	Depreciation, depletion and amortisation expense	348.76	1,106.85
(g)	Other Expenses		
1	Labour charges	1,662.18	6,730.09
2	Other expenses	1,609.77	6,589.85
	Total other expenses	3,271.95	13,319.94
	Total expenses	14,880.85	53,243.15
3	Total profit before exceptional items and tax	2,223.32	9,354.24

Company Results

4	Exceptional items	0.00	0.00
5	Total profit before tax	2,223.32	9,354.24
6	Tax expense		
7	Current tax	547.49	2,419.34
8	Deferred tax	27.14	70.19
9	Total tax expenses	574.63	2,489.53
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0.00	0.00
11	Net Profit Loss for the period from continuing operations	1,648.69	6,864.71
12	Profit (loss) from discontinued operations before tax	0.00	0.00
13	Tax expense of discontinued operations	0.00	0.00
14	Net profit (loss) from discontinued operation after tax	0.00	0.00
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0.00	0.00
16	Total profit (loss) for period	1,648.69	6,864.71
17	Other comprehensive income net of taxes	3.74	1.28
18	Total Comprehensive Income for the period	1,652.43	6,865.99
19	Total profit or loss, attributable to		
	Profit or loss, attributable to owners of parent	1,510.10	6,434.48
	Total profit or loss, attributable to non-controlling interests	138.59	430.23
20	Total Comprehensive income for the period attributable to		
	Comprehensive income for the period attributable to owners of parent	1,513.84	6,435.76
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	138.59	430.23
21	Details of equity share capital		
	Paid-up equity share capital	19,949.16	19,949.16
	Face value of equity share capital	10.00	10.00
22	Reserves excluding revaluation reserve		50,825.55
23	Earnings per share		
i	Earnings per equity share for continuing operations		
	Basic earnings (loss) per share from continuing operations	0.76	3.47
	Diluted earnings (loss) per share from continuing operations	0.76	3.47
ii	Earnings per equity share for discontinued operations		
	Basic earnings (loss) per share from discontinued operations	0.00	0.00

Company Results

	Diluted earnings (loss) per share from discontinued operations	0.00	0.00
iii	Earnings per equity share (for continuing and discontinued operations)		
	Basic earnings (loss) per share from continuing and discontinued operations	0.76	3.47
	Diluted earnings (loss) per share from continuing and discontinued operations	0.76	3.47
24	Debt equity ratio		
25	Debt service coverage ratio		
26	Interest service coverage ratio		
27	Remarks for debt equity ratio		
28	Remarks for debt service coverage ratio		
29	Remarks for interest service coverage ratio		
30	Disclosure of notes on financial results		

Format for Reporting Segment wise Revenue, Results and Capital Employed along with the company results

Amount in (Lakhs)

Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-01-2025	01-04-2024
Date of end of reporting period		31-03-2025	31-03-2025
Whether results are audited or unaudited		Audited	Audited
Nature of report standalone or consolidated		Consolidated	Consolidated
1	Segment Revenue (Income)		
	(net sale/income from each segment should be disclosed)		
1	Glass Lined Equipment	5,575.34	19,631.32
2	Metal Equipment and Pumps	10,773.05	41,829.17
3	PTFE Lined Equipment	764.22	2,982.33
	Total Segment Revenue	17,112.61	64,442.82
	Less: Inter segment revenue	479.96	3,076.69
	Revenue from operations	16,632.65	61,366.13
2	Segment Result		
	Profit (+) / Loss (-) before tax and interest from each segment		
1	Glass Lined Equipment	1,473.41	4,332.86
2	Metal Equipment and Pumps	1,219.43	6,562.24
3	PTFE Lined Equipment	65.96	627.76
	Total Profit before tax	2,758.80	11,522.86
	i. Finance cost	262.58	1,511.71
	ii. Other Unallocable Expenditure net off Unallocable income	272.90	656.91
	Profit before tax	2,223.32	9,354.24
3	(Segment Asset - Segment Liabilities)		
	Segment Asset		

Company Results

1	Glass Lined Equipment	67,946.23	67,946.23
2	Metal Equipment and Pumps	42,465.75	42,465.75
3	PTFE Lined Equipment	5,103.73	5,103.73
	Total Segment Assets	1,15,515.71	1,15,515.71
	Un-allocable Assets	(19,675.60)	(19,675.60)
	Net Segment Assets	95,840.11	95,840.11
4	Segment Liabilities		
	Segment Liabilities		
1	Glass Lined Equipment	8,356.38	8,356.38
2	Metal Equipment and Pumps	26,633.28	26,633.28
3	PTFE Lined Equipment	2,988.18	2,988.18
	Total Segment Liabilities	37,977.84	37,977.84
	Un-allocable Liabilities	(13,411.72)	(13,411.72)
	Net Segment Liabilities	24,566.12	24,566.12
	Disclosure of notes on segments		

