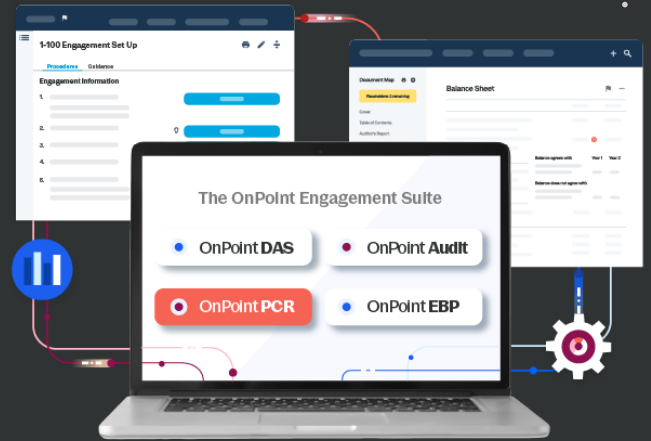


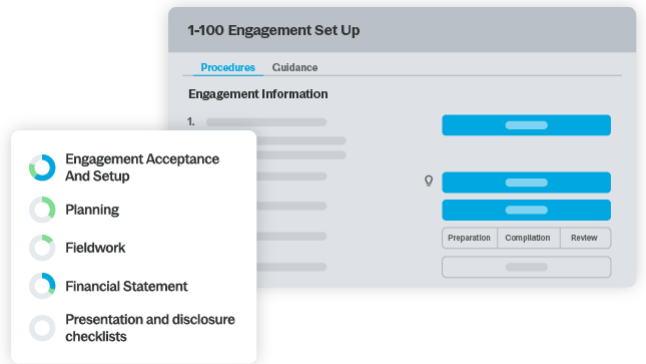
OnPoint PCR

Streamlines Preparation, Compilation and Review Engagements in the Cloud



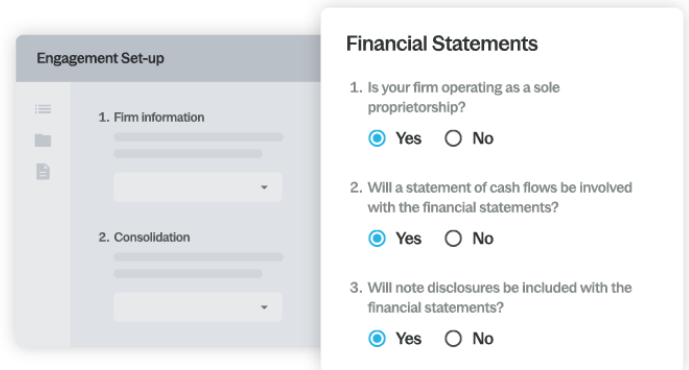
Purpose-built for Prep, Comp & Review engagements

Set up engagements with confidence using smart workflows tailored by engagement type - prep, comp or review. Built-in AICPA guidance means the right steps appear at the right time, keeping your work efficient and streamlined.



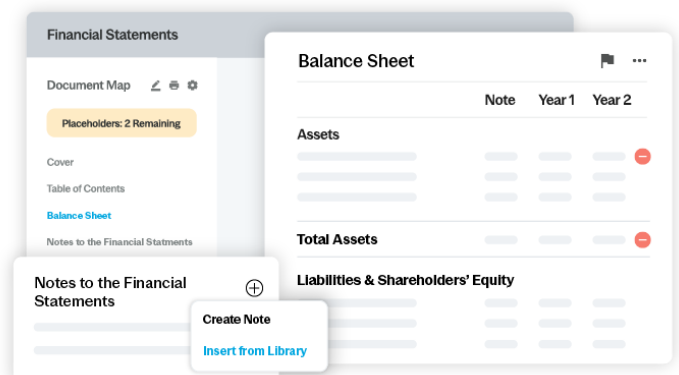
Intelligent content and built-in client collaboration

Streamline fieldwork with dynamic checklists that update automatically as your file progresses. Integrated ratio calculations linked to the TB support analytical reviews, while built-in PBC tools make it easy to request and manage client info.



Auto-generated financial statements

Draft financial statements and note disclosures populate as soon as data is imported, tailored to engagement type. Built-in validations, version control and a full disclosure library help speed up reporting without sacrificing accuracy.



Start using OnPoint PCR today

Set up Your Engagement

Choose your engagement type, select your client's industry and let OnPoint PCR build the file for you.

Analyze the Trial Balance

Import trial balance and start analysis with pre-built leadsheets, ratio dashboards and trend reports.

Collaborate and Gather Evidence

Use built-in client query tools to send and manage information requests and populate responses directly into your file.

Review and Refine

Review changes since your last sign-off and resolve issues with validations and reviewer tools.

Generate and Finalize Financials

Automatically populate engagement-specific financial statements and note disclosures for final delivery.



AiDA, your built-in intelligent assistant, helps auditors get real-time guidance and contextual help right within the file.

Caseware AiDA

Hello, I'm AiDA

→ Summarize



Caseware is the leading global provider of cloud-enabled solutions for audit, assurance, financial reporting and data analytics for accounting firms, corporations and government regulators. Caseware's innovative tools and platforms help more than half a million users in 130 countries work smarter, dig deeper and see further as they transform insights into impact. For more information, visit caseware.com.