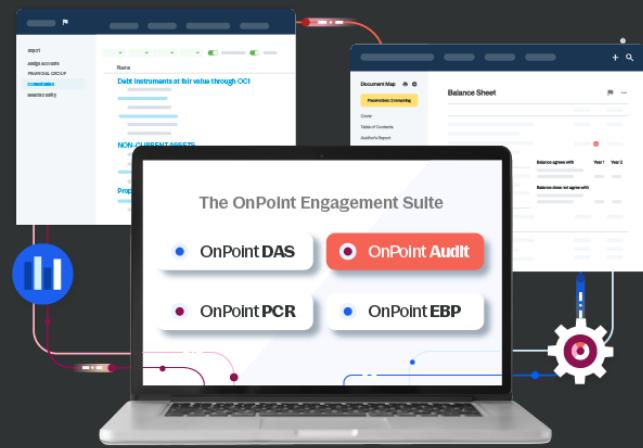


OnPoint Audit

Full audit workflow cloud-based solution with built-in methodology and smart automation.

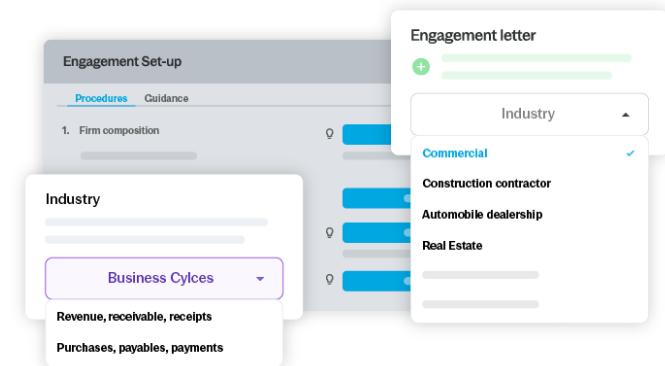
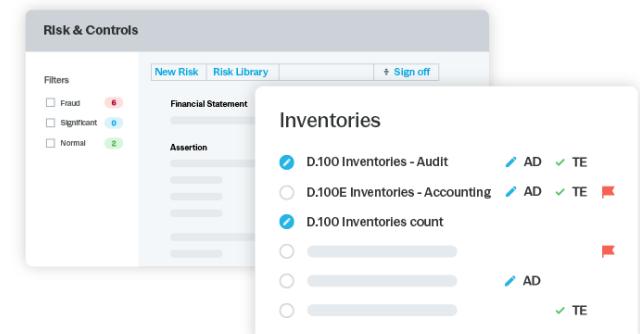


Engagement Set Up That Adapts to Your Client's Profile

With industry-specific templates and intelligent file setup, OnPoint Audit adjusts the engagement content as needed. Built-in methodology ensures relevant disclosures, risk areas and documentation are surfaced automatically.

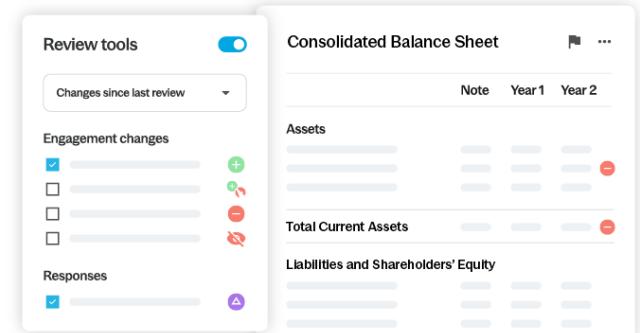
Smarter Risk Assessment with Built-In Guidance

Identify risks with guided prompts, auto-calculate materiality and let OnPoint Audit tailor procedures based on assessed risk, helping you audit efficiently and apply appropriate audit effort.

Streamlined Fieldwork, Review & Completion

Perform testing, run analytics and generate reports in one connected workflow. Financial statements automatically populate with built-in validations and version control to reduce review cycles.



Start using OnPoint Audit today

Plan & Set Up

Enter the industry, import the TB and answer guided questions, OnPoint Audit automatically adjusts the engagement content using built-in templates and intelligent structure.

Assess Risks

Use entity-level assessments, curated risk libraries and built-in AICPA guidance to document and link risks.

Execute Fieldwork

Perform targeted procedures tied to assessed risk, work simultaneously with colleagues in the same file, and centralize analytics and testing in one platform.

Review & Sign Off

Use built-in review tools, manager and partner dashboards for engagement oversight in real-time.

Complete Reports

Automatically generate financial statements and note disclosures, completing your engagement accurately and efficiently.



AiDA, your built-in intelligent assistant, helps auditors get real-time guidance and contextual help right within the file.

Caseware AiDA

Hello, I'm AiDA

→ Summarize

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