EveryCloud
AI & Data Security

CASE STUDY

Empowering Cloud Security for a Heavily Regulated Financial Services Firm

Industry: Financial Services

Region: UK

Employees: 1,100

Overview

A heavily regulated UK financial services firm that facilitates lending by connecting small businesses with investors, fostering financial growth and access to capital.

As its digital operations expanded, the firm needed visibility and control beyond the applications it already knew about.

EveryCloud delivered a **best-in-class Secure Web Gateway**, complemented by **EveryCloud's Managed Service**, giving the firm a panoramic view of all web and cloud traffic.

The result: a more robust security framework, lighter load on internal teams, and a platform that scales with the firm's growth.

1,100
EMPLOYEES

All
TRAFFIC IN VIEW

Fully
MANAGED SERVICE

THE CHALLENGE

Security focused solely on known applications, leaving substantial blind spots across broader web and cloud traffic.

As the firm's digital operations grew, its existing controls only steered and applied policies to applications it already knew about. That left little to no visibility into the wider web and cloud activity happening across the business.

Those gaps exposed the company to potential threats and operational inefficiency. In a competitive, heavily regulated sector, that kind of exposure can undermine trust and disrupt service delivery.

What needed to change:

- Extend monitoring beyond known applications to all web and cloud traffic
- Fix security policies that didn't fully address the firm's needs
- Cover the internal resource gap in managing and optimising the security platform
- Support regulatory compliance as operations continued to grow

What was at stake:

THREATS	EFFICIENCY	TRUST
Potential security threats	Operational inefficiency	Client trust and service

+ ALL
WEB & CLOUD TRAFFIC IN VIEW

+ MISCONFIGURED
POLICIES OPTIMISED

+ 1,100
EMPLOYEES COVERED

For financial services firms, where data security and regulatory compliance are crucial, visibility into every web and cloud interaction is invaluable.

WHY IT MATTERS

THE SOLUTION

Secure Web Gateway

To tackle these challenges, the firm turned to EveryCloud, a specialist in advanced cloud security. We proposed a managed Secure Web Gateway (SWG) tailored to the firm's needs.

Rather than steering only the applications the firm already knew about, the SWG extends visibility and control to every web and cloud interaction, giving a panoramic view of all traffic across the business.

The deployment changed the firm's whole approach to security. Activity that had previously been obscured could now be monitored and managed with confidence.

What the SWG delivers:

Full web and cloud visibility
Every web and cloud interaction in view, not just known applications.

Monitoring of hidden activity
Previously obscured activity surfaced so it can be monitored and managed.

Precise policy enforcement
Security policies applied consistently across the entire web and cloud environment.

Lower risk, stronger compliance
Risk mitigated and compliance enhanced, essential in a regulated sector.

A shared need across the sector

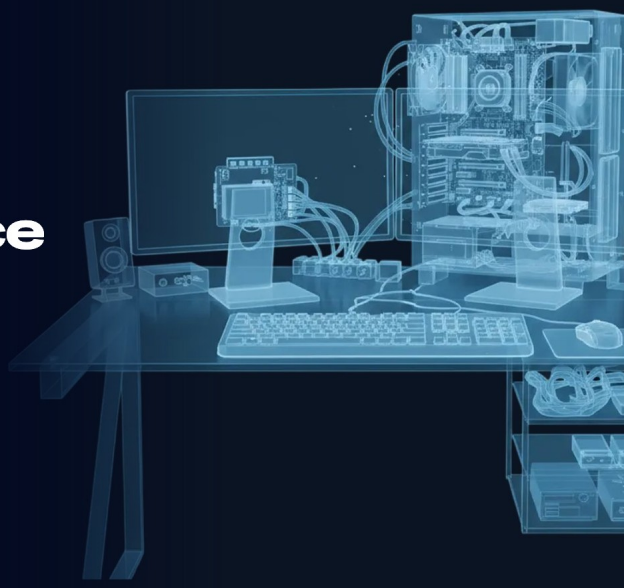
This level of oversight resonated with other firms in the industry, who share the same need for robust, adaptable security measures.

BEFORE		WITH THE SWG
Known applications only	→	**All web and cloud traffic**
Substantial blind spots	→	**Panoramic visibility**
Policies on known apps only	→	**Policies across all traffic**

+ THE MANAGED SERVICE

EveryCloud Managed Service

Complementing the Secure Web Gateway, EveryCloud's fully managed service transformed the firm's security landscape, taking the complexity of running the platform off internal teams.



What our managed service took on:

01 **Policy optimisation**

Previously misconfigured policies were optimised, creating a more secure and efficient operational framework.

02 **Day-to-day administration**

EveryCloud specialists took on the ongoing management and optimisation of the security platform.

03 **Focus on core business**

Internal teams were relieved of the complexity of security administration and free to concentrate on core business functions.

04 **Ready for what's next**

Holistic support resolved immediate concerns and equipped the firm to handle future challenges, scaling as it grows.

The difference for internal teams

BEFORE

- Policies that didn't fully address the firm's needs
- Limited internal resource to manage the platform
- Security admin pulling focus from core work

WITH EVERYCLOUD'S MANAGED SERVICE

+ Optimised policies built around real needs
+ Fully managed by EveryCloud specialists
+ Teams focused on core business functions

Together, the SWG and our managed service gave the firm:

+ Visibility into web and cloud activity that was previously obscured
+ Policies rebuilt around what the business actually needs
+ Precise policy enforcement across the whole environment
+ Expert management without adding internal headcount



THE OUTCOMES

The Secure Web Gateway and EveryCloud's Managed Service together transformed the firm's security landscape.

Immediate concerns were resolved, and the firm was equipped to handle future challenges as it grows.

Results delivered:

1. A more robust and **comprehensive security framework**
2. **Streamlined management** and less burden on internal teams
3. **Scalability and adaptability** for evolving fintech needs

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Key outcomes included:

+ No more blind spots

Visibility into all web and cloud interactions, not just the applications the firm already knew about.

+ Stronger compliance posture

Precise policy enforcement across the entire web and cloud environment, supporting regulatory obligations.

+ Built to scale

An adaptable platform that grows with the firm and the evolving security needs of fintech.

+ Policies that fit the business

Previously misconfigured policies optimised into a more secure and efficient operational framework.

+ Time back for core work

A fully managed service that frees internal teams from the complexity of security administration.

+ Ready for future challenges

Immediate concerns resolved, with ongoing expert support to handle what comes next.

EveryCloud
AI & Data Security

Strengthen Security.
Optimise Spend.
Build Confidence.