Other Comprehensive Income

Amount in (Lakhs)

Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-01-2025	01-04-2024
Date of end of reporting period		31-03-2025	31-03-2025
Whether results are audited or unaudited		Audited	Audited
Nature of report standalone or consolidated		Consolidated	Consolidated
Other comprehensive income [Abstract]			
1	Amount of items that will not be reclassified to profit and loss		
1	Re-measurement gains/ (losses) on defined benefit plans	5.00	1.71
	Total Amount of items that will not be reclassified to profit and loss	5.00	1.71
2	Income tax relating to items that will not be reclassified to profit or loss	1.26	0.43
3	Amount of items that will be reclassified to profit and loss		
	Total Amount of items that will be reclassified to profit and loss		
4	Income tax relating to items that will be reclassified to profit or loss		
5	Total Other comprehensive income		

Statement of Asset and Liabilities

Amount in (Lakhs)

Particulars		Year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2024
Date of end of reporting period		31-03-2025
Whether results are audited or unaudited		Audited
Nature of report standalone or consolidated		Consolidated
Assets		
1	Non-current assets	
	Property, plant and equipment	10,096.87
	Capital work-in-progress	848.34
	Investment property	0.00
	Goodwill	774.02
	Other intangible assets	101.86
	Intangible assets under development	0.00
	Biological assets other than bearer plants	0.00
	Investments accounted for using equity method	0.00
	Non-current financial assets	
	Non-current investments	0.00
	Trade receivables, non-current	0.00
	Loans, non-current	0.00
	Other non-current financial assets	202.61
	Total non-current financial assets	202.61
	Deferred tax assets (net)	
	Other non-current assets	4,004.64
	Total non-current assets	16,028.34
2	Current assets	
	Inventories	27,930.15
	Current financial asset	
	Current investments	0.00

	Trade receivables, current	21,401.93
	Cash and cash equivalents	167.27
	Bank balance other than cash and cash equivalents	11,993.83
	Loans, current	0.00
	Other current financial assets	14,591.81
	Total current financial assets	48,154.84
	Current tax assets (net)	0.00
	Other current assets	3,726.78
	Total current assets	79,811.77
3	Non-current assets classified as held for sale	
4	Regulatory deferral account debit balances and related deferred tax Assets	
	Total assets	95,840.11
	Equity and liabilities	
1	Equity	
	Equity attributable to owners of parent	
	Equity share capital	19,949.16
	Other equity	50,730.86
	Total equity attributable to owners of parent	70,680.02
	Non controlling interest	593.96
	Total equity	71,273.98
2	Liabilities	
	Non-current liabilities	
	Non-current financial liabilities	
	Borrowings, non-current	198.64
	Trade payables, non-current	
	(A) Total outstanding dues of micro enterprises and small enterprises	0.00
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	0.00
	Total Trade payable	0.00
	Other non-current financial liabilities	2,256.13
	Total non-current financial liabilities	2,454.77
	Provisions, non-current	106.96
	Deferred tax liabilities (net)	131.26
	Deferred government grants, Non-current	0.00

	Other non-current liabilities	0.00
	Total non-current liabilities	2,692.99
	Current liabilities	
	Current financial liabilities	
	Borrowings, current	3,714.45
	Trade payables, current	
	(A) Total outstanding dues of micro enterprises and small enterprises	426.37
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	10,388.67
	Total Trade payable	10,815.04
	Other current financial liabilities	853.29
	Total current financial liabilities	15,382.78
	Other current liabilities	6,059.21
	Provisions, current	154.80
	Current tax liabilities (Net)	276.35
	Deferred government grants, Current	0.00
	Total current liabilities	21,873.14
3	Liabilities directly associated with assets in disposal group classified as held for sale	0.00
4	Regulatory deferral account credit balances and related deferred tax liability	0.00
	Total liabilities	24,566.13
	Total equity and liabilities	95,840.11
	Disclosure of notes on assets and liabilities	

Cash flow statement indirect

Amount in (Lakhs)

Particulars		Year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2024
Date of end of reporting period		31-03-2025
Whether results are audited or unaudited		Audited
Nature of report standalone or consolidated		Consolidated
Part I	Blue color marked fields are non-mandatory.	
1	Statement of cash flows	
	Cash flows from used in operating activities	
	Profit before tax	9,354.24
2	Adjustments for reconcile profit (loss)	
	Adjustments for finance costs	1,511.71
	Adjustments for decrease (increase) in inventories	(4,627.96)
	Adjustments for decrease (increase) in trade receivables, current	(6,000.47)
	Adjustments for decrease (increase) in trade receivables, non-current	0.00
	Adjustments for decrease (increase) in other current assets	(1,416.47)
	Adjustments for decrease (increase) in other non-current assets	0.00
	Adjustments for other financial assets, non-current	0.00
	Adjustments for other financial assets, current	(90.55)
	Adjustments for other bank balances	0.00
	Adjustments for increase (decrease) in trade payables, current	1,266.04
	Adjustments for increase (decrease) in trade payables, non-current	0.00
	Adjustments for increase (decrease) in other current liabilities	2,688.71
	Adjustments for increase (decrease) in other non-current liabilities	0.00
	Adjustments for depreciation and amortisation expense	1,106.85
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0.00
	Adjustments for provisions, current	85.75

