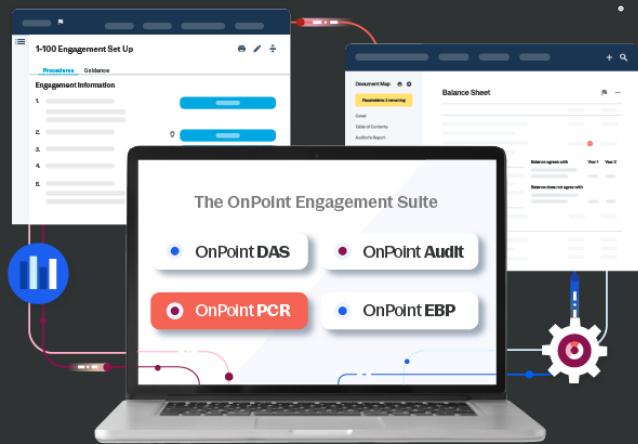


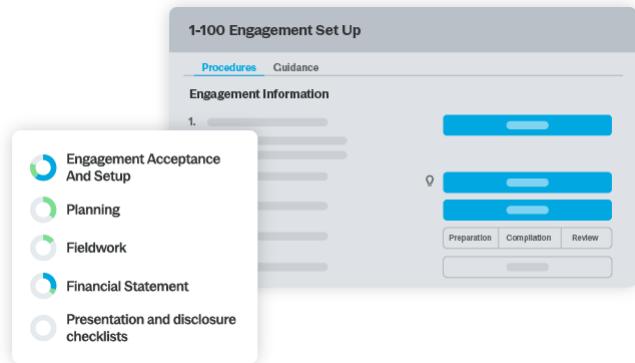
# OnPoint PCR

Streamlines Preparation, Compilation and Review Engagements in the Cloud



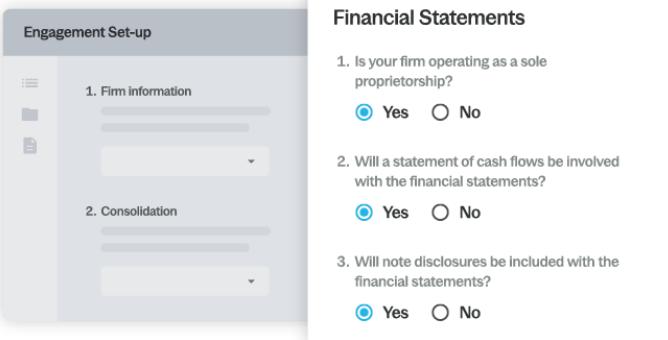
## Purpose-built for Prep, Comp & Review engagements

Set up engagements with confidence using smart workflows tailored by engagement type - prep, comp or review. Built-in AICPA guidance means the right steps appear at the right time, keeping your work efficient and streamlined.



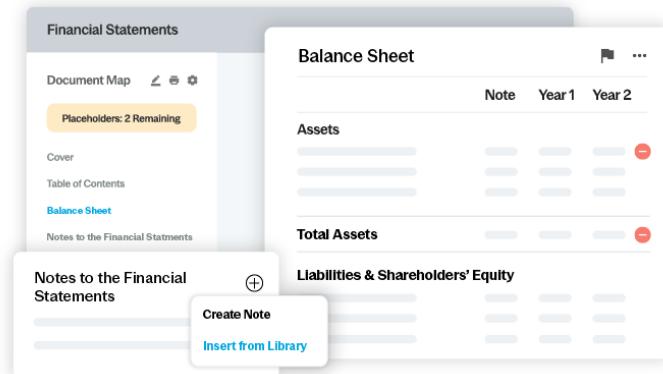
## Intelligent content and built-in client collaboration

Streamline fieldwork with dynamic checklists that update automatically as your file progresses. Integrated ratio calculations linked to the TB support analytical reviews, while built-in PBC tools make it easy to request and manage client info.



## Auto-generated financial statements

Draft financial statements and note disclosures populate as soon as data is imported, tailored to engagement type. Built-in validations, version control and a full disclosure library help speed up reporting without sacrificing accuracy.



# Start using OnPoint PCR today

## Set up Your Engagement

Choose your engagement type, select your client's industry and let OnPoint PCR build the file for you.

## Analyze the Trial Balance

Import trial balance and start analysis with pre-built leadsheets, ratio dashboards and trend reports.

## Collaborate and Gather Evidence

Use built-in client query tools to send and manage information requests and populate responses directly into your file.

## Review and Refine

Review changes since your last sign-off and resolve issues with validations and reviewer tools.

## Generate and Finalize Financials

Automatically populate engagement-specific financial statements and note disclosures for final delivery.



AiDA, your built-in intelligent assistant, helps auditors get real-time guidance and contextual help right within the file.

Caseware AiDA

Hello, I'm AiDA

→ Summarize

caseware

Caseware is the leading global provider of cloud-enabled solutions for audit, assurance, financial reporting and data analytics for accounting firms, corporations and government regulators. Caseware's innovative tools and platforms help more than half a million users in 130 countries work smarter, dig deeper and see further as they transform insights into impact. For more information, visit [caseware.com](http://caseware.com).