	Adjustments for provisions, non-current	0.00
	Adjustments for other financial liabilities, current	0.00
	Adjustments for other financial liabilities, non-current	0.00
	Adjustments for unrealised foreign exchange losses gains	0.00
	Adjustments for dividend income	0.00
	Adjustments for interest income	1,186.30
	Adjustments for share-based payments	0.00
	Adjustments for fair value losses (gains)	0.00
	Adjustments for undistributed profits of associates	0.00
	Other adjustments for which cash effects are investing or financing cash flow	0.00
	Other adjustments to reconcile profit (loss)	0.00
	Other adjustments for non-cash items	151.04
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0.00
	Total adjustments for reconcile profit (loss)	(6,511.65)
	Net cash flows from (used in) operations	2,842.59
	Dividends received	0.00
	Interest paid	0.00
	Interest received	0.00
	Income taxes paid (refund)	2,317.74
	Other inflows (outflows) of cash	0.00
	Net cash flows from (used in) operating activities	524.85
3	Cash flows from used in investing activities	
	Cash flows from losing control of subsidiaries or other businesses	0.00
	Cash flows used in obtaining control of subsidiaries or other businesses	1,048.35
	Other cash receipts from sales of equity or debt instruments of other entities	0.00
	Other cash payments to acquire equity or debt instruments of other entities	0.00
	Other cash receipts from sales of interests in joint ventures	0.00
	Other cash payments to acquire interests in joint ventures	0.00
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0.00
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0.00
	Proceeds from sales of property, plant and equipment	0.00

	Purchase of property, plant and equipment	2,751.62
	Proceeds from sales of investment property	0.00
	Purchase of investment property	0.00
	Proceeds from sales of intangible assets	0.00
	Purchase of intangible assets	27.15
	Proceeds from sales of intangible assets under development	0.00
	Purchase of intangible assets under development	0.00
	Proceeds from sales of goodwill	0.00
	Purchase of goodwill	0.00
	Proceeds from biological assets other than bearer plants	0.00
	Purchase of biological assets other than bearer plants	0.00
	Proceeds from government grants	0.00
	Proceeds from sales of other long-term assets	0.00
	Purchase of other long-term assets	0.00
	Cash advances and loans made to other parties	0.00
	Cash receipts from repayment of advances and loans made to other parties	0.00
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0.00
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0.00
	Dividends received	0.00
	Interest received	932.67
	Income taxes paid (refund)	0.00
	Other inflows (outflows) of cash	(13,099.79)
	Net cash flows from (used in) investing activities	(15,994.24)
4	Cash flows from used in financing activities	
	Proceeds from changes in ownership interests in subsidiaries	0.00
	Payments from changes in ownership interests in subsidiaries	0.00
	Proceeds from issuing shares	23,349.51
	Proceeds from issuing other equity instruments	0.00
	Payments to acquire or redeem entity's shares	0.00
	Payments of other equity instruments	0.00
	Proceeds from exercise of stock options	0.00
	Proceeds from issuing debentures notes bonds etc	0.00

	Proceeds from borrowings	838.24
	Repayments of borrowings	8,150.79
	Payments of lease liabilities	0.00
	Dividends paid	0.00
	Interest paid	1,351.59
	Income taxes paid (refund)	0.00
	Other inflows (outflows) of cash	(594.21)
	Net cash flows from (used in) financing activities	14,091.16
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	(1,378.23)
5	Effect of exchange rate changes on cash and cash equivalents	
	Effect of exchange rate changes on cash and cash equivalents	0.00
	Net increase (decrease) in cash and cash equivalents	(1,378.23)
	Cash and cash equivalents cash flow statement at beginning of period	1,545.50
	Cash and cash equivalents cash flow statement at end of period	167.27

Details of Impact of Audit Qualification

Whether results are audited or unaudited			Audited
Declaration of unmodified opinion or statement on impact of audit qualification			Declaration of unmodified opinion
Auditor's opinion			
Declaration pursuant to Regulation 33(3)(d) of SEBI(LODR) Regulation, 2015:The company declares that its Statutory Auditor / s have issued an Audit Report with unmodified opinion for the period on Consolidated results			true
Sr.No	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	M S K A & Associates	true	31-07-2027